JAINEX AAMCOL LIMITED

Regd Off.: L-3, MIDC Industrial Area P.O. Chikalthana Aurangabad - 431006
Email: account@jnxaamcol.co.in Contact No. 02406614490
Website: http://www.jainexaamcol.com
CIN: L74999MH1947PLC005695

Date: November 06, 2026

To
Department of Corporate Service (DCS-CRD),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Subject: Outcome of Board Meeting held on Friday, November 14, 2025 under Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Scrip Code: 505212 (JAINEX)

Dear Sir / Madam,

1. Pursuant to Regulation 30 [read with Part A of Schedule lll] and 33 of SEBl (Listing Obligations and Disclosure Requirements) Regulations 2015, ("Listing Regulations), we would like to inform you that the Board of Directors of the Company at its Meeting held today, inter-alia, has:
    i. Approved the Unaudited Standalone Financial Results for the quarter and half year ended 30th September, 2026 as recommended by the Audit Committee.
    ii. We are pleased to enclose the following:
        a. Unaudited Standalone Financial Results of the Company for the quarter and half year ended 30th September, 2026 and
        b. Statutory Auditors Limited Review Report on Un-audited Financial Results of the Company the quarter and half year ended 30th September, 2026.

The Board Meeting commenced today at 4:00 P.M. and concluded at 05:00 P.M

This is for the information and records of the Exchange, please take it on record.

Thanking you.

Yours Faithfully

FOR JAINEX AAMCOL LIMITED

KUNAL BAFNA
Digitally signed by KUNAL BAFNA
Date: 2026.11.06 17:03:16 +05'30'

Kunal Bafna
Whole Time Director and CFO
DIN - 00902536

R K Jagetiya & Co

Chartered Accountants

B-303, Eklavya CHSL,
N. L. Complex, Dahisar East,
Mumbai – 400068
Mobile+91 9820800926
E-mail: rkjagetiyaco@gmail.com

Limited Review Report on the Unaudited Financial Results for Quarter and Six month ended 30th September, 2026 of the Jainex Aamcol Limited under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
JAINEX AAMCOL LIMITED

1. We have reviewed the accompanying statement of unaudited financial results of JAINEX AAMCOL LIMITED ("the Company") for the Quarter and half year ended 30th September 2026 ("the Statement") being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations'). Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Corporation personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention, that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 and of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R K Jagetiya & Co
Chartered Accountants
FRN 146264W



(CA Ravi K Jagetiya)
Proprietor
Membership No. 134691
Date: 06th November, 2026
Place: Mumbai
UDIN: **26134691KDXPOI8990**

JAINEX AAMCOL LIMITED

Regd. Office : U-3 MIDC AREA, CHIKALTHANA, AURANGABAD - 431006.

CIN: L74999MH1947PLC005695

Statement of Standalone Audited Financial Results for the Quarter ended 30th September 2026

