Date: 12.11.2026

To,

The Manager **BSE Limited** **P.J. Towers, Dalal Street** **Mumbai-400001** **(BSE Scrip Code: 538743)**	**The Manager** **The Calcutta Stock Exchange Limited** **7, Lyons Range, Murgighata,** **Dalhousie, Kolkata,** **West Bengal - 700001** **(CSE Scrip Code: 036008)**

Dear Sir/Madam,

Unit: Mudunuru Limited

Sub: Outcome of Board Meeting held on 12th November, 2026.

With reference to the subject cited, this is to inform the Exchanges that the Board of Directors of **Mudunuru Limited** at its meeting held on Thursday, the 12th day of November, 2026 at 03:00 P.M. at registered office of the Company, considered and approved the following:

1. Un- Audited Financial Results for the Quarter and Half Year ended 30th September, 2026**. (Attached)**

2. Limited Review Report for the Quarter ended 30th September, 2026. **(Attached)**

3. Increase in the Authorised Share Capital of the Company from Rs. 9,00,00,000/- (Rupees Nine Crores Only) divided into 4,50,00,000 (Four Crores Fifty Lakhs) Equity shares of Rs. 2/- (Rupees Two Only) each to Rs. 12,50,00,000/- (Rupees Twelve Crores Fifty Lakhs Only) divided into 6,25,00,000 (Six Crores and Twenty-Five Lakhs) Equity shares of Rs. 2/- (Rupees Two Only) each, subject to the approval of the shareholders in the ensuing Extra Ordinary General Meeting of the Company.

4. Issue up to 2,48,33,921 Convertible Warrants at an issue price of Rs. 2/- (Rupees Two Only) each to the Promoter's group and Non-Promoter/Public on a Preferential basis subject to the approval of the shareholders in the ensuing Extra Ordinary General Meeting of the Company and receipt of applicable regulatory approvals.

   Details in regard to Master circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 for compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 dated 30.01.2026 are enclosed as ***Annexure I***.

5. Issue of up to 33,70,000 Equity Shares at an issue price of Rs. 2/- (Rupees Two Only) each to the Non-promoter/ Public on preferential basis subject to the approval of the shareholders in the ensuing Extra Ordinary General Meeting of the Company and receipt of applicable regulatory approvals.

   Details in regard to Master circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 for compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 dated 30.01.2026 are enclosed as ***Annexure II***.

6. Acquisition of a 51% shareholding in M/s. Mudunuru Hospitality Private Limited, thereby making it a subsidiary of the Company, subject to applicable statutory and regulatory approvals, wherever required. ***(Details attached as Annexure III)***

7. Approval of notice of Extra-Ordinary General Meeting scheduled to be held on Saturday, 12th Day of December, 2026 at 11:00 a.m. at the registered office of the Company.

8. Appointment of M/s. S.S. Reddy & Associates, Practicing Company Secretary as Scrutiniser to the Extra-Ordinary General Meeting.

The meeting concluded at 05:30 P.M.

This is for the information and records of the Exchanges, please.

Thanking you.

Yours faithfully,
For Mudunuru Limited

MADHUSUDAN RAJU MUDUNURU
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Date: 2026.11.12 17:56:38 +05'30'

Madhusudan Raju Mudunuru
Managing Director
(DIN: 00471678)

Annexure I

[Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30,2026]

S. No.	Particulars	Description
1.	Type of securities proposed to be issued	Convertible warrants
2.	Type of issuance	Preferential allotment
3.	Total number of securities Proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of 2,48,33,921 Convertible Warrants at an issue price of Rs. 2/- per warrant to the promoter's group and public.
4.	Additional information in case of preferential issue:	
A.	Name of the Investors	Enclosed as per ***Annexure – I (A)***
B.	Post allotment of securities - outcome of the subscription	Post allotment, the promoters will hold 55.42% and public will hold 44.58% of post issue capital, assuming that all the convertible warrants proposed to be issued are subscribed and converted into equity shares.
C.	Issue price	Issue price is Rs. 2/- per warrant
D.	Number of investors	5 (Five)
E.	In case of convertibles - Intimation on conversion of securities or on lapse of the tenure of the instrument	The proposed 2,48,33,921 Convertible Warrants are liable to be converted into equal number of Equity Shares of face value of Rs.2/- per share within 18 months from the date of allotment of warrants, failing which the upfront amount paid on such warrants along with the non-converted warrants stands forfeited.
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

