Date: August 25, 2026

To,
The Manager - Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai - 400 001

Scrip Code: 544001

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Execution of Memorandum of Understanding for strategic manufacturing and tendering collaboration of MOD India, Government/PSU, DPSU Tenders with a 135 years old legacy Engineering Indian OEM.

Dear Sir / Madam,

Pursuant to Regulation 30 read with Para B of Part A of Schedule III to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations"), and the applicable SEBI circulars, Sunita Tools Limited ("Company") hereby informs that it has entered into a Memorandum of Understanding ("MoU") on July 30, 2026 with a strategic industry partner a 135 years legacy Engineering and defence OEM of India.

The Strategic Partner is a privately held Indian defence and engineering company forming part of a prominent Indian industrial group with a legacy spanning over 135 years. In view of contractual confidentiality obligations and the strategic and commercially sensitive nature of the proposed collaboration, the counterparty's identity is not disclosed in this public filing. Without prejudice to its obligations under applicable law, the Company shall furnish the counterparty's identity and supporting particulars to BSE Limited, SEBI, or any other competent authority, if and when specifically called for.

The MoU establishes a framework for cooperation in selected opportunities and tenders relating to the design, development, manufacture and supply of 155 mm artillery shell assemblies, components and related solutions. Under this arrangement, the Strategic Partner and/or its permitted group bidding entity may act as the principal or prime bidder, while the Company may act as the designated manufacturing partner for the mutually agreed manufacturing scope, subject in each case to tender-specific commercial documentation as required by the Ministry of Defence, India, or the relevant government organisation releasing the tender.

The MoU is a framework arrangement and does not create a legal consortium or joint venture, nor does it constitute an order or tender award or specify any committed quantity, contract value, assured revenue or guaranteed business. Binding commercial obligations relating to pricing, quantities, specifications, delivery, capacity allocation and payment shall arise only upon execution of the relevant tender-specific Commercial Annexure, definitive agreement and/or purchase order. Requisite statutory and regulatory approvals will be obtained prior to undertaking any activity for which such approvals are legally required.

In compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 as amended is enclosed as "***Annexure – A***".

Kindly take the above information on record.

For Sunita Tools Limited

SATISH KUMAR PANDEY
Digitally signed by SATISH KUMAR PANDEY
Date: 2026.08.25 16:13:06 +05'30'

Satish Pandey
Managing Director
DIN: 00158327

ANNEXURE A

Disclosure of Information pursuant to Regulation 30 of the SEBI Listing Regulations read with Master Circular No. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026 as amended

Disclosure item	Particulars
Name of the entity(ies) with whom agreement/JV is signed	A privately held Indian defence and engineering company forming part of a prominent Indian industrial group with a legacy spanning more than 135 years (referred to in this disclosure as the "Strategic Partner"). The legal name is withheld from this public disclosure for the confidentiality reasons stated in the covering letter and will be furnished to the regulatory authorities if specifically required.
Area of agreement/JV	Cooperation for selected opportunities and tenders involving design, development, manufacture and supply of 155 mm artillery shell assemblies, components and related solutions.
Domestic / international	India, Mostly MOD India, PSU and DPSU tenders and such other territories as may subsequently be agreed in writing by the parties.
Nature of arrangement	A five-year framework MoU for strategic and manufacturing cooperation. It is not a legal consortium or joint venture.
Roles of the parties	The Strategic Partner and/or its permitted group bidding entity may lead mutually agreed bids. The Company may be the designated manufacturing partner for the agreed manufacturing scope under the applicable tender-specific Commercial Annexure.
Scope of business operation of agreement/JV	Tender support, approved use of manufacturing credentials, prototype/sample activities where separately agreed, and manufacture/supply after tender-specific commercial terms and purchase commitments are executed.
Size / value of the arrangement	No fixed monetary value has been specified under the MoU.
Details of consideration paid/received	Nil at the MoU stage. Commercial consideration, if any, will be determined in tender-specific Commercial Annexures, definitive agreements and/or purchase orders.
Shareholding / acquisition	Not applicable. The MoU does not involve acquisition of shares, securities, ownership interest or exchange of equity between the parties.
Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”	The Strategic Partner is not related to the promoter, promoter group or group companies of the Company, based on information presently available. The MoU is intended to be on an arm's-length basis.
Significant terms and conditions (in brief)	Tender-specific scope, quantities, pricing, specifications, acceptance criteria, delivery, payment, capacity allocation, liability and other commercial obligations require prior written agreement. The MoU also contains confidentiality, intellectual-property protection, tender-specific exclusivity, non-circumvention, termination and dispute-resolution provisions.
Order / revenue status	No tender award or purchase order has been received merely by execution of the MoU. There is no committed quantity, assured revenue or guaranteed business at this stage.
Regulatory approvals	Each party is responsible for obtaining and maintaining approvals applicable to its own scope. The Company will obtain required statutory approvals before commencing any activity for which such approval is legally required.
Expected impact	The MoU may enable the Company to participate in selected MOD India, Govt PSU, DPSU and defence-manufacturing opportunities. The financial impact cannot be determined at this stage and will depend on tender outcomes and subsequent binding commercial arrangements.