

Date: 20.10.2026

To,
**The Department of Corporate Services / Listing Department,
BSE Limited**

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001, Maharashtra, India

Scrip Code: 541337

Subject: Prior Intimation of Meeting of the Board of Directors of Milestone Furniture Limited scheduled to be held on Friday, 23rd October 2026 pursuant to Regulation 29 and Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir / Madam,

Pursuant to Regulation 29 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we wish to inform you that a Meeting of the Board of Directors of **Milestone Furniture Limited** (“the Company”) is scheduled to be held on **Friday, 23rd October 2026 at 04:30 P.M. (IST)** at the Registered Office of the Company situated at Level 4, Dynasty Business Park, A Wing, Andheri Kurla Road, J.B. Nagar, Mumbai, Maharashtra – 400059, India, *inter alia*, to consider, evaluate, and transact the following business items:

- 1. Conversion Notices for Unlisted Secured OCDs & In-Principle Approval Application:** To take note of conversion notices received from holders of Unlisted Secured Optionally Convertible Debentures (OCDs) aggregating to ₹5,74,60,000/- and authorize any Director to file an application to the Stock Exchanges for in-principle approval under Regulation 28(1) of the SEBI Listing Regulations.
- 2. Termination of Negotiations for Proposed Acquisition of UMT Infra Projects Private Limited:** To consider the termination of negotiations and decision not to proceed with the proposed acquisition of equity shares of UMT Infra Projects Private Limited.
- 3. Resignation of Company Secretary and Compliance Officer:** To take note of the resignation of Mr. Abhishek Pokharna from the position of Company Secretary and Compliance Officer (Key Managerial Personnel) of the Company.
- 4. Appointment of Scrutinizer for the 12th Annual General Meeting:** To consider and approve the appointment of Ms. Navjeet Kaur, Advocate (Proprietor of M/s N.K. Consultant & Advisor, Zirakpur; Enrolment No. HIM/699/2025) as the Scrutinizer for the 12th Annual General Meeting of the Company for the Financial Year 2025-26.
- 5. Proposed Equity Share Capital Structure & Authorization for In-Principle Approval Applications:** To consider and approve the proposed equity share capital structure of Milestone Furniture Limited and to authorize filing of applications for in-principle approval with BSE Limited in respect of conversion of debentures, loans and other obligations into equity shares, issuance of sweat equity shares, and implementation of the Employee Stock Option Scheme (ESOP).
- 6. Regularization and Appointment of Mr. Akash Chugh (DIN: 11206510) as Non-Executive Independent Director:** To consider and recommend to the Shareholders the regularization and appointment of Mr. Akash Chugh (DIN: 11206510) as a Director (Non-Executive & Independent) of the Company (who was appointed as an Additional Director on 18.08.2026).
- 7. Regularization and Appointment of Ms. Vaishali Balasaheb Jagtap (DIN: 10943315) as Executive Director (in Professional Capacity):** To consider and recommend to the Shareholders the regularization

MILESTONE FURNITURE LIMITED

and appointment of Ms. Vaishali Balasaheb Jagtap (DIN: 10943315) as a Director (Executive, in Professional Capacity) of the Company (who was appointed as an Additional Director on 18.08.2026).

8. Audited Financial Statements, Statutory Auditor's Report & Board's Report for FY 2025-26: To consider, approve, and adopt the Audited Financial Statements of the Company for the Financial Year 2025-26 along with the Statutory Auditor's Report and the Board's Report (Directors' Report) and its Annexures.

9. Appointment of Statutory Auditors of the Company: To consider and recommend to the Shareholders the appointment of M/s Gupta Rajesh & Associates, Chartered Accountants (Firm Registration No. 009888N) as the Statutory Auditors of the Company for a term of 5 (Five) consecutive Financial Years.

10. Appointment of Secretarial Auditor of the Company: To consider and approve / recommend the appointment of M/s Arshiya Jain & Associates, Practising Company Secretaries (Peer Reviewed Firm) as the Secretarial Auditor of the Company for a term of 5 (Five) consecutive Financial Years.

11. Convening of the 12th Annual General Meeting (AGM) for FY 2025-26: To fix the date, time, and mode of the 12th Annual General Meeting (AGM) of the Company for the Financial Year 2025-26, fix the Book Closure / Cut-off Date, and approve the Notice convening the 12th AGM.

12. Any Other Business: To transact any other business with the permission of the Chair.

Further, in accordance with the SEBI (Prohibition of Insider Trading) Regulations, 2015 and the Company's Code of Conduct for Prevention of Insider Trading, the Trading Window for dealing in the securities of the Company by Designated Persons and their immediate relatives remains closed and shall reopen 48 hours after the outcome of the Board Meeting / declaration of financial statements is made public.

You are requested to kindly take the above intimation on your records.

Thanking you,

Yours faithfully,

For Milestone Furniture Limited


FOR MILESTONE FURNITURE LIMITED
DIRECTOR

Akshay Sharma

DIN: 10701657

Additional Director