

ARCEE INDUSTRIES LIMITED

Regd. Off. & Works : 7th K.M. Barwala Road, Talwandi Rana, Hisar-125 001, INDIA

Ph. : 01662-276178 Mobile : 98120-20111/40111/40222 Fax : 01662-276145

E-Mail : arceeind@rediffmail.com CIN: L29120HR1992PLC031681

To,

Date: July 6th, 2026

Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400001.

Scrip Code No: **520121**

Scrip Symbol: **ARCEEIN**

ISIN: **INE276D01012**

Subject: Intimation of Allotment of Convertible Warrants under Regulation 30 of SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

Pursuant to the Regulation 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with relevant circulars thereto issued by SEBI from time to time (“SEBI LODR Regulations”) and in compliance with the Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations) and upon receipt of approval of shareholders of the Company at the Extra-Ordinary General Meeting held on February 21, 2026 and receipt of in-principle approval letter no LOD/PREF/HC/FIP/305/2026-27 dated June 01, 2026 from the BSE Limited, we wish to inform that the board of directors of the Company vide their resolution passed at the Board meeting held today i.e., July 6, 2026, has allotted 2,13,00,000 (Two Crores Thirteen Lakhs) fully Convertible Warrants (“Warrants”), carrying a right exercisable by the Warrant holder to subscribe to one Equity Share per Warrant, to persons belonging to ‘Public’ as given in the table below, on preferential basis at an issue price of Rs. 10.35/- (Rupees Ten and Thirty-Five Paise Only) per Warrant, after receipt of subscription amount being 25% of the issue price in accordance with provisions of Chapter V of SEBI ICDR Regulations, as mentioned in Annexure A (“Allottees”).

ANNEXURE A

Sr.no	Name of the Proposed Allottees	Category	No. of warrants to be allotted	Consideration Received
1	Ajay Kumar Gupta	Non-Promoter	10,00,000	25,87,500
2	Sourabh Gupta	Non-Promoter	5,00,000	12,93,750
3	Mukul Gupta	Non-Promoter	5,00,000	12,93,750
4	Abhik Gupta	Non-Promoter	5,00,000	12,93,750
5	Virender Gupta	Non-Promoter	5,00,000	12,93,750
6	Ram Babu Gupta	Non-Promoter	10,00,000	25,87,500
7	Parmod Kumar Gupta	Non-Promoter	10,00,000	25,87,500
8	Vivek Garg HUF	Non-Promoter	10,00,000	25,87,500
9	SD Investments	Non-Promoter	10,00,000	25,87,500

ARCEE INDUSTRIES LIMITED

Regd. Off. & Works : 7th K.M. Barwala Road, Talwandi Rana, Hisar-125 001, INDIA

Ph. : 01662-276178 Mobile : 98120-20111/40111/40222 Fax : 01662-276145

E-Mail : arceeind@rediffmail.com CIN: L29120HR1992PLC031681

10	Ram Bilas Mittal	Non-Promoter	10,00,000	25,87,500
11	Anuj Gupta	Non-Promoter	20,00,000	51,75,000
12	Amit Gupta	Non-Promoter	20,00,000	51,75,000
13	NDA Securities Limited - Prop	Non-Promoter	20,00,000	51,75,000
14	Mahendra Chand Singhvi	Non-Promoter	20,00,000	51,75,000
15	BCL Enterprises Limited	Non-Promoter	20,00,000	51,75,000
16	Radha Mittal	Non-Promoter	10,00,000	25,87,500
17	Geeta Kaira	Non-Promoter	1,00,000	2,58,750
18	Sneha Chandni	Non-Promoter	5,00,000	12,93,750
19	Devesh Joshi	Non-Promoter	1,00,000	2,58,750
20	Heeral R	Non-Promoter	1,00,000	2,58,750
21	Urmila Kankaria	Non-Promoter	1,00,000	2,58,750
22	Nitin	Non-Promoter	1,00,000	2,58,750
23	Chetna Kankaria	Non-Promoter	2,00,000	5,17,500
24	Narinder Pal Singh Badyal	Non-Promoter	1,00,000	2,58,750
25	Mayank	Non-Promoter	1,00,000	2,58,750
26	Prabbhat Mishra	Non-Promoter	1,00,000	2,58,750
27	Gobind Rai Verma	Non-Promoter	5,00,000	12,93,750
28	Ramandeep Singh	Non-Promoter	2,00,000	5,17,500
29	Suman Devi	Non-Promoter	1,00,000	2,58,750
		Total	2,13,00,000	5,51,13,750

