कंपनी सचिवालय
Company Secretariat
एनएचपीसी ऑफिस कॉम्प्लेक्स, सैक्टर-33,
NHPC Office Complex, Sector-33,
फ़रीदाबाद (हरियाणा) – 121003
Faridabad (Haryana)-121003
फोन/Phone: 0129-2588110, 2278018
ईमेल/Email:cs-co@nhpc.nic.in
companysecretary@nhpc.nic.in

संदर्भ सं./Ref. No. **NH/CS/199**

Corporate Relationship Department/ कॉर्पोरेट संबंध विभाग, **M/s BSE Limited/ बीएसई लिमिटेड**, Phiroze Jeejeebhoy Towers / फिरोज जीजीभोय टावर्स, Dalal Street,/दलाल स्ट्रीट, Mumbai/ मुंबई -400 001 **Scrip Code: 533098**	Listing Department/ लिस्टिंग विभाग, **M/s National Stock Exchange of India Limited/ नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड,** Exchange Plaza, Bandra Kurla Complex/ एक्सचेंज प्लाजा, बांद्रा कुर्ला कॉम्प्लेक्स, Bandra (E)/ बांद्रा (ई), Mumbai/ मुंबई - 400 051 **Scrip Code: NHPC**

ISIN No. INE848E01016

Sub: Outcome of meeting of Board of Directors of NHPC Limited held on Tuesday, August 04, 2026
विषय: एनएचपीसी लिमिटेड के निदेशक मंडल की मंगलवार,04 अगस्त, 2026 को आयोजित बैठक का परिणाम

Sirs/महोदय,

In continuation to our intimation dated 27.07.2026 and in compliance to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is to inform that the Board of Directors of NHPC Limited in its meeting held today i.e. Tuesday, August 04, 2026 (meeting commenced at 05:40 P.M. and concluded at 06:45 P.M.) has considered and approved the Un-audited (standalone and consolidated) financial results of the Company for the quarter ended on June 30, 2026, after review by the Audit Committee.

A copy of the un-audited financial results along with Limited Review Report issued by Joint Statutory Auditors of the Company is **enclosed herewith**. The information as required under Regulation 52(4) of SEBI (LODR) Regulations, 2015 is covered in the Un-audited Financial Results (Standalone and Consolidated) submitted herewith. Further, the following are also submitted herewith:

1. Statutory Auditors' Certificate with respect to listed debt securities of the Company as on 30th June, 2026, in terms of Regulation 54 read with Regulation 56(1)(d) of the SEBI (LODR) Regulations, 2015.
2. Statement indicating no deviation or variation in the use of proceeds of issue of non-convertible securities for the quarter ended on 30th June, 2026, in terms of Regulation 52(7) and 52(7A) of the SEBI (LODR) Regulations, 2015.
3. Format for disclosing outstanding default on loans and debt securities: **NIL** as there is no default in the payment of outstanding Loans and debt securities.

This is for your information and record.

हमारे दिनांक 27.07.2026 की सूचना के क्रम मे और सेबी [सूचीबद्धता (लिस्टिंग) बाध्यताएँ और प्रकटीकरण अपेक्षाएँ] विनियम, 2015 के विनियम 30 के अनुसार यह सूचित किया जाता है कि एनएचपीसी लिमिटेड के निदेशक मंडल ने आज यानि मंगलवार, 04 अगस्त, 2026 (शाम 05:40 बजे शुरू और शाम 06:45 बजे समाप्त) को हुई बैठक मे अन्य मदों के साथ-साथ 30 जून, 2026 को समाप्त हुई तिमाही के अनअंकेक्षित (स्टैंडअलोन और समेकित) वित्तीय परिणाम पर विचार और अनुमोदन किया है। कंपनी के संयुक्त सांविधिक लेखा परीक्षकों द्वारा जारी सीमित समीक्षा रिपोर्ट के साथ अनअंकेक्षित वित्तीय परिणामों की **प्रति संलग्न** है। सेबी (एलओडीआर) विनियम, 2015 के विनियम 52(4) के तहत आवश्यक जानकारी, अनअंकेक्षित वित्तीय परिणाम (स्टैंडअलोन और समेकित) में शामिल है। इसके अलावा, निम्नलिखित भी प्रस्तुत किए गए हैं:

एन एच पी सी लिमिटेड
(भारत सरकार का एक नवरत्न उद्यम)
NHPC Limited
(A Government of India Navratna Enterprise)
CIN: L40101HR1975GOI032564

कंपनी सचिवालय
Company Secretariat
एनएचपीसी ऑफिस कॉम्प्लेक्स, सैक्टर-33,
NHPC Office Complex, Sector-33,
फ़रीदाबाद (हरियाणा) – 121003
Faridabad (Haryana)-121003
फोन/Phone: 0129-2588110, 2278018
ईमेल/Email:cs-co@nhpc.nic.in
companysecretary@nhpc.nic.in

1. सेबी [सूचीबद्धता (लिस्टिंग) बाध्यताएँ और प्रकटीकरण अपेक्षाएँ] विनियम, 2015 के विनियम 56(1)(डी) के साथ पढ़े गए विनियम 54 के संदर्भ में, 30 जून, 2026 तक कंपनी की सूचीबद्ध ऋण प्रतिभूतियों के संबंध में वैधानिक लेखा परीक्षकों का प्रमाणपत्र।
2. सेबी [सूचीबद्धता (लिस्टिंग) बाध्यताएँ और प्रकटीकरण अपेक्षाएँ] विनियम, 2015 के विनियमन 52(7) और 52(7ए) के संदर्भ में, 30 जून, 2026 को समाप्त तिमाही के लिए गैर परिवर्तनीय प्रतिभूतियों के जारी होने की आय के उपयोग में कोई विचलन या भिन्नता नहीं दर्शाने वाला विवरण।
3. ऋण और ऋण प्रतिभूतियों पर बकाया चूक का खुलासा करने का प्रारूप: **शून्य**, क्योंकि बकाया ऋण और ऋण प्रतिभूतियों के भुगतान में कोई चूक नहीं है।

यह आपकी जानकारी और रिकॉर्ड के लिए है।

धन्यवाद,

भवदीय,

RUPA DEB

Digitally signed by RUPA DEB
Date: 2026.08.04 19:49:46 +05'30'

