Date: July 23, 2026

To,
BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Symbol: KASTURI
Scrip Code: 544688

Subject: Disclosure under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Operational Business Update for the Quarter Ended June 30, 2026 (Q1 FY27)

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to submit the enclosed Operational Business Update of Kasturi Metal Composite Limited ("KMCL"/ "the Company") for the quarter ended June 30, 2026 (Q1 FY27), as Annexure A.

The enclosed update highlights the Company's key operational developments during the quarter, including progress on the proposed manufacturing capacity expansion (Plant IV), product innovation, export performance and order book position, and business development and execution updates relating to Durafloor Concrete Solutions LLP.

The operational information contained in the enclosed Annexure is based on internal management reports and is being shared as part of the Company's ongoing investor communication initiative. This disclosure does not constitute the financial results of the Company. As the Company's equity shares are listed on the SME Platform of BSE Limited, its financial results are submitted on a half-yearly basis in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and the results for the half year ending September 30, 2026 shall be considered by the Board of Directors and disclosed separately in accordance with the said Regulations.

Kindly take the above on record.

Thanking you,

Yours faithfully,
For Kasturi Metal Composite Limited
MADHU AWASTHI
Digitally signed by MADHU AWASTHI
Date: 2026.07.23 14:24:54 +05'30'

Madhu Awasthi
Company Secretary & Compliance Officer
Membership No. – A28386

Place: Amravati

Encl: *Annexure A – Operational Business Update of Kasturi Metal Composite Limited for the Quarter Ended June 30, 2026 (Q1 FY27)*

KASTURI METAL COMPOSITES LIMITED
Business Update – Q1 FY27

Quarter Ended June 30, 2026

Subject: Business Update for the Quarter Ended June 30, 2026 (Q1 FY27)

22nd July 2026, Amravati MH

DearSir / Madam,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to present the Operational Business Update of Kasturi Metal Composites Limited ("KMCL") for the quarter ended June 30, 2026.

This update highlights the Company's key operational developments during the quarter, including manufacturing expansion, product innovation, business development initiatives, execution capabilities, and strategic growth milestones.

The operational information contained herein is based on internal management reports and is being shared as part of KMCL's ongoing investor communication initiative. This update does not constitute the financial results of the Company. The unaudited financial results for the quarter ended June 30, 2026 shall be considered separately by the Board of Directors and disclosed in accordance with applicable SEBI (LODR) Regulations.

Q1 FY27 at a Glance

KPI	Q1 FY27
Revenue Growth	20%+ YoY
Export Growth	6× YoY
Order Book	₹51.37 Cr
New Customers	4
UAE Projects Executed	3
Plant IV Progress	Civil Complete · 7 Machines Installed
Planned Capacity	300 MT → 800 MT/month

Q1 FY27 – Business Highlights

Strong Revenue Growth with Stable Profitability

TheCompany continuedits growthtrajectoryduringthefirstquarter ofFY27,achieving **over20% growth in revenue** compared to Q1 FY26, while maintaining healthy operating margins through disciplined execution, improved product mix and operational efficiencies. We are targeting an overall 40% growth for FY27 with improved margins.

Significant Growth in Export Business

International business continued to witness strong momentum during the quarter.

Export revenues increased to **₹153.72 lakh** during Q1 FY27 as against **₹21.73 lakh** in Q1 FY26, representing **more than six-fold growth**.

The export business comprised **₹73.72 lakh** from KMCL and **₹80.00 lakh** from Durafloor Concrete Solutions LLP.

Total export revenue during FY26 stood at **₹420 lakh**, demonstrating continued progress in the Company's international market development.

The Company presently has export orders in hand aggregating approximately:

- **KMCL:** ₹31.85 lakh
- **Durafloor Concrete Solutions LLP:** ₹115 lakh

Healthy Order Book Provides Revenue Visibility

TheCompanycontinues tomaintain ahealthyorder pipelineacross itsmanufacturingandexecutionbusinesses.

Orders currently in hand (excluding projects already executed) stand at:

₹21.85

C ro re

₹29.52

DurafloorConcreteSolutions LLP

C ro re

₹51.37

C ro re

The robust order book provides good revenue visibility for the coming quarters.

Strengthening Market Presence

Duringthequarter, KMCLcontinuedtoexpanditsmarketpresenceacrossinfrastructure and industrial segments.

Key developments include:

CIDCO/BMC Approval

Approval received from **CIDCO/BMC** for steel fiber applic ations.

MMRDA Progress

Technical approval process with **MMRDA** progressing.

New Customers

Four new institutional customers onboarded during the quarter.

Stakeholder Engagement

Continued engagement with infrastructure consultants and project stakeholders.

These developments further strengthen KMCL's positioning in performance-driven infrastructure applications.

Durafloor Continues to Expand Execution Capabilities

DurafloorConcreteSolutionsLLPcontinuedtostrengthen itsexecutionfootprintduringQ1 FY27.

The Company successfully completed industrial flooring projects for marquee customers including:

Motherson sumi

Godrej

Exide Batteries

Kohler

Liebherr

In addition, Durafloor successfully executed **three industrial flooring projects in the UAE**, along with supply of steel fibers, marking another important milestone in the Company's international execution capabilities.

The Company continues to evaluate opportunities for expanding its presence in mature international flooring markets.

Plant IV Progress

TheCompany's upcomingmanufacturingfacility (Plant IV) has achieved significant progress.

Major milestones completed during the quarter include:

01

Completion of all civil construction activities.

02

Installation and dry run of all seven production machines.

03

Trial production is expected to be completed within the next three weeks.

04

Commercial production is targeted to commence during **October 2026**.

Upon stabilization, Plant IV is expected to increase KMCL's installed steel fiber manufacturing capacity from the existing **300 MT per month** to approximately **800 MT per month**, significantly enhancing future production capability.

KASTURI METAL COMPOSITE LIMITED

DURAFLOOR CONCRETE SOLUTIONS
BUILT STRONG! LASTS LONG!

Product Innovation

Innovation continuestoremainanimportantstrategic focus for KMCL.

During the quarter:

1

2

3

Patent Examination

The Company's patent application relating to its new generation Loop-End Steel Fiber has been taken up for expedited examination.

Commercialization

Commercialization activities for the product have commenced.

First Export

The Company successfully exported its first commercial consignment of Loop-End Steel Fibers during Q1 FY27.

These developments reinforce KMCL's strategy of strengthening its portfolio of differentiated, performance-oriented engineered products.

Cautionary Statement

ThisBusiness Updatecontains informationrelatingto operational developments and business initiatives of the Company and should be read together with the Company's financial disclosures made from time to time.

Certain statements contained herein may constitute forward-looking statements based on current expectations and assumptions. Actual results may differ materially due to various risks and uncertainties, including market conditions, project execution timelines, raw material prices, regulatory developments and other external factors.