



BIGBLOC CONSTRUCTION LIMITED

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NXTBLOC[®]
Autoclaved Aerated Concrete Blocks

28th May, 2026

To, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001 Script Code: 540061 ISIN :INE412U01025	To, National Stock Exchange of India Limited, Exchange Plaza, C-1, BLOCK G, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051 Symbol: BIGBLOC ISIN : INE412U01025
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Dear Sir/Madam,

Subject: Investor Presentation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In accordance with Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the Earnings/Investor Presentation on fourth quarter & year ended financial results as on March 31, 2026 and other business matters.

The above information will also be made available on the website of the Company www.bigbloc.in

Kindly take the same on your records.

Thanking you.

Yours Faithfully,
For **BIGBLOC CONSTRUCTION LIMITED**,



MOHIT NARAYAN SABOO
DIN: 02357431
Director and CFO

Encl: Earnings/ Investor Presentation



EARNINGS PRESENTATION

Q4/FY26-FY26



BIG BLOC
CONSTRUCTION

At a Glance




One of the Largest
AAC Blocks
Manufacturer in
India with 13,00,000
CBM p.a.



Marquee Clientele
of
100+ Realtors



Supply Chain
across
9 Cities in 4
States



Early entrant in
India for
manufacturing
AAC Blocks




4 State-of-the-
art
manufacturing
facilities




Only Company
under AAC
industry to
generate Carbon
Credits




Products sold
under reputed
brand
NXTBLOC




500+
Team Strength




1,500+
Projects
Pipeline



2,000+
Projects
Executed



5 Year
Revenue
CAGR
22%



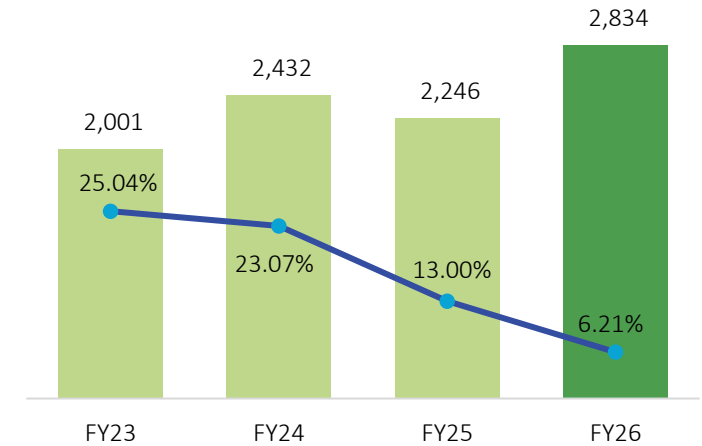
Net Debt To
Equity
1.4x

Company Overview



- BigBloc Construction Limited is one of the largest manufacturer of AAC (Aerated Autoclave Concrete) block in India and related products manufacturing company, with a total capacity of 13,00,000 m³ p.a. capacity.
- AAC blocks are a superior quality building material which provide unparalleled blend of strength, light weight, thermal insulation, sound proof, unsurpassed fire resistance and highly proficient building capability. AAC is a natural and non-toxic construction material, saves energy, and are eco-friendly.
- These AAC Blocks of the company are marketed in the Brand name of NXTBLOC, which is a green Product for Construction Industry.
- BigBloc aims to become an unparalleled name in the industry; manufacturing quality building materials that focus on sustainability. It also hopes to aid the construction and infrastructure industry in adopting green and sustainable practices for a better future.
- BigBloc has four state-of-the-art manufacturing units located at Vapi and Ahmedabad, Gujarat, and Palghar, Maharashtra, making it the one of the largest AAC manufacturer in India.

Revenue (INR Mn) and EBITDA Margins (%)



Indigenous Brands

NXTBLOC[®]
AUTOCLAVED AERATED CONCRETE BLOCKS

NXTPLAST[®]
READY MIX PLASTER

NXTFIX[®]
BLOCK JOINTING MORTAR

ZMARTBUILD
Co-branded products under
JV with SCG International

Integrated AAC & Building Solutions Platform



NXTBLOC[®]

Autoclaved Aerated Concrete Blocks

Manufacturing
AAC blocks, a high-quality, lightweight, and energy-efficient building material known for its strength, insulation and fire resistance

Plant: Umargoan, Kapadvanj, Wada

Total Capacity: 10,50,000 CBM p.a.