(रूपा देब)
कंपनी सचिव

संलग्न : उपरोक्तानुसार

S N DHAWAN & CO LLP	S. JAYKISHAN	DHARAM RAJ & CO
Chartered Accountants Plot No. 51-52, II Floor, Udyog Vihar Phase IV, Gurugram, Haryana 122016	Chartered Accountants 12, Ho Chi Minh Sarani Suite No. 2D, 2E, 2F 2nd Floor, Kolkata-700 071, West Bengal	Chartered Accountants Sunil Choudhary House Ambika Vihar, Kunjwani Bypas Post Office Gangyal, Jammu-180010, Jammu & Kashmir

Review Report on Unaudited Standalone Financial Results

To The Board of Directors NHPC Limited,

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **NHPC Limited** ("the Company") for the quarter ended 30 June 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulations 33 and 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34), prescribed under section 133 of the Companies Act, 2013 ("the Act"), other accounting principles generally accepted in India and in compliance with Regulations 33 and 52 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in

S N DHAWAN & CO LLP * CHARTERED ACCOUNTANTS *

S. JAYKISHAN * Kolkata * Chartered Accountants *

Dharam Raj & Co. * FRN 014461N * Chartered Accountants * terms of Regulations 33 and 52 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **S N Dhawan & CO LLP**	For **S. Jaykishan**	For **Dharam Raj & CO**
Chartered Accountants	Chartered Accountants	Chartered Accountants
FRN: 000050N/N500045	FRN: 309005E	FRN: 014461N
(Mukesh Bansal)	**(Ritesh Agarwal)**	**(Dharam Raj)**
Partner	Partner	Partner
Membership No.505269	Membership No. 062410	Membership No. 094108
UDIN:26505269ABQMHW5856	UDIN:26062410NZECBW9801	UDIN:26094108WSEVQH9756

Place: Faridabad
Date: 04 August 2026

NHPC LIMITED
(A Government of India Enterprise)
CIN: L40101HR1975GOI032564
SECTOR-33, FARIDABAD, HARYANA - 121003

A Navratna Company

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2026

(Rs. in crore)

Sl.No.	Particulars	Quarter Ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.3.2026
		Unaudited	Audited (Refer Note 10)	Unaudited	Audited
1	**Income**				
	(a) Revenue from Operations **(Refer Note 4 and 5)**	3,537.04	2,741.25	2,977.43	10,328.26
	(b) Other Income	205.27	374.94	255.44	1,321.84
	Total Income (a+b)	**3,742.31**	**3,116.19**	**3,232.87**	**11,650.10**
2	**Expenses**				
	(a) Generation Expenses	274.92	102.42	289.28	818.49
	(b) Employee Benefits Expense	367.46	371.92	391.31	1,364.09
	(c) Finance Costs	602.01	585.15	252.34	1,408.97
	(d) Depreciation, Amortization and Impairment Expense	578.12	620.71	414.24	1,889.69
	(e) Other Expenses	728.82	1,030.94	651.32	3,778.23
	Total Expenses (a+b+c+d+e)	**2,551.33**	**2,711.14**	**1,998.49**	**9,259.47**
3	**Profit before Exceptional items, Movements in Regulatory Deferral Account Balances and Tax (1-2)**	**1,190.98**	**405.05**	**1,234.38**	**2,390.63**
4	Exceptional items	-	-	-	-
5	**Profit before tax and Movements in Regulatory Deferral Account Balances (3-4)**	**1,190.98**	**405.05**	**1,234.38**	**2,390.63**
6	**Tax Expenses (Refer Note 6)**				
	a) Current Tax	122.87	145.86	223.27	662.00
	b) Deferred Tax	198.86	(1,518.85)	96.29	(927.94)
	Total Tax Expense (a+b)	**321.73**	**(1,372.99)**	**319.56**	**(265.94)**
7	**Profit before movements in Regulatory Deferral Account Balances (5-6)**	**869.25**	**1,778.04**	**914.82**	**2,656.57**
8	Movement in Regulatory Deferral Account Balances (Net of Tax)	244.16	(450.50)	157.05	961.23
9	**Profit for the period (7+8)**	**1,113.41**	**1,327.54**	**1,071.87**	**3,617.80**
10	**Other Comprehensive Income**				
	(i) Items that will not be reclassified to profit or loss (Net of Tax)				
	(a) Remeasurement of post employment defined benefit obligations	(10.28)	(90.44)	(9.64)	(67.51)
	(b) Changes in the fair value of equity investments at FVTOCI	21.69	1.24	15.42	(0.78)
	Total (i)=(a)+(b)	**11.41**	**(89.20)**	**5.78**	**(68.29)**
	(ii) Items that will be reclassified to profit or loss (Net of Tax)				
	(a) Changes in the fair value of debt investments at FVTOCI	0.67	2.16	0.55	0.44
	(b) Cost of Hedge Reserve	1.78	4.78	(14.71)	(7.56)
	Total (ii)=(a)+(b)	**2.45**	**6.94**	**(14.16)**	**(7.12)**
	Other Comprehensive Income (i+ii)	**13.86**	**(82.26)**	**(8.38)**	**(75.41)**
11	**Total Comprehensive Income for the period (9+10)**	**1,127.27**	**1,245.28**	**1,063.49**	**3,542.39**
12	Paid-up equity share capital (of Face Value ₹ 10/- per share)	10,045.03	10,045.03	10,045.03	10,045.03
13	Other Equity excluding Revaluation Reserves	31,054.51	29,927.24	29,366.94	29,927.24
14	Net worth	41,099.54	39,972.27	39,411.97	39,972.27
15	Paid-up debt capital (Comprises Long term debts and Lease Liabilities including current maturities thereof, Short term Borrowings and Payable towards Bonds fully serviced by Government of India.)	47,533.50	46,323.99	40,059.03	46,323.99
16	Capital Redemption Reserve	2,255.71	2,255.71	2,255.71	2,255.71
17	Debenture (Bond) Redemption Reserve	685.84	685.84	788.66	685.84
18	**Earning per share (Basic and Diluted) (Equity shares, face value of ₹ 10/- each)**				
	- Excluding movements in Regulatory Deferral Account Balances (in ₹) - (not annualised)	0.87	1.77	0.91	2.64
	- Including movements in Regulatory Deferral Account Balances (in ₹) - (not annualised)	1.11	1.32	1.07	3.60
19	Debt equity ratio (Paid-up debt capital / Shareholder's Equity)	1.16	1.16	1.02	1.16

