



GLOSTER LIMITED

21, Strand Road, Kolkata-700 001 (India)

Phone : +91 (33) 2230-9601 (4 Lines), Fax : +91(33)2231 4222/2210 6167, E-mail : info@glosterjute.com, Web : www.glosterjute.com
CIN: L17100WB1923PLC004628

7th August 2026

To

The Secretary National Stock Exchange of India Ltd Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 Symbol - GLOSTERLTD	The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 Scrip Code – 542351
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Sub: Outcome of Board Meeting held on 7th August 2026

Ref: Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

With reference to our letter dated 31st July 2026, we would like to inform you that the Board of Directors at its meeting held today i.e., Friday, 7th August 2026, have inter alia considered / Approved the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended on 30th June 2026. A copy of the Financial Results along with Auditors' Limited Review Report is enclosed herewith.

The meeting started at 1:30 p.m. and concluded at 4:00 p.m.

This is for your information and records.

Thanking You,

For **GLOSTER LIMITED**


Ayan Datta

Company Secretary and Compliance Officer
Membership No. ACS 43557



Limited Review Report on the Quarterly Unaudited Standalone Financial Results of Gloster Limited pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

**Review Report to,
The Board of Directors,
Gloster Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of M/s. Gloster Limited ('the Company') for the quarter ended June 30, 2026 read with notes thereon (hereinafter referred to as 'the Statement'), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('the Listing Regulation').
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors in their meeting held on August 7, 2026, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under section 133, of the Companies Act, 2013 as amended, read with order dated January 19, 2018 of National Company Law Tribunal (NCLT), Kolkata, requiring amortization of goodwill aggregating Rs. 14,165.59 lakhs (net carrying amount as at June 30, 2026) arising on a business combination on the basis of useful life estimated by the Management, and other accounting principles generally accepted in India. Our responsibility is to express conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of the Chartered Accountant of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principle laid down in the applicable Indian Accounting Standards ('Ind AS') as prescribed under Section 133 of the Companies Act, 2013, as amended read with order dated January 19, 2018 of National Company Law Tribunal (NCLT), Kolkata, requiring amortization of goodwill aggregating Rs. 14,165.59 lakhs (net carrying amount as at June 30, 2026) arising on a business combination on the basis of useful life estimated by the Management and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of the Listing Regulation, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Other Matters

5. The unaudited standalone financial results include the results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.
6. The unaudited standalone financial results of the Company for the corresponding quarter ended 30 June 2025 were reviewed by the predecessor statutory auditor whose report dated August 8, 2025 expressed an unmodified conclusion on those unaudited standalone financial results. Accordingly, we do not express any conclusion on the figures reported in the Statement for the corresponding quarter ended 30 June 2025.

Our conclusion is not modified in respect of the matters described in paragraph 5 and 6 above.



For Singhi & Co.
Chartered Accountants
Firm Registration No.302049E

Ankit Dhelia

(Ankit Dhelia)
Partner

Membership No. 069178
UDIN: 26069178CKDUMR1885

Place: Kolkata
Dated: August 7, 2026



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CIN : L17100WB1923PLC004628

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

Sr. No.	Particulars	(Rs. in lakhs)			
		Quarter Ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Refer Note 4	Unaudited	Audited
1	Income				
a	Revenue from operations	29,187.18	24,285.59	17,019.12	90,686.36
b	Other Income	787.70	1,256.19	762.73	3,202.22
	Total Income	29,974.88	25,541.78	17,781.85	93,888.58
2	Expenses				
a	Cost of materials consumed	20,063.41	18,748.13	11,378.23	61,818.50
b	Purchases of Stock-in-Trade	2,411.96	2,083.36	-	4,140.28
c	Changes in inventories of finished goods, semi-finished goods, work-in-progress and stock in trade	(1,986.41)	(5,371.11)	(1,641.22)	(9,457.83)
d	Employee benefits expense	3,039.20	3,033.43	2,996.05	12,331.74
e	Finance costs	619.00	527.60	341.16	1,807.82
f	Depreciation and amortisation expense	927.67	925.14	926.28	3,721.76
g	Other expenses	3,592.65	3,768.99	3,041.23	14,305.86
	Total Expenses	28,667.48	23,715.54	17,041.73	88,668.13
3	Profit before Tax (1 - 2)	1,307.40	1,826.24	740.12	5,220.45
4	Tax Expense:				
	- Current tax	509.69	399.77	324.75	1,712.61
	- Deferred tax	(212.28)	38.00	(122.55)	(368.19)
	Total Tax Expense	297.41	437.77	202.20	1,344.42
5	Profit for the period/year (3 - 4)	1,009.99	1,388.47	537.92	3,876.03
6	Other comprehensive income				
	Items that will not be reclassified to statement of profit or loss				
	Re-measurements of post-employment benefit obligations	-	169.35	-	813.24
	Changes in the fair value of equity instruments at FVOCI	44.51	(103.99)	332.30	372.92
	Income tax relating to above items	11.14	(33.65)	(62.19)	(280.61)
	Other comprehensive income for the period/year (net of tax)	55.65	31.71	270.11	905.55
7	Total comprehensive income for the period/year (5 + 6)	1,065.64	1,420.18	808.03	4,781.58
8	Paid-up equity share capital (Face value Rs 10/- each)	1,094.33	1,094.33	1,094.33	1,094.33
9	Other Equity	-	-	-	1,18,752.76
10	Earnings per share (of Rs.10/- each): (Not annualised except for the year ended March 31, 2026)				
	(a) Basic (Rs.)	9.23	12.69	4.92	35.42
	(b) Diluted (Rs.)	9.23	12.69	4.92	35.42