<p>Products:</p> <ul style="list-style-type: none"> • AAC Fly Ash Blocks • AAC Sand Based Block 	<p>Applications:</p> <ul style="list-style-type: none"> • Residential • Commercial • Industrial • Infrastructure 	<p>Benefits:</p> <ul style="list-style-type: none"> • Light weight • Thermal insulation • Soundproof • Fire resistance • Eco-friendly
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ZMARTBUILD WALL
BY NXTBLOC

AAC Wall Panel

Manufacturing
AAC wall panels are composite materials made of cement, lime and silica sand, reinforced with a two-way welded steel mesh

Plant: Ramosadi

Total Capacity: 2,50,000 CBM p.a.

<p>Products:</p> <ul style="list-style-type: none"> • 8 to 20 Feet long AAC Wall Panels 	<p>Applications: External and internal non-load bearing walls, roof and floor for:</p> <ul style="list-style-type: none"> • Residential • Commercial • Industrial 	<p>Benefits:</p> <ul style="list-style-type: none"> • Corrosion protected • Steel reinforced • Lightweight • No plaster required • No coping required • No bond required
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NXTFIX[®]

NXTPLAST[®]

Construction Chemicals

Trading
Construction chemicals, includes semi-premix high-quality mortar for AAC block jointing and bonding and ready-mix cement plaster

Upcoming Product: NXTGRIP (Tile Adhesive)

<p>Products:</p> <ul style="list-style-type: none"> • "NXTFIX" Semi-premix Mortar 	<p>Products:</p> <ul style="list-style-type: none"> • "NXTPLAST" Ready Mix Cement Plaster 	<p>Applications:</p> <ul style="list-style-type: none"> • Jointing of AAC Blocks • Bonding of AAC Blocks
<p>Applications:</p> <ul style="list-style-type: none"> • External wall plastering • Internal wall plastering 	<p>Benefits:</p> <ul style="list-style-type: none"> • Superior strength • Water retention • Stability 	<p>Benefits:</p> <ul style="list-style-type: none"> • High coverage • Premixed • Minimum cracks

Brand Proposition



- AAC blocks, marketed under the brand 'NXTBLOC', offer an ideal combination of **strength, lightweight structure, thermal insulation, sound absorption and fire resistance**
- Manufactured using natural and non-toxic raw materials, **NXTBLOC is 3x lighter than conventional bricks and weighs just a third of traditional clay brick structures**
- This leads to a **20% reduction in steel consumption** and enables construction to be completed up to **4x faster**



- NXTFIX mortar is a semi-premix high-quality mortar for the jointing and bonding of AAC blocks
- NXTFIX mortar semi-premix consists of cement, graded sand and specialized polymers which combine to give superior strength, water retention and stability
- NXTFIX mortar only requires the addition of water before application to prepare the product for use, reducing the hassle of measuring and maintaining various individual elements to create a conventional mortar



- NXTPLAST Ready Mix Plaster is a ready mix cement plaster with high-quality polymer additives to substitute for the traditional site mix wall plaster process
- The application method requires mixing of water before application and the mix is ready for plastering
- NXTPLAST Ready Mix Plaster can be used for both external and internal plastering



- A Co-branded product under Joint Venture with Siam Cement Group International
- AAC wall panels are composite material consisting of cement, lime and silica sand. These panels use two-way welded steel mesh as reinforcement
- AAC wall panels are used for external and internal non-load bearing walls, roof, floor for commercial, industrial and residential buildings

Manufacturing Facilities

	Umargaon, Vapi, Gujarat	Kapadvanj, Ahmedabad, Gujarat	Wada, Palghar, Maharashtra	Ramosadi, Kheda, (JV) Gujarat
Products Manufactured	AAC Blocks	AAC Fly Ash Blocks & Sand Based Blocks	AAC Blocks	AAC Blocks & AAC Wall Panels
Capacity (CBM/ P.A)	3,00,000	2,50,000	5,00,000	2,50,000
Carbon credit (Units / P.A)	60,000 to 65,000	50,000 (registration under process)	50,000 to 60,000 (Potential)	50,000 to 60,000 (Potential)



Kapadvanj



Umargaon



Ramosadi



Wada

Marquee Clientele across Residential, Commercial & Hospitality

Realty/ Real Estate



Construction



OEM's



Government Bodies



Others



Strategic Growth Initiatives

1

Geographic Expansion

Expanding into High-Growth Markets

Acquired 57,500 sq. mts. of land in Madhya Pradesh to strengthen presence and scale AAC Blocks business across Central India

