Established in 1901 CIN L33119UR1981PLC006092

DESH RAKSHAK AUSHDHALAYA LIMITED

BHAGWANT KUTI KANKHAL-249408, HARIDWAR (UTTARAKHAND) INDIA

Manufacturers of Ayurvedic and Herbal Product

Phone: (01334) 243833, 245877, 242333 Tele Fax: (01334) 245866

E-mail: dral95@yahoo.com, dral96@yahoo.in website: www.deshrakshak.in

To, **Date: 13-08-2026**
Corporate Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Ref: Scrip Code: 531521

Sub: Statement of no deviation(s) or variation(s) in the use of proceeds and utilization of funds relating to allotment of Equity Shares on preferential basis under Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

Respected Sir / Mam,

Pursuant to the Regulation 32 of the SEBI Listing Regulations, read with the Securities and Exchange Board of India Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, it is hereby confirmed that there is no deviation or variation in the use of proceeds from the allotment of 12,60,000 (Twelve Lakhs Sixty Thousand) Equity Shares of face value of Rs. 10/- (Rupees Ten Only) each of the Company for cash at a price of Rs. 22/- (Rupees Twenty Two Only) [including a premium of Rs. 12/- (Rupees Twelve Only)] per equity share of Rs. 10/- (Rupees Ten Only) each of the Company on preferential basis from the objects as stated in the explanatory statement to the Notice of the Extra-Ordinary General Meeting dated 5th May, 2025. A statement confirming that there is no deviation or variation in the use of these proceeds and the utilisation of fund, for the quarter ended 30th June, 2026, duly reviewed and approved by the Audit Committee at its Meeting held on 13th August, 2026 is enclosed as **"Annexure-A"**.

The Company request you to kindly take the above information on record.

Thanking you,
Yours faithfully,
For Desh Rakshak Aushdhalaya Limited

Tosh Kumar Jain

Digitally signed by Tosh Kumar Jain
DN: c=IN, o=Personal, title=7714, pseudonym=1x7c8ob0lthyzwrp2dgnqmjea3ks4vf5, 2.5.4.20=434fc24904970be077c838233eb175ae1a8b5e2e8792da567e17c9a5c3b7e26c, postalCode=249408, st=Uttarakhand, serialNumber=ea3618b8e1fa8e25dcaac140963bd1409c1bd69ae369e85200e949c12fbb313c, cn=Tosh Kumar Jain
Date: 2026.08.13 13:59:29 +05'30'

Tosh Kumar Jain
Managing Director
DIN: 01540363

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Date: August 13, 2026
Place: Haridwar

Encl: As above

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Annexure-A

Statement on Deviation / Variation for proceeds of Preferential Issue

Statement on deviation / variation in utilisation of funds raised	
Name of listed entity	Desh Rakshak Aushdhalaya Limited
Mode of Fund Raising	Preferential Issue (Issue of Equity Shares on Preferential basis)
Date of Raising Funds	September 09, 2025
Amount Raised	Rs. 2,77,20,000/-
Report filed for Quarter ended	June 30, 2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Nil
Comments of the auditors, if any	Nil

Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	Modified Object, if any	Original Allocation (Rs.)	Modified allocation, if any	Funds utilised	Amount of Deviation / Variation for the quarter according to applicable object	Remarks if any
1. To meet the working capital requirements of the Company	Not Applicable	Rs. 2,07,90,000/-	Not Applicable	Till 31st March, 2026, Rs.2,07,90,00/- was utilised. 100% of the funds i.e. Rs. 2,07,90,000 /-	Not Applicable	No Deviation

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				was utilized towards the original object.		
2. General Corporate Purposes	Not Applicable	Rs. 69,30,000/-	Not Applicable	Till 31^{st} March, 2026, Rs.69,30,000/- was utilised. 100% of the funds i.e. Rs.69,30,000/- was utilized towards the original object.	Not Applicable	No Deviation

Deviation or variation could mean:

a) Deviation in the objects or purposes for which the funds have been raised or

b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

Thanking you,
Yours faithfully,
For Desh Rakshak Aushdhalaya Limited

Tosh
Kumar Jain

Digitally signed by Tosh Kumar Jain
DN: c=IN, o=Personal, title=7714,
pseudonym=1x7c8ob0lthyzwrp2dgnqmjea3ks4vf5,
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serialNumber=ea3618b8e1fa8e25dcaac140963bd1
409c1bd69ae369e85200e949c12fbb313c, cn=Tosh
Kumar Jain
Date: 2026.08.13 14:00:20 +05'30'

Tosh Kumar Jain
Managing Director
DIN: 01540363

Date: August 13, 2026
Place: Haridwar