

**BSE Limited**

Corporate Relations Department  
1<sup>st</sup> Floor, New Trading Ring,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**Scrip Code: 540691****Scrip ID: ABCAPITAL****The National Stock Exchange of India Ltd**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot. C/1, G-Block, Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051

**Symbol: ABCAPITAL**

Dear Sir/ Madam,

**Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Update on preferential issue of equity shares by Aditya Birla Capital Limited (“the Company”).**

This is with reference to the Notice of Extra-Ordinary General Meeting (“EOGM Notice”) issued to the Members of Aditya Birla Capital Limited (“the Company”) on May 21, 2026 in relation to the proposed issue of 11,23,53,236 equity shares on a preferential allotment on private placement basis, in accordance with the provisions of the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and applicable provisions of the Companies Act, 2013 and rules made thereunder.

The said EOGM Notice contains, inter alia, disclosures relating to the shareholding pattern of the Company before and after the proposed issue of equity share capital of the Company.

Further, pursuant to the suggestion received from the Stock Exchanges in connection with the Company’s in-principle application for the aforesaid preferential issue, additional disclosures relating to the shareholding pattern of the Company before and after the proposed issue on a fully diluted equity share capital basis are enclosed herewith as Annexure.

The above is for your information, records and dissemination please.

Thanking you,

Yours sincerely,

For **Aditya Birla Capital Limited**

**Santosh Haldankar**  
**Company Secretary & Compliance Officer**

Encl.: As above

Cc:

**Luxembourg Stock Exchange**

Market & Surveillance Dept.,  
P.O. Box 165, L-2011 Luxembourg,  
Grand Duchy of Luxembourg

**Citi Bank N.A.**

Depositary Receipt Services  
388 Greenwich Street  
14<sup>th</sup> Floor, New York,  
NY 10013

**Citi Bank N.A.**

Custodial Services  
FIFC, 11<sup>th</sup> Floor, C-54 & 55, G Block  
Bandra Kurla Complex  
Bandra (East), Mumbai 400 051

**Listing Agent**

Banque Internationale à Luxembourg SA  
69 route d'Esch  
L - 2953 Luxembourg  
Grand Duchy of Luxembourg

Aditya Birla Capital Limited

Corporate Office:

One World Center, Tower 1, 18<sup>th</sup> Floor, Jupiter Mill Compound,  
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013  
Tel: +91 22 6723 9101 | abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com  
For customer care and other queries : care.finance@adityabirlacapital.com  
Toll-free no.: 1800-270-7000

Registered Office:

Indian Rayon Compound,  
Veraval, Gujarat – 362 266  
Tel: +91 28762 43257  
CIN: L64920GJ2007PLC058890



## Annexure

Shareholding pattern of the Company before and after the Preferential Issue on fully diluted paid up capital of the Company.

Sr. No.	Particulars	Pre-Preferential Issue Shareholding (as of May 15, 2026)		Post-Preferential Issue Shareholding (after allotment of equity shares- fully diluted basis)	
		Nos.	%	Nos.	%
	<b>Category</b>				
<b>A</b>	<b>Promoter/ Promoter Group Holding's</b>				
	Individual	34,36,624	0.13	34,36,624	0.12
	Bodies Corporate (incl. GDR)	1,79,13,63,328	68.35	1,87,78,75,320	67.68
	<b>Sub Total Promoter/ Promoter Group (A)</b>	<b>1,79,47,99,952</b>	<b>68.48</b>	<b>1,88,13,11,944</b>	<b>67.81</b>
<b>B</b>	<b>Non-Promoters Holding</b>				
	Mutual Funds	17,74,98,071	6.77	17,74,98,071	6.40
	Alternate Investment Funds	10,13,67,010	3.87	10,13,67,010	3.65
	Foreign Portfolio Investors/ Foreign Institutional Investors	18,77,55,871	7.16	21,35,97,115	7.70
	Financial Institutions/ Banks/ QIB/QPF	1,58,33,948	0.60	1,58,33,948	0.57
	Insurance Companies	7,23,24,632	2.76	7,23,24,632	2.61
	Others: Foreign Bodies Corporate	6,108	0.00	6,108	0.00
	Government of India	13,593	0.00	13,593	0.00
<b>C.</b>	<b>Non-Institution:</b>				0.00
	Bodies Corporate	2,67,40,536	1.02	2,67,40,536	0.96
	Directors and Relatives	9,54,951	0.04	9,54,951	0.03
	Indian Public	18,69,64,739	7.13	18,69,64,739	6.74
	Hindu Undivided Families	63,35,188	0.24	63,35,188	0.23
	Foreign Nationals, NRI – Repat and Non- Repat	1,22,27,742	0.47	1,22,27,742	0.44
	Clearing Members	62,820	0.00	62,820	0.00
	Trusts	15,39,864	0.06	15,39,864	0.06
	NBFCs	1,28,066	0.00	1,28,066	0.00
	Overseas Corporate Bodies	1,83,61,303	0.70	1,83,61,303	0.66
	Overseas Depositories (holding DRs) (balancing figure)	1,79,00,504	0.68	1,79,00,504	0.65
	<b>No. Of Outstanding ESOP Granted</b>	-	-	4,14,14,412	1.49
	<b>Sub Total (B)</b>	<b>82,60,14,946</b>	<b>31.52</b>	<b>89,32,70,602</b>	<b>32.19</b>
	<b>Grand Total (A+ B)</b>	<b>2,62,08,14,898</b>	<b>100.00</b>	<b>2,77,45,82,546</b>	<b>100.00</b>

**Shareholding of the proposed allottees on before and after the Preferential Issue on fully diluted paid up capital of the Company:**

Name of Proposed Allottee	Category	Percentage of pre-Preferential Allotment Capital held (as of May 15, 2026)	Percentage of post-Preferential Allotment capital to be held (fully diluted basis)
<b>A) Category - Promoter</b>			
Grasim Industries Limited	Promoter	52.27%	52.29%
<b>B) Category - Promoter Group of the Company</b>			
Suryaja Investments Pte. Ltd.	Promoter Group	-	0.20%
<b>C) Category - Non-Promoter</b>			
International Finance Corporation("IFC") *	Non-Promoter	-	0.93%

*\*IFC is not a Promoter or a member of the Promoter Group of the Company and shall continue to remain so following the proposed preferential issue.*