SPECIALITY
RESTAURANTS LIMITED

CIN: L55101WB1999PLC090672 Email : corporate@speciality.co.in
Morya Land Mark – 1, 4th Floor, B-25, Veera Industrial Estate, Off New Link Road, Andheri (W), Mumbai 400 053
Tel. No. (022) 62686700 Website-www.speciality.co.in

August 10, 2026

To,

General Manager,
Listing Department,
BSE Limited,
P.J. Tower, Dalal Street,
Mumbai - 400 001.

Scrip Code: 534425

Vice President,
Listing Department,
National Stock Exchange of India Limited,
'Exchange Plaza', Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051.

Scrip Code: SPECIALITY

Dear Sir/ Madam,

Sub: Outcome of the Board Meeting held on August 10, 2026.

This is to inform you that the Board of Directors of Speciality Restaurants Limited (the **"Company"**) at its meeting held on August 10, 2026 (the "**Board Meeting**") have *inter alia* considered, approved, adopted and taken on record the statement of standalone and consolidated unaudited financial results of the Company for the quarter ended June 30, 2026 (the "**Financial Results**") along with the limited review reports of the statutory auditors of the Company.

Please find enclosed herewith a copy of the Financial Results and the limited review reports of the statutory auditors thereon for the quarter ended June 30, 2026.

As required under Regulation 47 (1) (b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the extract of the Financial Results will be published in the newspapers in the format prescribed by SEBI.

The full format of the Financial Results will also be available on the website of the Company at www.speciality.co.in.

The Board Meeting today commenced at 5:05 p.m. (IST) and concluded at 5:30 p.m. (IST).

We request you to please take the above information on record and disseminate the Financial Results of the Company on the website of the Stock Exchanges accordingly.

Thanking you.
Yours sincerely,

For **Speciality Restaurants Limited**
AVINASH MADHUKAR KINHIKAR
Digitally signed by AVINASH MADHUKAR KINHIKAR
Date: 2026.08.10 18:06:19 +05'30'
Avinash Kinhikar
Company Secretary & Legal Head

Encl's.: As above.

Singhi & Co.
Chartered Accountants

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Ganpatrao Kadam Marg, Lower Parel
Mumbai- 400013 (India)
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Independent Auditor's Limited Review Report on Statement of Standalone Unaudited financial results for the quarter ended June 30, 2026 of Speciality Restaurants Limited pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of
Speciality Restaurants Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **Speciality Restaurants Limited** ("the Company") for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of Security and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations"), Including relevant circulars issued by the Security and Exchange Board of India from time to time.

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and is in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the applicable accounting standards ('IND AS') prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material mis-statement.

For Singhi & Co.
Chartered Accountants
Firm Reg. No. 302049E

Milind Agal
Partner
Membership No. 123314
UDIN:26123314QNNVZM4929

Place: Mumbai
Date: August 10, 2026

SPECIALITY RESTAURANTS LIMITED
Registered Office: Uniworth House 3A Gurusaday Road, Kolkata - 700019
CIN: L55101WB1999PLC090672. Tel No. (91 33) 2283 7964
Email: corporate@speciality.co.in
Website: www.speciality.co.in

Statement of Standalone Unaudited Financial Results for the quarter ended 30 June 2026