The convertible warrants entitle the allottees to apply for and be allotted equal number of equity shares for each warrant held by them on payment of balance 75% of the issue price within 18 months from the date of issue of these warrants. Further, these warrants allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. Further, the aforesaid warrant(s) are being allotted in electronic form and are subject to lock-in, as per the applicable provisions of SEBI ICDR Regulations. Since the Company has allotted warrants which are yet to be converted into equity shares, there is no change in the paid-up equity share capital of the Company. Disclosure required under Regulation 30 read with Schedule III of SEBI LODR Regulations and SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as Annexure A. This disclosure is available on the website of the Company at <https://arceeindustries.in/>.

You are requested to kindly take the same on record.

Thanking you,

Srishti
Company Secretary & Compliance Officer
Mem. No.: A57983

ARCEE INDUSTRIES LIMITED

Regd. Off. & Works : 7th K.M. Barwala Road, Talwandi Rana, Hisar-125 001, INDIA

Ph. : 01662-276178 Mobile : 98120-20111/40111/40222 Fax : 01662-276145

E-Mail : arceeind@rediffmail.com CIN: L29120HR1992PLC031681

Annexure – A

Information as required under Regulation 30 of Schedule III of SEBI LODR Regulations and SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Particulars	Description														
Type of securities proposed to be issued	Fully Convertible Warrants, each convertible into equivalent number of fully paid-up equity share of the Company.														
Type of issuance	Preferential Issue in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (ICDR Regulations), as amended read with the Companies Act, 2013 and rules made thereunder.														
Total number of securities proposed to be issued or the total amount for which the securities will be issued	<p>Allotment of 2,13,00,000 warrants, each convertible into, one equity share of face value of Re. 10/- each (“Warrants”) at an issue price including the warrant subscription price at the rate of Rs. 2.58/- per warrant (“Warrant Subscription Price”) and the warrant exercise price at the rate of Rs. 7.77/- per warrant (“Warrant Exercise Price”) of Rs. 10.35/- (Rupees Ten Point Three-Five Paise Only) (“Warrant Exercise Price”) aggregating to Rs. 22,04,55,000/- (Rupees Twenty-Two Crores Four Lakh Fifty-Five Thousand Only) (Total issue Size).</p> <p>The price of the warrants has been determined in accordance with the ICDR Regulations. The preferential issue will be undertaken for cash Consideration.</p> <p>An amount equivalent to 25% of the total consideration of Warrant Issue Price (subscription money) has been received at the time of subscription and allotment of each warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s).</p> <p>The price of the warrants and the number of Equity Shares to be allotted on conversion of warrants shall be subject to appropriate adjustments as permitted under applicable laws.</p>														
Tenure of share warrants	Up to 18 months from the date of allotment of share warrants.														
Names of the Investors	The warrant shall be allotted to the following Non-Promoter/Public:														
Number of Investors	29														
Post Allotment of	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">Sr.no</th> <th style="text-align: center;">Name of the Proposed Allottees</th> <th style="text-align: center;">Category / Current Status</th> <th style="text-align: center;">Proposed Category</th> <th style="text-align: center;">Pre-issue Shareholding Structure</th> <th style="text-align: center;">No. of warrants to be allotted</th> <th style="text-align: center;">Post-issue Shareholding Structure (Assuming full</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	Sr.no	Name of the Proposed Allottees	Category / Current Status	Proposed Category	Pre-issue Shareholding Structure	No. of warrants to be allotted	Post-issue Shareholding Structure (Assuming full							
Sr.no	Name of the Proposed Allottees	Category / Current Status	Proposed Category	Pre-issue Shareholding Structure	No. of warrants to be allotted	Post-issue Shareholding Structure (Assuming full									

