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KRISHIVAL FOODS LIMITED

CIN No. L74120MH2014PLC254748
Registered Office: 1309, Lodha Supremus Saki Vihar road, opp. MTNL Office, Powai, Mumbai-400072.
Tel no.: 8779558264, Website: www.krishival.com, Email: cs@krishival.com

July 14, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai - 400051
Symbol: KRISHIVAL / KRISHPP

To,
BSE Limited
P. J. Towers, Dalal Street
Mumbai - 400001
Scrip Code: 544416 / 890232

Sub: Notice for Payment of First and Final Call on Partly Paid-Up Rights Equity Shares of Krishival Foods Limited ("Company")

Dear Sir/Madam,

This is in furtherance to our earlier announcement dated July 7, 2026 in respect to the First and Final Call of ₹195.00 per share (comprising ₹6.50 towards face value and ₹188.50 towards premium) (the "First and Final Call") in respect of the outstanding partly paid-up equity shares of the Company, issued on rights basis, pursuant to the Letter of Offer dated December 15, 2025 ("Letter of Offer").

We wish to inform you that in terms of the applicable laws, the First and Final Call Notice ("Notice") along with the detailed instructions and ASBA Application Form, is being sent to the holders of partly paid-up equity shares as on the Record Date i.e. Monday, July 13, 2026.

Following are the key details in respect of the First and Final Call:

<table>
<tr><td>Record Date</td><td colspan="3">Monday, July 13,2026 is the record date ("Record Date") for the purpose of determining holders of the partly paid-up equity shares ("Eligible Shareholders") who shall be liable to pay the First and Final Call on the partly paid-up equity shares held by them and to whom the First and Final Call Notice is being sent.</td></tr>
<tr><td>Amount due on First and Final Call</td><td colspan="3">₹195/- per share (comprising ₹6.50/- towards face value and ₹188.50/- towards premium)</td></tr>
<tr><td rowspan="2">First and Final Call Payment Period</td><td>From</td><td>To</td><td>Duration</td></tr>
<tr><td>Tuesday, July 21, 2026</td><td>Tuesday, August 4, 2026</td><td>15 Days (both days inclusive)</td></tr>
<tr><td rowspan="3">Modes of Payment</td><td colspan="3">(a) Online ASBA: Through the website of the Self-Certified Syndicate Banks("SCSBs").</td></tr>
<tr><td colspan="3">(b) Physical ASBA: By submitting physical application to the Designated Branch of SCSBs.</td></tr>
<tr><td colspan="3">(c) Online: Using the 3-in-1online trading-demat-bank account wherever offered by brokers.</td></tr>
</table>

A specimen copy of the Notice along with the detailed instructions and ASBA Application Form, is enclosed herewith. The Notice along with aforesaid documents and FAQs issued by the Company in this regard, can be accessed on Company's website at **www.krishival.com**, and on the website of Purva Sharegistry (India) Private Limited at www.purvashare.com.

Kindly take the above information on record.

Thanking you,
Sincerely yours,

For KRISHIVAL FOODS LIMITED

RAHUL SURESH GAWANDE

Digitally signed by RAHUL SURESH GAWANDE
Date: 2026.07.14 19:43:54 +05'30'

Rahul Gawande
Company Secretary and Compliance Officer

Encl.: As above

Note: This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of Krishival Foods Limited in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholders only and is not to be reproduced, transmitted or distributed to any other person.

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NOTICE FOR PAYMENT OF FIRST AND FINAL CALL TO THE HOLDERS OF PARTLY PAID-UP RIGHTS EQUITY SHARES

Last date for payment of First and Final Call:	**Tuesday, August 04, 2026**

Date: July 14, 2026

Dear Shareholder,

Sub: Notice for payment of First and Final Call of ₹195.00 (comprising ₹6.50 towards face value and ₹188.50 towards securities premium) per partly paid-up Rights Equity Share issued by Krishival Foods Limited (the "Company"), on a rights basis, pursuant to the Letter of Offer dated December 15, 2025 ("Letter of Offer") ("Issue").

