SHREE SECURITIES LIMITED

Registered Office: 41/A Tara Chand Dutta Street, 2nd Floor, Kolkata-700073
CIN: L65929WB1994PLC061930
Contact No: 9924703879; **Email ID:** authorised.ssl@gmail.com;
Website: www.shree-securities.com

Date: 08th September, 2026

To,
The General Manager,
Corporate Relationship Department,
BSE Limited,
Phiroz Jeejeebhoy Tower,
Dalal Street, Mumbai — 400001,
Maharashtra, India

To,
The Secretary,
The Calcutta Stock Exchange Limited
7, Lyons Range Kolkata – 700001

Reference: BSE ISIN - INE397C01026; Scrip Code- 538975; Symbol- SHREESEC

Subject: Revised Outcome of meeting of the Board of Directors under the Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015.

With reference to the Outcome of the Meeting of the Board of Directors of the Company held on 04th September, 2026 and submitted with the Stock Exchange on 04th September, 2026, we wish to inform you that, due to an inadvertent omission, the matter relating to the approval of the Scheme of Reduction of Capital and Consolidation, which was duly considered and approved by the Board of Directors at the said meeting, was inadvertently not included in the Outcome of the Board Meeting submitted earlier.

Accordingly, the Company is filing this Revised Outcome of the Board Meeting to include the aforesaid matter.

The Board of Directors of the Company, at its meeting held at the registered office of the Company i.e. 41/A Tara Chand Dutta Street, 2nd Floor, Kolkata-700073, on Friday on 04th September, 2026, inter alia, considered and approved the following businesses:

1. The Board considered and approved the Board's Report along with Report on Corporate Governance, Management Discussion and Analysis Report and Secretarial Audit Report for the year ended 31st March, 2026.

2. To Board has approved to advance loan(s), to give any guarantee(s) and/or to provide any security(ies) under section 185 of the Companies Act, 2013.

3. The Board has approved increase in threshold of loans/ guarantees, providing of securities and making of investments in securities under section 186 of the Companies Act, 2013.

4. Board has approved the increase in the limit of investment in the capital of the company up to 49% of the total paid up capital of the Company by foreign portfolio investors, foreign institutional investors, foreign direct investment and non-resident Indians subject to compliance with Foreign Exchange Management Act, 1999 as amended from time to time, the rules made thereunder and any other applicable laws.

5. The Board considered and approved the appointment of Mr. Udayan S Kachchhy as a Additional Non-Executive Independent Director of the company.

6. The details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are given in 'Annexure - A'

7. Approved the Scheme of Reduction of Capital and Consolidation between the Company and its Shareholders and Creditors for reduction and consolidation of share capital of the Company under Section 66 read with Section 61 and other applicable provisions of the Companies Act, 2013 ("Act") ("The Scheme") which provides for reduction and consolidation of capital of the Company.

   The Board's approval of the Scheme as aforesaid is subject to necessary approval by the Shareholders of the Company, Kolkata Bench of National Company Law Tribunal (NCLT) and such other statutory and regulatory approvals as may be required.

   In terms of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155, dated November 11, 2024, we are furnishing herewith the requisite details of Reduction in Annexure- III & Annexure IV hereto.

8. Board approved the Notice of 33rd Annual General Meeting and to authorize someone to issue the same to all the shareholders.

9. The Board approved day, date, time and venue of the 33rd AGM in accordance with the relevant circulars issued by Ministry of Corporate Affairs and Securities and Exchange Board of India as follows:

Date	September 29, 2026
Day	Tuesday
Time	04:00 PM
Venue	Through Video Conferencing Other Audio Visual mode

10. Approved the notice of Annual General Meeting by means of E-voting for obtaining approval of the members of the Company for following items:

    i) To give Approval to advance loan(s), to give any guarantee(s) and/or to provide any security(ies) under section 185 of the Companies Act, 2013.

    ii) To give approval to increase in threshold of loans/ guarantees, providing of securities and making of investments in securities under section 186 of the Companies Act, 2013.

iii) To increase in limit of total shareholding of all registered foreign portfolio investors (FPIS) / registered foreign institutional investors (FIIS) put together up to 49% of the paid-up equity share capital of the company.

iv) To approve the appointment of Mr. Udayan S Kachchhy (DIN: 10153762) as a Non-Executive Independent Director.

v) To consider and approve the appointment of M/s. Sunit M. Chhatbar & Co., Chartered Accountants (FRN: 141068W), as recommended by the Board of Directors, as the Statutory Auditors of the Company for a term of five consecutive financial years from FY 2026-27 to FY 2030-31.

vi) Approval of Reduction and Consolidation of share capital of the company.

11. The Book Closure period fixed from Wednesday, 23rd September, 2026 to Tuesday, 29th September, 2026

12. The Cut-off date is fixed as Tuesday, 22nd September, 2026 for determining the eligibility of the members to vote by electronic means or at the Annual General Meeting.

13. Remote E-Voting period shall commence from Saturday, 26th September, 2026 (09:00 AM) and end on Monday, 28th September, 2026 (05:00 PM).