S N DHAWAN & CO LLP * CHARTERED ACCOUNTANTS *

S. JAYKISHAN * Kolkata * Chartered Accountants

Dharam Raj & Co. * FRN 014081N * Chartered Accountants

Sl.No.	Particulars	Quarter Ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.3.2026
		Unaudited	Audited (Refer Note 10)	Unaudited	Audited
20	Debt service coverage ratio (DSCR) [Profit for the period + Finance Costs + Depreciation]/[Principal repayment of non current borrowings + Lease Payments + Finance Costs] #	2.43	1.24	3.22	1.74
21	Interest service coverage ratio (ISCR) Profit for the period + Finance Costs + Depreciation]/ Finance Costs. #	3.49	3.96	5.75	4.27
22	Current Ratio (Current Assets / Current liabilities)	0.95	0.87	1.00	0.87
23	Long Term Debt to working Capital ratio (Long term borrowings including current maturity of long term borrowing / {working capital excluding current maturities of long term borrowings})	11.96	15.96	10.81	15.96
24	Bad Debts to Account Receivable Ratio (Bad debts / Average Trade receivables)	0.023	0.034	0.029	0.033
25	Current Liability Ratio (Current liabilities / Total liabilities)	0.21	0.21	0.19	0.21
26	Total Debts to Total Assets (Paid up debt capital / Total assets)	0.47	0.47	0.44	0.47
27	Debtors Turnover (Revenue from operations / Average trade receivables) - Annualised	4.26	4.76	4.34	4.33
28	Inventory Turnover ratio (Revenue from operations / Average inventory) - Annualised	49.78	39.24	47.67	38.87
29	Operating Margin (%) (Operating profit / Revenue from operations)	46.73	37.57	43.10	37.05
30	Net Profit Margin (%) (Profit for the period / Revenue from operations)	31.48	48.43	36.00	35.03

For the calculation of ISCR and DSCR, amount of interest and Principal repayments against the borrowings of the operational projects have been considered.

S N DHAWAN & CO LLP ★ CHARTERED ACCOUNTANTS ★

S. JAYKISHAN ★ Kolkata ★ Chartered Accountants

Dharam Raj & Co. ★ FRN 014461N ★ Chartered Accountants ★

एनएचपीसी
NHPC
A Navratna Company

Notes to Unaudited Standalone Financial Results :

1 The above Standalone Financial Results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on August 04, 2026. The same have been reviewed by the Joint Statutory Auditors of the Company as required under Regulation 33 and 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2 In view of the seasonal nature of business, the Standalone Financial Results of the Company vary from quarter to quarter.

3 Electricity generation is the principal business activity of the Company. Other operations viz. Power Trading, Contracts, Project Management and Consultancy works do not form a reportable segment as per Ind AS 108 - 'Operating Segments'. The Company has a single geographical segment as all its power stations are located within the country.

4 The Central Electricity Regulatory Commission (CERC) has notified the Tariff Regulations for the period April 1, 2024 to March 31, 2029 vide notification dated March 15, 2024. Petitions for truing up of tariff for the period 2019-24 and for fixation of tariff for the period 2024-29 have been filed with the Commission. In accordance with these regulations and as per the operational parameter norms of the respective power stations, customers are billed as per the Annual Fixed Charge (AFC) approved by the Commission for tariff period 2024-29. For power stations in respect of which tariff orders for the tariff period 2024-29 are yet to be notified, customers are billed as per the approved AFC applicable as on March 31, 2024.

5 (i) The Company has commissioned 1 unit of 250 MW out of 2000 MW Subansiri Lower Project during the quarter ended June 30, 2026. With this commissioning, total 1000 MW (4 out of 8 units) of the Project have been commissioned. Petition for fixation of tariff has been filed with the CERC. Pending approval of the CERC, an amount of ₹ 574.31 Crore has been recognised provisionally as sales during the quarter ended June 30, 2026 (corresponding previous quarter ₹ NIL).

(ii) The Company has commissioned 800 MW Parbati-II H.E Project during the FY 2025-26 and petition for fixation of tariff has been filed with the CERC. Pending final approval of the CERC, an amount of ₹ 364.42 Crore has been recognised provisionally as sales during the quarter ended June 30, 2026 (corresponding previous quarter ₹ 431.17 Crore).

6 Pursuant to the amendment made by Finance Act 2026, the Company has decided to exercise the option under Section 200(5) of the Income Tax Act, 2025 from FY 2026-27 onwards. Income Tax (net of MAT credit utilisation) and Deferred Tax Liabilities (net) as at June 30, 2026 have been recognised accordingly.

7 The Board of Directors of the Company in its meeting held on September 24, 2021 had approved the proposal to initiate the process of merger of Jalpower Corporation Limited (JPCL) (a wholly owned subsidiary) with the Company as per applicable provisions of the Companies Act, 2013. Approval of the Ministry of Power, Government of India had been conveyed on April 26, 2023 following which NHPC Limited and JPCL had filed first motion application with MCA on February 8, 2024. The Ministry of Corporate Affairs (MCA) conducted first hearing on April 30, 2025, in connection with the application filed under Sections 230-232 of the Companies Act, 2013 for approval of the Scheme of Amalgamation. Pursuant to MCA order dated May 22, 2025, meeting of the Equity Shareholders, Secured Creditors & Unsecured Creditors of NHPC was held on September 29, 2025. Further, NHPC and JPCL have filed second motion application with the MCA on October 6, 2025 which is pending at this stage.

8 The Company has maintained security cover of 100% or higher as per the terms of Offer Document/ Information Memorandum and/ or Debenture Trust Deed, sufficient to discharge the principal amount and the interest thereon, in respect of its secured listed non-convertible debt securities. Further, security has been created on specified assets of the Company through English/ Equitable mortgage as per the terms of respective Debenture Trust Deeds for all secured non-convertible debt securities issued by the Company. The Company is also in compliance with all the covenants, in respect of all listed non-convertible debt securities issued by the Company.

9 Consequent upon completion of restoration works arising due to flash flood in October 2023, Teesta-V Power Station 510 MW (3 units × 170 MW) has resumed commercial generation in July 2026.

10 Figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of full financial year and the published year-to-date figures upto the 3rd quarter of that Financial Year.

