

SACHETA METALS LTD

(GOVT. RECOGNISED EXPORT HOUSE)

MFRR & EXPORTER OF ALU & ST. STEEL KITCHENWARE CUTLERY & HOUSEWARE ITEMS

REGD. OFFICE: BLOCK NO. 33, SACHETA UDYOG NAGAR, VILLAGE MAHIYAL, TALOD, SABARKANTHA,
PRANTIJ, GUJARAT, 383215

CORPO. OFF: SEJ PLAZA BLDG, 502/5TH FLOOR, MARVE ROAD, NEAR NUTAN SCHOOL, MALAD WEST,
MUMBAI-400064, MAHARASHTRA

TEL NO: 00 91 22 28725948 /

E-MAIL: sacheta@sacheta.com, WEB SITE: www.sacheta.com

CIN NO. L51100GJ1990PLC013784

Date: 12.05.2026

To,
The Department of Corporate Services
The Bombay Stock Exchange
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai

**Subject: OUTCOME OF BOARD MEETING under Regulation 30 of SEBI (LODR)
Regulations, 2015**

Ref.: Company Code No. 531869

Dear Sir,

In accordance with the provisions of the Regulation 30 & 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of Board of Directors of the Company was held today, Tuesday, May 12, 2026 at 02:00 P.M. at the Registered Office of the company which, inter-alia transacted the following businesses:

1. Approved the Audited Financial Results for the quarter and financial year ended March 31, 2026 along with the Statement of Assets and Liabilities as on that date and Cash Flow Statement of the Company for the financial year ended on March 31, 2026 and took on record Auditor's report thereon pursuant to Regulation 33 of Listing Regulations. A copy of same is enclosed herewith as "Annexure-I".
2. Further, declaration pursuant to Regulation 33(3)(d) of Listing Regulations in respect of the Audit Report with unmodified opinion on the aforesaid Audited Financial Results is also enclosed.

The meeting of Board of Directors commenced at 2:00 P.M. and concluded at 4:45 P.M

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Kindly take the same on your records.

Thanking You.

Yours Faithfully

FOR SACHETA METALS LIMITED
For Sacheta Metals Ltd



Director

SATISHKUMAR SHAH
MANAGING DIRECTOR
DIN: 00237283





Independent Auditor's Report On Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

TO THE BOARD OF DIRECTORS OF SACHETA METALS LIMITED,

Report on the Audit of Standalone Financial Results

Opinion

We have audited the accompanying quarterly financial results of **Sacheta Metals Limited** for the quarter ended 31st March 2026 and the year to date results for the period from 01st April, 2025 to 31st March, 2026 attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements] Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us these standalone financial results:

- i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information for the quarter ended 31st March, 2026 as well as the year to date results for the period from 01st April, 2025 to 31st March, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics, We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Standalone Financial Results

These quarterly financial results as well as the year to date standalone financial results have been prepared on the basis of the interim financial statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit and other comprehensive income and other financial information



in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting' prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material



uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

For Murali & Venkat
Chartered Accountants
FRN:002162S

Preetesh

Preetesh Maloo

M.no:161491

Place : Navi Mumbai

Date : 12-05-2026

UDIN: 26161491WLEJLM9548



SACHETA METALS LIMITED

CIN L51100GJ1990PLC013784

Block No. 33, Sacheta Udyog Nagar, Vill: Mahiyal, Tal: Talod, Dist: Sabarkantha, Gujarat