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Notes :

1. The standalone financial results have been reviewed by the Audit Committee and were approved by the Board of Directors at their respective meetings held on 7th August, 2026.
2. The Statutory Auditors of the Company have carried out a 'Limited Review' of the standalone financial results for the quarter ended 30th June, 2026, in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
3. In accordance with paragraph 4 of Ind-AS 108 - "Operating Segment", the Company has disclosed segment information only on the basis of Consolidated Financial Results.
4. In respect of the standalone financial results, figures for the quarter ended 31st March, 2026 are the balancing figures between audited figures of the financial year ended 31st March, 2026 and published unaudited figures for nine months ended 31st December, 2025.
5. The Scheme of amalgamation of Gloster Lifestyle Limited and Gloster Specialities Limited ('Transferor Companies') both wholly owned subsidiaries of the Company with Gloster Limited ('Transferee Company') has been filed with Hon'ble National Company Law Tribunal, Kolkata Bench ("NCLT") on 14th February, 2026. Pending approval of the Scheme by the Hon'ble National Company Law Tribunal, Kolkata, no effect of the Scheme has been given in these standalone financial results.

Place: Kolkata

Dated: 07th August, 2026



By Order of the Board

Executive Chairman

Limited Review Report on the Quarterly Unaudited Consolidated Financial Results of Gloster Limited pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

**Review Report to,
The Board of Directors,
Gloster Limited**

1. We have reviewed the accompanying statement of unaudited consolidated financial results of M/s. Gloster Limited ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group") for the quarter ended June 30, 2026 read with notes thereon (hereinafter referred to as 'the Statement'), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('the Listing Regulation').
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Board of Directors in their meeting held on August 7, 2026, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133, of the Companies Act, 2013 as amended, read with order dated January 19, 2018 of National Company Law Tribunal (NCLT), Kolkata, requiring amortization of goodwill aggregating Rs. 14,165.59 lakhs (net carrying amount as at June 30, 2026) arising on a business combination on the basis of useful life estimated by the Management, and other accounting principles generally accepted in India. Our responsibility is to express conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity," issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the financial results of the following entities:

Name of the Entity	Relationship
Gloster Limited	Holding Company
Gloster Lifestyle Limited	Wholly owned Subsidiary
Gloster Specialities Limited	Wholly owned Subsidiary
Gloster Nuvo Limited	Wholly owned Subsidiary
Fort Gloster Industries Limited	Wholly owned Subsidiary
Network Industries Limited	Wholly owned Subsidiary



5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the reports of other auditors in case of three subsidiaries referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principle laid down in the applicable Indian Accounting Standards ('Ind AS') as prescribed under Section 133 of the Companies Act, 2013, as amended read with read with order dated January 19, 2018 of National Company Law Tribunal (NCLT), Kolkata, requiring amortization of goodwill aggregating Rs. 14,165.59 lakhs (net carrying amount as at June 30, 2026) arising on a business combination on the basis of useful life estimated by the Management and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of the Listing Regulation, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. Attention is drawn to Note 6 to the accompanying Statement, which describes the current status of the matter related to legal ownership of a Trademark which is treated as an asset of the subsidiary company pursuant to NCLT order of 27 September 2019. Pursuant to the directions of the Hon'ble Supreme Court, the Holding Company and its subsidiary propose to pursue the matter before an appropriate court. Pending legal recourse of this matter, no adjustments to the unaudited consolidated financial results have been considered necessary by the management.

Our conclusion is not modified in respect of this matter.

Other Matters

7. The unaudited consolidated financial results also includes the interim financial information / financial results of three ("3") subsidiaries which have been reviewed by other auditors, whose interim financial information / financial results before consolidation adjustments reflect total revenues of Rs. 96.32 lakhs, total net profit after tax of Rs. 63.42 lakhs and total comprehensive income of Rs. 63.42 lakhs for the quarter ended June 30, 2026 as considered in the unaudited consolidated financial results.

