TCI INDUSTRIES LIMITED

Cont. : +91 99200 54847
E-mail : corporate@tciil.in
Web : www.tciil.in

TCIIL/BSE/033/26-27

To,

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400001,
Maharashtra, India.

Security ID: TCIIND; **Security Code:** 532262

Subject: Outcome of Board Meeting pursuant to Regulation 30 and 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("**Listing Regulations**")

Dear Sir/Madam,

This is in furtherance to our letter dated 28 October 2026, intimating the date of the Board Meeting and pursuant to provisions of Regulation 30 and 33 of the Listing Regulations, it is hereby informed that the Board of Directors of the Company at its meeting held on **03 November 2026 (i.e., today)**, *inter-alia*, considered and approved the following:

1. The Unaudited Financial Results of the Company for the quarter and half year ended 30 September 2026, along with the Limited Review Report issued by V. Singhi & Associates, Chartered Accountants, Statutory Auditors of the Company in accordance with the Regulation 33 of the Listing Regulations (enclosed as '**Annexure A**').
2. The re-appointment of Mrs. Chandanbala O. Mehta, Practising Company Secretary, as Secretarial Auditor for the Financial Year 2026–27 (enclosed as '**Annexure B**')

The above matters have been duly approved by the Board of Directors at their meeting which commenced at 12:05 hours and concluded at 13:25 hours.

This intimation is also being made available on the website of the Company at www.tciil.in
This is for your information, record, and appropriate dissemination.

Thank You.

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Yours faithfully,

For **TCI Industries Limited**

Anisha Dad

Digitally signed by Anisha Dad
Date: 2026.11.03 13:45:28 +05'30'

Anisha Dad
Company Secretary and Compliance Officer
Membership Number: A76458

Date: 03 November 2026
Place: Mumbai

Encl.: As above

V. SINGHI & ASSOCIATES
Chartered Accountants
61, 6th Floor, Sakhar Bhavan
230, Nariman Point,
Mumbai 400 021
Phone: +91 22 6250 1800
E-Mail: mumbai@vsinghi.com
Website: www.vsinghi.in

INDEPENDENT AUDITOR'S REVIEW REPORT ON THE UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2026 PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

The Board of Directors
TCI Industries Limited
N. A. Sawant Marg,
Near Colaba Fire Brigade,
Colaba, Mumbai - 400005,
Maharashtra.

1. We have reviewed the accompanying Statement of Unaudited Financial Results of TCI Industries Limited (the 'Company') for the half year ended 30th September, 2026, (the "Statement"), being submitted by the Company pursuant to the requirements of Regulations 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulations").

2. This Statement which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to enquiries of the Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and, accordingly we do not express an audit opinion.

V. SINGHI & ASSOCIATES * CHARTERED ACCOUNTANTS * MUMBAI

4. Conclusion

Based on our review conducted as stated in Paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the aforesaid Indian Accounting Standards and other accounting Principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For V. Singhi & Associates
Chartered Accountants
Firm Registration No.: 311017E



Ansul Agrawal

(Ansul Agrawal)
Partner
Membership No.: 312109
UDIN: 26312109HDKJBE3003

Place: Mumbai
Date: 3rd November, 2026



TCI INDUSTRIES LIMITED

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STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2026

(Rs. in Lakhs)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30th September, 2026	30th June, 2026	30th September, 2025	30th September, 2026	30th September, 2025	31st March, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I.	Revenue from operations	30.36	53.27	125.81	83.63	174.93	506.12
II.	Other Income	3.23	6.14	3.52	9.37	6.69	14.29
III.	**Total Revenue (I+II)**	**33.59**	**59.41**	**129.33**	**93.00**	**181.62**	**520.41**
IV.	**Expenses**						
	(a) Employee Benefits Expense	32.07	37.74	33.10	69.81	63.63	124.29
	(b) Finance Costs	4.71	4.82	5.64	9.53	11.49	20.77
	(c) Depreciation and Amortisation Expense	10.54	10.37	9.28	20.91	18.43	38.17
	(d) Other Expenses	53.93	57.69	63.34	111.62	107.82	288.49
	Total expenses	**101.25**	**110.62**	**111.36**	**211.87**	**201.37**	**471.72**
V.	**Profit/(Loss) before Tax (III-IV)**	**(67.66)**	**(51.21)**	**17.97**	**(118.87)**	**(19.75)**	**48.69**
VI.	Tax expense	-	-	-	-	-	-
VII.	**Net Profit/(Loss) for the Period / Year**	**(67.66)**	**(51.21)**	**17.97**	**(118.87)**	**(19.75)**	**48.69**
VIII.	Other Comprehensive Income	-	-	-	-	-	2.88
IX.	**Total Comprehensive Income / Loss for the Period / Year (VII+VIII)**	**(67.66)**	**(51.21)**	**17.97**	**(118.87)**	**(19.75)**	**51.57**
X.	Paid-up Equity Share Capital (Face Value Rs. 10 each)	90.67	90.67	90.67	90.67	90.67	90.67
XI.	Reserves excluding Revaluation Reserve and Non - Convertible Redeemable Preferences Shares	-	-	-	-	-	335.15
XII.	Earnings per Equity Share (in Rs.) (not annualised for the quarters)						
	(a) Basic	(7.54)	(5.71)	2.00	(13.26)	(2.20)	5.43
	(b) Diluted	(7.54)	(5.71)	2.00	(13.26)	(2.20)	5.43