ARCEE INDUSTRIES LIMITED

Regd. Off. & Works : 7th K.M. Barwala Road, Talwandi Rana, Hisar-125 001, INDIA

Ph. : 01662-276178 Mobile : 98120-20111/40111/40222 Fax : 01662-276145

E-Mail : arceeind@rediffmail.com CIN: L29120HR1992PLC031681

Securities – outcome of the subscription							conversion of warrants)	
				Num ber	% of shar es		% of shares	% of shares
1	Ajay Kumar Gupta	Non-Promoter	Non-Promoter	-	-	10,00,000	10,00,000	3.75%
2	Sourabh Gupta	Non-Promoter	Non-Promoter	-	-	5,00,000	5,00,000	1.88%
3	Mukul Gupta	Non-Promoter	Non-Promoter	1	Negligible	5,00,001	5,00,001	1.88%
4	Abhik Gupta	Non-Promoter	Non-Promoter	-	-	5,00,000	5,00,000	1.88%
5	Virender Gupta	Non-Promoter	Non-Promoter	-	-	5,00,000	5,00,000	1.88%
6	Ram Babu Gupta	Non-Promoter	Non-Promoter	-	-	10,00,000	10,00,000	3.75%
7	Parmod Kumar Gupta	Non-Promoter	Non-Promoter	-	-	10,00,000	10,00,000	3.75%
8	Vivek Garg HUF	Non-Promoter	Non-Promoter	-	-	10,00,000	10,00,000	3.75%
9	SD Investments	Non-Promoter	Non-Promoter	-	-	10,00,000	10,00,000	3.75%
10	Ram Bilas Mittal	Non-Promoter	Non-Promoter	-	-	10,00,000	10,00,000	3.75%
11	Anuj Gupta	Non-Promoter	Non-Promoter	-	-	20,00,000	20,00,000	7.51%
12	Amit Gupta	Non-Promoter	Non-Promoter	-	-	20,00,000	20,00,000	7.51%
13	NDA Securities Limited - Prop	Non-Promoter	Non-Promoter	-	-	20,00,000	20,00,000	7.51%
14	Mahendra Chand Singhvi	Non-Promoter	Non-Promoter	-	-	20,00,000	20,00,000	7.51%
15	BCL Enterprises Limited	Non-Promoter	Non-Promoter	-	-	20,00,000	20,00,000	7.51%
16	Radha Mittal	Non-Promoter	Non-Promoter	-	-	10,00,000	10,00,000	3.75%
17	Geeta Kaira	Non-Promoter	Non-Promoter	-	-	1,00,000	1,00,000	0.38%
18	Sneha Chandi	Non-Promoter	Non-Promoter	-	-	5,00,000	5,00,000	1.88%
19	Devesh Joshi	Non-Promoter	Non-Promoter	-	-	1,00,000	1,00,000	0.38%
20	Heeral R	Non-Promoter	Non-Promoter	-	-	1,00,000	1,00,000	0.38%
21	Urmila Kankaria	Non-Promoter	Non-Promoter	-	-	1,00,000	1,00,000	0.38%
22	Nitin	Non-Promoter	Non-Promoter	-	-	1,00,000	1,00,000	0.38%
23	Chetna Kankaria	Non-Promoter	Non-Promoter	-	-	2,00,000	2,00,000	0.75%
24	Narinder Pal Singh Badyal	Non-Promoter	Non-Promoter	-	-	1,00,000	1,00,000	0.38%
25	Mayank	Non-Promoter	Non-Promoter	-	-	1,00,000	1,00,000	0.38%
26	Prabbhat Mishra	Non-Promoter	Non-Promoter	-	-	1,00,000	1,00,000	0.38%
27	Gobind Rai Verma	Non-Promoter	Non-Promoter	-	-	5,00,000	5,00,000	1.88%
28	Ramandeep Singh	Non-Promoter	Non-Promoter	-	-	2,00,000	2,00,000	0.75%
29	Suman Devi	Non-Promoter	Non-Promoter	-	-	1,00,000	1,00,000	0.38%

In case of convertible

The tenure of the warrants shall not exceed 18 months from the date of allotment. Each warrant shall carry a right to subscribe 1 Equity Share per

ARCEE INDUSTRIES LIMITED

Regd. Off. & Works : 7th K.M. Barwala Road, Talwandi Rana, Hisar-125 001, INDIA

Ph. : 01662-276178 Mobile : 98120-20111/40111/40222 Fax : 01662-276145

E-Mail : arceeind@rediffmail.com CIN: L29120HR1992PLC031681

s intimation on conversion of securities or on lapse of the tenure of the instrument	<p>warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18 months from the date of allotment of the warrants.</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.</p>
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable
Lock-in requirements	The Warrants to be issued and allotted to the allottees are subject to lock-in as per the requirement of the provision of SEBI (ICDR) Regulation 2018.