Our conclusion on the unaudited consolidated financial results is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditors.

8. The unaudited consolidated financial results include the results for the quarter ended March 31, 2026 being the balancing figures between the audited figures in respect of the full financial year and the published audited year to date figures up to the third quarter of the current financial year which were subjected to a limited review by us, as required under the Listing Regulations.
9. Attention is drawn to the fact that unaudited consolidated financial results of the Group for the quarter ended June 30, 2025 were reviewed by the predecessor statutory auditor whose report dated August 8, 2025 expressed a modified conclusion on unaudited consolidated financial results of the Group. Accordingly, we do not express any conclusion on the figures reported in the Statement for the corresponding quarter ended 30 June 2025.

Our conclusion is not modified in respect of the above matters.

For Singhi & Co.
Chartered Accountants
Firm Registration No.302049E

Ankit Dhelia

(Ankit Dhelia)

Partner

Membership No. 069178

UDIN: 26069178FTTDTT9487

Place: Kolkata
Dated: August 7, 2026





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STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

Sr. No.	Particulars	Quarter Ended			(Rs. in lakhs)
		30.06.2026	31.03.2026	30.06.2025	Year Ended
		Unaudited	Refer Note 5	Unaudited	31.03.2026 Audited
1	Income				
a	Revenue from operations	42,739.45	37,839.65	30,563.23	1,42,672.56
b	Other Income	324.22	806.41	532.48	1,809.87
	Total Income	43,063.67	38,646.06	31,095.71	1,44,482.43
2	Expenses				
a	Cost of materials consumed	34,377.99	29,367.54	15,077.35	81,986.80
b	Purchase of Stock in Trade	2,972.26	3,432.24	4,271.74	16,262.34
c	Changes in inventories of finished goods, semi-finished goods, work-in-progress and stock in trade	(8,445.52)	(11,284.93)	(529.08)	(14,909.77)
d	Employee benefits expense	4,202.32	4,299.51	3,550.98	16,065.48
e	Finance costs	2,173.88	1,967.18	1,584.15	7,212.01
f	Depreciation and amortisation expense	1,653.13	1,615.41	1,425.03	6,053.16
g	Other expenses	5,916.38	7,960.91	5,188.33	28,561.43
	Total Expenses	42,850.44	37,357.86	30,568.50	1,41,231.45
3	Profit / (Loss) before Tax (1 - 2)	213.23	1,288.20	527.21	3,250.98
4	Tax Expense:				
	- Current tax	520.09	409.63	333.40	1,750.73
	- Current tax relating to earlier periods	-	0.11	-	0.11
	- Deferred tax	(73.31)	57.94	(106.36)	(313.46)
	Total Tax Expense	446.78	467.68	227.04	1,437.38
5	Profit / (Loss) for the period/year (3 - 4)	(233.55)	820.52	300.17	1,813.60
6	Other comprehensive income				
	Items that will not be reclassified to statement of profit or loss				
	Re-measurements of post-employment benefit obligations	(3.78)	160.16	(1.53)	798.14
	Changes in the fair value of equity instruments at FVOCI	44.51	(103.99)	332.30	372.92
	Income tax relating to above items	12.77	(27.14)	(62.19)	(274.10)
	Other comprehensive income for the period/year (net of tax)	53.50	29.03	268.58	896.96
7	Total comprehensive income for the period/year (5 + 6)	(180.05)	849.55	568.75	2,710.56
8	Paid-up equity share capital (Face value Rs 10/- each)	1,094.33	1,094.33	1,094.33	1,094.33
9	Other Equity	-	-	-	1,07,771.44
10	Earning per share (of Rs.10/- each): (Not annualised except for the year ended March 31, 2026)				
	(a) Basic (Rs.)	(2.13)	7.50	2.74	16.57
	(b) Diluted (Rs.)	(2.13)	7.50	2.74	16.57