Advancing process innovation by **adopting automation** across new and existing plants to enhance productivity and cost efficiency

Innovation & Operational Excellence

Driving Efficiency through Technology and R&D

2

3

Product Portfolio Expansion

Diversifying into High-Value Products

Entering AAC Wall Panels with a first-mover advantage and expanding into **construction chemicals (NXTGRIP tile adhesive)**

Strengthening service delivery through an **in-house logistics network**, enabling faster dispatch and improved customer responsiveness

Customer-Centric Delivery Model

Enhancing Service and Distribution Efficiency

4

5

Talent & Capability Building

Investing in Human Capital for Scalable Growth

Building a strong talent pipeline through **targeted hiring and structured training programs** to support innovation and execution



Brand & Market Positioning

Focused initiatives to enhance brand visibility, expand market share, and strengthen customer trust

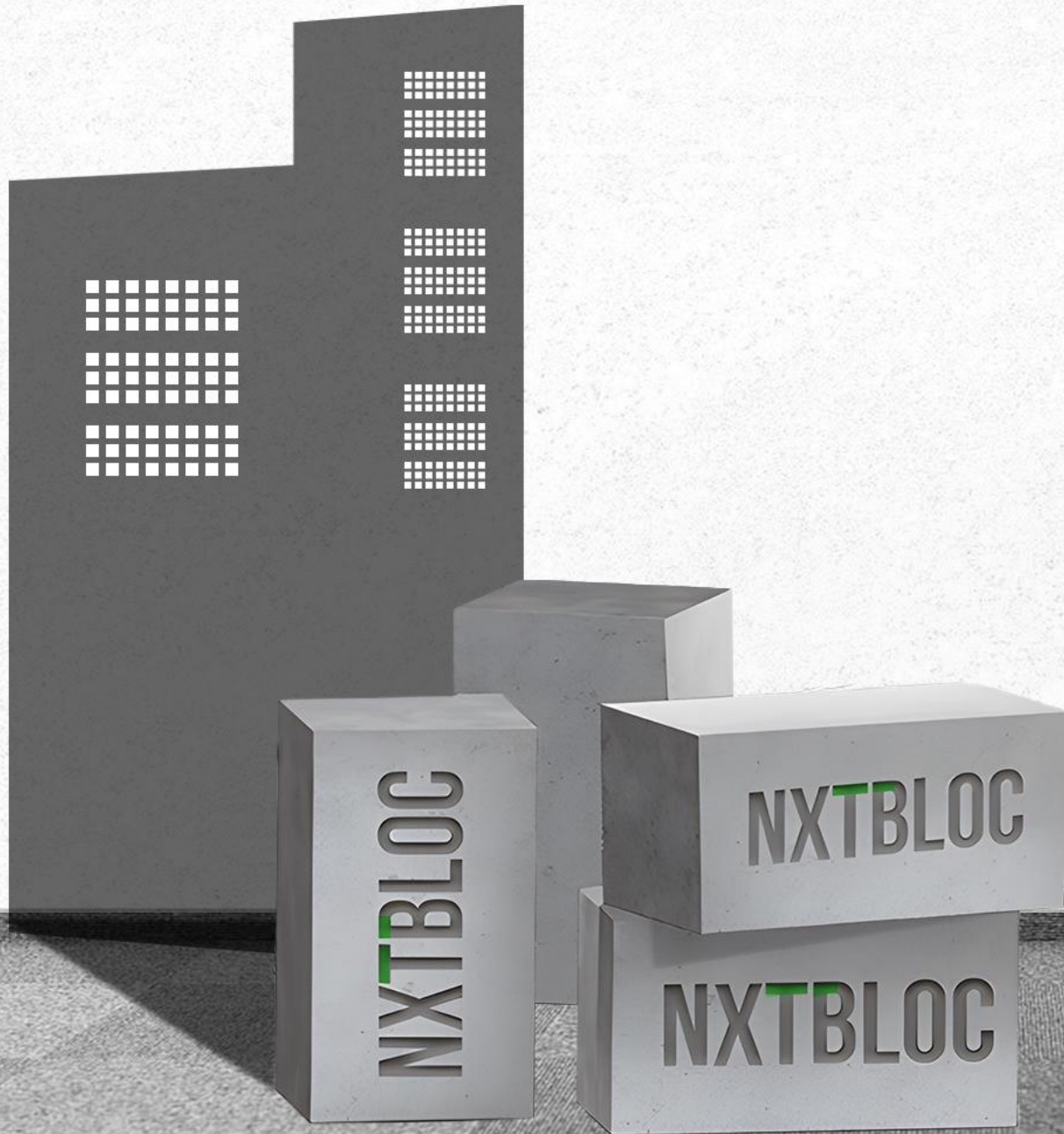


Customer Engagement Excellence

Building long-term relationships through superior service, personalization, and consistent engagement

Building a scalable, innovation-led and customer-centric platform for sustainable growth

