Ref No: SEC26059 20th July 2026

National Stock Exchange of India Limited	BSE Limited
Bandra Kurla Complex	P.J.Towers
Bandra East	Dalal Street
Mumbai – 400 051.	Mumbai – 400 001.
Scrip symbol: RAJSREESUG	*Scrip code: 500354*

Sirs,

Sub: Unaudited Financial Results for the Quarter Ended 30th June 2026

In compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the unaudited financial results for the quarter ended 30th June 2026, along with the Limited Review Report thereon submitted by the Auditors.

The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors in its 219th Board meeting held today, the 20th July 2026. The Board meeting commenced at 2:45 PM and concluded at 4:05 PM today, the 20th July 2026

Kindly take the same on record.

Thanking you

For and on behalf of
RAJSHREE SUGARS & CHEMICALS LIMITED

MATHAIYAN PONRAJ
2026.07.20 17:35:44 +05'30'

M.Ponraj
Company Secretary
Membership No.A29858

Enc: As above

RAJSHREE
PEOPLE PASSION PROGRESS

RAJSHREE SUGARS & CHEMICALS LIMITED

Regd. Office: 1GV,360, Kamaraj Road, Uppilipalayam, Coimbatore – 641015
T (+91 422) 2580981-82 CIN L01542TZ1985PLC001706
E: rscl@rajshreesugars.com Website: www.rajshreesugars.com

Statement of Unaudited Financial Results for the quarter ended 30th June 2026

(₹ in lakhs)

Sl. No.	Particulars	Quarter ended			Year ended
		30.6.2026 (Unaudited)	31.3.2026 (Audited)	30.6.2025 (Unaudited)	31.3.2026 (Audited)
1	**Income**				
	Revenue from operations	**15,322.53**	18,893.22	14,092.87	54,467.74
	Other Income	**17.58**	119.50	8.76	426.62
	Total Income	**15,340.11**	19,012.72	14,101.63	54,894.36
2	**Expenditure**				
	a) Cost of materials consumed	**3,005.15**	19,506.47	3,679.66	41,777.52
	b) Purchase of stock-in-trade	-	-	-	-
	c) Changes in inventories of finished goods, work in progress and stock-in-trade	**10,990.89**	(9,544.41)	8,060.83	(4,110.81)
	d) Employees benefits expense	**1,162.65**	1,227.83	1,138.49	4,822.93
	e) Finance costs	**377.08**	431.65	318.76	1,449.50
	f) Depreciation and amortisation expense	**573.70**	567.75	585.49	2,334.12
	g) Other expenses	**1,563.60**	2,516.52	1,732.59	8,228.57
	Total expenses	**17,673.07**	14,705.81	15,515.82	54,501.83
3	Profit / (Loss) before exceptional items (1-2)	**(2,332.96)**	4,306.91	(1,414.19)	392.53
4	Exceptional items - Gain/(Loss)	-	(42.15)	-	(200.86)
5	**Profit / (Loss) before tax (3+4)**	**(2,332.96)**	4,264.76	(1,414.19)	191.67
6	Tax expense				
	Current Tax	-	-	-	-
	Deferred Tax Income/(Expenses)	-	(1,100.38)	-	(78.08)
	Total Tax Income/(Expenses)	-	(1,100.38)	-	(78.08)
7	**Profit / (Loss) for the period (5-6)**	**(2,332.96)**	3,164.38	(1,414.19)	113.59
8	Other comprehensive Income/(expenses) net of Tax				
	a) Items that will not be reclassified to profit or loss	-	-	-	-
	b) Items that will be reclassified to profit or loss	-	1.50	-	(7.11)
	Total other comprehensive income/ (expenses) - net of tax	-	1.50	-	(7.11)
9	**Total comprehensive income (7+/-8)**	**(2,332.96)**	3,165.88	(1,414.19)	106.48
10	Paid-up equity share capital (Face value of ₹ 10/- per share)	**3,313.56**	3,313.56	3,313.56	3,313.56
11	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	(130.46)
12	Earnings/(loss) Per Share (of ₹ 10/- each) (not annualized)				
	a) Basic	**(7.04)**	9.55	(4.27)	0.34
	b) Diluted	**(7.04)**	9.55	(4.27)	0.34

See accompanying notes to the financial results

Rajshree Sugars and Chemicals Limited ★ CBE-15

Segmentwise Revenue, Results, Assets and Liabilities (₹ in lakhs)