(Amounts in ₹ Lakhs, unless otherwise stated)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		(Unaudited)	(Audited) (Note 6)	(Unaudited)	(Audited)
1	Revenue from operations	12,161.70	11,208.32	10,305.77	45,359.41
2	Other Income (Refer Note No. 3)	417.93	371.10	567.36	1,769.93
3	**Total Income**	**12,579.63**	**11,579.42**	**10,873.13**	**47,129.34**
4	**Expenses**				
	(a) Cost of food and beverages consumed	3,477.92	3,287.78	3,075.34	13,288.18
	(b) Employee benefits expense	2,426.14	2,480.50	2,237.48	9,448.87
	(c) Finance costs	371.69	350.17	374.14	1,455.02
	(d) Depreciation/amortisation	1,490.80	1,415.26	1,292.79	5,400.57
	(e) Lease rent	385.11	343.78	342.01	1,594.89
	(f) Other expenses	3,505.56	3,289.76	2,849.27	12,662.20
	Total Expenses	**11,657.22**	**11,167.25**	**10,171.03**	**43,849.73**
5	**Profit before exceptional Items & tax (3 - 4)**	**922.41**	**412.17**	**702.10**	**3,279.61**
6	Exceptional items (Refer Note No. 4)	-	-	-	(334.38)
7	**Profit before tax (5 + 6)**	**922.41**	**412.17**	**702.10**	**2,945.23**
8	**Tax expense/ (credit)**				
	a) Current tax	114.73	189.75	83.13	454.48
	b) Adjustment of tax relating to earlier periods	-	-	-	30.35
	c) Deferred tax	118.97	(161.04)	50.85	165.40
	Total Tax expense/ (credit)	**233.70**	**28.71**	**133.98**	**650.23**
9	**Profit after tax for the period (7 - 8)**	**688.71**	**383.46**	**568.12**	**2,295.00**
10	**Other comprehensive income (OCI)**				
	<u>Items that will not be reclassified to profit or loss:</u>				
	Re-measurement gains/ (losses) on defined benefit plans	(41.37)	(46.01)	55.40	33.96
	Income tax effect	10.41	11.58	(13.94)	(8.55)
11	**Total comprehensive income for the period (9 + 10)**	**657.75**	**349.03**	**609.58**	**2,320.41**
12	Paid-up equity share capital (Face value of INR 10/- per share)	4,823.57	4,823.57	4,823.57	4,823.57
13	Other Equity	-	-	-	29,876.87
14	**Earnings per equity share (of INR 10/- each)***				
	(a) Basic	1.43	0.79	1.18	4.76
	(b) Diluted	1.43	0.79	1.18	4.76

See accompanying notes to the financial results
*not annualised for quarters

SINGHI & CO. Chartered Accountants

SPECIALITY RESTAURANTS LIMITED MUMBAI

SPECIALITY RESTAURANTS LIMITED
Statement of Standalone Unaudited Financial Results for the quarter ended 30 June 2026

Notes:

1 The above unaudited financial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on 10 August 2026. The results for the quarter ended 30 June 2026, were reviewed by the statutory auditors of the Company.

The above results has been prepared in accordance with the Indian Accounting Standards notified under Section 133 of the Companies Act 2013, as amended, read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) 2015, as amended and SEBI circular dated 05 July 2016.

2 The principal business of the Company is operating casual dining restaurants outlets and confectionary outlets. All other activities of the Company revolve around its principal business. The Chairman & Managing Director (CMD) of the Company, has been identified as the Chief Operating Decision Maker (CODM). The CODM evaluates the Company's performance, allocates resources based on analysis of the various performance indicators of the Company as a single unit. Therefore, the management has concluded that there is only one operating reportable segment as defined by Ind AS 108 - Operating Segments. The Company predominantly operates in one geography, i.e., India.

3 Other income include following one-off incomes:

(Amounts in ₹ Lakhs)

Particulars	Quarter Ended			Year Ended
	30.06.2026	31.03.2026	30.06.2025	31.03.2026
Gain on lease modification / termination	20.28	2.16	43.16	79.06
Total	**20.28**	**2.16**	**43.16**	**79.06**

4 The exceptional cost for the year ended 31 March 2026 is ₹ 334.38 Lakhs which is on account of past period employee benefit liability as calculated under the "New Labour Codes" which became effective 21 November 2025. The Government of India is in the process of notifying related rules to the new Labour Codes and impact, if any, will be evaluated and accounted for in accordance with the applicable accounting standards in the period in which these are notified.

5 The Company has committed AED 1,000 each towards 500 shares amounting to AED 5,00,000 in the Wholly Owned Subsidiary "Speciality Restaurants L.L.C-FZ" incorporated on 20 November 2025. Speciality Restaurants L.L.C-FZ has opened a bank account with ENBD at Dubai on 29th July, 2026.

6 The figures of the quarter ended 31 March 2026 are the balancing figure between audited results in respect of full financial year ended 31 March 2026 and published year to date figures upto 31 December 2025, being the date of the end of the third quarter of the financial year, which were subject to Limited Review.