Financial Highlights



Consolidated Financial Highlights



Q4-FY26 Financial Performance

Revenue from
Operations
INR 869

EBITDA
INR 64

EBITDA Margin
7.36%

PAT
INR (8)

PAT Margin
(0.92)%

Diluted EPS
INR 0.06

FY26 Financial Performance

Revenue from
Operations
INR 2,834

EBITDA
INR 176

EBITDA Margin
6.21%

PAT
INR (85)

PAT Margin
(3.00)%

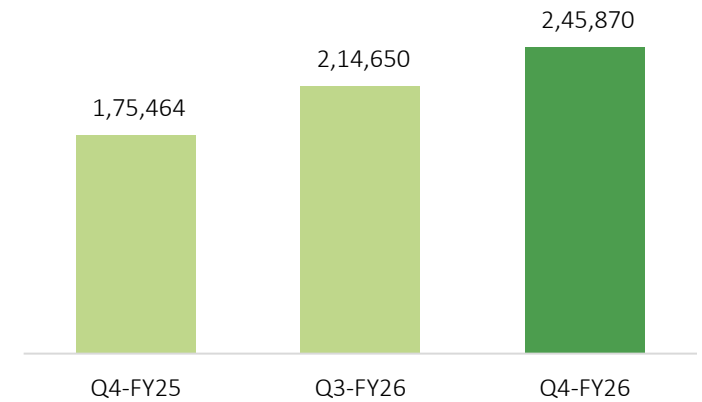
Diluted EPS
INR (0.12)

Key Operational Highlights

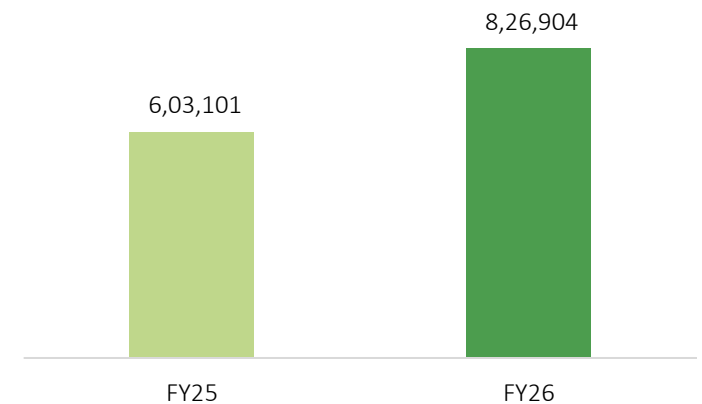


- Continued focus on volume-led growth, driven by healthy demand momentum and expanding market adoption across key regions.
- Operational performance during the quarter was impacted by elevated input costs, labour shortages during the holiday season, and slower adoption of AAC panels, limiting the Company's ability to immediately pass on cost increases to customers.
- The company continued to strengthen its market presence through new order wins, including orders from bullet train station projects, while actively engaging with large corporate customers for upcoming opportunities.
- The company continued to witness strong volume momentum, with sales volumes increasing by ~20% YoY in the current quarter, and remains focused on sustaining volume-led growth going forward.

