August 12, 2026

To,

National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai 400 051

Symbol: CPPLUS
ISIN: INE819V01029

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Scrip Code: 544466
ISIN: INE819V01029

Dear Sir / Madam,

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation- Financial Results for the quarter ended June 30, 2026

Pursuant to provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), as amended, please find enclosed herewith the Investors Presentation on the unaudited financial results (standalone & consolidated) of the Company for the quarter ended June 30, 2026.

The investors presentation will also be hosted on the Company's website viz. https://www.adityagroup.com/

Kindly take the same on record.

For and on behalf of **Aditya Infotech Limited**

Roshni Tandon
Digitally signed by Roshni Tandon
Date: 2026.08.12 18:07:08 +05'30'

Roshni Tandon
Company Secretary & Compliance Officer

Encl: As above

ADITYA INFOTECH LIMITED

Board Presentation
Q1 FY2027

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FINANCIAL HIGHLIGHTS & GUIDANCE

ADITYA INFOTECH LIMITED

Q1 FY27 FINANCIAL PERFORMANCE

	Q1 FY27	Q1 FY26
REVENUE	INR 1,402 CRORE 89.5% YoY GROWTH	INR 740 CRORE
EBITDA	INR 208 CRORE 220.0% YoY GROWTH	INR 64.9 CRORE
PAT	INR 142 CRORE 332.5% YoY GROWTH	INR 32.9 CRORE

Ratio Analysis for Q1 FY2027

Gross Margin	EBITDA %	Adj. PAT %
30.8%	14.8%	10.1%
Q1FY26: 22.7% (+810 Bps)	Q1FY26: 8.7% (+605 Bps)	Q1FY26: 4.4% (+569 Bps)

Cash Conversion Days	Inventory Days	Debtor Days	Creditor Days
64	101	93	130
Q1FY26: 70 (-7 days)	Q1FY26: 111 (-10 days)	Q1FY26: 123 (-30 days)	Q1FY26: 164 (-33 days)

Debt / Equity	RoCE*	RoE*
0.07	42.4%	37.0%
Q1FY26: 0.44 (-0.38)	Q1FY26: 18.0% (+2,449 Bps)	Q1FY26: 17.5% (+1,948 Bps)

**EBIT/ Average Capital Employed*

**Adjusted PAT/Average Shareholder's Fund*

#Cash conversion days, inventory days, debtor days, creditor days, RoCE and RoE have been calculated by annualizing the relevant P&L line item

Consolidated Profit & Loss Statement

Rs. in Crore

Particulars	Q1 FY27	Q1 FY26	YoY (%)	FY26
Revenue from Operations	**1,402.4**	**740.0**	**89.5%**	**4,220.8**
COGS	970.5	572..1		3,006.9
Gross Profit	**431.9**	**168.0**	**157.1%**	**1,213.9**
Gross Margin %	**30.8%**	**22.7%**		**28.8%**
Total Expenses	228.2	107.0		647.8
Other Income	4.1	4.0		12.8
EBITDA	**207.8**	**64.9**	**220.0%**	**579.0**
EBITDA Margin %	**14.8%**	**8.7%**		**13.7%**
Depreciation	12.9	10.4		56.0
EBIT	**194.9**	**54.6**	**257.2%**	**522.9**
EBIT Margin	**13.9%**	**7.3%**		**12.4%**
Finance Costs	4.3	10.5		30.2
Profit before Exceptional Items and Tax	**190.6**	**44.1**	**332.7%**	**492.7**
Profit before Exceptional Items and Tax (%)	**13.6%**	**5.9%**		**11.6%**
Exceptional Items	-			
Tax expenses	**48.4**	**11.2**		**124.8**
Profit After Exceptional Item and Tax	**142.2**	**32.9**	**332.5%**	**368.0**
Profit After Exceptional Item and Tax (%)	**10.1%**	**4.4%**		**8.7%**
Exceptional Item[2](Net of Deferred Tax)				
Adjusted Profit after Tax[3]	**142.2**	**32.9**	**332.5%**	**368.0**
Adjusted Profit after Tax (%)	**10.1%**	**4.4%**		**8.7%**
EPS	**12.07**	**2.99**		**14.37**

1. Margins are calculated on Total Income (Revenue from Operations+ Other income)
2. The exceptional item of Rs 248.6 Cr is related to the Gain on account of fair valuation of previously held equity interest in joint venture AIL Dixon as at the date of acquisition
3. Adjusted profit after tax for FY25 is before consideration of the exceptional item(net of Deferred Tax) of Rs 213.1 Cr which is related to the Gain on account of fair valuation of previously held equity interest in joint venture AIL Dixon as at the date of acquisition.