TCI INDUSTRIES LTD. MUMBAI

For TCI Industries Limited

Ashish Agarwal
Director
DIN: 00351824

Place: Mumbai
Date: 3rd November, 2026

V. SINGHI & ASSOCIATES CHARTERED ACCOUNTANTS MUMBAI

TCI INDUSTRIES LIMITED

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STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER 2026

(Rs. in Lakhs)

Sr. No.	Particulars	As at 30th September 2026 Unaudited	As at 31st March 2026 Audited
A	**ASSETS**		
1	**Non-Current Assets**		
	(a) Property, Plant and Equipment	623.38	641.69
	(b) Right-of-Use Assets	301.69	301.90
	(c) Capital Work-in-Progress	676.47	663.67
	(d) Financial Assets		
	- Other Financial Assets	7.72	7.52
	(e) Other Non-current Assets	52.50	52.50
	Total Non-Current Assets	**1,661.76**	**1,667.28**
2	**Current Assets**		
	(a) Financial Assets		
	- Trade Receivables	1.49	2.43
	- Cash and Cash Equivalents	16.44	101.43
	- Other Financial Assets	0.22	0.05
	(b) Current Tax Assets (Net)	42.39	28.92
	(c) Other Current Assets	109.33	105.66
	Total Current Assets	**169.87**	**238.49**
	TOTAL ASSETS	**1,831.63**	**1,905.77**
B	**EQUITY AND LIABILITIES**		
1	**Equity**		
	(a) Equity Share capital	90.67	90.67
	(b) Other Equity	1,326.34	1,445.21
	Total Equity	**1,417.01**	**1,535.88**
2	**Non-Current Liabilities**		
	(a) Financial Liabilities		
	- Borrowings	20.01	29.44
	- Lease Liablities	1.17	1.19
	(b) Provisions	-	5.85
	(c) Other Non-current Liabilities	70.39	65.28
	Total Non-Current Liabilities	**91.57**	**101.76**
3	**Current liabilities**		
	(a) Financial Liabilities		
	- Borrowings	160.50	159.75
	- Lease Liabilities	0.37	0.45
	- Trade Payables		
	(i) total outstanding dues of micro enterprises and small enterprises; and	0.16	0.16
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	35.30	40.22
	(b) Other Current Liabilities	124.29	64.58
	(c) Provisions	2.43	2.97
	Total Current Liabilities	**323.05**	**268.13**
	TOTAL EQUITY AND LIABILITIES	**1,831.63**	**1,905.77**

V. SINGHI & ASSOCIATES * CHARTERED ACCOUNTANTS * MUMBAI

TCI INDUSTRIES LTD. MUMBAI

TCI INDUSTRIES LIMITED

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STATEMENT OF CASH FLOWS FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2026

(Rs. in Lakhs)