Quarterly Sales Volumes (CBM)



Annual Sales Volumes (CBM)



Quarterly Consolidated Income Statement



Particulars (INR Mn)	Q4-FY26	Q3-FY26	Q-o-Q	Q4-FY25	Y-o-Y
Revenue from Operations	869	728	19.4%	646	34.5%
Operating Expenses	805	647	24.4%	589	36.8%
EBITDA	64	81	(21.0)%	57	10.5%
<i>EBITDA Margins (%)</i>	<i>7.36%</i>	<i>11.13%</i>	<i>(377) Bps</i>	<i>8.82%</i>	<i>(146) Bps</i>
Depreciation	41	43	(4.7)%	40	2.5%
Finance Cost	32	40	(20.0)%	36	(11.1)%
Other Income	6	12	(50.0)%	16	(62.5)%
PBT	(3)	10	NA	(3)	0.0%
Taxes	5	6	(16.7)%	0	NA
PAT	(8)	4	NA	(3)	NA
<i>PAT Margins (%)</i>	<i>(0.92)%</i>	<i>0.55%</i>	<i>(147) Bps</i>	<i>(0.46)%</i>	<i>(46) Bps</i>
Diluted EPS (INR)	0.06	0.13	(53.8) %	0.07	(14.3)%

Annual Consolidated Income Statement



Particulars (INR Mn)	FY26	FY25	Y-o-Y
Revenue from Operations	2,834	2,246	26.2%
Operating Expenses	2,658	1,954	36.0%
EBITDA	176	292	(39.7)%
<i>EBITDA Margins (%)</i>	<i>6.21%</i>	<i>13.00%</i>	<i>(679) Bps</i>
Depreciation	167	145	15.2%
Finance Cost	151	146	3.4%
Other Income	53	45	17.8%
PBT	(89)	46	NA
Taxes	(4)	14	NA
PAT	(85)	32	NA
<i>PAT Margins (%)</i>	<i>(3.00)%</i>	<i>1.42%</i>	<i>(442) Bps</i>
Diluted EPS (INR)	(0.12)	0.68	NA

Historical Consolidated Income Statement

Particulars (INR Mn)	FY23	FY24	FY25	FY26
Revenue from Operations	2,001	2,432	2,246	2,834
Operating Expenses	1,500	1,871	1,954	2,658
EBITDA	501	561	292	176
<i>EBITDA Margins (%)</i>	<i>25.04%</i>	<i>23.07%</i>	<i>13.00%</i>	<i>6.21%</i>
Depreciation	61	103	145	167
Finance Cost	42	88	146	151
Other Income	8	41	45	53
PBT	406	411	46	(89)
Taxes	105	104	14	(4)
PAT	301	307	32	(85)
<i>PAT Margins (%)</i>	<i>15.04%</i>	<i>12.62%</i>	<i>1.42%</i>	<i>(3.00)%</i>
Diluted EPS (INR)	2.14	2.18	0.68	(0.12)

Historical Consolidated Balance Sheet

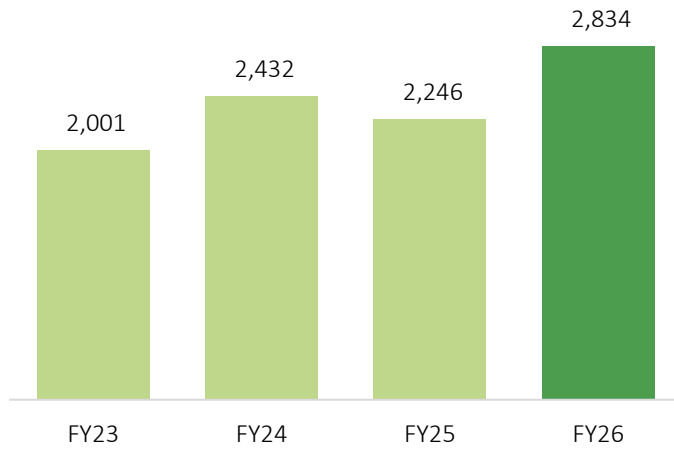


Particulars (INR Mn)	FY24	FY25	FY26
EQUITY AND LIABILITIES			
a) Equity Share Capital	142	283	283
b) Other Equity	898	1,108	1,092
c) Non-Controlling Interest	45	101	88
Shareholders Fund	1,086	1,492	1,463
Non-Current Liabilities			
a) Long-term Borrowings	1,007	1,247	1,144
b) Provisions	10	10	13
c) Other long term liabilities	38	1	1
Total Non-current Liabilities	1,055	1,258	1,158
Current Liabilities			
a) Short-term Borrowings	418	634	872
b) Trade payables	238	293	307
c) Other financial liabilities	-	-	-
d) Other current liabilities	42	43	61
e) Provisions	1	2	2
e) Current tax liabilities	95	57	22
Total Current Liabilities	795	1,029	1,264
Total Equity and Liabilities	2,936	3,779	3,885