1. Pursuant to the Issue, the Company had issued and allotted **33,33,160 partly paid-up Rights Equity Shares** of face value of ₹10.00 each at an issue price of ₹300.00 per Rights Equity Share (including a premium of ₹290.00 per Rights Equity Share), aggregating to ₹99,99,48,000/- on a rights basis to the eligible equity shareholders of the Company in the ratio of 45 Rights Equity Shares for every 301 fully paid-up Equity Shares held by the eligible equity shareholders as on the record date i.e. Wednesday, December 17, 2025.
2. In accordance with the terms of the Issue as specified in the Letter of Offer, the Company had received **₹105.00** (comprising ₹3.50 towards face value and ₹101.50 towards securities premium) per Rights Equity Share as application money and consequently, the partly paid-up Rights Equity Shares were allotted by the Company on Wednesday, January 07, 2026.
3. The Rights Issue Committee of the Company, at its meeting held on Tuesday, July 7, 2026, has decided to make the First and Final Call of **₹195.00 per partly paid-up Rights Equity Share** (comprising ₹6.50 towards face value and ₹188.50 towards securities premium) (the "First and Final Call"), aggregating to ₹64,99,66,200/-, payable between **Tuesday, July 21, 2026 to Tuesday, August 04, 2026** (both days inclusive) (the "First and Final Call Payment Period"). Please note that this is the First and Final Call and there will be no further calls with respect to the Issue.
4. The Rights Issue Committee has fixed **Monday, July 13, 2026** as the record date ("Record Date") for the purpose of determining the holders of the partly paid-up Rights Equity Shares ("Eligible Shareholders") who shall be liable to pay the First and Final Call on the partly paid-up Rights Equity Shares held by them and to whom this notice is being sent (the "First and Final Call Notice"). The Record Date for the First and Final Call has been intimated to BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (together, the "Stock Exchanges") on Tuesday, July 7, 2026. Accordingly, this First and Final Call Notice is hereby given to you for payment of the First and Final Call as per details given below:

No. of partly paid-up Rights Equity Shares held as on Record Date, i.e., Monday, July 13, 2026	Amount due and payable @ ₹195.00 per partly paid-up Rights Equity Share (in ₹)
[•]	**₹ [•]**

Note: The above shareholder-specific details are to be filled as per the beneficiary position / records as on the Call Record Date.

5. The other key details in respect of the First and Final Call are as under:

First and Final Call Payment Period (Both days inclusive)	**From Tuesday, July 21, 2026**	**To Tuesday, August 4, 2026**	**Duration 15 days (both days inclusive)**
Modes of Payment	**(a) Online ASBA:** Through the website of the SCSBs*. **(b) Physical ASBA:** By submitting physical application to the Designated Branch of SCSBs*. **(c) Online:** Using the 3-in-1 online trading-demat-bank account wherever offered by brokers.		
** Please visit www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 to view the list of SCSBs (Self-Certified Syndicate Banks). The existing list of SCSBs as on the date of this First and Final Call Notice forms part of the ASBA Application Form enclosed with this Notice.*			

6. Detailed instructions in respect of First and Final Call and ASBA Application Form are enclosed as **Annexure 1 and Annexure 2**, respectively. You are requested to make the payment of the First and Final Call on or before **Tuesday, August 04, 2026.**
7. Please note that the trading in partly paid-up Rights Equity Shares (ISIN: **IN90GGO01013**) of the Company has been suspended on the Stock Exchanges with effect from **Monday, July 13, 2026** on account of the First and Final Call. Further, Eligible Shareholders who pay the First and Final Call on their partly paid-up Rights Equity Shares during the First and Final Call Payment Period shall be allotted / credited fully paid-up equity shares of face value of ₹10.00 each of the Company under the existing ISIN (**INE0GGO01015**), upon completion of necessary regulatory formalities including corporate actions by the Company with the Stock Exchanges and Depositories,after which the fully paid-up equity shares so allotted to the Eligible Shareholders will be available for trading on Stock Exchanges.
8. Please also note the following consequences of failure to pay First and Final Call:
   - **Interest @ 10% (Ten percent) per annum** will be payable for delay in payment of First and Final Call beyond Tuesday, August 04, 2026 till the actual date of payment;

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- The Company, if decided by its Board / Rights Issue Committee, shall be entitled to apply any future dividend payable to you, in or towards all sums of money outstanding on account of calls and interest due thereon in relation to the partly paid-up Rights Equity Shares of the Company; and
- The partly paid-up Rights Equity Shares of the Company currently held by you, including the amount already paid thereon at the time of application, shall be liable to be forfeited on failure to pay the First and Final Call, in accordance with the Companies Act, 2013, the Articles of Association of the Company and the Letter of Offer.