11 Figures for the previous periods have been re-grouped/re-arranged/re-classified/re-stated wherever necessary.

For and on behalf of the Board of Directors of NHPC Limited

(Mahesh Kumar Sharma)
Director (Finance) and CFO
DIN - 11306355

Place : Faridabad
Date : August 04, 2026

S N DHAWAN & CO LLP * CHARTERED ACCOUNTANTS *

S. JAYKISHAN * Kolkata * Chartered Accountants

Dharam Raj & Co. * FRN 014461N * Chartered Accountants

S N DHAWAN & CO LLP	S. JAYKISHAN	DHARAM RAJ & CO
Chartered Accountants Plot No. 51-52, II Floor, Udyog Vihar Phase IV, Gurugram, Haryana 122016	Chartered Accountants 12, Ho Chi Minh Sarani Suite No. 2D, 2E, 2F 2nd Floor, Kolkata-700 071, West Bengal	Chartered Accountants Sunil Choudhary House Ambika Vihar, Kunjwani Bypas Post Office Gangyal, Jammu-180010, Jammu & Kashmir

Review Report on Unaudited Consolidated Financial Results

To The Board of Directors of NHPC Limited,

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **NHPC Limited** ("the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as the "Group"), and its share of the net profit after tax and total comprehensive income of its joint venture and associate for the quarter ended 30 June 2026 ("the Statement"), being submitted by the Holding Company pursuant to the requirement of Regulations 33 and 52 of the Securities and Exchange Board of India ("the SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34), prescribed under section 133 of the Companies Act, 2013 ("the Act"), other accounting principles generally accepted in India and in compliance with Regulations 33 and 52 of the Listing Regulations. Our responsibility is to express our conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by SEBI under Regulation 33(8) of the Regulations, to the extent applicable.

S N DHAWAN & CO LLP * CHARTERED ACCOUNTANTS *

S. JAYKISHAN * Kolkata * Chartered Accountants *

Dharam Raj & Co. * FRN 014461N * Chartered Accountants *

4. The Statement includes the results of the following entities:

Holding Company	
	1. NHPC Limited
Subsidiaries	
	1. NHDC Limited
	2. Chenab Valley Power Projects Limited
	3. Bundelkhand Saur Urja Limited
	4. Jalpower Corporation Limited
	5. Ratle Hydroelectric Power Corporation Limited
	6. NHPC Renewable Energy Limited
	7. Loktak Downstream Hydroelectric Corporation Limited
Joint Venture	
	1. APENCO NHPC Green Energy Limited
Associate	
	1. National High Power Test Laboratory Private Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review report of the other auditor referred to in paragraph 6 and management certified interim financial results as referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulations 33 and 52 of the Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial results of two subsidiaries included in the Statement, whose interim financial results reflect total revenues of ₹ 329.06 crore, total net profit after tax of ₹ 167.77 crore and total comprehensive income of ₹ 167.37 crore for the quarter ended 30 June 2026. These interim financial results have been reviewed by the other auditors whose report has been furnished to us by the Holding Company's Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion on the Statement is not modified in respect of this matter.

7. The Statement includes the interim financial results of five subsidiaries which have not been reviewed by their auditors, whose interim financial results reflect total revenues of ₹ 8.74 crore, total net profit / (loss) after tax of ₹ (1.78) crore and total comprehensive income of ₹ (1.78) crore for the quarter ended 30 June 2026. The Statement also includes the Group's share of net profit after tax of ₹ 1.20 crore and total comprehensive income of ₹ 1.20 crore for the quarter ended 30 June 2026, in respect of one joint venture and one associate, based on its interim financial results which have not been reviewed by their auditors. These interim financial statements have been furnished to us by the Holding Company's Management. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, a joint venture and an associate, is based on such management certified interim financial results. According to the information and explanations given to us by the Holding Company's Management, these interim financial results are not material to the Group.

Our conclusion on the Statement is not modified in respect of this matter.

For **S N Dhawan & CO LLP** Chartered Accountants FRN: 000050N/N500045 **(Mukesh Bansal)** Partner Membership No.505269 UDIN:26505269QUKMDX1503	For **S. Jaykishan** Chartered Accountants FRN: 309005E **(Ritesh Agarwal)** Partner Membership No. 062410 UDIN:26062410GALUZC5262	For **Dharam Raj & CO** Chartered Accountants FRN: 014461N **(Dharam Raj)** Partner Membership No. 094108 UDIN:26094108PNOJCD9355

Place: Faridabad
Date: 04 August 2026

NHPC LIMITED
(A Government of India Enterprise)
CIN: L40101HR1975GOI032564
SECTOR-33, FARIDABAD, HARYANA - 121003

A Navratna Company

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2026

(Rs. in crore)

Sl.No.	Particulars	Quarter Ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.3.2026
		Unaudited	Audited (Refer Note 10)	Unaudited	Audited
1	**Income**				
	(a) Revenue from Operations **(Refer Note 5 and 6)**	3,808.31	2,815.53	3,213.77	11,615.29
	(b) Other Income	151.41	304.99	228.99	1,070.80
	Total Income (a+b)	**3,959.72**	**3,120.52**	**3,442.76**	**12,686.09**
2	**Expenses**				
	(a) Generation Expenses	275.33	102.96	290.24	820.74
	(b) Employee Benefits Expense	401.01	401.97	423.50	1,498.34
	(c) Finance Costs	605.76	574.28	260.80	1,423.02
	(d) Depreciation, Amortization and Impairment Expense	599.65	642.01	435.77	1,975.85
	(e) Other Expenses	779.78	1,114.67	698.52	4,060.30
	Total Expenses (a+b+c+d+e)	**2,661.53**	**2,835.89**	**2,108.83**	**9,778.25**
3	**Profit before Exceptional Items, Regulatory Deferral Account Balances, Tax and Share of profit of Associate/Joint Venture accounted for using the Equity Method (1-2)**	**1,298.19**	**284.63**	**1,333.93**	**2,907.84**
4	**Share of net profit from Associate/Joint Venture accounted for using equity method**	1.20	0.81	0.62	2.48
5	**Profit before Exceptional items, Regulatory Deferral Account Balances and Tax (3+4)**	**1,299.39**	**285.44**	**1,334.55**	**2,910.32**
6	Exceptional items	-	-	-	-
7	**Profit before Tax and Regulatory Deferral Account Balances (5-6)**	**1,299.39**	**285.44**	**1,334.55**	**2,910.32**
8	**Tax Expenses (Refer Note 7)**				
	a) Current Tax	162.04	146.79	255.49	838.61
	b) Deferred Tax	213.57	(1,969.99)	131.66	(1,165.39)
	Total Tax Expense (a+b)	**375.61**	**(1,823.20)**	**387.15**	**(326.78)**
9	**Profit before movement in Regulatory Deferral Account Balances (7-8)**	**923.78**	**2,108.64**	**947.40**	**3,237.10**
10	Movement in Regulatory Deferral Account Balances (Net of Tax)	254.31	(559.22)	183.76	983.36
11	**Profit for the period (9+10)**	**1,178.09**	**1,549.42**	**1,131.16**	**4,220.46**
12	**Other Comprehensive Income**				
	(i) Items that will not be reclassified to profit or loss (Net of Tax)				
	(a) Remeasurement of the post employment defined benefit obligations	(10.57)	(90.49)	(10.10)	(68.76)
	Less:-Movement in Regulatory Deferral Account Balances (Net of Tax)	0.10	(0.22)	0.25	0.42
	Sub total (a)	**(10.67)**	**(90.27)**	**(10.35)**	**(69.18)**
	(b) Changes in the fair value of equity investments at FVTOCI	21.69	1.24	15.42	(0.78)
	Sub total (b)	**21.69**	**1.24**	**15.42**	**(0.78)**
	Total (i)=(a)+(b)	**11.02**	**(89.03)**	**5.07**	**(69.96)**
	(ii) Items that will be reclassified to profit or loss (Net of Tax)				
	(a) Changes in the fair value of debt investments at FVTOCI	0.67	2.17	0.55	0.45
	(b) Cost of Hedge Reserve	1.78	4.78	(14.71)	(7.56)
	Total (ii)=(a)+(b)	**2.45**	**6.95**	**(14.16)**	**(7.11)**
	Other Comprehensive Income (i+ii)	13.47	(82.08)	(9.09)	(77.07)
13	**Total Comprehensive Income for the period (11+12)**	**1,191.56**	**1,467.34**	**1,122.07**	**4,143.39**
14	**Net Profit attributable to**				
	a) Owners of the Parent company	1,095.87	1,460.16	1,065.02	3,765.74
	b) Non-controlling interest	82.22	89.26	66.14	454.72
15	**Other comprehensive income attributable to**				
	a) Owners of the Parent company	13.66	(82.16)	(8.75)	(76.25)
	b) Non-controlling interest	(0.19)	0.08	(0.34)	(0.82)
16	**Total comprehensive income attributable to**				
	a) Owners of the Parent company	1,109.53	1,378.00	1,056.27	3,689.49
	b) Non-controlling interest	82.03	89.34	65.80	453.90
17	Paid-up equity share capital (of Face Value ₹ 10/- per share)	10,045.03	10,045.03	10,045.03	10,045.03
18	Other Equity excluding Revaluation Reserves	32,496.65	31,392.15	30,680.68	31,392.15
19	Net worth attributable to owners of the Company	42,541.68	41,437.18	40,725.71	41,437.18

