SEIL/Sec./SE/2026-27/60 **November 6, 2026**

The Manager
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex
Bandra (East), MUMBAI 400 051
Fax # 022-2659 8237/8238/8347/8348
Symbol: SCHNEIDER

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
MUMBAI 400 001
Fax # 022-2272 3121/2037/2039
Scrip Code No. 534139

Sub: Investor Presentation on Unaudited Financial Results for 2nd quarter and half year ended on September 30, 2026

Dear Sir(s)/ Madam,

In continuation of our letter no. SEIL/Sec./SE/2026-27/55 dated November 2, 2026, regarding schedule of investor conference call, please find enclosed herewith the investor call presentation on the Company's Unaudited Financial Results for the 2nd quarter and half year ended on September 30, 2026, approved by the Board of Directors at their meeting held on November 5, 2026.

This presentation will be made available on the Company's website i.e. **https://infra-in.se.com/en/investor/annual-reports-financials/**.

We request you to kindly take the above on record.

Thanking you.

Yours Sincerely,

For **Schneider Electric Infrastructure Limited**

SUMIT GOEL
Digitally signed by SUMIT GOEL
Date: 2026.11.06 11:40:40 +05'30'

(Sumit Goel)
Company Secretary & Compliance Officer

Schneider Electric Infrastructure Limited

Q2 FY27

6th Nov, 2026

The Recognition that reflects our... IMPACT

Golden Peacock Awards®
A Strategic Tool to Lead the Competition

WINNER of
Golden Peacock Award for
Excellence in Corporate Governance - 2026



CRISIL
An S&P Global Company

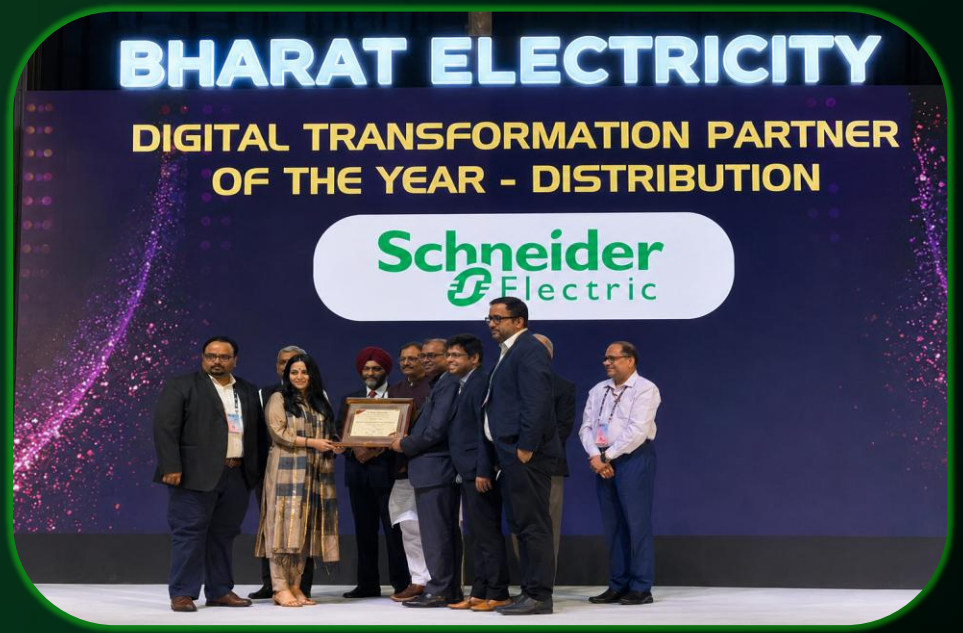
Golden Peacock Award
for Corporate Governance – 2026