9. The First and Final Call Notice along with the Detailed Instructions and ASBA Application Form shall also be available on the Company's website at **www.krishival.com**, on the website of the Registrar and Transfer Agent, Purva Sharegistry (India) Private Limited at **www.purvashare.com**, and on the websites of the Stock Exchanges i.e. **www.bseindia.com** and **www.nseindia.com**.

10. Please refer to the FAQs on First and Final Call available, if any, on the Company's website and the RTA's website. In case of any further query, clarification and / or grievance in respect of the First and Final Call, please contact the Company at **cs@krishival.com** or the RTA at **newissue@purvashare.com** / +91 22 4134 3264 / 4961 4132 during business hours.

11. All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours sincerely,

For KRISHIVAL FOODS LIMITED

Rahul Gawande
Company Secretary and Compliance Officer

Date: July 14, 2026
Place: Mumbai

ANNEXURE 1
DETAILED INSTRUCTIONS

Mode of Dispatch of First and Final Call Notice

In terms of the provisions of the Companies Act, 2013 ("Act") read with the applicable rules made thereunder, the First and Final Call Notice along with the detailed instructions and ASBA Application Form, is being sent in electronic mode to holders of partly paid-up equity shares, whose e-mail addresses are registered with the Company/ Depository Participants ("DPs")/ Depositories/ Registrar & Share Transfer Agent of the Company i.e. **Purva Sharegistry (India) Private Limited ("Purva" or "RTA")** as on the record date i.e. **Monday, July 13, 2026** ("Record Date").

Physical copy of the First and Final Call Notice along with the detailed instructions and ASBA Application Form, is being sent to all those shareholders who have not registered their e-mail addresses with the Company/ DPs/ Depositories/ RTA as on the Record Date, and those who have requested for the physical copy by sending an email at newissue@purvashare.com or cs@krishival.com.

Modes of Payment

Please note that:

(a) **Online ASBA:** Eligible Shareholders can visit the website of the Self-Certified Syndicate Banks ("SCSBs"), to block the money payable towards First and Final Call, in their respective bank accounts.

(b) **Physical ASBA:** Eligible Shareholders can submit duly filled physical ASBA Application Form (enclosed as Annexure 2) at the designated branch of the SCSB, to block the money payable towards First and Final Call, in their respective bank accounts. Please visit www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35, to view the list of SCSBs. The existing list of SCSBs as on the date of the First and Final Call Notice, forms part of the ASBA Application Form enclosed with this Notice.

(c) **Payment through 3-in-1 online trading-demat-bank account:** In accordance with the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020, Eligible Shareholders can also make the payment towards First and Final Call by using the facility of linked online trading-demat-bank account (3-in-1 type account), wherever offered by the brokers. Eligible Shareholders may check with their respective broker for availability of the 3-in-1 type account facility and process to be followed in this regard. If the facility is made available by the broker, the Eligible Shareholders can login to their demat account and proceed with the payment for First and Final Call of **Krishival Foods Limited**, under the relevant tab. The Company or the RTA will not be responsible for non-availability or any action(s) related to this payment method to the Eligible Shareholders.

Other instructions

(a) Cash payment shall not be accepted.

(b) No part payment shall be accepted. Any part payment shall be treated as non-payment of First and Final Call and may render the partly paid-up equity shares, including the amount already paid thereon at the time of application, liable to be forfeited in accordance with the provisions of the Act, Articles of Association of the Company and the Letter of Offer (please refer to Note no. 8 of the First and Final Call Notice for detailed consequence of non-payment/ failure to pay First and Final Call).

However, in the event that a holder of partly paid-up equity shares makes a payment pursuant to the First and Final Call which is less than the aggregate amount payable by such holder in respect of the partly paid-up equity shares held by such holder as on the Record Date, the Board or any duly authorised Committee of the Board may, at its discretion, consider converting such number of partly paid-up equity shares into fully paid-up equity shares as is proportionate to the amount paid by such holder.

Illustration: If a shareholder holds 100 partly paid-up equity shares as on the Record Date, the aggregate amount payable by such holder pursuant to the First and Final Call shall be ₹19,500. If such holder makes a payment of ₹3,900, such holder shall be entitled to conversion of 20 equity shares into fully paid-up equity shares, in proportion to the amount paid. The remaining 80 partly paid-up equity shares, in respect of which the First and Final Call remains unpaid, may be liable to be forfeited in accordance with the provisions of the Act, Articles of Association of the Company and the Letter of Offer.

(c) The Company and the RTA are entitled to rely on the self-certification of the transaction by the Eligible Shareholders. Payments made using third party bank accounts will be rejected.