S.N. DHAWAN & CO LLP CHARTERED ACCOUNTANTS

S. JAYKISHAN Kolkata Chartered Accountants

Dharam Raj & Co. FRN 014461N Chartered Accountants

Sl.No.	Particulars	Quarter Ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.3.2026
		Unaudited	Audited (Refer Note 10)	Unaudited	Audited
20	Paid-up debt capital (Comprises Long term debts and Lease Liabilities including current maturities thereof, Short term Borrowings and Payable towards Bonds fully serviced by Government of India.)	56,039.03	54,343.89	44,452.20	54,343.89
21	Capital Redemption Reserve	2,255.71	2,255.71	2,255.71	2,255.71
22	Debenture (Bond) Redemption Reserve	685.84	685.84	788.66	685.84
23	**Earning per share (Basic and Diluted) (Equity shares, face value of ₹ 10/- each)**				
	- Excluding movements in Regulatory Deferral Account Balances (in ₹) - (not annualised)	0.84	2.01	0.88	2.77
	- Including movements in Regulatory Deferral Account Balances (in ₹) - (not annualised)	1.09	1.45	1.06	3.75
24	Debt equity ratio	1.32	1.31	1.09	1.31
25	Debt service coverage ratio (DSCR) [Profit for the period + Finance Costs + Depreciation]/[Principal repayment of non current borrowings + Lease Payments + Finance Costs] #	2.43	1.35	3.31	1.90
26	Interest service coverage ratio (ISCR) Profit for the period + Finance Costs + Depreciation]/ Finance Costs. #	3.61	4.41	5.89	4.67
27	Current Ratio (Current Assets / Current liabilities)	1.05	1.04	1.12	1.04
28	Long Term Debt to working Capital ratio (Long term borrowings including current maturity of long term borrowing / {working capital excluding current maturities of long term borrowings})	10.37	10.48	8.75	10.48
29	Bad Debts to Account Receivable Ratio (Bad debts / Average Trade receivables)	0.025	0.035	0.026	0.033
30	Current Liability Ratio (Current liabilities / Total liabilities)	0.18	0.18	0.17	0.18
31	Total Debts to Total Assets (Paid up debt capital / Total assets)	0.45	0.45	0.41	0.45
32	Debtors Turnover (Revenue from operations / Average trade receivables) - Annualised	4.26	4.47	4.16	4.33
33	Inventory Turnover ratio (Revenue from operations / Average inventory) - Annualised	50.76	38.22	48.82	41.39
34	Operating Margin (%) (Operating profit / Revenue from operations)	47.73	34.40	44.11	39.68
35	Net Profit Margin (%) (Profit for the period / Revenue from operations)	30.93	55.03	35.20	36.34

For the calculation of ISCR and DSCR, amount of interest and Principal repayments against the borrowings of the operational projects have been considered.

S N DHAWAN & CO LLP * CHARTERED ACCOUNTANTS *

S. JAYKISHAN * Kolkata * Chartered Accountants

Dharam Raj & Co * FRN 014461N * Chartered Accountants

एनएचपीसी
NHPC
A Navratna Company

Notes to Unaudited Consolidated Financial Results :

1 The above Consolidated Financial Results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Parent Company in their respective meetings held on August 04, 2026. The same have been reviewed by the Joint Statutory Auditors of the Company as required under Regulation 33 and 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.

2 The Subsidiary, Joint Venture and Associate Companies considered in the Consolidated Financial Results are as follows:-

Name of Companies	**Ownership (%)**
a) Subsidiary Companies:	**As at 30.06.2026**
(i) NHDC Limited	51.08
(ii) Chenab Valley Power Projects Limited	50.86
(iii) Loktak Downstream Hydroelectric Corporation Limited	74.00
(iv) Bundelkhand Saur Urja Limited	90.63
(v) Jalpower Corporation Limited	100.00
(vi) Ratle Hydroelectric Power Corporation Limited	51.00
(vii) NHPC Renewable Energy Limited	100.00

b) Joint Venture Company:-	**Ownership (%)**
(i) APGENCO NHPC Green Energy Limited (ANGEL) (incorporated on 23.01.2025 as Joint Venture Company)	50.00

c) Associate Company:-	**Ownership (%)**
(i) National High Power Test Laboratory Private Limited	12.50

All the above Companies are incorporated in India.