14. The Board approved the appointment of Ms. Vishakha Agrawal of M/s. Vishakha Agrawal & Associates as the scrutinizer for the process of e-voting as well as voting at 33rd Annual General Meeting.

You are requested to please take the same in your record,

Thanking you

Yours Faithfully

FOR SHREE SECURITIES LIMITED

Bhavya Dhiman

Digitally signed by Bhavya Dhiman
Date: 2026.09.08 17:50:00 +05'30'

BHAVYA DHIMAN
MANAGING DIRECTOR & CEO
DIN- 09542964

ANNEXURE I:

Details pursuant to SEBI Circular dated July 13, 2023 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Appointment of M/s. Sunit M Chhatbar & Co. (Firm Registration No. 141068W) as statutory auditor of the company.

Sr. No.	Disclosure Requirement	Details
1	**Reason for change viz. appointment, ~~reappointment, resignation, removal, death or otherwise~~**	Appointment of M/s. Sunit M Chhatbar & Co, Chartered Accountants (FRN: 141068W) as the Statutory Auditor of the Company for 5 FY from 2026-27 to 2030-31.
2	**Date of appointment & term of appointment**	Appointment in the Annual General Meeting to be held on 29th September, 2026 for 5 FY.
3	**Brief Profile (In case of appointment)**	M/s. Sunit M Chhatbar & Co, Chartered Accountants is a Practicing Chartered Accountant Proprietorship firm based in Gandhigram, Rajkot. They provide services related to Concurrent Audit, Revenue Audit, Stock Audit etc.
4	**Disclosure of Relationship between Directors {in case of appointment of Director}**	Not Applicable

ANNEXURE II:

Details pursuant to SEBI Circular dated July 13, 2023 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Appointment of Mr. Udayan S Kachchhy (DIN: 10153762) as Non-Executive Independent Director of the company.

Name of the Director	Mr. Udayan S Kachchhy
Designation	Non-Executive Independent Director
DIN	10153762
Date of Birth	08/07/1991
Nationality	Indian
Date of first appointment on the Board	04/09/2026
Qualifications	Post Graduation
Expertise in specific Functional Areas	Mr. Udayan S Kachchhy is a qualified Assistant Professor in Accountancy Department. He has started own venture UKIC – Udayan Kachchhy Institute of Commerce and scaled to 2 branches in 10 years.
Terms and Conditions of Re-appointment	Appointed for a term of Five (5) consecutive years, commencing from 04th September, 2026 up to 03rd September, 2031
Number of shares held in the Company	NIL
List of Directorships held in other companies	NIL
Relationship between Directors and KMP of the Company	He is not related to any Directors of the company.

Annexure- III

Details as specified in section V-A of chapter V sub para 1.5 of Para A.1 of Annexure- 18 of SEBI Master Circular No. SEBI/HO/CFD/PoD2 /CIR/P/0155, dated November 11, 2024.

Details, reasons & benefits for restructuring	**Details of the Scheme:** The Scheme provides for reduction and consolidation of share capital of the Company under Section 66 read with Section 61 and other applicable provisions of the Companies Act, 2013 ("Act") and the rules made thereunder from time to time. **1. REASONS AND PURPOSE OF THE SCHEME** 1.1 The Company has, over the past several years, sustained business losses on account of adverse commercial conditions and consequently, these accumulated losses have eroded the substantial net worth of the Company and created a significant mismatch between the paid-up share capital as reflected in the Balance Sheet and the actual realisable value of the Company's assets. 1.2 As a consequence of the accumulated losses and the resultant impaired Balance Sheet, the Company has been unable to access capital markets or institutional finance, whether by way of equity or debt, on commercially viable terms. The accumulated losses appearing in the financial statements have acted as a structural impediment to further investment, business expansion, and the deployment of working capital at the scale required for sustainable growth. 1.3 The proposed reduction of the paid-up equity share capital is intended to extinguish the debit balance of accumulated losses standing in the Company's books by setting it off against the paid-up equity share capital and the the retained earnings thereby restoring the Balance Sheet to reflect the true and fair financial position of the Company. 1.4 This exercise is being primarily undertaken to: a) enable the Company to present a clean and accurate Balance Sheet, free from the overhang of accumulated losses, to prospective investors, lenders, and other stakeholders; b) restore the Company's eligibility and credibility to approach capital markets and financial institutions for equity and debt financing required to fund its business objectives and