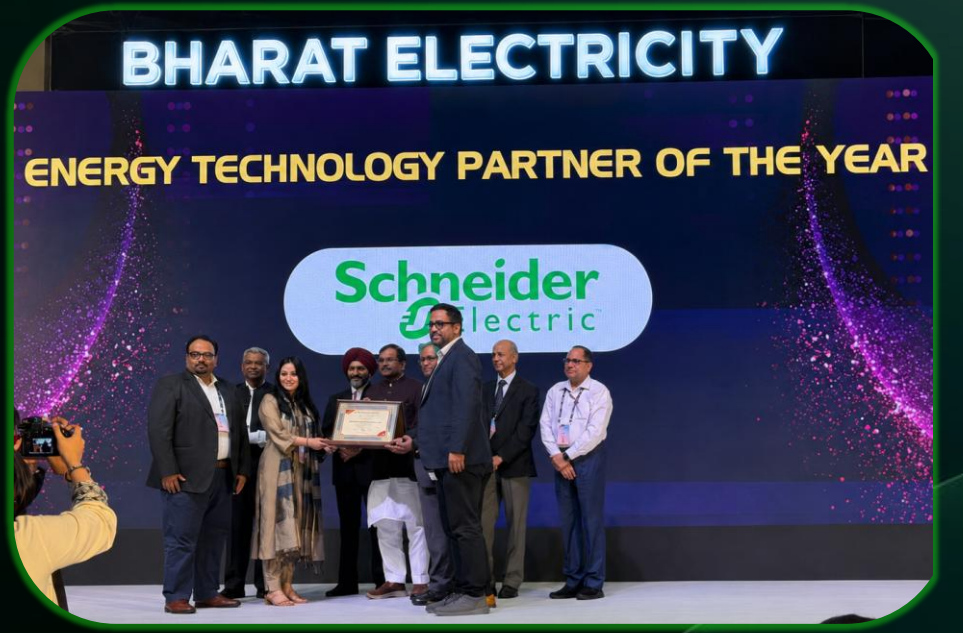
Indian Chamber of Commerce
for Excellence in Sustainability manufacturing –corporate

CRISIL ESG Rating
"STRONG" RATING

Schneider Electric

...the IMPACT Continues





Won Two prestigious awards at the Bharat Electricity PowerGen India Utility Week 2026 Awards

Digital Transformation Partner of the Year - Distribution

Energy Technology Partner of the year

India's Growth Story: Sustained Demand despite Volatility



Macro Snapshot

GDP Q1 FY27: 7.8%
2030(F): 6.8–7.2% YoY

PRIVATE CAPEX: $1.05 Tn
Manufacturing + Electricity Share: **74%**

PER CAPITA ELECTRICITY
~1.5MWh → 2MWh (2030)

Headwinds

- **Fx Fluctuations** — Rupee ▼
- **Commodity Inflation** — *Cu[1] ▲, *Al[2] ▲, *Steel ▲
- **Repo Rate** ▲

Near-term headwinds persist, but four structural mega trends underpin India's long-term growth

Energy Transition

- Non fossil Fuel : 300 GW → 500 GW
- BESS: ~9 GWh -> 208 GWh

Supported by

Pradhan Mantri Surya Sarovar Yojana RDSS [3] | India Energy Stack | GEC[4] –III Draft NEP[5]'26 | VGF[6] for BESS | ISTS[7] Waivers

Renewables **Power T&D**

AI & Digitalization

- Installed DC[8] Capacity: ~1.6 GW → 8 GW
- AI Contribution to GDP: $17.5Bn → $500 Bn

Supported by

DPDP[9] Act | National Data Center Policy (draft) | Tax holidays | India AI Mission

Data Centers **Power T&D**

Urbanization

- EV Penetration: ~8% → 30%
- Vande Bharat : 164 → 800 Trainsets

Supported by

Smart Cities | Railway capex | High-Speed Rail Corridors | FAME[10] 1&2 | PM E-Drive

Transportation **E-Mobility**

Make in India

- Manufacturing Sector's contribution to GDP: 15% → 25%
- Merchandise Exports: $450 Bn → $1 Tn

Supported by

Mobile Phone Manufacturing Scheme | PLI[11] schemes | ECMS[12] | ISM [13] 2 | Rare Earth corridors | BHAVYA Rasayan Scheme

E&C **MMM** **Semicon**

Strategic Pillars for Growth

- Technology Leadership
- Customer Differentiation
- Cost Competitiveness

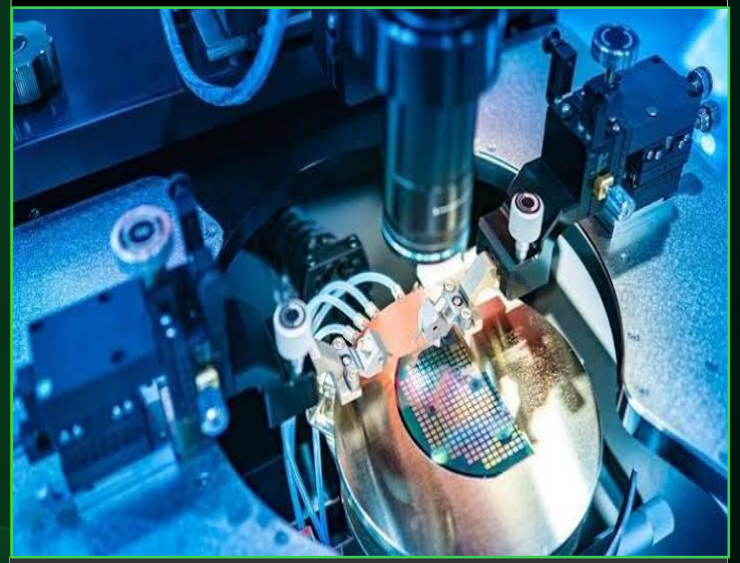
1. Copper 2. Aluminium 3. Revamped Distribution Sector Scheme 4. Green Energy Corridors 5. National Electricity Plan 6. Viability Gap Funding 7. Inter state transmission System 8. Data Centers 9. Digital Personal Data Protection Act 10. Faster adoption & Manufacturing of Hybrid & Electric Vehicles 11. Production Linked Incentives 12. Electronics Components Manufacturing Scheme 13. India Semicon Mission