7 Previous periods figures have been regrouped/ reclassified wherever necessary.

SINGHI & CO. Chartered Accountants

For and on behalf of the Board of Speciality Restaurants Limited

Anjanmoy Chatterjee
Chairman and Managing Director
(DIN: 00200443)

Place: Mumbai
Date: 10 Aug 2026

SPECIALITY RESTAURANTS LIMITED MUMBAI

Singhi & Co.
Chartered Accountants

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Independent Auditor's Limited Review Report on Statement of Consolidated Unaudited financial results for the quarter ended June 30, 2026 of Speciality Restaurants Limited pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of
Speciality Restaurants Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **Speciality Restaurants Limited** (hereinafter referred to as "the Holding Company"), its subsidiaries, (the Holding Company and its Subsidiaries together referred to as " the Group") for the quarter ended June 30, 2026 (the "Statement") being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations"), including relevant circulars issued by the Securities and Exchange Board of India from time to time.

2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India and is in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Circular issued by Securities and Exchange Board of India under Regulation 33 (8) of the Listing Regulation, to the extent applicable.

4. The Statement includes result of the following entities:
   a. Speciality Restaurants Limited (Holding Company)
   b. Speciality Hospitality UK Limited (Subsidiary-UK)
   c. Caterland Hospitality Limited (Subsidiary of subsidiary-UK)
   d. Speciality Hospitality US Inc (Subsidiary-US)
   e. Speciality Hotels India Private Limited (Subsidiary of the Holding Company)
   f. Speciality Restaurants LLC-FZ (Subsidiary w.e.f. 20th November 2025)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the applicable Accounting Standards ('IND AS') prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material mis-statement.

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6. Other matters

We did not review the interim financial results of one (1) subsidiary included in the Statement, whose interim financial results reflects total revenues of Rs. Nil Lakhs (before considering consolidation adjustments), total net loss after tax of Rs. 1.08 lakhs (before considering consolidation adjustments), and total comprehensive income of Rs (1.08) lakhs (before considering consolidation adjustments) for the quarter ended June 30, 2026, as considered in the Statement. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on the report of the other auditor and the procedures performed by us as stated in paragraph 3 above. According to the information and explanations given to us by the Management, these financial results are not material to the Group.

Further the Statement includes the interim financial information/ financial results of four (4) subsidiaries which have not been reviewed/ audited, and have been approved and furnished to us by the management, whose financial information reflects total revenues of Rs. 541 Lakhs (before considering consolidation adjustments), total net profit after tax of Rs. 23 lakhs (before considering consolidation adjustments), and total comprehensive income of Rs 23 lakhs (before considering consolidation adjustments) for the quarter ended June 30, 2026, as considered in the Statement. According to the information and explanations given to us by the Management, these financial information/financial results are not material to the Group.

Our conclusion on the Statement is not modified in respect of the above matter.

For Singhi & Co.
Chartered Accountants
Firm Reg. No. 302049E

Milind Agal
Partner
Membership No. 123314
UDIN:26123314NCBRJO6805

Place: Mumbai
Date: August 10, 2026

SPECIALITY RESTAURANTS LIMITED

Registered Office: Uniworth House 3A Gurusaday Road, Kolkata - 700019
CIN: L55101WB1999PLC090672. Tel No. (91 33) 2283 7964
Email: corporate@speciality.co.in
Website: www.speciality.co.in

Statement of Consolidated Unaudited Financial Results for the quarter ended 30 June 2026