Annexure I (A)

List of Proposed Allottees:

S No.	Name of the Proposed Allottee	Maximum No. of Warrants to be allotted
Promoter's Group Category		
1.	Vindhya Mudunuru	66,04,000
2.	Sloka Mudunuru	66,04,000
3.	Sandhya Kutcherlapati	33,70,000
Non-promoter/ Public Category		
4.	T. Kiran	21,63,921
5.	Dheeksha Buddharaju	60,92,000
Total		**2,48,33,921**

Annexure II

[Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30,2026]

S. No.	Particulars	Description
1.	Type of securities proposed to be issued	Equity Shares
2.	Type of issuance	Preferential allotment
3.	Total number of securities Proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 33,70,000 Equity Shares at an issue price of Rs. 2/- per equity share to the non-promoters.
4.	Additional information in case of preferential issue:	
A.	Name of the Investors	Enclosed as per ***Annexure II (A)***
B.	Post allotment of securities - outcome of the subscription	Post allotment, the promoters will hold 55.42% and public will hold 44.58% of post issue capital, assuming that all the convertible warrants proposed to be issued are subscribed and converted into equity shares.
C.	Issue price/ allotted price	Issue price is Rs. 2/- per Equity Share
D.	Number of Investors	1 (One)
E.	In case of convertibles - Intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
F.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

Annexure II (A)

List of Proposed Allottees:

S No.	Name of the Proposed Allottee	Maximum No. of Equity Shares to be allotted
Non- Promoter/ Public Category		
1.	Dheeksha Buddharaju	33,70,000
Total		**33,70,000**

Annexure – III

[Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026]

Name of the Target Entity	**M/s. Mudunuru Hospitality Private Limited**
Details in brief such as size, turnover etc.	Mudunuru Hospitality Private Limited incorporated on 04.11.2026.
Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	Not applicable
Industry to which the entity being acquired belongs	Hospitality Sector
Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The Company proposes to expand its business presence into various sectors through strategic investments in other companies. This initiative is aimed at diversifying its business operations, enhancing operational capabilities and exploring new growth opportunities.
Brief Details of any governmental or regulatory approvals required for the acquisition	Not required
Indicative Time period for completion of the acquisition	Before 31.12.2026
Consideration -whether cash consideration or share swap or any other form and details of the same	Cash
Cost of acquisition and/or the price at which the shares are acquired	Rs. 5,10,000/-
Percentage of shareholding / control acquired and / or number of shares acquired	Acquisition of 51% of the Equity of Mudunuru Hospitality Private Limited.
Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Mudunuru Hospitality Private Limited incorporated on 04.11.2026

Mudunuru

Statement of Un-Audited Results for the Quarter Ended and Six Months Ended 30.09.2026

(Amount in Lakhs)

S.No.	Particulars	For the Quarter ended			Six Months Ended		Year Ended
		30.09.2026 (unaudited)	30.06.2026 (unaudited)	30.09.2025 (unaudited)	30.09.2026 (unaudited)	30.09.2025 (unaudited)	31.03.2026 (audited)
I.	Revenue from Operations	142.33	44.90	36.06	187.23	89.42	319.43
II.	Other Income	-	2.71	1.26	2.71	3.18	8.30
III.	**Total income (I+II)**	**142.33**	**47.61**	**37.32**	**189.94**	**92.59**	**327.73**
IV.	**Expenses**						
	(a) Direct Expenses	-	-	-	-	-	-
	(b) Purchase of stock-in-trade	-	-	-	-		
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-		-		9.75
	(d) Employee benefits expense	83.24	78.94	59.46	162.18	119.11	272.49
	(e) Finance Cost	0.72	0.65	3.36	1.37	7.10	8.37
	(f) Depreciation and amortisation expense	18.11	17.33	21.57	35.44	42.60	89.75
	(h)Other expenses	36.10	33.92	35.56	70.02	77.43	132.22
	Total Expenses	**138.17**	**130.83**	**119.95**	**269.01**	**246.25**	**512.58**
V.	**Profit / (Loss) before and exceptional items and Tax (III-IV)**	**4.15**	**(83.22)**	**(82.63)**	**(79.07)**	**(153.65)**	**(184.85)**
VI.	Exeptional Items	-	-	-	-	-	-
VII	**Profit / (Loss) from before tax (V-VI)**	**4.15**	**(83.22)**	**(82.63)**	**(79.07)**	**(153.65)**	**(184.85)**
VIII.	**Tax expense**						
	Current Tax	-	-	-	-	-	-
	Deferred Tax	(1.03)	-0.88	-1.01	-1.91	-2.26	(5.32)
IX.	**Net Profit / (Loss) for the year from continuing operations (VII-VIII)**	**5.18**	**(82.34)**	**(81.62)**	**(77.16)**	**(151.39)**	**(179.53)**
	Discontinued Operations						
X	Profit/(Loss) from discontinued operations	-	-	-	-	-	-
XI	Tax expenses of discontinued operations	-	-	-	-	-	-