3 In view of the seasonal nature of business, the financial results of the Group vary from quarter to quarter.

4 Electricity generation is the principal business activity of the Group. Other operations viz., Power Trading, Contracts, Project Management and Consultancy works do not form a reportable segment as per Ind AS 108 - 'Operating Segments'. The Group has a single geographical segment as all its power stations are located within the country.

5 The Central Electricity Regulatory Commission (CERC) has notified the Tariff Regulations for the period April 1, 2024 to March 31, 2029 vide notification dated March 15, 2024. Petitions for truing up of tariff for the period 2019-24 and for fixation of tariff for the period 2024-29 have been filed with the Commission. In accordance with these regulations and as per the operational parameter norms of the respective power stations, customers are billed as per the Annual Fixed Charge (AFC) approved by the Commission for tariff period 2024-29. For power stations in respect of which tariff orders for the tariff period 2024-29 are yet to be notified, customers are billed as per the approved AFC applicable as on March 31, 2024.

6 (i) The Parent Company has commissioned 1 unit of 250 MW out of 2000 MW Subansiri Lower Project during the quarter ended June 30, 2026. With this commissioning, total 1000 MW (4 out of 8 units) of the Project have been commissioned. Petition for fixation of tariff has been filed with the CERC. Pending approval of the CERC, an amount of ₹ 574.31 Crore has been recognised provisionally as sales during the quarter ended June 30, 2026 (corresponding previous quarter ₹ NIL).

(ii) The Parent Company has commissioned 800 MW Parbati-II HE Project during the FY 2025-26 and petition for fixation of tariff has been filed with the CERC. Pending final approval of the CERC, an amount of ₹ 364.42 Crore has been recognised provisionally as sales during the quarter ended June 30, 2026 (corresponding previous quarter ₹ 431.17 Crore).

7 Pursuant to the amendment made by Finance Act 2026, the Parent Company has decided to exercise the option under Section 200(5) of the Income Tax Act, 2025 from FY 2026-27 onwards. Income Tax (net of MAT credit utilisation) and Deferred Tax Liabilities (net) as at June 30, 2026 have been recognised accordingly.

8 The Board of Directors of the Parent Company in its meeting held on September 24, 2021 had approved the proposal to initiate the process of merger of Jalpower Corporation Limited (JPCL) (a wholly owned subsidiary) with the Company as per applicable provisions of the Companies Act, 2013. Approval of the Ministry of Power, Government of India had been conveyed on April 26, 2023 following which NHPC Limited and JPCL had filed first motion application with MCA on February 8, 2024. The Ministry of Corporate Affairs (MCA) conducted first hearing on April 30, 2025, in connection with the application filed under Sections 230-232 of the Companies Act, 2013 for approval of the Scheme of Amalgamation. Pursuant to MCA order dated May 22, 2025, meetings of the Equity Shareholders, Secured Creditors & Un-Secured Creditors of NHPC were held on September 29, 2025. Further, NHPC and JPCL have filed second motion application with the MCA on October 6, 2025 which is pending at this stage.

9 Consequent upon completion of restoration works arising due to flash flood in October 2023, Teesta-V Power Station 510 MW (3 units × 170 MW) of Parent Company has resumed commercial generation in July 2026.

10 Figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of full financial year and the published year-to-date figures upto the 3rd quarter of that Financial Year.

11 Figures for the previous periods have been re-grouped/re-arranged/re-classified/re-stated wherever necessary.

For and on behalf of the Board of Directors of NHPC Limited

(Mahesh Kumar Sharma)
Director (Finance) and CFO
DIN - 11306355

Place : Faridabad
Date : August 04, 2026

S N DHAWAN & CO LLP CHARTERED ACCOUNTANTS
S. JAYKISHAN Kolkata Chartered Accountants
Dhadam Raj & Co. FRN 014461N Chartered Accountants

Independent Statutory Auditor's Certificate for asset cover in respect listed debt securities of NHPC Limited

1. We understand that NHPC Limited ("the Company") having its registered office at NHPC Office Complex, Sector-33, Faridabad, Haryana-121003 is required to obtain a certificate with respect to book values of the assets provided as security in respect listed debt securities of NHPC Limited as at 30th June 2026 and compliance with respect to covenants of the listed debt securities for quarter ended 30th June 2026 in terms of Requirement of Regulation 54 read with regulation 56(1)(d) of SEBI (LODR) Regulations,2015 as amended ("LODR Regulations") and SEBI (Debenture Trustees) Regulations,1993 as amended ("DT Regulations").

Management's Responsibility

2. The Company's Management is responsible for ensuring that the Company complies with the LODR Regulations and DT Regulations. Further, the Company is also responsible to comply with the requirements of Bond Trust Deed executed with respective Bond trustee.

Auditor's Responsibility

3. Our responsibility is to certify the book values (Net Block) of the assets provided as security in respect of listed debt securities of the Company as at 30th June 2026 based on the financial statements and compliance with respect to covenants of the listed debt securities for the quarter ended 30th June2026 as specified in SEBI Circular No. SEBI/HO/DDHS-PoD-1/P/CIR/2025/117 dt 13th August 2025.

4. We conducted our examination in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.

5. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC), Quality controls for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Service Engagements.

6. We have no responsibility to update this certificate for events and circumstances occurring after the date of this certificate.

Opinion

7. Based on examination of books of accounts and other relevant records/documents as provided to us by the Company's management, we are of the opinion that:

   a) Book values of the assets provided as security in respect of listed debt securities of the Company as at 30th June 2026 is as under:

(Rs. in Crore)

Particulars of Assets provided as Security	Total Book Value (Net Block) (Property Plant & Equipment and Capital Work-in-Progress)(PPE+CWIP)
Chamera-II Power Station	756.40
Chamera-III Power Station	830.78

Parbati-II Power Station	12,314.65
Parbati-III Power Station	1,201.14
Dhauliganga Power Station	429.11
Teesta Low Dam Power Station-III	749.56
Teesta-V Power Station	1,335.54
Uri-I Power Station	1,150.32
Dulhasti Power Station (Movable)	833.94
Kishanganga Power Station (Movable)	830.35
Subansiri Lower HE Project(Movable)	5,046.02
Total Book Value	**25,477.81**

b) Compliance of covenants of the listed debt securities

We have examined the compliances made by the NHPC Limited in respect of covenants of the listed debt securities (NCD's) and certify that all such covenants/terms of the issue have been complied by the NHPC Limited for the quarter ended 30th June 2026.

8. The above certificate has been given on the basis of information provided by the management and the records produced before us for verification.