Full-year guidance for FY27

Rs. in Crore

Particulars (in INR Crore)	Actual FY26	Q1 FY2027	Guidance FY27E
REVENUE	**4,221**	**1,402**	**6,000-6,500 Cr**
EBITDA	579	208	
EBITDA (%)	**13.7 %**	**14.8%**	**14-15 %**
Adjusted PAT	368	142	
Adjusted PAT (%)	**8.7%**	**10.1%**	**8.5-9.5%**

Core Revenue Drivers

- **FY27 Revenue Projection:** Q1 revenue is generally in line and about **18–20% of the full-year revenue.**
- **Pricing Strategy & Cost Pressures:** Input Cost Inflation continues, we are closely monitoring and passing on the same to the market monthly via price rise.

Estimated Revenue growth in FY27--- YoY growth: 40-50%+

Estimated EBITDA growth in FY27 --- YoY growth: 45-65%+

Estimated PAT growth in FY27 --- YoY growth: 50-65%+

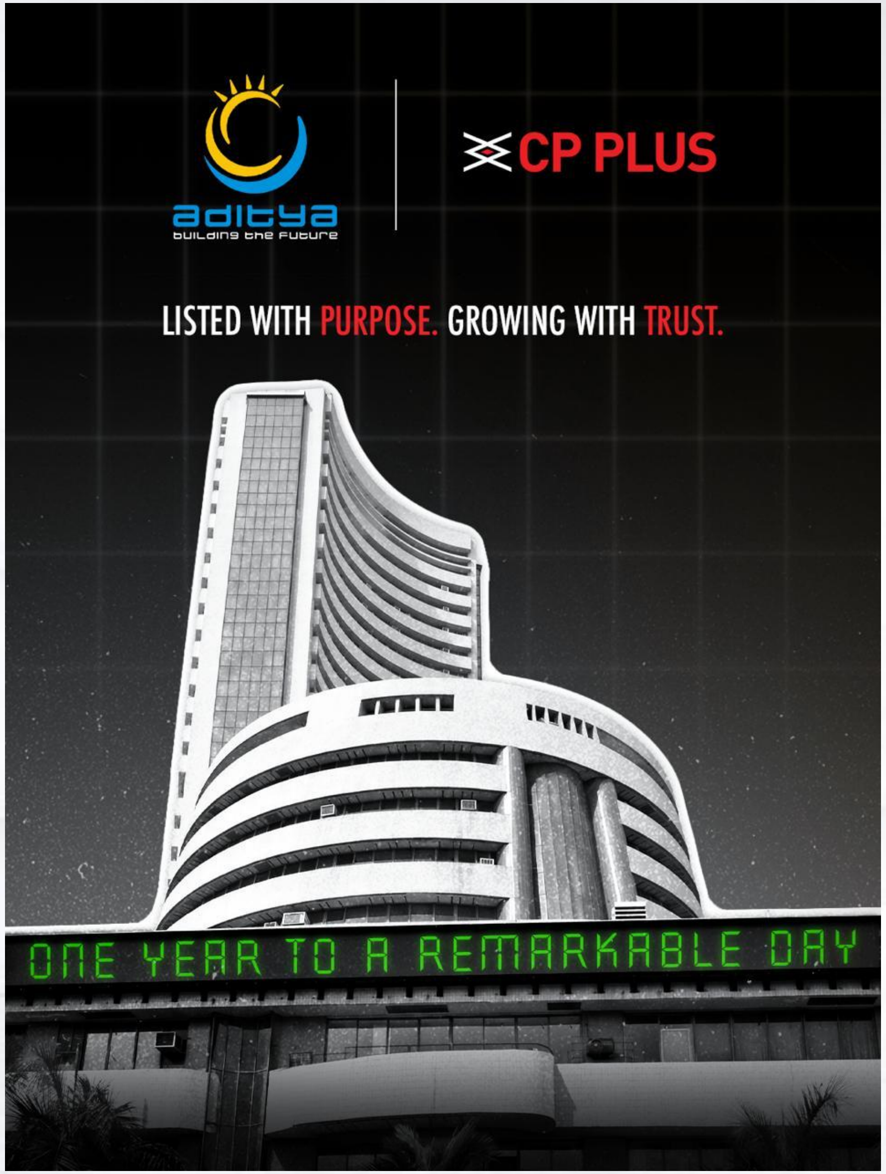
Strong Growth Outlook for FY27

Revenue : ₹6,000–6,500 Cr

PAT : 8.5–9.5%

BUSINESS & STRATEGY UPDATES

One Year is a Milestone. Forever is Our Promise

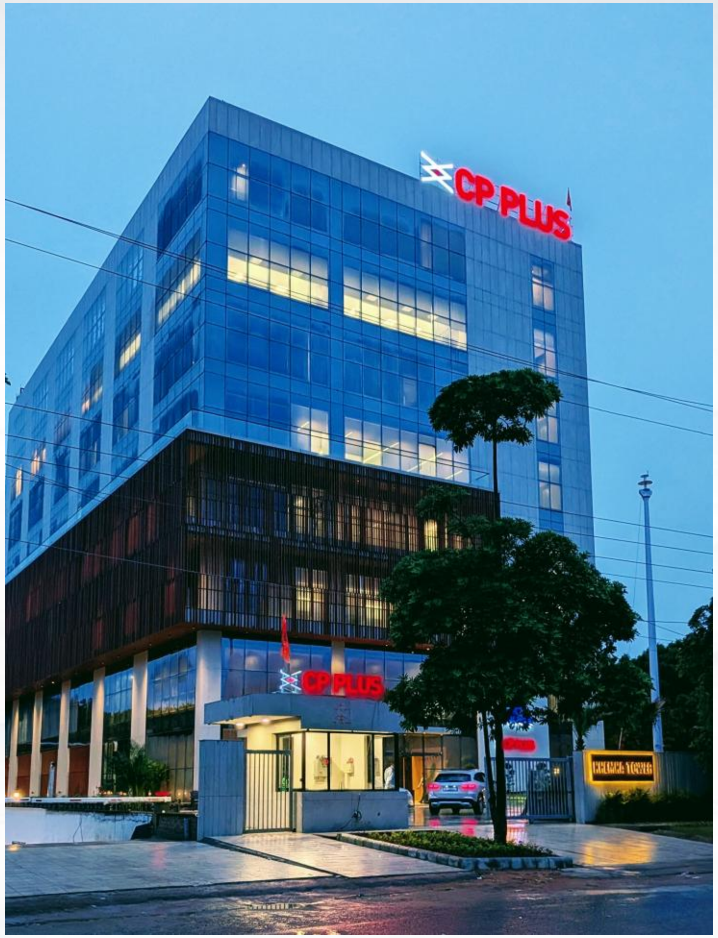


One Year. Listed.

A year defined by Trust, Growth, and Execution.

To our shareholders, partners, customers, and employees-
Thank You for your confidence and support.