XII	**Net Profit / (Loss) for the year from Discontinuing operations (X-XI)**	-	-	-	-		
XIII	**Profit/(Loss) for the year (IX+XII)**	**5.18**	**(82.34)**	**(81.62)**	**(77.16)**	**(151.39)**	**(179.53)**
XIV	**Other Comprehensive Income(OCI)**						
	Items that will not be reclassified to Profit or Loss	-	-	-	-	-	-
	Items that will be reclassified to Profit or Loss	-	-	-	-	-	-
XV	**Total Comprehensive Income**	**5.18**	**(82.34)**	**(81.62)**	**(77.16)**	**(151.39)**	**(179.53)**
XVI	Paid-up equity share capital (Face Value of Rs. 2/- per share)	654.40	654.40	654.40	654.40	654.40	654.40
XVII	**Earnings Per Equity Share of face value of Rs.2/- each)**						
	a) Basic & Diluted (In Rs.)	0.02	(0.25)	(0.25)	(0.24)	(0.46)	(0.55)

Notes :

1. The above results were reviewed by the Audit Committee of Directors and taken on record by the Board of Directors at their meeting held on 12.11.2026.
2. These results have been prepared in accordance with the recognition and measurent principles laid down in the Ind AS- 34 "Interim Financial Reporting" prescribed under Section 133 of Companies Act, 2013 read with teh relevant rules issued thereunder and other accounting pronouncements generally accepted in India.
3. The Company is engaged in "IT Consulting, Software Services and Dairy Supply" operating hence separate segment reporting as per Ind AS -108 "Operating Segments" not prepared.
4. The figures of the previous year/periods have been re-grouped/reclassified, wherever necessary.
5. The results are also available on the website of the company www.mudunuru.com

For Mudunuru Limited

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M Madhusudan Raju
Director
DIN : 00471678

Place : Visakhapatnam
Date : 12th Nov 2026

Mudunuru

BALANCE SHEET AS AT 30th SEPTEMBER 2026

(Amount in Lakhs)

	PARTICULARS	As at Sep 30, 2026	As at March 31, 2026
I	**ASSETS:**		
(1)	**Non-current assets**		
	(a) Property, Plant and Equipment	108.84	109.65
	(b) Capital work-in-progress	-	-
	(c) Goodwill	-	-
	(d) Intangible Assets	122.39	140.65
	(e) Intangible Assets Under Development	-	-
	(f) Biological Assets	-	-
	(g) Financial assets	-	-
	(i) Investments	-	-
	(ii) Other Financial Assets	-	-
	(h) Deferred tax assets (net)	-	-
	(i) Other non-current assets	35.65	35.65
(2)	**Current assets**		
	(a) Inventories	18.50	18.50
	(b) Financial assets		
	(i) Investments	-	-
	(ii) Trade receivables	166.19	131.50
	(iii) Cash and cash equivalents	3.33	72.51
	(iv) Bank Balances other than (iii) above	-	-
	(v) Loans and advances	-	-
	(vi) Investments held for Sale	-	-
	(c) Other current assets	20.55	14.99
	TOTAL ASSETS	**475.45**	**523.44**
II	**EQUITY AND LIABILITIES:**		
	Equity		
	(a) Equity Share Capital	654.40	654.40
	(b) Other Equity	(695.11)	(617.95)
	Liabilities		
(1)	**Non Current Liabilities**		
	(a) Financial Liabilities		
	(i) Borrowings	420.38	367.60
	(b) Deffered Tax Liability(Net)	(5.19)	(3.28)

(2)	**Current Liabilities**		
	(a) Financial Liabilities		
	(i) Borrowings		
	(ii) Trade Payables	34.21	33.95
	(iii) Other financial liabilities		
	(b) Other current liabilities	64.24	86.21
	(c) Provisions	2.51	2.51
	(d) Current tax liabilities(Net)		
	TOTAL EQUITY AND LIABILITIES	**475.45**	**523.44**