Audited Financial Result for the Quarter ended on 31.03.2026

Rs. In Crores

	Particulars	3 Months ended	Preceeding 3	Corresponding	Current year	Previous year
		31 03 2026	Months ended	3 Months ended	ended	ended
			31 12 2025	31 03 2025	31.03 2026	31.03.2025
		Audited	Unaudited	Audited	Audited	Audited
1	Revenue From operations	20.43	21.39	25.09	83.70	91.91
2	Other Income	0.68	0.68	0.19	1.97	2.12
3	Total Income	21.11	22.07	25.28	85.67	94.03
4	Expenses					
	(a) Cost of Material Consumed	13.56	15.78	19.88	59.45	68.07
	(b) Purchases of Stock-in-Trade	0.00	0.00	-11.60	0.00	0.00
	(c) Changes in inventories of finished goods, Stock-in -Trade and work-in-progress	-0.11	-0.73	11.43	3.08	4.51
	(d) Employees benefits Expense	1.53	1.85	1.63	5.59	6.16
	(e) Finance Cost	0.20	0.37	0.27	1.28	1.08
	(f) Depreciation and amortisation expense	0.47	0.45	0.46	1.79	1.86
	(g) Other expense	5.07	3.33	2.41	11.85	9.53
	Total Expenses	20.72	21.05	24.48	83.04	91.21
5	Profit/(loss) before exceptional items and tax	0.39	1.02	0.80	2.62	2.82
6	Exceptional Items	0.00	0.00	0.00	0.00	0.00
7	Profit/ (loss) before exceptions items and tax	0.39	1.02	0.80	2.62	2.82
8	Tax expense					
	(a) Current tax	0.04	0.26	0.22	0.62	0.77
	(b) Deferred tax	-0.01	-0.01	-0.01	-0.03	-0.05
9	Profit (Loss) for the period from continuing operations	0.37	0.77	0.59	2.04	2.10
10	Profit/(loss) from discontinuing operations	0.00	0.00	0.00	0.00	0.00
11	Tax expense of discontinuing operations	0.00	0.00	0.00	0.00	0.00
12	Profit/(loss) from Discontinued operations (after tax)	0.00	0.00	0.00	0.00	0.00
13	Profit/(loss) for the period	0.37	0.77	0.59	2.04	2.10
14	Other Comprehensive Income					
	A. (i) Items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00
	B. (i) Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00
15	Total Comprehensive Income for the period (13+14)	0.37	0.77	0.59	2.04	2.10
16	Earnings per equity share (for continuing operation):					
	(a) Basic	0.03	0.06	0.05	0.16	0.17
	(b) Diluted	0.03	0.06	0.05	0.16	0.17
17	Earnings per equity share (for discontinued operation):					
	(a) Basic	0.00	0.00	0.00	0.00	0.00
	(b) Diluted	0.00	0.00	0.00	0.00	0.00
18	Earning per equity share (for discontinued & continuing operation)					
	(a) Basic	0.03	0.06	0.05	0.16	0.17
	(b) Diluted	0.03	0.06	0.05	0.16	0.17



For Sacheta Metals Ltd

Alex
Director

- 1 The statement of audited financial results (' The Statement") of Sacheta Metals Limited("the Company") for the quarter and year ended March 31, 2026 has been reviewed by the Audit Committee and approved by the Board of Directors (" The Board") of the Company at their respective meetings held on 12-May-2026. The Statement has been audited by the Statutory Auditor of the Company. The report of the statutory auditor is unqualified.
- 2 The figures of the last quarter are balancing figure between audited figures in respect of the full financial year and published year to date figures upto third quarter of the current financial year.
- 3 The Statement has been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under section 133 of the Companies Act,2013 and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Regulations).
- 4 The Company is primarily engaged in the business of Aluminium Products which constitutes a single reportable segment in accordance with Ind AS 108 'Operating Segments'.
During the year, the Company entered into a Banakhat agreement for acquisition of immovable property as part of its proposed expansion into real estate activities. However, the transaction was subsequently cancelled and the Company received compensation amounting to ₹90 Lakhs. Since no separate operational activities or revenues were carried out from real estate business during the year, management has considered that there is no separate reportable segment requiring disclosure under Ind AS 108."
- 5 Figures of the previous period/quarter have been regrouped wherever necessary.

e : Talod
: 12/05/2026



For Sacheta Metals Limited

For Sacheta Metals Ltd


Satish K Shah
Managing Director
DIN: 00237283

Director

SACHETA METALS LIMITED
CIN L51100GJ1990PLC013784

Block No. 33, Sacheta Udyog Nagar, Vill: Mahiyal, Tal: Talod, Dist: Sabarkantha, Gujarat
Audited Financial Result for the Quarter ended on 31.03.2026
Statement of Assets and Liabilities

(Rs.in Crores)