PART I

Rs. In Lakhs

Sr. No.	Particulars	Quarter ended			Six months ended		Year ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Audited)
1	**Income from Operations**						
(a)	Net Sales and revenue from Operations	840.86	753.02	564.96	1593.88	1216.31	2671.16
(b)	Other Income (Net)	3.77	4.95	4.69	8.72	9.70	23.37
	Total Income from operations (net)	**844.63**	**757.97**	**569.65**	**1602.60**	**1226.01**	**2694.53**
2	**Expenses**						
(a)	Cost of materials consumed	347.22	333.76	133.18	680.98	304.72	791.74
(b)	Stores, Spares and Tools Consumed	32.05	26.94	21.27	58.99	48.82	118.76
(c)	Purchase of stock in trade						
(d)	Changes in inventories of finished goods,work-in-progress and stock-in-trade	-34.29	-106.97	9.58	-141.25	32.72	15.86
(e)	Other Manufacturing and Operating Expenses	72.46	80.41	63.51	152.87	124.75	139.15
(f)	Employees benefits expenses	197.78	201.63	179.78	399.41	364.40	738.35
(g)	Finance cost	31.53	19.42	13.58	50.96	22.70	62.29
(h)	Depreciation and Impairment expenses	34.95	34.60	21.34	69.54	42.69	118.25
(i)	Sales, Administration and Other Expenses	100.38	105.06	77.17	205.44	172.64	510.42
	Total Expenses	**782.08**	**694.85**	**519.41**	**1476.94**	**1113.44**	**2494.82**
3	**Profit/(Loss) before Exceptional and extraordinary items and tax (1-2)**	**62.55**	**63.12**	**50.24**	**125.66**	**112.57**	**199.71**
4	Exceptional items						
5	**Profit/(Loss) before extraordinary items and tax (3-4)**	**62.55**	**63.12**	**50.24**	**125.66**	**112.57**	**199.71**
6	Extraordinery Items						
7	**Profit/(Loss) before tax (5-6)**	**62.55**	**63.12**	**50.24**	**125.66**	**112.57**	**199.71**
8	**Tax Expenses (including Deferred Tax)**	16.32	15.25	15.72	31.56	33.17	60.56
1	Current Tax	**10.96**	**7.01**	17.78	17.97	38.02	37.21
2	Deferred Tax (Net)	**5.36**	**8.24**	(2.06)	13.59	(4.85)	23.35
3	MAt credit Entitlement	**0.00**	**0.00**				
9	**Net Profit / (Loss) for the period (7 +/- 8)**	**46.23**	**47.87**	**34.52**	**94.10**	**79.40**	**139.15**
10	***Other Comprehensive Income***						
a	*(i) Items that will not be reclassified to profit or loss*						
	(ii) Income tax relating to items that will not be reclassified to profit or loss						
b	(i) Items that will be reclassified to profit or loss						
	(ii) Income tax relating to items that will be reclassified to profit or loss						
11	***Total Comprehensive income for the period/year (9+10)(Comprising Profit and Other Comprehensive income for the period)***	46.23	47.87	34.52	94.10	79.40	139.15
12	*Paid up Equity share capital (face value of Rs. 10/- each)*	224.76	224.76	149.94	224.76	149.94	224.76
13	**Other Equity (including capital reserve, capital redemption reserve, share premium and retained earnings)**						1513.22
14	**Earnings Per Share (of Rs. 10/-each)**						**8.05**
(a)	Basic	2.06	2.13	2.31	4.19	5.31	8.05
(b)	Diluted	2.06	2.13	2.31	4.19	5.31	8.05

NOTES

(1) The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 6th November 2026

(2) The company's main product lines are in gear cutting tools which contributes over 94% (previous year 93%) of its revenue. The contribution from the balance operation is mostly involving common processes and use of the same machineries of main product lines and thus the company's operation is considered as a single segment.

(3) The Company has no subsidiary, joint venture or associates, hence consolidation of results are not required.

(4) The figures for the previous periods have been regrouped/rearranged wherever necessary.

PLACE: AURANGABAD
DATE : 6 NOVEMBER 2026

Jainex Aamcol Ltd.

R K JAGETIYA & CO. Chartered Accountants FRN 146264W

JAINEX AAMCOL LIMITED

Regd. Office : L-3, MIDC AREA, CHIKALTHANA, AURANGABD-431006.

CIN: L74999MH1947PLC005695

Statements of assets and liabilities as per Regulation 33(3)(f) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations. 2015

Rs. In Lakhs

		Particulars	As at 30.09.2026 (Reviewed)	As at 31.03.2026 Audited
A		**ASSETS**		
1		**Non- Current Assets**		
	(a)	Property, Plant and Equipment	2135.32	2128.65
	(b)	Capital Work in Progress	117.00	117.00
	(c)	Intangible Assets	20.28	22.95
	(d)	Financial Assets		
	i	Others	46.90	43.76
	(d)	Defferred Tax Assets (net)	0.00	0.00
		Sub-Total - Non-Current Assets	**2319.50**	**2312.36**
2		**Current Assets**		
	(a)	Inventories	921.97	607.24
	(b)	Financial Assets		
	i	Trade Receivables	741.84	625.69
	ii	Cash and Cash Equivalents	6.80	141.18
	iii	Other Bank Balances	115.28	0.00
	(c)	Other Current Assets	258.04	205.50
		Sub-Total -Current Assets	**2043.93**	**1579.61**
		TOTAL - ASSETS	**4363.43**	**3891.97**
B		**EQUITY AND LIABILITIES**		
1		**Equity**		
	(a)	Equity Share Capital	224.76	224.76
	(b)	Other Equity	1607.32	1513.21
		Sub-Total - Equity	**1832.08**	**1737.97**
2		**Share Application Money Pending Allotment**	0.00	0.00
3		**Liabilities**		
		Non-Current Liabilities		
	(a)	Financial Liabilities		
	i	Borrowings	1046.46	1046.31
	ii	Others	0.00	0.00
	(b)	Provisions	0.00	0.00
	(c)	Defferred Tax Liabilities (net)	45.67	32.07
		Sub-Total - Non-Current Liabilities	**1092.13**	**1078.38**
4		**Current Liabilities**		
	(a)	Financial Liabilities		
	i	Borrowings	657.42	448.97
	ii	Trade Payables		
		(a) Dues of micro and small enterprises	3.41	5.09
		(b) Dues of creditors other than micro and small enterprises .	606.81	458.01
	iii	Other Financial Liabilities	1.09	2.10
	(b)	Other Current Liabilities	14.12	35.29
	(c)	Provisions	123.14	112.88
	(d)	Current Tax Liabilities (Net)	33.23	13.28
		Sub-Total - Current Liabilities	**1439.22**	**1075.62**
		TOTAL - EQUITY AND LIABILITIES	**4363.43**	**3891.97**