(d) Eligible Shareholders shall ensure that the partly paid-up equity shares are held in the same demat account as specified in the ASBA application. In the event it is found during verification that the partly paid-up equity shares are held in a demat account other than the one mentioned in the ASBA application, such application shall be liable to be rejected.

(e) Excess/ duplicate amount paid, or amount paid by person who is not an Eligible Shareholder as on the Record Date or short payment made by an Eligible Shareholder in case the same cannot be adjusted [as per Clause (b) above], will be unblocked as per ASBA process.

(f) If an Eligible Shareholder fails to pay the First and Final Call during the First and Final Call Payment Period for any reason whatsoever, including on account of Clauses (a) to (e) above, neither the Company nor the RTA shall be responsible or liable for such failure.

(g) This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of **Krishival Foods Limited** in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholders only and is not to be reproduced, transmitted or distributed to any other person.

(h) The First and Final Call Notice along with other relevant documents may be accessed on the Company's website at www.krishival.com and on the website of Purva Sharegistry (India) Private Limited ("Purva" or "RTA") at www.purvashare.com. Please select "Krishival Foods Limited - First and Final Call" on the screen, if made available, and select "First and Final Call Notice" option, and thereafter, enter your DP ID and Client ID details to view and download your individual First and Final Call Notice.

Further, Eligible Shareholders can access the specimen of First and Final Call Notice and annexures mentioned therein, on the following websites:

Company	www.krishival.com
Registrar and Transfer Agent	www.purvashare.com
Stock Exchanges	www.bseindia.com www.nseindia.com

(i) All correspondence in this regard may be addressed to:

Purva Sharegistry (India) Private Limited
(Unit: Krishival Foods Limited)
Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate,
J. R. Boricha Marg, Lower Parel East,
Mumbai - 400011, Maharashtra, India
Contact person: Deepali Dhuri
Tel: +91 22 3522 0056 / 4961 4132
E-mail: newissue@purvashare.com

ANNEXURE 2

KRISHIVAL FOODS LIMITED - ASBA APPLICATION FORM

(Only to be used while paying through Physical ASBA facility)

1. NAME AND CONTACT DETAILS OF ELIGIBLE SHAREHOLDER(S)

Name of sole/ first holder	
Name of second holder	
Name of third holder	
Address (Sole/ first holder)	
E-mail	
Telephone / Mobile No.	

2. PERMANENT ACCOUNT NUMBER (PAN)

Sole/first holder	Second holder	Third holder

Note: *In case of shareholding in joint names, each of the joint shareholders should mention their Income Tax PAN.*

3. TYPE OF ELIGIBLE SHAREHOLDER (Please tick ☑):

☐ Resident ☐ Non-Resident

Note: *Non-Resident Eligible Shareholders applying on non-repatriation basis should select "Resident".*

4. DEPOSITORY ACCOUNT DETAILS (Please tick ☑ the correct option and provide your DP ID and Client ID):

☐ NSDL ☐ CDSL

Note: *For NSDL, please enter 8 digit DP ID followed by 8 digit Client ID; and For CDSL, please enter 16 digit Client ID.*

Note: *Credit of fully paid-up equity shares shall be made in dematerialized form only.*

5. FIRST AND FINAL CALL PAYMENT DETAILS:

No. of partly paid-up equity shares held by Eligible Shareholder as on Record Date i.e. Monday, July 13, 2026 (I)	
Amount payable on First and Final Call per partly paid-up equity share (II)	₹195.00 per share
Total amount payable being blocked through ASBA Mode [(III) = (I x II)]	
(₹ in Figures)	(₹ in Words)
ASBA Bank A/c No.	

Name of the ASBA Account Holder: ______________________________

SCSB Name and Address: ______________________________

____

I/ We authorize the SCSB to block my/ our account, hold funds/ make payment towards First and Final Call of ₹195.00 per partly paid-up equity share of Krishival Foods Limited. I/ We confirm that I/ we are making the payment through my/ our bank account only and not using any third-party bank account for making such payment. Further, I/ we confirm that the ASBA Account is held in my/ our own name.

SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S)

____________________	____________________	____________________
Sole/ First Account Holder	**Second Joint Account Holder**	**Third Joint Account Holder**

Note: *Signature(s) as per the specimen recorded with the SCSB. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the SCSB.*

6. SIGNATURE OF ELIGIBLE SHAREHOLDER(S)

I/ We hereby confirm that I/ we have read, understood and accept the terms and conditions of this First and Final Call Notice. I/ We hereby confirm that I/ we have read the Instructions for filling up this ASBA Form given overleaf.