Restriction on Use

9. This certificate has been issued to the management of NHPC Limited to comply with requirements of LODR Regulations. Our certificate should not be used for any other purpose or by any person other than the Company. Accordingly, we do not accept or assume any liability or duty of care to any other person to whom this certificate is shown or into whose hands it may come save where expressly agreed by our prior consent in writing.

For M/s Dharam Raj & Co.
Chartered Accountants
(FRN: 014461N)

C.A. Dharam Raj
(Partner)
Membership No: 094108
Place: Faridabad
Date: 4/August/2026.
UDIN: 26094108WIURPL3613.

Dharam Raj & Co. FRN 014461N Chartered Accountants

Annexure I- Format of Security Cover

To,
IDBI Trusteeship Company Limited
Please find below Security Cover Certificate as on 30.06.2026 as per format specified vide SEBI Circular No. SEBI/HO/DDHS-PoD-1/P/CIR/2025/117 dt 13th August 2025

(Rs. in Cr.)

Column A	Column B	Column C (i)	Column D (ii)	Column E (iii)	Column F (iv)	Column G (v)	Column H (vi)	Column H 1	Column I (vii)	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Debt not backed by any assets offered as security(Clause 1.9 of SEBI DT master Circular dated August 13, 2025.	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column F)			debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value (=K+L+M+N)
													Relating to Column F		
		Book Value	Book Value	Yes/ No	Book Value	Book Value									
ASSETS															
Property,Plant and Equipment	PPE and CWIP of Uri-I Power Station, Chamera-II Power Station,Teesta-V Power Station, TLDP-III Power Station,Parbati-II HE Project,Dhualiganga Power Station,Chamera-III Power Station,Dulhasti Power Station, Parbati-III Power Station and Kishanganga Power Station				20095.50	27135.07	0.00			47230.57				20095.50	20095.50
Capital Work-in-Progress					336.31	18931.19	0.00			19267.50				336.31	336.31
Right of Use Assets							2901.02			2901.02					
Goodwill							0.00			0.00					
Intangible Assets							8.69			8.69					
Intangible Assets under Development							203.84			203.84					
Investments							4806.62			4806.62					
Loans							1374.68			1374.68					
Inventories							281.96			281.96					
Trade Receivables							4087.86			4087.86					
Cash and Cash Equivalents							284.83			284.83					
Bank Balances other than Cash and Cash Equivalents							128.08			128.08					
Others							20559.95			20559.95					
Total					20431.81	46066.26	34637.53			101135.60				20431.81	20431.81
LIABILITIES															
Debt securities to which this certificate pertains					6866.33					6866.33				6866.33	6866.33
Other debt sharing pari-passu charge with above debt					3421.23	10419.99				13841.22				3421.23	3421.23
Other Debt							1607.47	19236.02		20843.49					
Subordinated debt								3875.15		3875.15					
Borrowings										0.00					
Bank										0.00					
Debt Securities										0.00					
Others										0.00					
Trade payables							390.67			390.67					
Lease Liabilities							90.11			90.11					
Provisions							1878.60			1878.60					
Others							12250.49			12250.49					
Total					10287.56	10419.99	16217.34	23111.17		60036.06				10287.56	10287.56
Cover on Book Value(i)					1.99									1.99	1.99
Cover on Market Value															
		Exclusive Security Cover Ratio		Pari-Passu Security Cover Ratio											
		-		2.39											

i) Cover on book value is calculated based on outstanding value of corresponding debts while Security cover ratio is calculated based on outstanding value of corresponding debts plus interest accrued but not due on the same.

ii) Justification for not providing Market Value for the reported quarter: As total value of PPE and CWIP of Power Station (s)/Project (s), comprising of thousands of individual assets integrally facilitating generation of power as a whole have been offered as security, book value as at quarter end has been considered as fair value.

(Gajender Aggarwal)
Dy. General Manager(F)-DFS

(Uma Kant Rai)
Gr. Senior Manager(F)

(Rajeev Saxena)
Sr.Manager(F)-DFS

Annexure I- Format of Security Cover

NHPC

To,
SBICAP Trustee Company Limited
Please find below Security Cover Certificate as on 30.06.2026 as per format specified vide SEBI Circular No. SEBI/HO/DDHS-PoD-1/P/CIR/2025/117 dt 13th August 2025

(Rs. in Cr.)

Column A	Column B	Column C (i)	Column D (ii)	Column E (iii)	Column F (iv)	Column G (v)	Column H (vi)	Column H 1	Column I (vii)	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Debt not backed by any assets offered as security(Clause 1.9 of SEBI DT master Circular dated August 13, 2025.	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column F)			debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value (=K+L+M+N)
														Relating to Column F	
		Book Value	Book Value	Yes/ No	Book Value	Book Value									
ASSETS															
Property,Plant and Equipment	PPE and CWIP of Uri-I Power Station, Parbati-II HE Project, Parbati-III Power Station and Subansiri Lower HE Project				17186.82	30043.76	0.00			47230.58				17186.82	17186.82
Capital Work-in-Progress					2525.31	16742.19	0.00			19267.50				2525.31	2525.31
Right of Use Assets							2901.02			2901.02					
Goodwill							0.00			0.00					
Intangible Assets							8.69			8.69					
Intangible Assets under Development							203.84			203.84					
Investments							4806.62			4806.62					
Loans							1374.68			1374.68					
Inventories							281.96			281.96					
Trade Receivables							4087.86			4087.86					
Cash and Cash Equivalents							284.83			284.83					
Bank Balances other than Cash and Cash Equivalents							128.08			128.08					
Others							20559.95			20559.95					
Total					19712.13	46785.95	34637.53			101135.61				19712.13	19712.13
LIABILITIES															
Debt securities to which this certificate pertains					2610.24					2610.24				2610.24	2610.24
Other debt sharing pari-passu charge with above debt					7728.60	10368.71				18097.31				7728.60	7728.60
Other Debt							1607.47	19236.02		20843.49					
Subordinated debt								3875.15		3875.15					
Borrowings															
Bank															
Debt Securities															
Others															
Trade payables							390.67			390.67					
Lease Liabilities							90.11			90.11					
Provisions							1878.6			1878.60					
Others							12250.49			12250.49					
Total					10338.84	10368.71	16217.34	23111.17		60036.06				10338.84	10338.84
Cover on Book Value (i)					1.91									1.91	1.91
Cover on Market Value															
		Exclusive Security Cover Ratio		Pari-Passu Security Cover Ratio											
		-		4.51											

i) Cover on book value is calculated based on outstanding value of corresponding debts while Security cover ratio is calculated based on outstanding value of corresponding debts plus interest accrued but not due on the same.

ii) Justification for not providing Market Value for the reported quarter: As total value of PPE and CWIP of Power Station (s)/Project (s), comprising of thousands of individual assets integrally facilitating generation of power as a whole have been offered as security, book value as at quarter end has been considered as fair value.

