Modern Method of Construction

21st September, 2026
Ref.: MCTL/2026-27/BSE-085

To,
The Manager,
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Security ID: MODULEX ***Scrip Code: 504273***

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Forfeiture of Unexercised Convertible Warrants.

Dear Sir/Madam,

We wish to inform you that the Board of Directors of Modulex Construction Technologies Limited ("Company"), by way of a Circular Resolution passed on 21st September, 2026 has approved the forfeiture of the upfront consideration paid in respect of certain unexercised Convertible Warrants issued on a preferential basis under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

The exercise period for certain Convertible Warrants issued on a preferential basis under Chapter V of the SEBI (ICDR) Regulations, 2018 expired on 30th June, 2026. Accordingly, the Board approved the forfeiture of the upfront consideration in respect of the unexercised convertible warrants held by Mr. Aditya Vikram Kanoria, Mr. Ajay Sarupria and Ms. Labdhi Shah, aggregating to Rs. 1,47,81,352.50 (Rupees One Crore Forty-Seven Lakhs Eighty-One Thousand Three Hundred Fifty-Two and Fifty Paise only) in accordance with Regulation 169 of the SEBI (ICDR) Regulations, 2018.

You are requested to kindly take the same on records.

Yours faithfully,

For Modulex Construction Technologies Limited

BHOOMI MEWADA Digitally signed by BHOOMI MEWADA Date: 2026.09.21 17:08:55 +05'30'

Bhoomi Mewada
Company Secretary and Compliance Officer