____________________	____________________	____________________
Sole/ First Account Holder	**Second Joint Account Holder**	**Third Joint Account Holder**

Note: *Signature(s) as per the specimen recorded with the Depository. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the Depository.*

---Tear along this line---

KRISHIVAL FOODS LIMITED - FIRST AND FINAL CALL

Acknowledgement Slip for Eligible Shareholder(s)

Date: ____________

ASBA Form No.		Collecting SCSBs Sign & Seal	
Received from			
DP ID & Client ID			
PAN		Amount Blocked (₹ in Figures)	
Bank & Branch		Amount Blocked (₹ in Words)	
Tel./ Mobile No.		Email	

General Instructions - ASBA Application Form

a) Eligible Shareholders should read the instructions printed on this ASBA Application Form carefully.

b) Eligible Shareholders should carefully read the First and Final Call Notice and detailed instructions annexed thereto.

c) ASBA Application Form should be submitted to the Designated Branch of the SCSB for authorizing such SCSB to block First and Final Call payable in their respective ASBA Accounts. Please note that the last date of payment is Tuesday, August 4, 2026. Payments through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time). Eligible Shareholders are requested to check with their respective banks for cut-off time to submit the ASBA Application Form.

d) An Eligible Shareholder, wishing to pay the First and Final Call through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the payment.

e) The ASBA Application Form should be complete in all respects. Incomplete ASBA Application Form which is not completed in conformity with the terms of the First and Final Call Notice will be rejected. The ASBA Application Form must be filled in English only.

f) ASBA Application Form should not be submitted to the Company or the RTA.

g) In case of payment through ASBA facility, Eligible Shareholders are required to provide necessary details, including details of the ASBA Bank Account, authorization to the SCSB to block an amount equal to the First and Final Call payable by them in the ASBA Bank Account mentioned in the ASBA Application Form.

h) Except for payments on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts, ASBA Application Forms without PAN will be considered incomplete and are liable to be rejected.

i) For physical ASBA payment made through submission of the ASBA Application Form at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/ her official seal. The Eligible Shareholders must sign the ASBA Application Form as per the specimen signature recorded with the SCSB.

j) Please note that ASBA Application Form without depository account details shall be treated as incomplete and shall be rejected.

k) Please note that ASBA Application Form should be submitted at a designated branch of the SCSBs as available on SEBI's website at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35, updated from time to time or such other website(s) as may be prescribed by SEBI from time to time. The list of SCSBs as on the date of the First and Final Call Notice is given hereinbelow for convenience of the shareholders.

List of Self-Certified Syndicate Banks (As on the date of First and Final Call Notice)

(1) AU Small Finance Bank Limited; (2) Axis Bank Ltd; (3) Bank of Baroda; (4) Bank of India; (5) Bank of Maharashtra; (6) Barclays Bank Plc; (7) BNP Paribas; (8) Canara Bank; (9) Catholic Syrian Bank Limited; (10) Central Bank of India; (11) CITI Bank N.A.; (12) City Union Bank Ltd.; (13) DBS Bank Ltd.; (14) Deutsche Bank; (15) Dhanlaxmi Bank Limited; (16) Equitas Small Finance Bank Ltd; (17) GP Parsik Sahakari Bank Limited; (18) HDFC Bank Ltd.; (19) The Hongkong Shanghai Bkng. Corpn. (HSBC) Ltd.; (20) ICICI Bank Ltd; (21) IDBI Bank Limited; (22) IDFC First Bank; (23) Indian Bank; (24) Indian Overseas Bank; (25) IndusInd Bank; (26) J. P. Morgan Chase Bank, N.A.; (27) Janata Sahakari Bank Ltd.; (28) Karnataka Bank Ltd.; (29) The Karur Vysya Bank Ltd.; (30) Kotak Mahindra Bank Ltd.; (31) Mehsana Urban Cooperative Bank Limited; (32) Nutan Nagarik Sahakari Bank Ltd.; (33) Punjab and Sind Bank; (34) Punjab National Bank; (35) Rajkot Nagarik Sahakari Bank Ltd; (36) RBL Bank Limited; (37) South Indian Bank; (38) Standard Chartered Bank; (39) State Bank of India; (40) SVC Cooperative Bank Ltd.; (41) Tamilnadu Mercantile Bank Ltd.; (42) The Ahmedabad Mercantile Co-Op Bank Ltd; (43) The Federal Bank; (44) Jammu and Kashmir Bank; (45) The Kalupur Commercial Cooperative Bank Ltd.; (46) The Saraswat Co-Operative Bank Ltd; (47) The Surat Peoples Co-op Bank Ltd; (48) TJSB Sahakari Bank Ltd; (49) UCO Bank; (50) Union Bank of India; (51) YES Bank Ltd; (52) Development Credit Bank Limited; (53) Utkarsh Small Finance Bank Limited; (54) Capital Small Finance Bank Limited; (55) Jana Small Finance Bank Limited; (56) Bandhan Bank Limited.