Sl. No.	Particulars	Quarter ended			Year ended
		30.6.2026 (Unaudited)	*31.3.2026 (Audited)*	*30.6.2025 (Unaudited)*	*31.3.2026 (Audited)*
1	**Segment Revenue**				
	a) Sugar	**12,430.47**	16,856.92	10,566.07	43,736.02
	b) Cogeneration	**420.11**	3,937.77	408.95	7,690.61
	c) Distillery	**3,326.92**	2,914.61	4,360.86	12,835.46
	d) Unallocated	-	-	-	-
	Total	**16,177.50**	23,709.30	15,335.88	64,262.09
	Less: Inter Segment Revenue	**854.97**	4,816.08	1,243.01	9,794.35
	Net Sales / Income from Operations	**15,322.53**	18,893.22	14,092.87	54,467.74
2	**Segment Results** {Profit / (Loss) before tax and interest from each segment}				
	a) Sugar	**(1,568.78)**	2,345.30	(1,444.88)	(2,709.97)
	b) Cogeneration	**(130.05)**	2,600.23	(167.97)	3,894.61
	c) Distillery	**138.30**	174.78	893.46	2,033.40
	d) Unallocated	-	-	-	-
	Total	**(1,560.53)**	5,120.31	(719.39)	3,218.04
	Less: i) Interest	**377.08**	431.65	318.76	1,449.50
	ii) Other un-allocable expenditure net off unallocable income	**395.35**	381.75	376.04	1,376.01
	Add/Less: Exceptional Item- Income/Expenses	-	42.15	-	200.86
	Profit / (Loss) before tax from each segment	**(2,332.96)**	4,264.76	(1,414.19)	191.67
3	**Segment Assets**				
	a) Sugar	**41,139.97**	50,655.15	41,315.61	50,655.15
	b) Cogeneration	**7,540.75**	9,034.75	8,576.25	9,034.75
	c) Distillery	**8,956.31**	10,873.49	9,643.80	10,873.49
	d) Unallocated		-	150.50	-
	Total	**57,637.03**	70,563.39	59,686.16	70,563.39
4	**Segment Liabilities**				
	a) Sugar	**32,735.60**	43,201.57	32,761.25	43,201.57
	b) Cogeneration	**123.69**	246.25	520.14	246.25
	c) Distillery	**664.74**	669.61	1,404.65	669.61
	d) Unallocated	**152.33**	152.33	-	152.33
	Total	**33,676.36**	44,269.76	34,686.04	44,269.76

Notes to the Financial Results:

1. This statement has been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 20th July 2026. A limited review of the same has been conducted by the statutory auditors of the Company.
2. The Company classifies its businesses into three categories: Sugar, Cogeneration, and Distillery. This reporting complies with the Ind AS segment reporting principles.
3. The Company does not have any subsidiary, associate, or joint venture company(ies) as of 30th June 2026.
4. The provision for tax will be considered in the annual financial statements.
5. Previous period figures have been regrouped wherever necessary to conform to the current period's classification.

Signature :

Name : **R Varadarajan**
Designation : **Wholetime Director**
DIN : **00001738**

Date : 20th July 2026
Place : Coimbatore

Rajshree Sugars and Chemicals Limited
CBE-15

S. KRISHNAMOORTHY & CO.
Chartered Accountants

PARTNERS

[redacted]
G. KARTHIKEYAN F.C.A.
B. KRISHNAMOORTHI F.C.A.
V. INDIRA F.C.A.
U.N.P.MONAJ,A.C.A.,

Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review report to
The Board of Directors
Rajshree Sugars & Chemicals Limited

1. We have reviewed the accompanying statement of unaudited financial results of Rajshree Sugars & Chemicals Limited ("the Company") for the quarter ended June 30,2026 and year to date from April 01 2026 to June 30 2026 ("the Statement") attached herewith being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors and prepared in accordance with recognition and measurement principles laid down as per Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013 as amended. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the aforesaid Indian Accounting Standard (Ind AS) specified under Section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.KRISHNAMOORTHY & Co.,
F.R.No.:001496S
Chartered Accountants

Place: Coimbatore
Date: 20.07.2026

CHARTERED ACCOUNTANTS
UDIN: 26200817BWVAND1936

V.INDIRA
Partner
Membership No.:200817