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1) National Stock Exchange of India LimitedExchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Scrip Symbol: KFINTECH

2) BSE LimitedPhiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 543720

Sub. : Press Release**Ref. : Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”)**

Dear Sir / Madam,

Pursuant to Regulation 30 and other applicable provisions of the LODR Regulations, please find enclosed herewith the Press Release titled “**KFintech’s Finex Accelerates Same-Day Physical SIPs to Redefine Wealth Creation**”.

This is for your information and records.

Thanking you,

Yours faithfully,

For KFin Technologies Limited**Alpana Kundu****Company Secretary and Compliance Officer**

ICSI Membership No.: F10191

Encl.: a/a

KFintech's Finex Accelerates Same-Day Physical SIPs to Redefine Wealth Creation

AI-led process transformation raises same-day SIP registration from 15% to 90%, introducing next-generation onboarding speed for investors, distributors, and AMCs.

MUMBAI, 8th July 2026 As India's mutual fund industry scales exponentially, handling physical Systematic Investment Plan (SIP) and mandate registrations has traditionally required a deliberate, multi-step verification cycle to ensure absolute compliance and data integrity. While digitization has optimized these timelines over the years, physical processing workflows across the ecosystem have historically averaged 21 to 30 days from application to first activation.

KFin Technologies Limited ("KFintech"), a leading provider of global investor and issuer solutions, has introduced a benchmarking shift in processing speed through its newly deployed Finex transformation programme. By pairing deep institutional workflows with modern operational engineering, KFintech's Finex successfully transitions physical SIP registration into a same-day reality.

The traditional physical SIP framework was originally designed to support meticulous, multi-layered compliance standards through structured sequential handling and dedicated manual touchpoints. To support the next phase of the industry's growth, KFintech's Finex upgrades this structured framework into a single, cohesive digital ecosystem, replacing sequential handling with an intelligent, parallel processing pipeline:

- **Agentic AI-Driven Exception Processing:** Dynamically evaluates and approves the vast majority of standard registrations in a single pass. By performing real-time root-cause analysis on payment gateway variances, the platform autonomously resolves routine execution exceptions, routing only genuine anomalies to specialized analysts for review.
- **AI-Powered Recognition (OCR/ICR):** Instantly captures and digitizes physical onboarding documentation upon submission, establishing an immediate structured data pipeline and eliminating the latencies associated with manual transcription.
- **Intelligent Validation Engines:** Conducts real-time, synchronous verification of investor and banking credentials against source KYC and institutional records, proactively identifying and correcting data discrepancies at the initial point of entry.
- **Automated Workflows:** Seamlessly orchestrates the progression of verified applications through each consecutive milestone of the registration lifecycle, eliminating the operational friction of manual inter-departmental handoffs.

"India has made investing remarkably accessible over the last decade, and our goal is to ensure that KFintech is actively enabling and accelerating investment lifecycles", said **Praveen Shankaran, Chief Operating Officer – Domestic Fund Services, KFintech**. "With KFintech's Finex, we set out to streamline the administrative journey of getting a SIP activated, optimizing the processing timeline for investors. By bringing together AI, automation, and intelligent workflow design, we have turned a multi-week operational track into an experience that increasingly happens on the same day. This is a meaningful step towards a more responsive, investor-centric mutual fund ecosystem."

Conceived, built, and deployed entirely in-house by a dedicated unit of over 250 engineers and domain experts, the engineering framework behind KFintech's Finex has yielded dramatic velocity across live Asset Management Companies (AMCs):

- **Same-Day SIP Activation:** Elevated from 15% to **90%** for investors signing up through KFinTech, putting money to work immediately.
- **Fresh Mandate Setup:** Turnaround times for successfully setting up fresh mandates within 7 days surged from 65% to **90%** (and up to 99% across fully optimized tracks).
- **Exception Tracking & Resolution:** Achieved **100% resolution tracking**, ensuring registrations that hit a network exception can be monitored and corrected end-to-end.
- **AI-Driven Rejection Insights:** Implemented intelligent analysis of rejection patterns, enabling AMCs to proactively recover failed SIP registrations, improve win-back rates, and drive higher business conversion.

For investors, capital begins compounding from day one, maximizing the long-term wealth creation potential of household savings by removing operational latency. For distributors, accelerated processing strengthens the investor relationship by minimizing the gap between commitment and activation, effectively optimizing client conversion rates. Meanwhile, for Asset Management Companies (AMCs), committed Assets Under Management (AUM) become operational faster, providing fund managers with immediate visibility into capital deployment schedules while AI-driven insights help recover failed registrations efficiently.

Crucially, KFinTech's Finex bridges infrastructure blind spots known as "data dark spots" by providing 100% end-to-end visibility across payment networks, giving business teams immediate insights to support distributors and investors seamlessly.

[About KFin Technologies Limited \(www.kfintech.com/; BSE: 543720; NSE: KFINTECH\):](http://www.kfintech.com/)

KFin Technologies Limited ("KFinTech") is a leading technology driven financial services platform providing comprehensive services and solutions to the capital markets ecosystem including asset managers and corporate issuers across asset classes in India and provide comprehensive investor solutions including transfer agency, fund administration, fund accounting, data analytics, digital onboarding, transaction origination and processing for alternate investments, mutual funds, private market funds, digital assets, unit trusts, insurance investments, and private retirement schemes to global asset managers across 18 jurisdictions. In India, KFinTech is the largest investor solutions provider to Indian mutual funds, based on number of AMCs serviced as on March 31, 2026, and the largest issuer solutions provider based on number of clients serviced as on March 31, 2026. KFinTech is the only investor and issuer solutions provider in India that offers services to asset managers such as mutual funds, alternative investment funds, wealth managers and pension as well as corporate issuers and is one of the three operating central record keeping agencies for the National Pension System in India. KFinTech is listed on the National Stock Exchange of India Limited and BSE Limited. General Atlantic Singapore Fund Pte Ltd ("GASF"), a leading global private equity investor, is the promoter of the company.

For media queries:

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