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FREQUENTLY ASKED QUESTIONS

[First and Final Call on Partly paid-up Rights Equity Shares of Krishival Foods Limited]

Set out below are the frequently asked questions ("FAQs") to assist Eligible Shareholders in understanding the payment process and key aspects of the First and Final Call on outstanding partly paid-up Rights Equity Shares of ***Krishival Foods Limited*** *("Company"). These FAQs are not exhaustive, nor do they purport to contain a summary of all the disclosures/ information in the First and Final Call Notice dated July 14, 2026 ("Notice") or the entire application process. Further, these FAQs should be read in conjunction with, and are qualified in their entirety by, more detailed information appearing in the Notice.*

1. What are the key details in respect of First and Final Call?

Record Date	Monday, July 13, 2026.
Purpose of Record Date	To determine holders of the partly paid-up Rights Equity Shares ("Eligible Shareholders") who shall be liable to pay the First and Final Call on the partly paid-up Rights Equity Shares held by them and to whom the First and Final Call Notice is sent.
Total outstanding partly paid-up shares on which First and Final Call is made	33,33,160 partly paid-up Rights Equity Shares of face value of ₹10 per share (paid-up value ₹3.50 per share).
Amount of First and Final Call to be paid	₹195.00 per share (comprising ₹6.50 towards face value and ₹188.50 towards securities premium).
Payment Period	From Tuesday, July 21, 2026 to Tuesday, August 4, 2026 (both days inclusive).

<u>It may be noted that this is the First and Final Call and no further calls will be made in respect of the partly paid-up Rights Equity Shares of the Company.</u>

2. Which shareholders are required to pay the First and Final Call?

The Eligible Shareholders holding the partly paid-up Rights Equity Shares of Krishival Foods Limited ("Company") as on Monday, July 13, 2026 ("Record Date"), are required to pay the First and Final Call of ₹195.00 per share (comprising ₹6.50 towards face value and ₹188.50 towards securities premium) on the partly paid-up Rights Equity Shares held by them.

3. Is there any impact of the First and Final Call on my existing partly paid-up equity shares?

Please note that the trading in partly paid-up Rights Equity Shares (ISIN: IN90GGO01013) of the Company has been suspended on the Stock Exchanges with effect from Monday, July 13, 2026 on account of the First and Final Call.

The Eligible Shareholders who pay the First and Final Call on their partly paid-up Rights Equity Shares during the First and Final Call Payment Period shall be allotted / credited fully paid-up equity shares of face value of ₹10.00 each of the Company under the existing ISIN (INE0GGO01015), upon completion of necessary regulatory formalities including corporate actions by the Company with the Stock Exchanges and Depositories. The fully paid-up equity shares so allotted to the Eligible Shareholders will be available for trading on Stock Exchanges after completion of the aforesaid regulatory and corporate action formalities.

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Tel no.: 8779558264, Website: www.krishival.com, Email: cs@krishival.com

4. What are the modes of payment of the First and Final Call?

The First and Final Call can be paid through following modes

(a) **Online ASBA:** Eligible Shareholders can visit the website of the Self-Certified Syndicate Banks ("SCSBs"), to block the money payable towards First and Final Call, in their respective bank accounts.

(b) **Physical ASBA:** Eligible Shareholders can submit duly filled physical ASBA Application Form (enclosed with the First and Final Call Notice as Annexure 2) at the designated branch of the SCSB, to block the money payable towards First and Final Call, in their respective bank accounts.

Please visit www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35, to view the list of SCSBs. The existing list of SCSBs as on the date of the First and Final Call Notice forms part of the ASBA Application Form enclosed with this First and Final Call Notice.