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CONSOLIDATED SEGMENT WISE REVENUE, RESULTS, ASSETS & LIABILITIES

Sr. No.	Particulars	Quarter Ended			(Rs. in lakhs)
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Refer Note 5	Unaudited	Audited
1	Segment Revenue				
	Jute Goods	35,437.71	27,924.93	19,309.43	1,05,141.32
	Cables & Other Electrical Products	7,301.74	9,914.72	11,253.80	37,531.24
	Revenue from Operations	42,739.45	37,839.65	30,563.23	1,42,672.56
2	Segment Result				
	Jute Goods	2,936.95	3,110.11	1,252.99	9,321.74
	Cables & Other Electrical Products	(578.34)	95.32	792.56	912.51
	Total Segment Results before Interest and Tax	2,358.61	3,205.43	2,045.55	10,234.25
	Add: Investment Income	28.50	49.95	65.81	228.74
	Less: Finance Costs	2,173.88	1,967.18	1,584.15	7,212.01
	Profit/(Loss) Before Tax	213.23	1,288.20	527.21	3,250.98
	Tax Expenses	446.78	467.68	227.04	1,437.38
	Profit/(Loss) for the period / year	(233.55)	820.52	300.17	1,813.60
3	Segment Assets				
	Jute Goods	1,62,138.44	1,58,961.59	1,31,432.22	1,58,961.59
	Cables & Other Electrical Products	91,078.50	80,614.95	61,711.27	80,614.95
	Unallocable-Investments & Deferred Tax Assets	11,619.47	11,509.47	11,412.79	11,509.47
	Total Assets	2,64,836.41	2,51,086.01	2,04,556.28	2,51,086.01
4	Segment Liabilities				
	Jute Goods	77,302.02	72,710.29	44,725.52	72,710.29
	Cables & Other Electrical Products	72,780.26	63,343.19	44,617.81	63,343.19
	Unallocable-Deferred Tax Liabilities	6,068.40	6,166.76	6,300.33	6,166.76
	Total Liabilities	1,56,150.68	1,42,220.24	95,643.66	1,42,220.24
5	Net Capital Employed (Segment Assets - Segment Liabilities)				
	Jute Goods	84,836.42	86,251.30	86,706.70	86,251.30
	Cables & Other Electrical Products	18,298.24	17,271.76	17,093.46	17,271.76





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Notes :

- 1 The consolidated financial results include the results of Gloster Limited (the "Holding Company") and its wholly owned subsidiary companies namely Gloster Lifestyle Limited, Gloster Specialities Limited, Gloster Nuvo Limited, Fort Gloster Industries Limited and Network Industries Limited (the Holding Company and its subsidiaries hereinafter referred to as the "Group").
- 2 The above consolidated financial results have been reviewed by the Audit Committee and were approved by the Board of Directors at their respective meetings held on 07th August, 2026.
- 3 The Statutory Auditors of the Holding Company have carried out a 'Limited Review' of the consolidated financial results for the quarter ended 30th June, 2026, in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 4 On a review of all the relevant aspects including, in particular, the system of internal financial reporting to the Board of Directors, which is the Chief Operating Decision Maker ('CODM') and considering the economic characteristics of the operations, the Group is of the view that it operates in two business segments 'Jute Goods' and 'Cables & Other Electrical Products'. Cables & Other Electrical Products business represents the operations of the subsidiary Company - Fort Gloster Industries Limited, which started its operations in the quarter ended 30th June, 2024.
- 5 In respect of the consolidated financial results, figures for the quarter ended 31st March, 2026 are the balancing figures between audited figures of the financial year ended 31st March, 2026 and published unaudited figures for nine months ended 31st December, 2025.
- 6 The Hon'ble National Company Law Tribunal (NCLT), vide its order dated 27th September 2019, held that the trademark "Gloster" (included in the carrying value of trademarks as at 30th June 2026 amounting to Rs. 1,090.88 lakhs) is an asset of Fort Gloster Industries Limited, a subsidiary of the Holding Company. This order was set aside by the Hon'ble National Company Law Appellate Tribunal (NCLAT) vide its order dated 25th January 2024. Subsequently, the Hon'ble Supreme Court of India, vide its order dated 22nd January 2026 disposed of the appeals and held that neither the NCLT nor NCLAT have jurisdiction to adjudicate over the said matter and that the parties may litigate upon the matter in any other court. At the same time, the Supreme Court did not disturb the position, that the trademark "Gloster" is owned by Fort Gloster Industries Limited. 2 applications filed by Gloster Cables Limited at Hyderabad Commercial Court and Delhi High Court are being contested by the Subsidiary & its Holding Company and necessary legal recourse in the matter is also being taken. Accordingly, no adjustment in the financial results has been considered necessary in this regard.
- 7 The Scheme of amalgamation of Gloster Lifestyle Limited and Gloster Specialities Limited ('Transferor Companies') both wholly owned subsidiaries of the Company with Gloster Limited ('Transferee Company') has been filed with Hon'ble National Company Law Tribunal, Kolkata Bench ("NCLT"). The matter was heard on 14th February 2026 and NCLT has reserved it for Order. Pending approval of the Scheme by the Hon'ble National Company Law Tribunal, Kolkata, no effect of the Scheme has been given in these consolidated financial results.

Place: Kolkata
Dated: 07th August, 2026



By Order of the Board

Executive Chairman