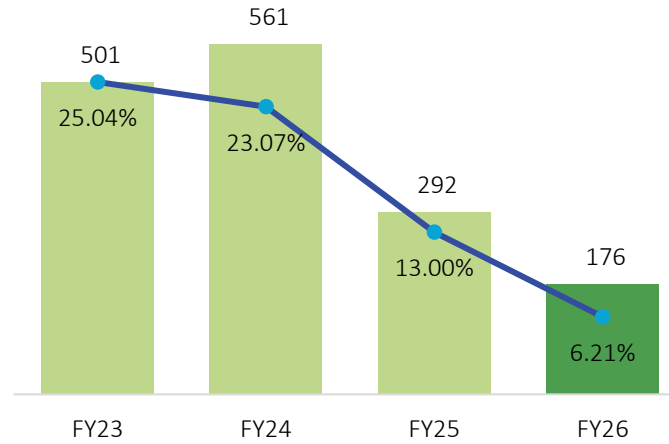
Particulars (INR Mn)	FY24	FY25	FY26
ASSETS			
Non-Current Assets			
a) Property, Plant and Equipment	1,665	2,271	2,349
b) Capital WIP	184	115	96
c) Goodwill	54	54	54
d) Other Intangible Assets	4	3	2
e) Investments	5	6	6
f) Loans	34	37	34
g) Other Non-current Assets	13	54	42
Total non-current assets	1,959	2,540	2,583
Current Assets			
a) Inventories	161	211	230
b) Trade Receivables	522	649	667
c) Cash & Bank Balances	8	15	6
d) Loans	26	119	192
e) Other Current Assets	260	245	207
Total Current Assets	977	1,239	1,302
Total Assets	2,936	3,779	3,885

Historical Consolidated Financial Performance

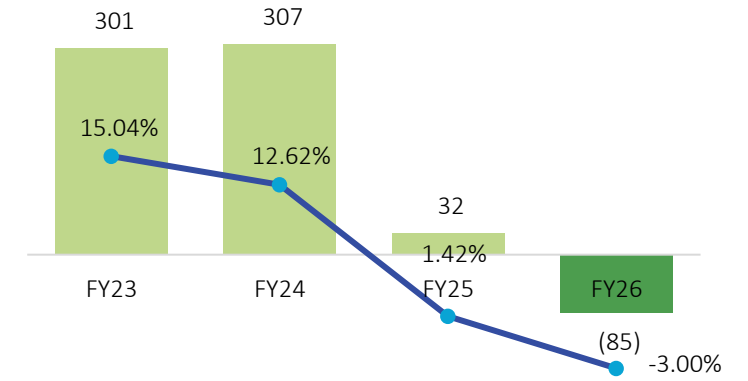
Revenue (INR Mn)



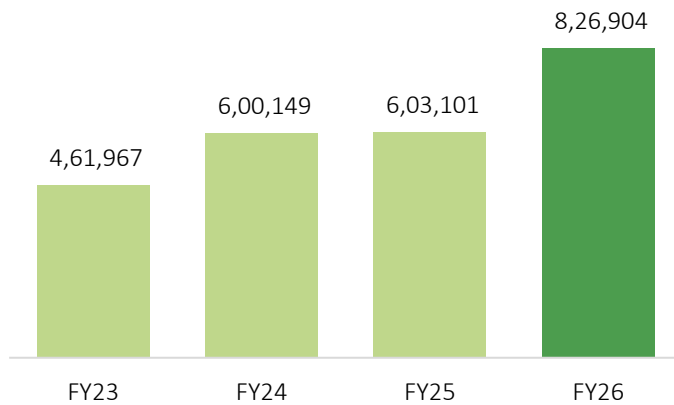
EBITDA (INR Mn) & EBITDA Margins (%)



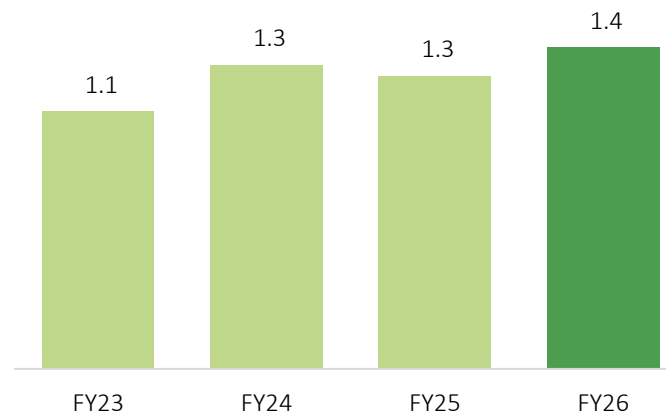
PAT (INR Mn) & PAT Margins (%)