Schneider Electric

Our Wins

Capturing the Next Wave of Growth

Semiconductors



MV switchgear panels & Transformers

- Landmark Front-End Fab win, driven by tailored solutions

Data Centers



Integrated MV skid solution & Transformers

- Technology-led differentiation driving strategic wins with leading Data Center customers

Renewables



Transformers, Automation panels and Circuit breakers

- Winning in the Evolving Energy Landscape through differentiated solutions

Strengthening Manufacturing & Make in India

Metals



MV switchgear Panels

- Major order for AIS panels from a leading aluminium refinery

Materials



E-house

- Largest E-House order secured through differentiated solution

Automotive



Compact Substation Solutions

- Winning through Compact solutions for a strategic client

Defence



Advanced Transformers

- Penetration of our Innovative solutions in defence segment

Battery



Plant Operations & Lifecycle Services

- Unlocking growth through multi-year lifecycle solutions

Powering India's Urban Transformation

Thermal Power Plant



MV switchgear panels & Protection Solutions

- Advancing our presence in Thermal Power generation through innovative solutions

Urban Transportation



Automation panels

- Enabling smarter metro operations through our digital solutions

Water



Circuit Breakers

- Penetration of our circuit breakers in water segment

Our Brand, CSR & Sustainability...

Driving Thought Leadership…

Dominant presence in top exhibitions & Media Coverage

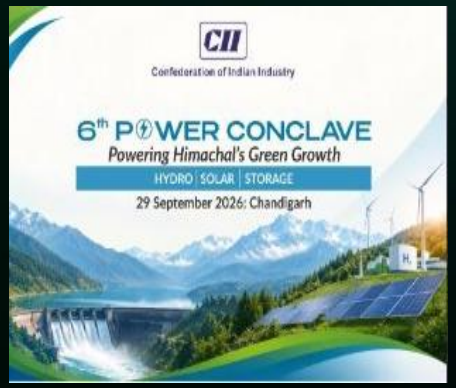
SEIL as Energy Technology Partner at top industry events



Bharat Electricity POWERGEN India



SEMICON India, Yashobhoomi



CII 6th Power Conclave



Industry panel discussion at EU Chambers

SEIL Shaping Industry Conversations



Press feature

Schneider to create an intelligent energy ecosystem



ET Energy World

Schneider Electric, BRPL deploy India's first SF6-free smart RMU pilot



Business Standard

India's transmission grid beat back summer surge, but capacity risks remain

Unveiling of EvoPacT HVX breaker









140 + Participants	Strong leadership presence	Unveiling of EvoPacT **HVX** breaker

EvoPacT HVX 36kV breaker

Evolving from conventional circuit protection to intelligent, condition-based asset management



Key Features

Native best-in-class sensing
Embedded sensors for CB health trend visibility

Operate beyond the arc-flash zone
Nearby or remote operation helps reduce risks



CB health monitoring
Monitor vacuum interrupters and mechanism health

Up to 40% less maintenance
EcoCare's indexes help reduce maintenance

Longer service life
Up to 2x more operations for lasting performance

Sustainable Switching
Latest vacuum CB technology without SF_6 gas

More uptime

Detect thermal hotspots and breaker misalignment to avoid downtime

End-Users | Solar | Data Centers | BESS | Semiconductors

Advancing our journey towards Sustainability

CO_2 Emissions

100%

Electricity sourced from Renewables Including On-site solar & RECs

Workplace Safety

1

Recordable accidents (Sep'26)

Gender Diversity

19.6%

Of workforce comprising of women

Skill Development

1908*

Youth trained on electrical skills through 16 skill centres

Community Center Electrification

319000+**

Beneficiaries from electrification of 32 community centres (CHC, PHC, Anganwadi etc)