	expansion plans; c) Reducing administrative and operation overheads; and d) unlock future value creation for shareholders by strengthening the financial foundation of the Company. **2. BENEFITS ARISING OUT OF THE SCHEME** **2.1** The Company's books would more accurately represent its financial position. **2.2** The right-sizing of the balance sheet is likely to facilitate the efforts of the Company while raising funds and obtaining finance from banks and financial institutions. **2.3** The reduction of capital of the Company will help to raise fresh capital on private placement basis or by any other mode. **2.4** The consolidation of capital of the Company will help to reduce the cash outflow in the form of administrative and operation overheads incurred as on date. **2.5** This Scheme is in the interest of all the shareholders, creditors and other stakeholders of the Company and is not prejudicial to the interests of the concerned shareholders, creditors or the public at large. **2.6** Hence, the Board believes that in order to present a fair position of the affairs of the Company, the most efficient option available to the Company would be to utilize the Paid-up Equity Share Capital of the Company to write off its Accumulated Losses, subject to the confirmations / sanctions of the requisite majority of the shareholders of the Company and the Hon'ble NCLT and such other appropriate authority, as may be applicable.
Quantitative and/ or qualitative effect of restructuring;	**Quantitatively:** The existing paid up equity share capital of the Company shall stand reduced from Rs.79,80,00,000/- (Rupees Seventy Nine Crores Eighty Lakhs only) comprising 79,80,00,000 (Seventy Nine Crores Eighty Lakhs) fully paid up equity shares of Re.1/- (Rupees One only) each to Rs.1,59,60,000/- (Rupees One Crore Fifty Nine Lakh Sixty Thousand only) comprising 1,59,60,000/- (Nine Crore Fifty Seven Lakh Sixty Thousand) fully paid up equity shares of Re.1/-

	(Rupees One only) each, by cancelling and extinguishing 78,20,40,000 (Seventy Eight Crores Twenty Lakhs Forty Thousand) fully paid up equity shares of Re.1/- (Rupees One only) each, aggregating Rs.78,20,40,000/- (Rupees Seventy Crore Twenty Two Lakh Forty Thousand only). Further, upon consolidation of face value from Re. 1/- per share to Rs. 10/- per share, the paid-up equity shares capital shall comprise of Rs. 1,59,60,000/- (One Crore Fifty Nine Lakh Sixty Thousand) fully paid-up equity shares of Rs.10/- (Rupees One only) each divided in 15,96,000 equity shares of Rs. 10/- each. Under the proposed scheme of capital reduction and consolidation, the face value of each share will be consolidated from Re. 1/- per share to Rs. 10/- per share and the number of shares will reduce accordingly.. This reduction of paid-up share capital will be utilized to offset accumulated losses and bring the Company's capital structure in line with its current financial position.
Details of benefit, if any, to the promoter /promoter group/ group companies from such Proposed restructuring;	The Scheme anticipates reduction of equity share capital of the Company. Pursuant to the Scheme, no consideration is proposed to be given to the shareholders (promoter or public) and hence, there will be no alteration in the rights of the promoter shareholders or the public shareholders. No specific benefit is derived by the promoter and promoter group of the Company pursuant to the Scheme. The reduction and consolidation of capital is applied uniformly in pro-rata basis to all the shareholders of the Company.
Brief details of change in shareholding pattern (if any) of all entities	Pursuant to the Scheme, there shall be no change, in the shareholding pattern of the Company.
Other Information	The Company, pursuant to the provision of Regulation 37(6)(b) of SEBI LODR Regulations, 2015, is not required to obtain any observation and/or permission from BSE as well as SEBI for the proposed scheme of reduction of capital of the Company.

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Annexure – IV

Details as specified in section V-A of chapter V sub para 2.2 of Para A.2 of Annexure- 18 of SEBI MASTER Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155, dated November 11, 2024. SpHt/

~~Split~~/consolidation ratio	1 : 10 i.e. 1(one) fresh equity share of face value Rs. 10/- per share for 10 equity shares of face value Re.1/- per share.
Rationale behind the ~~Split~~/consolidation	**Consolidation**: Post-reduction, consolidation ensures simplification of the capital structure, aligning the Company for future growth and making the shareholding base more efficient and manageable.
Pre And Post Share Capital – Authorized, Paid-up and Subscribed	**Pre-Consolidation:** • Authorized Share Capital: Rs. 79,80,50,000 (79,80,50,000 shares of Rs. 1/- each) • Paid-Up Share Capital: Rs. 1,59,60,000 (1,59,60,000 shares of Rs. 1/- each) • Subscribed Share Capital: Rs. 1,59,60,000 (1,59,60,000 shares of Rs. 1/- each) **Post-Consolidation:** • Authorized Share Capital: Rs. 79,80,50,000 (7,98,05,000 shares of Rs. 10/- each) • Paid-Up Share Capital: Rs. 1,59,60,000 (15,96,000 shares of Rs. 10/- each) • Subscribed Share Capital: Rs. 1,59,60,000 (15,96,000 shares of Rs. 10/- each)
Expected time of completion	The Scheme will be completed subject to the approval of the Hon'ble NCLT and upon fulfilling all necessary formalities, including the filing of relevant documentation with the Registrar of Companies (RC). The timeline will depend on the approval process and regulatory requirements.
Class of shares which are consolidated or subdivided	The Scheme applies to equity shares of the Company.
Number of shares of each class pre and post ~~split~~/consolidation	**Pre-Consolidation:** Number of Shares: 1,59,60,000 equity shares of Re.1/- each (Total paid-up capital Rs. 1,59,60,000/-) **Post-Consolidation:** Number of Shares: 15,96,000 equity shares of Rs. 10/- each (Total paid-up capital Rs. 1,59,60,000/-)
Number of shareholders who	There will be no issuance of fractional shares, and the shares will

did not get any shares in consolidation and their pre consolidation shareholding.	be rounded off accordingly.