Particulars	As at 31/03/2026 Audited	As at 31/03/2025 Audited
1	2	3
(1) ASSETS		
Non-current assets		
(a) Property, Plant and Equipment	10.22	10.29
(b) Financial Assets		
(i) Investments	0.01	0.01
(ii) Loans	6.80	6.82
(c) Other non-current assets	0.02	2.05
Total Non Current Assets	17.05	19.17
(2) Current assets		
(a) Inventories	23.08	23.18
(b) Financial Assets		
(i) Trade receivables	8.48	11.49
(ii) Cash and cash equivalents	2.63	5.41
(iii) Bank balances other than (ii) above	0.00	0.00
(iv) Loans	26.52	16.44
(c) Other current assets	0.11	0.14
Total Current Assets	60.82	56.66
Total Assets	77.87	75.83
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share capital	25.00	25.00
(b) Other Equity	28.12	26.71
Total Equity	53.12	51.71
LIABILITIES		
Non-current liabilities		
Deferred tax liabilities (Net)	-0.15	-0.11
Total Non Current Liabilities	-0.15	-0.11
Current liabilities		
(a) Financial Liabilities	19.10	19.24
(i) Borrowings	5.19	4.27
(ii) Trade payables	0.01	0.04
(b) Other current liabilities	0.61	0.58
(c) Provisions	-0.01	0.10
(d) Current Tax Liabilities (Net)	24.90	24.23
Total Current Liabilities	24.90	24.23
Total Equity and Liabilities	77.87	75.83

Place : Talod
Dt : 12/05/2026



For Sacheta Metals Limited
For Sacheta Metals Ltd

Satish K Shah
Managing Director
DIN: 00237283

Director

SACHETA METALS LIMITED
CIN L51100GJ1990PLC013784

Block No. 33, Sacheta Udyog Nagar, VIII: Mahiyal, Tal: Talod, Dist: Sabarkantha, Gujarat

CASH FLOW STATEMENT FOR THE YEAR ENDED 31ST MARCH, 2026

(Rs. in Crores)

Particulars	31-03-2026	31-03-2025
A.CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit Before Tax and Extraordinary Items	2.62	2.82
Adjustments For :		
Depreciation	1.79	1.86
Unrealised Loss/(Profit) on Equity Shares of Listed Entities	-	0.01
(Profit) / Loss on sales of Equity Shares of Listed Entities	(0.01)	-0.33
Interest Income	(0.27)	(0.60)
Compensation on Cancellation of Agreement	-	(0.15)
Interest Charged	1.28	1.07
Operating Profit before Working Capital Changed	5.42	4.69
Adjustment for :		
Trade & Other Receivables	3.01	(0.42)
Inventories	0.10	1.72
Other Current Assets	(10.06)	(7.11)
Trade Payables	0.91	0.58
Other Current Liabilities	(0.04)	0.01
Provision	0.03	0.04
Current Tax Liabilities	(0.72)	(0.85)
Cash Generated From Operations	(1.35)	(1.34)
Extraordinary Items	-	-
Net Cash from Operating activities	(1.35)	(1.34)
B.CASH FROM INVESTING ACTIVITIES		
Acquisition of Property, Plant and Equipment Including Capital Advances	(1.72)	(0.96)
Purchase of Equity Shares of Listed Entity	(0.10)	(0.32)
Sales of Equity Shares of Listed Entity	0.12	0.99
Interest Income	0.27	0.60
Net Cash used in Investing Activities	(1.43)	0.30
C.CASH FLOW FROM FINANCING ACTIVITIES		
Acceptance / Repayment of Secured Loan	(0.14)	2.04
Acceptance / Repayment of Deposit and Advances	2.05	(0.06)
Dividends (Including Dividend Tax)	(0.63)	(0.63)
Interest Paid	(1.28)	(1.07)
Net Cash used in Financing Activities	(0.00)	0.28
Net (decrease) / Increase in Cash equivalents	(2.78)	(0.76)
Cash and Cash Equivalents as AT 1.04.2025	5.41	6.17
Cash and Cash Equivalents as AT 31.03.2026	2.63	5.41

Note: (i) Figures in Brackets represent outflows.
(ii) Previous year's figure were re-grouped necessary



Place : Talod
Dt : 12/05/2026

For Sacheta Metals Limited
For Sacheta Metals Ltd


 Satish K Shah
 Managing Director **Director**
 DIN: 00237283

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Date: 12.05.2026

To,
The Department of Corporate Services
The Bombay Stock Exchange
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai

BSE Script code :- 531869

**Re: Declaration of Unmodified Audit Report pursuant to Regulation 33(3) (d) of the
SEBI (Listing Obligation and Disclosure Requirements), Regulation, 2015**

Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligation and Disclosure Requirements), Regulation, 2015, we hereby declared that M/s. Murali & Venkat, Chartered Accountants have issued an Audit Report with unmodified Opinion on Audited Financial Result of the Company for quarter and financial year ended on March 31, 2026.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

FOR SACHETA METALS LIMITED

For Sacheta Metals Ltd


Director

SATISHKUMAR SHAH
MANAGING DIRECTOR
DIN: 00237283