For Mudunuru Limited

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M Madhusudan Raju
Director
DIN : 00471678

Place : Visakhapatnam
Date : 12th Nov 2026

Mudunuru

CASH FLOW STATEMENT AS ON 30-09-2026

(Amount in Lakhs)

PARTICULARS	30.09.2026	31.03.2026
A. CASH FLOW FROM OPERATING ACTIVITIES :		
Net profit before tax	(79.07)	(184.85)
Adjustment for:		
Depreciation and Amortisation	35.44	89.75
Capital WIP Written Off	-	-
Interest Earned	-	-
Finance Cost Recognised in proft and Loss	1.37	8.37
Cash Flows from Operations before changes in assets and liabilities	**(42.26)**	**(86.73)**
Movements in Working Capital::		
(Increase)/ Decrease in trade receivables	(34.69)	4.83
(Increase)/Decrease in other Current Assets	(5.56)	58.57
(Increase) / Decrease in Inventories	-	9.75
(Increase) / Decrease in Loans and Advances	-	-
Increase / (Decrease) in Trade Payables	0.26	(14.54)
Increase / (Decrease) in Short term provision	-	-
Increase / (Decrease) in Short term Borrowings	-	
Increase/(Decrease) in Other current liabilities	(21.97)	8.15
Change in Working Capital	**(104.22)**	**(19.96)**
Changes in non current assets and liabilities		
Decrease/(Increase) in loans & advances	-	-
Decrease/(Increase) in Long Term Provisions	-	-
Decrease/(Increase) in Other non Current Assets		(4.62)
Decrease/(Increase) in Other non Current Liabilities	-	
Changes in non current assets and liabilities	-	**(4.62)**
Cash Generated From Operations	(104.22)	(24.58)
Less: Taxes paid	-	-
Net Cash from operating activities(A)	**(104.22)**	**(24.58)**
B. CASH FLOW FROM INVESTING ACTIVITIES		
(Increase) / Decrease in Fixed assets and Capital Work In progress	-16.37	-31.80
Bank Balances not considered as Cash and Cash equivalents	-	-
Payments for property, plant and equipment		
Investment in equity Shares	-	-
Payments for Intangible assets	-	-
Net cash used in Investing activities (B)	**(16.37)**	**(31.80)**
C.CASH FLOW FROM FINANCING ACTIVITIES		

Increase / (Decrease) in Share Capital & Other Equity		136.80
Increase / (Decrease) in Borrowings	52.78	-0.66
Long Term Provisions	-	
Interest paid	-1.37	-8.37
Net cash Flow from Financing Activities (C)	**51.41**	**127.77**
D. Effect of exchange differences on translation of foreign currency cash and cash equivalents		
Net Increase/(Decrease) in cash & cash equivalents [A+B+C]	-69.18	71.39
CASH & CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR	72.51	1.12
CASH & CASH EQUIVALENTS AT THE END OF THE YEAR	**3.33**	**72.51**

For Mudunuru Limited

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M Madhusudan Raju
Director
DIN : 00471678

Place : Visakhapatnam
Date : 12th Nov 2026

INDIA **M M REDDY & CO.,**
Chartered Accountants

Phone: 040 - 23418836
40272617
Mobile: 9848271555

M M R Lion Corp, 4th Floor, HSR Eden, Road No. 2, Banjara Hills, Hyderabad – 500034.TS. E-mail: mmreddyandco@gmail.com

LIMITED REVIEW REPORT

To,
The Board of Directors,
MUDUNURU LIMITED.

We have reviewed the accompanying statement of Un-Audited Financial Results of **MUDUNURU LIMITED** for the quarter ended **30th September, 2026** attaching herewith, being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing obligations and disclosure Requirements) Regulations, 2015, as amended.

The preparation of the statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) prescribed under Section 133 of the companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standard) Rules, 2015 is the responsibility of the company management and has been approved by the Board of Directors of the Company. Our Responsibility is to express a conclusion on the statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial information performed by the Independent auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ("Ind AS") specified under section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M M REDDY & CO.,
Chartered Accountants
Firm Reg No.: 010371S

M Madhusudhana Reddy
Partner
Membership No. 213077
UDIN: 26213077VHYSWX5607

Date: 12-11-2026
Place: Hyderabad