



Ref No. GIL/CFD/SEC/27/050/SE

23rd June 2026

BSE Limited
Scrip Code: 500300

National Stock Exchange of India Limited
Symbol: GRASIM

Dear Sir/Madam,

Sub: Acquisition of additional stake through participation in Preferential Issue of equity shares of Aditya Birla Capital Limited

Ref: 1. Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")
2. SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated 30th January 2026 ("SEBI Master Circular")

This is in continuation to the corporate announcement made by the Company on 20th May 2026, wherein the Company had informed regarding investment of an amount not exceeding Rs. 2,880 crore (Rupees Two Thousand Eight Hundred and Eighty Crore only), in the preferential issue of equity shares to be made by Aditya Birla Capital Limited ("**ABCL**"), material listed subsidiary of the Company.

With regard to the above, this is to inform that ABCL has allotted today, i.e. on 23rd June 2026, 8,08,94,331 Equity Shares to the Company, at a price of Rs. 356.02 (Rupees Three Hundred Fifty-Six and Paise Two only) per Equity Share of face value of Rs 10 each, that is at a premium of Rs. 346.02 (Rupees Three Hundred Forty-Six and Paise Two only) per Equity Share, for an aggregate consideration of Rs. 28,79,99,99,722.62 (Rupees Two Thousand Eight Hundred and Seventy Nine Crore, Ninety Nine Lakh, Ninety Nine Thousand, Seven Hundred Twenty Two and Paise Sixty Two only).

Post this allotment, the Company's shareholding in ABCL stands as under:

Pre-issue shareholding (as on 15 th May 2026, without dilution)		Post-issue shareholding (as on date on a fully diluted basis)	
Number of shares	%	Number of shares	%
1,36,98,09,351	52.27	1,45,07,03,682	52.30%

Grasim Industries Limited

Aditya Birla Centre, 'A' Wing, 2nd Floor, S.K. Ahire Marg, Worli, Mumbai 400 030, India
T: +91 22 6652 5000 / 2499 5000 | F: +91 22 6652 5114 / 2499 5114
E: grasim.secretarial@adityabirla.com | W: www.grasim.com | CIN: L17124MP1947PLC000410

Regd. Office : P.O. Birlagram, Nagda – 456 331 (M.P.)



The details required under Regulation 30 and sub-para 1 of Para A of Part A of Schedule III of the Listing Regulations read with SEBI Master Circular is given in Annexure A.

Thanking you,

Yours sincerely,

For Grasim Industries Limited

Neelabja Chakrabarty
Company Secretary and Compliance Officer
ACS - 16075

Encl: As above

Cc:

Luxembourg Stock Exchange

35A Boulevard Joseph II
L-1840 Luxembourg

Citibank N.A.

Depository Receipt Services
388 Greenwich Street,
26th Floor, New York,
NY 10013

Citibank N.A.

Custodial Services FIFC,
11th Floor, C-54 & 55, G
Block, Bandra (East),
Mumbai 400051

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Annexure A

Disclosure of information pursuant to Listing Regulations and SEBI Master Circular:

Sr. No.	Particulars	Description										
a.	Name of the target entity, details in brief such as size, turnover etc.;	<p>Aditya Birla Capital Limited (“ABCL”) is engaged in the business of financial services including lending, asset management, life insurance, health insurance, housing finance, private equity, insurance broking, equity and commodity broking, pension fund management and asset reconstruction business.</p> <p>The Consolidated Financial performance of ABCL as on 31st March 2026, is as below:</p> <table border="1" data-bbox="815 958 1431 1155"> <thead> <tr> <th colspan="2" data-bbox="815 958 1431 992" style="text-align: right;">(Rs. in crore)</th> </tr> <tr> <th data-bbox="815 992 1219 1030">Particulars</th> <th data-bbox="1219 992 1431 1030">Amount</th> </tr> </thead> <tbody> <tr> <td data-bbox="815 1030 1219 1070">Revenue from Operations*</td> <td data-bbox="1219 1030 1431 1070">45,508.98</td> </tr> <tr> <td data-bbox="815 1070 1219 1111">Profit After Tax (PAT)*</td> <td data-bbox="1219 1070 1431 1111">3,764.49</td> </tr> <tr> <td data-bbox="815 1111 1219 1155">Net Worth*</td> <td data-bbox="1219 1111 1431 1155">34,423.11</td> </tr> </tbody> </table> <p><i>*Basis the Audited Financial Result of ABCL for the year ended 31st March 2026</i></p>	(Rs. in crore)		Particulars	Amount	Revenue from Operations*	45,508.98	Profit After Tax (PAT)*	3,764.49	Net Worth*	34,423.11
(Rs. in crore)												
Particulars	Amount											
Revenue from Operations*	45,508.98											
Profit After Tax (PAT)*	3,764.49											
Net Worth*	34,423.11											
b.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	<p>The Company is the holding Company and Promoter of ABCL.</p> <p>ABCL, being a listed company, the issuance of shares (including the determination of the price of the shares pursuant to preferential issue) is strictly in compliance with the provisions of Chapter V of the SEBI (ICDR) Regulations, 2018.</p> <p>The issue of shares on preferential basis (subject to the compliance of the requirements under SEBI ICDR Regulations, 2018) is an exempted Related Party transaction under SEBI (LODR) Regulations, 2015.</p>										
c.	Industry to which the entity being acquired belongs;	Non-Banking Financial Company										

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d.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	For meeting the growth objectives of ABCL, including augmentation of the capital base of ABCL, repayment of loan(s), funding requirements for the lending business of ABCL and other general corporate purposes, including for investment in subsidiaries/ joint ventures/associates of ABCL (existing and future), as applicable, in such a manner and in such proportion as may be decided by the board of directors of ABCL and/ or any other general purposes as may be permissible under applicable laws.
e.	Brief details of any governmental or regulatory approvals required for the acquisition;	ABCL has obtained the requisite regulatory approvals for the Preferential Issue of Shares. The Company is not required to obtain any governmental or regulatory approval for the purpose of the acquisition of the additional stake in ABCL.
f.	Indicative time period for completion of the acquisition;	Within next 5 working days
g.	Consideration - whether cash consideration or share swap or any other form and details of the same;	Cash Consideration
h.	Cost of acquisition and/or the price at which the shares are acquired;	Preferential Issue price of Rs. 356.02 (Rupees Three Hundred Fifty-Six and Paise Two only) per Equity Share including a premium of Rs. 346.02 (Rupees Three Hundred Forty-Six and Paise Two only) per Equity Share, for an aggregate consideration of Rs. 28,79,99,99,722.62.
i.	Percentage of shareholding / control acquired and / or number of shares acquired;	8,08,94,331 equity shares acquired and percentage of holding will increase from 52.27% (as on 15 th May 2026, without dilution) to 52.30% (as on date, on a fully diluted basis).

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j.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>The brief details are as under:</p> <p>CIN: L64920GJ2007PLC058890</p> <p>Date of Incorporation: 15th October 2007</p> <p>Registered Office: Indian Rayon Compound, Veraval - 362266, Gujarat, India.</p> <p>Line of business: Non-Banking Financial Company</p> <p>Last 3 years Consolidated Turnover:</p> <table border="1" data-bbox="815 801 1431 1003"><thead><tr><th data-bbox="815 801 1104 882">FY</th><th data-bbox="1104 801 1431 882">Amount (Rs. in crore)</th></tr></thead><tbody><tr><td data-bbox="815 882 1104 922">2026</td><td data-bbox="1104 882 1431 922">45,508.98</td></tr><tr><td data-bbox="815 922 1104 963">2025</td><td data-bbox="1104 922 1431 963">40,589.98</td></tr><tr><td data-bbox="815 963 1104 1003">2024</td><td data-bbox="1104 963 1431 1003">33,940.84</td></tr></tbody></table>	FY	Amount (Rs. in crore)	2026	45,508.98	2025	40,589.98	2024	33,940.84
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2026	45,508.98									
2025	40,589.98									
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