(c) **Payment through 3-in-1 online trading-demat-bank account:** In accordance with the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020, Eligible Shareholders can also make the payment towards First and Final Call by using the facility of linked online trading-demat-bank account (3-in-1 type account), wherever offered by the brokers. Eligible Shareholders may check with their respective broker for availability of the 3-in-1 type account facility and process to be followed in this regard. If the facility is made available by the broker, the Eligible Shareholders can login to their demat account and proceed with the payment for First and Final Call of Krishival Foods Limited, under the relevant tab. The Company or the Registrar and Share Transfer Agent ("RTA") will not be responsible for non-availability or any action(s) related to this payment method to the Eligible Shareholders from their respective brokers.

5. Is there any cut-off time of making First and Final Call payment?

Please note that the last date of payment is Tuesday, August 4, 2026. Payments through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time). Eligible Shareholders are requested to check with their respective banks for cut-off time to submit the ASBA Application Form.

6. Whether any cash payment or part payment is permitted?

No cash payment shall be accepted. The Eligible Shareholders are strictly advised to make the payment of First and Final Call via the payment modes specified in FAQ no. 4 above.

Further, no part payment shall be accepted. Any part payment shall be treated as non-payment of First and Final Call and may render the partly paid-up Rights Equity Shares, including the amount already paid thereon at the time of application, liable to be forfeited in accordance with the provisions of the Act, Articles of Association of the Company and the Letter of Offer (please refer to FAQ no. 7 for detailed consequence of non-payment/ failure to pay First and Final Call). However, in the event that a holder of partly paid-up Rights Equity Shares makes a payment pursuant to the First and Final Call which is less than the aggregate amount payable by such holder in respect of the partly paid-up Rights Equity Shares held by such holder as on the Record Date, the Board or any duly authorised Committee of the Board, at its discretion, may consider converting such number of partly paid-up Rights Equity Shares into fully paid-up equity shares as is proportionate to the amount paid by such holder.

Illustration: If a shareholder holds 100 partly paid-up Rights Equity Shares as on the Record Date, the aggregate amount payable by such holder pursuant to the First and Final Call shall be ₹19,500. If such holder makes a payment of ₹3,900, such holder shall be entitled to conversion of 20 equity shares into fully paid-up equity shares, in proportion to the amount paid. The remaining 80 partly paid-up Rights Equity Shares, in respect of which the First and Final Call remains unpaid, may be liable to be forfeited in accordance with the provisions of the Act, Articles of Association of the Company and the Letter of Offer.

7. What are the consequences if I do not pay the First and Final Call? And what would happen to my partly paid-up shares?

Following are the consequences of failure to pay First and Final Call:

(a) Interest @ 10% (Ten percent) per annum will be payable for delay in payment of First and Final Call beyond Tuesday, August 4, 2026 till the actual date of payment;

(b) The Company, if decided by its Board / Rights Issue Committee, shall be entitled to apply any future dividend payable to you, in or towards all sums of money outstanding on account of calls and interest due thereon in relation to the partly paid-up Rights Equity Shares of the Company; and

(c) The partly paid-up Rights Equity Shares of the Company currently held by you, including the amount already paid thereon at the time of application, shall be liable to be forfeited on failure to pay the First and Final Call, in accordance with the Articles of Association of the Company and the Letter of Offer.

If an Eligible Shareholder fails to pay the First and Final Call during the First and Final Call Payment Period for any reason whatsoever, neither the Company nor the RTA shall be responsible or liable for such failure.

8. What happens to the amount blocked in my bank account?

The amount shall remain blocked in the ASBA account until the completion of the First and Final Call process and shall be debited only upon successful completion of the First and Final Call process.

The blocked amount will be automatically unblocked in cases where the payment is not successful or where excess/ duplicate amounts are paid, in accordance with the ASBA process.

9. What if I pay the excess/ duplicate amount towards First and Final Call?

Excess/duplicate amount paid, or amount paid by a person who is not an Eligible Shareholder as on the Record Date or short payment made by an Eligible Shareholder in case the same cannot be adjusted (as per the process mentioned in FAQ no. 6 above), will be unblocked in his/ her bank account as per ASBA process.

10. I am holding partly paid-up equity shares in a demat account. Can I apply through ASBA by using different demat account?

Eligible Shareholders shall ensure that the partly paid-up Rights Equity Shares are held in the same demat account as specified in the ASBA application. In the event it is found during verification that the partly paid-up Rights Equity Shares are held in a demat account other than the one mentioned in the ASBA application, such application shall be liable to be rejected.