P K JAGETIYA & CO. Chartered Accountants FRN 146264W

Jainex Aamcol Ltd.

JAINEX AAMCOL LIMITED

Regd. Office : L-3, MIDC AREA, CHIKALTHANA, AURANGABD-431006.

CIN: L74999MH1947PLC005695

Cash flow Statement for the period ended 30th September, 2026

PARTICULARS	For the Period/Year ended on 30th Sep,26	31st March,26
A) Cash Flow From Operating Activities :		
Net Profit before tax but before extraordinary items	**125.66**	**199.72**
Adjustment for :		
Depreciation and Amortisation Expenses	69.54	118.25
Finance Cost	50.96	62.29
Bad Debts Written off	-	14.67
(Profit)/loss on sale of Fixed Assets	(0.83)	(0.20)
Interest Income	(2.79)	(9.26)
Sundry Balance written back	-	4.73
Provision for Bad & Doubtful Debts	5.93	-
Unrealised Foreign Exchange (Gain)/loss	(1.23)	(5.23)
Operating profit before working capital changes	**247.25**	**384.97**
Changes in Working Capital		
(Increase)/Decrease in Current Investment		
(Increase)/Decrease in Inventory	(314.74)	(12.16)
(Increase)/Decrease in Trade Receivables	(120.24)	(197.86)
(Increase)/Decrease in Short Term Loans & Advances		
(Increase)/Decrease in Other Current Assets	(52.54)	207.70
Increase/(Decrease) in Trade Payables	146.51	47.85
Increase/(Decrease) in Other Current Liabilities	(22.19)	15.00
Increase/(Decrease) in Security Deposit related to operation	(3.14)	3.58
Investment in Fixed Deposits		
Withdrawal in Fixed Deposits		
Increase/(Decrease) in Short Term Provisions	10.27	1.76
Payment of Gratuity by the Company	-	-
Cash generated from operations	**(108.82)**	**450.84**
Less:- Income Taxes paid	1.99	(23.93)

R K JAGETIYA & CO. Chartered Accountants FRN 146264W

Jainex Aamcol Ltd.

Net cash flow from operating activities	**A**	**(106.83)**	**426.91**
B) Cash Flow From Investing Activities :			
Purchase of Property, Plant and Equipments including of CWIP		(74.06)	(1,672.06)
Sale of Property, Plant and Equipments		1.36	5.24
Interest Income		2.79	9.26
Net cash flow from investing activities	**B**	**(69.91)**	**(1,657.56)**
C) Cash Flow From Financing Activities :			
Proceeds from issue of Share Capital net of Issue expenses		-	717.32
Proceeds from Short Term Borrowings		208.44	-
Repayment of Short Term Borrowings		-	(3.35)
Repayment of Long Term Borrowings		(184.66)	-
Proceeds from Long Term Borrowings		184.81	664.62
Finance Cost including borrowing cost capitalize		(50.96)	(62.29)
Net cash flow from financing activities	**C**	**157.63**	**1,316.30**
Net Increase/(Decrease) In Cash & Cash Equivalents	**(A+B+C)**	(19.11)	85.65
Cash and Cash equivalents at the beginning of the year		141.18	55.53
Cash and Cash equivalents at the end of the year		122.07	141.18

Notes :-

	30th Sep,26	**31st March,26**
Component of Cash and Cash equivalents		
Cash on hand	0.32	0.31
Balance With banks	6.47	33.02
Other Bank Balance (As per IND AS -7)	115.28	107.85
	122.07	141.18

Jainex Aamcol Ltd.