(Gajender Aggarwal)
Dy. General Manager(F)-DFS

(Uma Kant Rai)
Gr. Senior Manager(F)

RSaxena
(Rajeev Saxena)
Sr.Manager(F)-DFS

एन एच पी सी लिमिटेड
(भारत सरकार का एक नवरत्न उद्यम)
NHPC Limited
(A Government of India Navratna Enterprise)
CIN: L40101HR1975GOI032564

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वित्त विभाग ,Finance Division
Domestic Finance Section
एनएचपीसी ऑफिस कॉम्प्लेक्स, सैक्टर-33, फ़रीदाबाद (हरियाणा)-121003
NHPC Office Complex, Sector-33, Faridabad (Haryana)-121003
फोन/Phone: 0129-2250591
ईमेल/Email: nhpcbondsection@nhpc.nic.in,

Other information- Integrated Filing (Financial)
For the quarter and year ended 30th June 2026

S. No.	Requirement	Remarks
B.	Statement of Deviation or Variation for Proceeds of Public Issue, Rights Not Applicable Issue, Preferential Issue, Qualified Institutions Placement.etc	Annexure-I
C.	Disclosure of outstanding default on loans and debt securities	Annexure-II
E.	Statement on impact of Audit Qualifications (For Audit Report with Modified Opinion) submitted along with annual audited financial results-(Standalone and consolidated separately) (applicable for annual filing i.e. 4th Qtr)	Not Applicable

Place: Faridabad
Date: 4.8.2026

(Anuj Kapoor)
Executive Director (Finance)

वित्त विभाग ,Finance Division
Domestic Finance Section
एनएचपीसी ऑफिस कॉम्प्लेक्स, सैक्टर-33, फ़रीदाबाद (हरियाणा)-121003
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फोन/Phone: 0129-2250591
ईमेल/Email: nhpcbondsection@nhpc.nic.in,

Annexure-I

NH/CO/FIN/DFS/2026 **Date:**

Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra(E) Mumbai-400 051.	Corporate Relationship Department, BSE Limited, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai-400 001.

Sub: Compliance under 52(7) & 52(7A) of the SEBI (LODR) Regulations, 2015

Pursuant to Regulation 52(7) & 52(7A) of the Securities and Exchange Board of India (Listing and Disclosure Requirements) Regulations, 2015, statement on utilization of proceeds of Non-Convertible Security and statement of Deviation/variation (Nil Report) for the **Quarter ended 30.06.2026** is detailed below:

A. Statement of utilization of issue proceeds:

Name of the Issuer	**ISIN**	**Mode of Fund Raising (Public Issues/ Private Placement)**	**Type of Instrument**	**Listed at**	**Date of raising funds**	**Amount Raised (Rs. in Crore)**	**Funds Utilised (Rs. in Crore)**	**Any deviation (Yes/ No)**	**If 9 is yes, then specify the purpose of which the funds were utilized**	**Remarks, if any**
1	2	3	4	5	6	7	8	9	10	11
NHPC	INE848E08490 INE848E08508 INE848E08516 INE848E08524 INE848E08573 INE848E08532 INE848E08540 INE848E08557 INE848E08565 INE848E08482	Private Placement	Non Convertible Security	NSE BSE	29.05.2026	2000	2000	No	N.A.	Nil

B. Statement of deviation/variation in use of issue proceeds:

Particulars	**Remarks**
Name of the listed entity	NHPC Limited
ISIN	INE848E08490 INE848E08508 INE848E08516 INE848E08524 INE848E08573

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फ़रीदाबाद (हरियाणा)-121003
NHPC Office Complex, Sector-33,
Faridabad (Haryana)-121003
फोन/Phone: 0129-2250591
ईमेल/Email: nhpcbondsection@nhpc.nic.in,

	INE848E08532 INE848E08540 INE848E08557 INE848E08565 INE848E08482
Mode of fund Raising	Private Placement
Type of Instrument	Non Convertible Security
Date of raising funds	29.05.2026
Amount Raised	Rs. 2000 Crore
Report filed for the quarter ended	30.06.2026
Is there a deviation/variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/offer document?	No
If yes, details of the approval so required?	N.A.
Date of approval	N.A.
Explanation of deviation/variation	N.A.
Comments of the audit committee after review	N.A.
Comments of the auditor, if any	N.A.

Objects for which funds have been raised and where there has been a deviation/variation, in the following table:

ISIN	Original object	Modified object, if any	Original Allocation	Modified allocation , if any	Funds utilized	Amount of deviation/variation (in Rs. Crore and in %)	Remarks, if any
N.A.							

Deviation could mean:

a. Deviation in the objects or purposes for which the funds have been raised.

b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

Kindly take the same on your records.

Yours faithfully,

(Anuj Kapoor)
Executive Director Finance)

Copy to:

ITSL Trusteeship Company Limited, Ground Floor, Universal Insurance Building, Sir Phirozshah Mehta Rd, Fort, Mumbai, Maharashtra 400001.	SBICAP Trustee Company Ltd., Apeejay House, 6th floor, West Wing, 3, Dinshaw Wachha Road, Churchgate, Mumbai, Maharashtra- 400020	Beacon Trusteeship Ltd. 5W Fifth Floor The Metropolitan E Block, Bandra Kurla Complex, Bandra East Mumbai Maharashtra-400051

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Annexure-II

Other information-Integrated Filing (Financial)
For the quarter and year ended 30th June 2026

Statement of outstanding default on loans and debt securities

Sr. No.	Particulars	Amount (Rs. in Cr)
1	**Loans/revolving facilities like cash credit from banks/financial Institutions (including Subordinate Debt and Foreign Currency Borrowings)**	
A	Total amount outstanding as on date	24511.18
B	Of the total amount outstanding, amount of default as on date	No default
2	**Listed/~~Unlisted~~ debt securities i.e. NCDs and NCRPS**	
A	Total amount outstanding as on date	22923.76
B	Of the total amount outstanding, amount of default as on date	No default
3	**Total Financial indebtedness of the listed entity including short-term and long-term debt**	**47434.94**

Place: Faridabad
Date: 4.8.2026

(Anuj Kapoor)
Executive Director (Finance)