(Amounts in ₹ Lakhs, unless otherwise stated)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30.06.2026 (Unaudited)	31.03.2026 (Audited) (Note 6)	30.06.2025 (Unaudited)	31.03.2026 (Audited)
1	Revenue from operations	12,703.21	11,642.02	10,877.19	47,647.09
2	Other Income (Refer Note No. 3)	426.80	380.02	574.01	1,800.90
3	**Total Income**	**13,130.01**	**12,022.04**	**11,451.20**	**49,447.99**
4	**Expenses**				
	(a) Cost of food and beverages consumed	3,590.83	3,373.91	3,200.34	13,772.72
	(b) Employee benefits expense	2,641.01	2,654.56	2,454.52	10,345.76
	(c) Finance costs	371.69	350.17	374.14	1,455.02
	(d) Depreciation/amortisation	1,545.49	1,468.83	1,339.53	5,599.94
	(e) Lease rent	421.31	461.17	447.98	2,045.85
	(f) Other expenses	3,614.95	3,399.32	2,988.59	13,171.88
	Total Expenses	**12,185.28**	**11,707.96**	**10,805.10**	**46,391.17**
5	**Profit before exceptional Items & tax (3 - 4)**	**944.73**	**314.08**	**646.10**	**3,056.82**
6	Exceptional items (Refer Note No. 4)	-	-	-	(334.38)
7	**Profit before tax (5 + 6)**	**944.73**	**314.08**	**646.10**	**2,722.44**
8	**Tax expense/ (credit)**				
	a) Current tax	114.73	189.75	83.13	454.48
	b) Adjustment of tax relating to earlier periods	-	-	-	30.35
	c) Deferred tax	118.97	(161.04)	50.85	165.40
	Total Tax expense/ (credit)	**233.70**	**28.71**	**133.98**	**650.23**
9	**Profit after tax for the period (7 - 8)**	**711.03**	**285.37**	**512.12**	**2,072.21**
10	**Other comprehensive income (OCI)**				
	Items that will not be reclassified to profit or loss:				
	Re-measurement gains/ (losses) on defined benefit plans	(41.37)	(46.01)	55.40	33.96
	Income tax effect	10.41	11.58	(13.94)	(8.55)
	Items that may be reclassified to profit and loss :				
	Exchange difference arising on translating foreign operations	(6.77)	65.76	102.74	218.51
11	**Total comprehensive income for the period (9 + 10)**	**673.30**	**316.70**	**656.32**	**2,316.13**
12	**Net Profit for the year attributable to :**				
	Owners of the company	700.26	331.95	539.72	2,182.27
	NCI	10.77	(46.58)	(27.60)	(110.06)
13	**Other comprehensive income for the year attributable to :**				
	Owners of the company	(37.73)	31.33	144.20	243.92
	NCI	-	-	-	-
14	**Total comprehensive income for the year attributable to :**				
	Owners of the company	662.53	363.28	683.92	2,426.19
	NCI	10.77	(46.58)	(27.60)	(110.06)
15	Paid-up equity share capital (Face value of INR 10/- per share)	4,823.57	4,823.57	4,823.57	4,823.57
16	Other Equity	-	-	-	29,817.80
17	**Earnings per equity share (of INR 10/- each)***				
	(a) Basic	1.45	0.69	1.06	4.52
	(b) Diluted	1.45	0.69	1.06	4.52

See accompanying notes to the financial results
*not annualised for quarters

SINGHI & CO. ★ Chartered Accountants ★

SPECIALITY RESTAURANTS LIMITED MUMBAI

SPECIALITY RESTAURANTS LIMITED

Statement of Consolidated Unaudited Financial Results for the quarter ended 30 June 2026

Notes:

1 The above unaudited financial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on 10 August 2026. The results for the quarter ended 30 June 2026, were reviewed by the statutory auditors of the Company.

The above results has been prepared in accordance with the Indian Accounting Standards notified under Section 133 of the Companies Act 2013, as amended, read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) 2015, as amended and SEBI circular dated 05 July 2016.

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3 Other income include following one-off incomes:

(Amounts in ₹ Lakhs)

Particulars	Quarter Ended			Year Ended
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Gain on lease modification / termination	20.28	2.16	43.16	79.06
Total	**20.28**	**2.16**	**43.16**	**79.06**

4 The exceptional cost for the year ended 31 March 2026 is ₹ 334.38 Lakhs which is on account of past period employee benefit liability as calculated under the "New Labour Codes" which became effective 21 November 2025. The Government of India is in the process of notifying related rules to the new Labour Codes and impact, if any, will be evaluated and accounted for in accordance with the applicable accounting standards in the period in which these are notified.

5 The Holding Company has committed AED 1,000 each towards 500 shares amounting to AED 5,00,000 in the Wholly Owned Subsidiary "Speciality Restaurants L.L.C-FZ" incorporated on 20 November 2025. Speciality Restaurants L.L.C-FZ has opened a bank account with ENBD at Dubai on 29th July, 2026.

6 The figures of the quarter ended 31 March 2026 are the balancing figure between audited results in respect of full financial year ended 31 March 2026 and published year to date figures upto 31 December 2025, being the date of the end of the third quarter of the financial year, which were subject to Limited Review.

7 Previous periods figures have been regrouped/ reclassified wherever necessary.

SINGHI & CO. ★ Chartered Accountants ★

For and on behalf of the Board of Speciality Restaurants Limited

Anjanmoy Chatterjee
Chairman and Managing Director
(DIN: 00200443)

Place: Mumbai
Date: 10 Aug 2026

SPECIALITY RESTAURANTS LIMITED MUMBAI ★