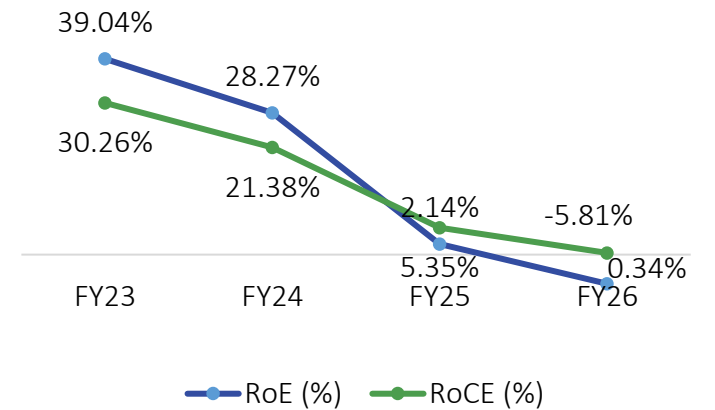
Sales Volumes (CBM)



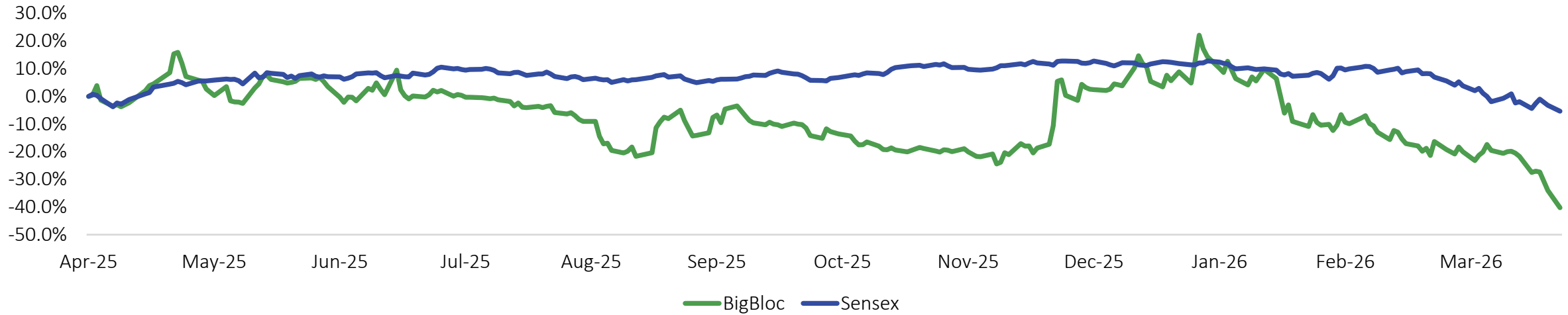
Net Debt to Equity (x)



RoE & RoCE (%)



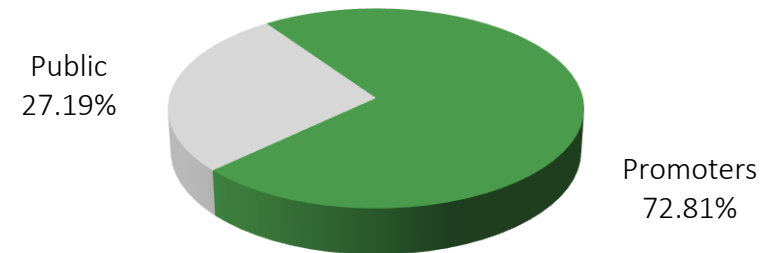
Stock Performance Data (As on 31st March, 2026)



Price Data (As on 31st March, 2026)

Face Value	2.0
CMP	38.2
52 Week H/L	80.6 / 38.0
Market Cap (INR Mn)	5,409.6
No. of Share outstanding (Mn)	141.6
Avg. Trading Volume ('000)	217.4
Avg. Net Turnover (INR Mn)	14.0

Share Holding pattern (As on 31st March, 2026)



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Thank You