Recognitions



ICC Award- Excellence in Sustainability 2026

CRISIL
An S&P Global Company

CRISIL ESG "STRONG" Rating

*For Skill Development , the data is a cumulative figure for past 2 financial years
**For Electrification, the data is a cumulative figure for past 3 financial years

Schneider Electric

Financial Performance

Robust Orders and Strong Sales Define SEIL's H1'FY27;

Investments in Capacity and Excellence in Sustainability Continue

ORDERS

H1 - ₹ 2180 Cr.
+24.7% YoY

Q2 - ₹ 1265 Cr.
+50.9% YoY

SALES

H1 - ₹ 1430 Cr.
+12.5% YoY

Q2 - ₹ 779 Cr.
+19.8% YoY

EBIT

H1 – 6.2 % to sales

Q2 – 7.2 % to sales

Highlights

Record quarterly orders
Highest-ever Order bookings in a Quarter. Significant contribution from emerging sectors.

Backlog and Sales
Order Backlog INR 2701 Cr. (+49.6% YoY)
Strong execution of orders.

KMVC Capacity Expansion
Capex Investment of INR 211 Crores to increase capacity of Vacuum Interrupter and Breakers

P&L Statement – Q2'FY27

Particulars	Q2'FY27		Q2'FY26		YoY (%)
	INR Cr.	% to Sales	INR Cr.	% to Sales	
Sales	779		650		19.8%
Other Income	5	0.6%	4	0.7%	11.7%
Total Sales	**784**		**655**		**19.8%**
Material Costs	509	65.3%	397	61.0%	28.3%
Gross/ Material Margin	**275**	**35.3%**	**258**	**39.7%**	**6.6%**
Employee Costs	98	12.6%	79	12.1%	25.2%
Other Expenses	112	14.3%	91	14.0%	22.4%
EBITDA	**65**	**8.4%**	**88**	**13.6%**	**-26.2%**
Depreciation	9	1.2%	7	1.1%	30.7%
EBIT	**56**	**7.2%**	**81**	**12.5%**	**-31.0%**
Finance Cost	15	2.0%	11	1.7%	36.7%
Profit before Exceptional Items and tax	**41**	**5.2%**	**70**	**10.8%**	**-42.1%**
Exceptional Items	-	0.0%	-	0.0%	
Profit Before Tax	**41**	**5.2%**	**70**	**10.8%**	**-42.1%**
Total Tax Expense	11	1.4%	18	2.7%	-38.4%
Profit After Tax	**30**	**3.8%**	**52**	**8.0%**	**-43.3%**
Oth. Comprehensive Income/(Loss)	2	0.3%	2	0.3%	8.3%
Total Comprehensive Income	**32**	**4.1%**	**54**	**8.3%**	

Sales:

Order conversion into sales is progressing well and project execution has picked up.

Profitability:

Profitability impacted by commodity price volatility and the lag in passing on higher input costs.

Margins are improving sequentially from Q1 FY27.

P&L Statement – H1'FY27

Particulars	H1'FY27		H1'FY26		YoY (%)
	INR Cr.	% to Sales	INR Cr.	% to Sales	
Sales	1,430		1,272		12.5%
Other Income	12	0.8%	9	0.7%	35.8%
Total Sales	**1,442**		**1,281**		**12.5%**
Material Costs	930	65.0%	781	61.4%	19.0%
Gross/ Material Margin	**512**	**35.8%**	**499**	**39.2%**	**2.7%**
Employee Costs	198	13.8%	165	13.0%	19.8%
Other Expenses	209	14.6%	172	13.5%	21.2%
EBITDA	**106**	**7.4%**	**162**	**12.7%**	**-34.5%**
Depreciation	18	1.3%	14	1.1%	28.6%
EBIT	**88**	**6.2%**	**148**	**11.6%**	**-40.4%**
Finance Cost	31	2.1%	22	1.7%	38.7%
Profit before Exceptional Items and tax	**58**	**4.0%**	**126**	**9.9%**	**-54.3%**
Exceptional Items	-	0.0%	-	0.0%	
Profit Before Tax	**58**	**4.0%**	**126**	**9.9%**	**-54.3%**
Total Tax Expense	15	1.1%	32	2.5%	-52.3%
Profit After Tax	**42**	**2.9%**	**94**	**7.4%**	**-55.0%**
Oth. Comprehensive Income/(Loss)	2	0.1%	3	0.2%	-36.5%
Total Comprehensive Income	**44**	**3.1%**	**96**	**7.6%**	

Advancing Energy Tech



Schneider Electric