PLACE: AURANGABAD
DATE : 6 NOVEMBER 2026

R K JAGETIYA & CO. Chartered Accountants FRN 116264W

JAINEX AAMCOL LIMITED

Additional disclosures as per Regulation 52(4) of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015:

Sr. No.	Particulars	Quarter Ended			Six Month ended		Year Ended
		30-Sep-26	30-Jun-26	Sep 30 2025	Sep-26	Sep-25	31-Mar-26
1	Debt - Equity Ratio (no. of times) Debt -Equity Ratio = Total Borrowings including unsecured loans divided by Equity + Reserves (excluding capital reserve)	0.94	0.83	1.75	0.94	1.75	1.05
2	Debt Service Coverage Ratio (DSCR)(no. of times) DSCR = (Profit before interest,depreciation,tax and exceptional items divided by (interest expenses together with principal repayments of long-term debt excluding unsecured loans during the period and cash flow on settlement of derivatives contracts related to borrowings)	2.48	0.50	2.95	0.85	3.48	0.46
3	Interest Service Coverage Ratio (ISCR) (no. of times) ISCR= Profit before total interest, tax and exceptional items divided by interest expense	3.33	4.29	5.12	3.73	6.28	4.28
4	Current Ratio Current ratio = Current assets divided by Current liabilities	1.42	1.48	0.78	1.42	0.78	1.47
5	Long Term Debt to Working Capital Ratio Long term debt to working capital ratio = Long term borrowings (including current maturities of long term borrowings) divided by Current assets (-) Current liabilities (excluding current maturities of long term borrowings)	1.63	1.71	-4.57	1.63	-4.57	1.11
6	Bad Debts to Accounts Receivable Ratio Bad debts to accounts receivable ratio = Bad debts divided by Average gross trade receivables	0.0000	0.0000	0.0000	0.0000	0.00	0.01
7	Current Liability Ratio Current liability ratio = Current liabilities divided by Total liabilities	0.57	0.53	0.71	0.57	0.71	0.50
8	Total Debt to Total Assets Ratio Total debt to total assets ratio = Total borrowings (secued and unsecured + wcl) divided by Total assets	0.39	0.35	0.39	0.39	0.39	0.46
9	Debtors Turnover Ratio Debtors turnover ratio = Revenue from operations for trailing 12 months (net of GST) divided by Average gross trade receivables	4.46	4.38	5.09	4.46		5.03
10	Operating Margin (%) Operating margin (%) = Profit before depreciation, interest, tax and exceptional items from continuing operations (-) Other income divided by Revenue from operations	14.86%	15.63%	14.95%	15.22%	14.63%	14.31%

R K JAGETIYA & CO. Chartered Accountants FRN 146264W

Jainex Aamcol Ltd.

Sr. No.	Particulars	Quarter Ended			Six Month Ended		Year Ended
		30-Sep-26	30-Jun-26	Sep 30 2025	Sep-26	Sep-25	31-Mar-26
11	Net Profit Margin (%) Net profit margin (%) = Net profit after tax from continuing operations and discontinued operations divided by Revenue from operation	5.50%	6.36%	6.11%	5.90%	6.53%	5.21%
12	Inventory Turnover Ratio Inventory turnover ratio= in days = Average inventory divided by sales of products in days	100	110	130	100	96	90
13	Net Worth (Rs in Lakhs) Net worth as per section 2(57) of Companies Act,2013	1817	1771	791	1817	791	1723
14	Total Borrowings (Rs in Lakhs)	1703.87	1469.4	1386.22	1703.87	1386.22	1495.28

Figures for previous periods have been regrouped/reclassified to confirm to the classification of the current periods and are as per audited balance sheet.

The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 06-11-2026

PLACE: AURANGABAD
DATE : 6 NOVEMBER 2026

R K JAGETIYA & CO. FRN 146264W Chartered Accountants

Jainex Aamcol Ltd.