Particulars	For the half year ended 30th September 2026	For the year ended 31 March 2026
	Unaudited	Audited
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit / (Loss) before tax	(118.87)	48.69
Adjustments to reconcile profit before tax to net cash flows:		
Depreciation & Amortisation Expense	20.91	38.17
Gratuity Expense	9.50	1.37
Interest on Income Tax Refund	-	(1.36)
Interest Income	(0.17)	(0.28)
Finance costs	9.53	20.77
Liabilities / provisions no longer required written back	2.97	(0.35)
(Loss) on sale of Property, Plant & Equipment	0.05	-
Operating profit/(loss) before Working Capital changes	**(76.08)**	**107.01**
Adjustments for :		
(Increase)/Decrease in Trade Receivables	0.94	0.95
(Increase)/Decrease in Other Current Assets	(3.67)	(2.44)
(Increase)/Decrease in Other Financial Assets	(0.20)	(0.17)
Increase/(Decrease) in Trade Payables	(7.89)	(32.12)
Increase/(Decrease) in Provisions	(15.89)	(0.08)
Increase/(Decrease) in Other Current Liabilities	59.71	(48.53)
Increase/(Decrease) in Other Non-Current Liabilities	5.03	4.34
Cash used from operations	**(38.05)**	**28.95**
Income tax paid (net of refund)	(13.47)	(3.62)
NET CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES (A)	**(51.52)**	**25.33**
INVESTING ACTIVITIES		
Purchase of property, plant and equipment including Capital Work-in-progress (net)	(15.15)	(98.87)
Interest Income Received	-	1.63
NET CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES (B)	**(15.15)**	**(97.24)**
FINANCING ACTIVITIES		
Proceeds from Issue of Preference Shares	-	185.00
Proceeds from borrowings	-	25.21
Repayment of borrowings	(8.68)	(41.55)
Payment of Lease Liabilities	(0.30)	(0.21)
Interest paid	(9.34)	(20.77)
NET CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES (C)	**(18.32)**	**147.68**
NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS (A+B+C)	(84.99)	75.77
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR / PERIOD	101.43	25.66
CASH AND CASH EQUIVALENTS AT THE END OF THE YEAR / PERIOD	**16.44**	**101.43**

V. SINGHI & ASSOCIATES ★ CHARTERED ACCOUNTANTS ★ MUMBAI

TCI INDUSTRIES LTD. MUMBAI

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Notes:

1. The above financial results of the Company have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.

2. The above financial results for the half year ended 30th September, 2026 were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 3rd November, 2026.

3. The Auditors have carried out review on the aforesaid unaudited financial results for the half year ended 30th September, 2026 as required in terms of regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

4. In line with the provisions of Ind AS 108, the Company operates in a single segment- "Income from rendering services by providing space for film shooting, rental income, TV serials and advertisements", therefore, separate segment disclosures are not applicable.

5. Previous period figures have been regrouped / rearranged wherever necessary, to correspond with those of the current period classification.

For **TCI Industries Limited**

Ashish Agarwal
Director
DIN: 00351824

TCI INDUSTRIES LTD MUMBAI

V. SINGHI & ASSOCIATES MUMBAI CHARTERED ACCOUNTANTS

TCI INDUSTRIES LIMITED

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CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE BOARD OF DIRECTORS OF TCI INDUSTRIES LIMITED AT THEIR MEETING NO. 04/2026-27 HELD ON TUESDAY, 03 NOVEMBER 2026 AT 12:05 PM THROUGH VIDEO CONFERENCING MODE AT REGISTERED OFFICE OF THE COMPANY AT N. A. SAWANT MARG, NEAR COLABA FIRE BRIGADE, COLABA, MUMBAI – 400005

APPROVE THE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2026 AND TO GIVE AUTHORITY FOR PUBLICATION OF THE SAME

"**RESOLVED THAT** the Unaudited Financial Results for the quarter and half year ended 30 September 2026 be and are hereby considered and approved and that any one of Mr. Jagdish Chandra Sharma, Chairman & Independent Director, Mr. D. P. Agarwal, Dr. Ashok Kumar Agarwal, Mr. Vikas Agarwal and Mr. Ashish Agarwal, the Directors of the Company be and are hereby severally authorized to sign the same and furnish the same to the BSE Limited ('the Stock Exchange') where the shares of the Company are listed and to publish the same in the newspapers as required under the Listing Regulations.

RESOLVED FURTHER THAT the Limited Review Report issued by M/s. V. Singhi & Associates, Chartered Accountants, on the Unaudited Financial Results for the quarter and half year ended 30 September 2026, placed before the Board, be and is hereby noted.

RESOLVED FURTHER THAT the said Limited Review Report be filed with the BSE Limited, as required by the Listing Regulations."

//CERTIFIED TRUE COPY//

For **TCI Industries Limited**

Anisha Dad
Company Secretary & Compliance Officer
M.No.: A76458

Date: 03 November 2026
Place: Mumbai

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Annexure B

Re-appointment of Secretarial Auditor for Financial Year 2026-27

S.No.	Particulars	Details
1.	Reason for change viz. ~~appointment~~, re-appointment, ~~resignation, removal, death or otherwise~~	Re-appointment of Mrs. Chandanbala O. Mehta, Practising Company Secretary, as Secretarial Auditor for the Financial Year 2026–27.
2.	Date of appointment/~~cessation~~ (as applicable) & term of appointment	03 November 2026
3.	Brief Profile (in case of appointment)	Mrs. Chandanbala O. Mehta, Practising Company Secretary is a peer reviewed firm having an established reputation and extensive expertise in the field of secretarial compliance and corporate governance.
4.	Disclosure of relationships between directors	NA