11. My partly paid-up equity shares are lying in the suspense account of the Company, what should I do?

In such cases, you are requested to contact Purva Sharegistry (India) Private Limited, Registrar and Transfer Agent of the Company.

12. When would the new fully paid-up equity shares allotted to me upon payment of First and Final Call, be available for trading on Stock Exchanges?

Please refer to FAQ no. 3 above.

13. Where can I access my First and Final Call Notice?

Eligible Shareholders may access their First and Final Call Notice through the following modes:

Eligible Shareholders whose email addresses are registered: Shareholders may refer to the detailed email sent by the Company on their registered email IDs, containing First and Final Call Notice, Detailed Instructions and ASBA Application Form.

Eligible Shareholders whose email addresses are not registered: Shareholders may refer to the physical copy of the First and Final Call Notice along with the detailed instructions and ASBA Application Form sent by the Company on the registered addresses of such shareholders.

The First and Final Call Notice along with other relevant documents may be accessed on the website of Purva Sharegistry (India) Private Limited ("Purva"), Registrar and Transfer Agent ("RTA") at www.purvashare.com and on the Company's website at www.krishival.com.

In addition to the above, the Eligible Shareholders can also access the specimen of First and Final Call Notice and annexures thereof, on the following websites:

Company	www.krishival.com
Stock Exchanges	www.bseindia.com www.nseindia.com

14. Can I submit the ASBA Application Form directly to the Company or RTA?

An Eligible Shareholder, wishing to pay the First and Final Call through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the payment. The duly filled ASBA Application Form should be submitted to the Designated Branch of the SCSB only, and not to the Company or the RTA.

15. Can the payment be made by visiting the Company and/ or RTA office?

No. The payment of First and Final Call is required to be made only via modes listed out in FAQ no. 4 above.

16. How can I access the list of Self-Certified Syndicate Banks?

The list of all designated branches of the Self-Certified Syndicate Banks ("SCSBs") is available on SEBI's website at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35, or such other website(s) as may be prescribed by SEBI from time to time. The list of SCSBs as on the date of the First and Final Call Notice is given hereinbelow for convenience of the shareholders:

(1) AU Small Finance Bank Limited; (2) Axis Bank Ltd; (3) Bank of Baroda; (4) Bank of India; (5) Bank of Maharashtra; (6) Barclays Bank Plc; (7) BNP Paribas; (8) Canara Bank; (9) Catholic Syrian Bank Limited; (10) Central Bank of India; (11) CITI Bank N.A.; (12) City Union Bank Ltd.; (13) DBS Bank Ltd.; (14) Deutsche Bank; (15) Dhanlaxmi Bank Limited; (16) Equitas Small Finance Bank Ltd; (17) GP Parsik Sahakari Bank Limited; (18) HDFC Bank Ltd.; (19) The Hongkong Shanghai Bkng. Corpn. (HSBC) Ltd.; (20) ICICI Bank Ltd; (21) IDBI Bank Limited; (22) IDFC First Bank; (23) Indian Bank; (24) Indian Overseas Bank; (25) IndusInd Bank; (26) J. P. Morgan Chase Bank, N.A.; (27) Janata Sahakari Bank Ltd.; (28) Karnataka Bank Ltd.; (29) The Karur Vysya Bank Ltd.; (30) Kotak Mahindra Bank Ltd.; (31) Mehsana Urban Cooperative Bank Limited; (32) Nutan Nagarik Sahakari Bank Ltd.; (33) Punjab and Sind Bank; (34) Punjab National Bank; (35) Rajkot Nagarik Sahakari Bank Ltd; (36) RBL Bank Limited; (37) South Indian Bank; (38) Standard Chartered Bank; (39) State Bank of India; (40) SVC Cooperative Bank Ltd.; (41) Tamilnadu Mercantile Bank Ltd.; (42) The Ahmedabad Mercantile Co-Op Bank Ltd; (43) The Federal Bank; (44) Jammu and Kashmir Bank; (45) The Kalupur Commercial Cooperative Bank Ltd.; (46) The Saraswat Co-Operative Bank Ltd; (47) The Surat Peoples Co-op Bank Ltd; (48) TJSB Sahakari Bank Ltd; (49) UCO Bank; (50) Union Bank of India; (51) YES Bank Ltd; (52) Development Credit Bank Limited; (53) Utkarsh Small Finance Bank Limited; (54) Capital Small Finance Bank Limited; (55) Jana Small Finance Bank Limited; (56) Bandhan Bank Limited.