Date: 31st July, 2026

To,
The Manager – Listing Compliance
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001,
Maharashtra, India.

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Receipt of Listing Approval from BSE Limited.

Ref: Infra Industries Limited (Scrip Code: 530777)

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), read with Schedule III thereto, we wish to inform you that the Company has received a **Listing Approval Letter from BSE Limited bearing reference DCS/AMAL/BW/IBC/181/2026-27 dated July 30, 2026,** granting approval for listing of 43,83,316 (Forty Three Lakhs Eighty Three Thousand Three Hundred and Sixteen) equity shares of ₹10/- each, allotted pursuant to the Resolution Plan approved by the Hon'ble National Company Law Tribunal ("NCLT"), Mumbai Bench, vide order dated March 21, 2023, read with the Hon'ble National Company Law Appellate Tribunal ("NCLAT"), New Delhi Bench, vide orders dated July 15, 2025 and May 04, 2026.

The listing approval has been granted for the following equity shares:

Particulars	Number of Shares
Equity shares allotted pursuant to reduction of capital through approved resolution plan	2,33,316
Equity shares allotted to the Successful Resolution Applicant on preferential basis pursuant to the Resolution Plan	41,50,000
Total	**43,83,316**

The aforesaid equity shares will be admitted to dealings on BSE upon completion of the requisite formalities.

A copy of the Listing Approval Letter received from BSE Limited is enclosed herewith.

This disclosure is being made in compliance with Regulation 30 of the SEBI Listing Regulations.

Kindly take the above information on record.

Thanking you.

Yours faithfully,
For Infra Industries Limited

Sanjay Kumar Jain
Digitally signed by Sanjay Kumar Jain
Date: 2026.07.31 11:42:47 +05'30'

Sanjay Jain
Whole-time Director & CFO
[DIN: 00313886]
Place: Mumbai

DCS/AMAL/BW/IBC/181/2026-27

July 30, 2026

To,
The Company Secretary
Infra Industries Limited
Plot No. 4 and 5, Survey No. 43(pt) to 47(pt) Karambeli,
Industrial Area Arav, Ransai, Pen,
Raigad, Maharashtra – 402 107.

Dear Sir/Madam,

Subject: Listing of 43,83,316 equity shares of Rs. 10/- each pursuant to Resolution Plan approved by Hon'ble NCLT, New Delhi bench vide order dated March 21, 2023 read with NCLAT orders dated July 15, 2025 and May 04, 2026.

We are in receipt of your application seeking Exchange's listing approval for the listing of following securities pursuant to resolution plan approved by Hon'ble NCLT, New Delhi bench vide order dated March 21, 2023 read with NCLAT orders dated July 15, 2025 and May 04, 2026:

- 2,33,316 equity shares of Rs. 10/- each allotted pursuant to reduction of capital through approved resolution plan bearing distinctive no. from 001- 233316.

- 41,50,000 equity shares of Rs. 10/- each allotted to Successful Resolution Applicant on preferential basis bearing distinctive no. 233317-4383316.

In view of above, the Exchange is pleased to grant you the listing approval for above mentioned 43,83,316 equity shares of Rs. 10/- each.

You are advised to submit the following documents while seeking trading permission from the Exchange:

a) Scanned Copy of covering letter.
b) Listing approval obtained from National Stock Exchange, if applicable.
c) ISIN activation letters from depositories.
d) Auditor's certificate for determining the Book Value per shares considering the latest audited financials.
e) Confirmation letters from CDSL and/or NSDL about crediting the above-mentioned shares to the respective beneficiary's account.
f) Lock-in confirmation from depositories, as per SEBI (ICDR) Regulations, 2018.
g) Latest Shareholding Pattern as per the format prescribed under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 in PDF as well as XBRL format (XBRL to be submitted through listing centre and confirmation to be provided for uploading the XBRL)-
    1. Pre-arrangement shareholding pattern.
    2. Post arrangement shareholding pattern.
h) Old and new distinctive numbers.
i) Details of payment of the outstanding dues, if any.
j) Details of payment of SOP fines, If any.

Yours faithfully,

Janardhan Wagle
Deputy Vice President

Bhakti Wankhede
Deputy Manager