New Corporate Office and R&D Center - Inaugurated on 2nd Aug, 2026



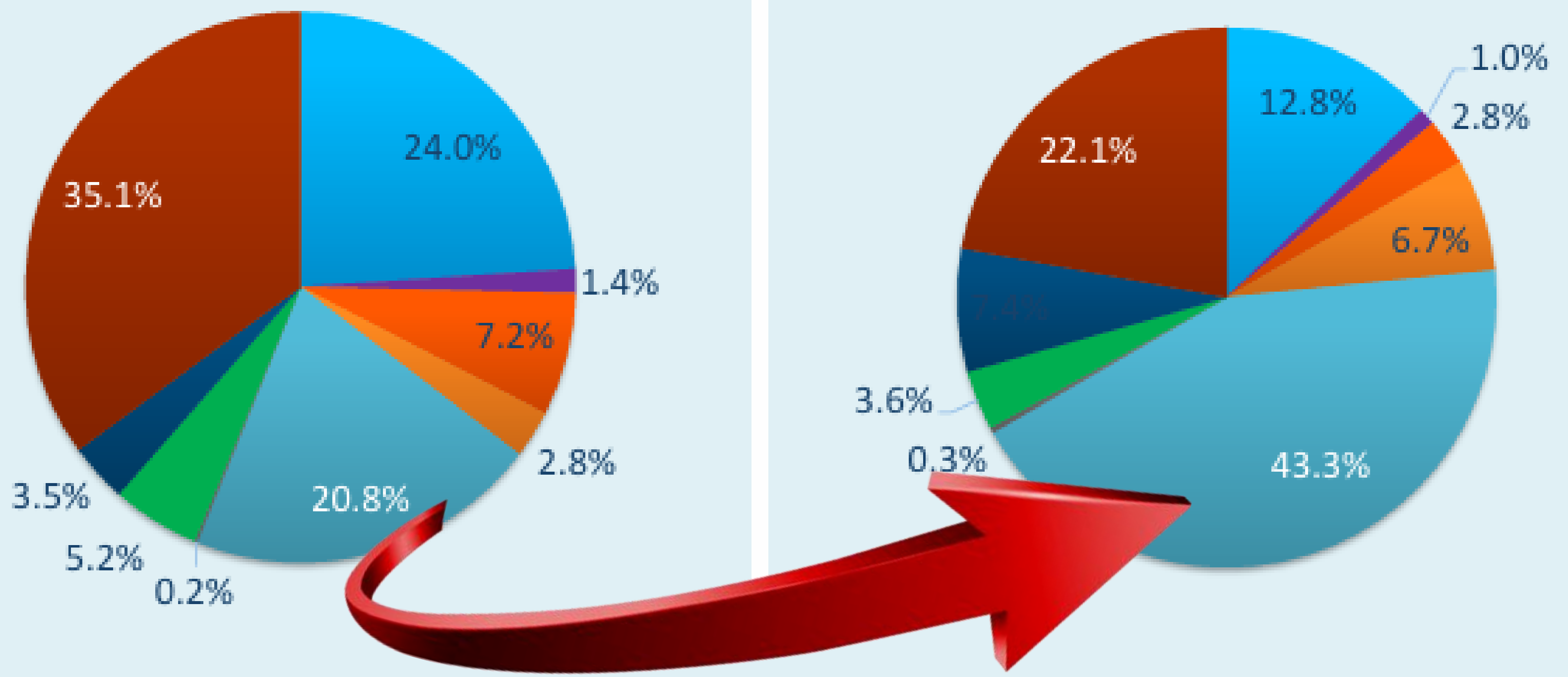
Modern Workspace

Innovation & Testing Labs

Experience Centre

Market Share Analysis

Market Share Analysis, FY 2025 *(only includes organized market)*	Market Share Analysis, FY 2026 *(only includes organized market)*



CP PLUS

2X

GROWTH

in market share

Source : FROST & SULLIVAN

Manufacturing & Capacities

Manufacturing Footprint Expansion

Housing & Enclosure on track. To be operational from end of Q3FY26.

Kadapa Greenfield
expansion

Greater Noida Greenfield: second manufacturing cluster

Localization Progress

Corelink Cable Technology Private Limited (Cables JV with Orient Cable) is on track

Kadapa Plant

Current Capacity 2.5 M units per month (Kadapa Plant)

Product Diversification in Progress

CP PLUS Intelligent Security Systems

CP PLUS PRO, Global Shutter, Explosion Proof

CP PLUS PRO

Developing. Launch by Q4

Home IoT : VDP, MVDP, Door Locks, Door Bells

Category Expansion

Drone, Machine Vision Cameras and Industrial AMR

New initatives

GTM for Enterprise, Government and AI Projects: Top-Down Demand Approach

New initiative targeting the Mid & Large Enterprise segment through direct lead generation and account management

SOP

01 **IDENTIFY TARGET**

02 **ENGAGE DIRECTLY**

03 **EMPANEL & SPECIFY**

04 **FULFIL VIA CHANNEL**

Initiatives

PRODUCT RANGE *Built for Projects*

- Pro Series
- Explosion-Proof Cameras
- Visual AI
- Enterprise Storage

MARCOM & EVENTS *Direct Customer Engagement*

- Consultant & CXO Engagements
- Industry Alliances
- Factory Visits

Dedicated Teams

- Demand Generation
- Pre-Sales
- Business Development & Verticals

Where this Lands?

- Brand empaneled and specified at design stage
- Demand created ahead of the Requirement, not chased after it
- Channel retained as the fulfilment and service layer
- Enterprise mix shifts us up the value chain.

AI Solution Landscape

MARKET SEGMENTS	CURRENT PHASE			
Strategic	Evaluation			
Government	Evaluation			
Enterprise		Development		
SMB			POC	
Entry / Small				POC + Commercialization

Same segment spine. Each row is our current stage of maturity.

LEADERSHIP & MANAGEMENT STREGTHENING

Leadership Strengthening

- Head of Credit hired in 2025
- General Counsel joined in April'26
- CHRO hired; joining in September'26
- M&A Head hiring in progress

Leadership Continuity

Building a stronger second line in Marketing, Finance, Product, Business Management and Sales

MADE IN Bharat

THANK YOU