PRIME Fresh

We deliver fresh

PRIME FRESH LIMITED

Date: 13.08.2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

SCRIP CODE: 540404

Sub: Declaration under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the company in its meeting held today i.e. Thursday, 13th August, 2026 at 04.20 PM hereby consider, discuss and approve the following items:

1. The Unaudited Standalone and Consolidated Financial Results for the quarter ended as on 30th June, 2026 along with Limited Review Report.

Kindly consider the above Disclosures as per applicable regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to kindly intimate the members of the stock exchange and public at large accordingly.

Thanking you,
Yours faithfully,

For Prime Fresh Limited

JASMIN JAYKUMAR DOSHI

Digitally signed by JASMIN JAYKUMAR DOSHI
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PRIME FRESH LIMITED AHMEDABAD

Jasmin Doshi
Company Secretary & Compliance Officer

Regd. & Admin Office: 102, Sanskar - II, Nr Ketav Petrol Pump, Polytechnic Road, Ambawadi, Ahmedabad-380015
Ph no.: +91 - 79 - 40320244; Email ID : info@primefreshlimited.com web : www.primefreshlimited.com
CIN: L51109GJ2007PLC050404

O. P. Bhandari & Co.
Chartered Accountants

30, Omkar House, C. G. Road, Navrangpura, Ahmedabad – 380009
Ph (o): 079-40028644, Mobile.: 9825014208, e-mail: opbhandrica@gmail.com

Independent Auditor's Review Report On Standalone Unaudited Quarterly Financial Results and Year to Date Financial Results of PRIME FRESH LIMITED Pursuant to the Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

Review Report to,
The Board of Directors of,
PRIME FRESH LIMITED

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results ("the Statement") of PRIME FRESH LIMITED ("the Company"), for the quarter ended on 30th June, 2026 and year to date results from 1st April, 2026 to 30th June, 2026, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI(Listing Obligations and Disclosure Requirements) Regulations,2015 (as amended), including relevant circulars issued by the SEBI from time to time.

2. This Statement which is the responsibility of the Company's Management approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued there-under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Obligations and Disclosure Requirements. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of

India (the ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial Results, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards (Ind-AS) specified under section 133 of the Companies Act, 2013, read with applicable rules issued there-under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations,2015, as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

For O. P. Bhandari & Co.
Chartered Accountant
FRN: 112633W

OMPRAKASH UGAMRAJ BHANDARI

Digitally signed by OMPRAKASH UGAMRAJ BHANDARI
DN: cn=OMPRAKASH UGAMRAJ BHANDARI, c=IN, st=Gujarat, o=Personal, title=7509, serialNumber=[illegible]
Date: 2026.08.13 12:38:29 +05'30'

O. P. Bhandari
Partner
M. No.: 034409
Date: 13.08.2026
Place: Ahmedabad
UDIN: 26034409NVEIYL6405

PRIME FRESH LIMITED

Regd. Office: 102, SANSKAR-2, NEAR KETAV PETROL PUMP, POLYTECHNIC ROAD, AMBAWADI, AHMEDABAD-GUAJRAT-380015 IN
CIN : L51109GJ2007PLC050404 website : www.primefreshlimited.com email : info@primefreshlimited.com Tel : Ph. No.: +91-79-40320244

[Rs. In Lakhs Except EPS]

Statement of Un-Audited Standalone Financial Results for the Quarter ended on June 30, 2026

No.	Particulars	For the Quarter ended			For the Year ended
		Quarter ended June 30,2026	Quarter ended March 31, 2026	Quarter ended June 30, 2025	Year ended on March 31, 2026
		Un-audited	Audited	Un-audited	Audited
I	**Income**				
[a]	Revenue From Operations	6,472.07	6,732.20	4,958.55	24,269.57
[b]	Other Income	9.54	18.49	7.77	60.72
II	**Total Income(a+ b)**	**6,481.62**	**6,750.69**	**4,966.32**	**24,330.29**
III	**Expenses:**				
[a]	Cost of Materials Consumed	-	-	-	-
[b]	Purchase of Stock in Trade	4,925.82	4,890.62	3,703.27	18,508.87
[c]	Changes in Inventories of Finished Goods, Work in Progress and Stock in -Trade	(113.50)	357.29	2.33	247.45
[d]	Trading & Other Direct Expenses	489.36	582.27	297.02	1,302.48
[e]	Employees Benefits Expenses	548.40	375.52	497.42	2,175.35
[f]	Finance Costs	33.29	20.81	11.28	53.25
[g]	Depreciation and Amortisation Expenses	7.79	8.40	4.57	32.74
[h]	Other Expenses	97.02	111.57	93.52	384.69
IV	**Total Expenses**	**5,988.17**	**6,346.48**	**4,609.41**	**22,704.83**
V	Profit/(Loss) before exceptional and extraordinary items and tax (III-IV)	**493.45**	**404.21**	**356.91**	**1,625.46**
VI	Exceptional Items	-	-	-	-
VII	Profit before extraordinary items and tax (V-VI)	**493.45**	**404.21**	**356.91**	**1,625.46**
VIII	Extraordinary Items	-	-	-	-
IX	Profit Before Tax (VII-VIII)	**493.45**	**404.21**	**356.91**	**1,625.46**
X	Tax Expenses:				
(a)	Current Tax	(123.00)	(143.45)	(90.10)	(455.00)
(b)	Deferred Tax	1.70	0.23	(0.14)	0.57
(c)	MAT Cedit Entitlement		-	-	-
(d)	Income tax of earlier years	-	-	-	17.24
	Total Tax Expenses	**(121.30)**	**(143.22)**	**(90.24)**	**(437.19)**
XI	Profit(loss) for the Period from Continuing operations(IX-X)	**372.15**	**260.99**	**266.67**	**1,188.27**
XII	Profit(loss) for the Period from Discontinuing operations	-	-	-	-
XIII	Tax expenses of Discontinuing operations	-	-	-	-
XIV	Profit(loss) for the Period from discontinuing operations (after tax) (XII-XIII)	-	-	-	-
XV	Net Profit(loss) for the Period (XI-XIV)	**372.15**	**260.99**	**266.67**	**1,188.27**
XVI	Other Comprehensive Income	-	-	-	-
[a]	Items that will not be reclassified to Profit or Loss (Net of Tax)	-	1.78	-	1.78
[b]	Items that will be reclassified to Profit or Loss (Net of tax)	-	-	-	-
XVII	Total Comprehensive income for the period (XV+XVI) (Comprising Profit/(Loss) and other Comprehensive income for the period)	**372.15**	**262.77**	**266.67**	**1,190.05**
XVIII	Paid-up equity share capital (face value of Rs.10)	1,387.99	1,387.99	1,364.58	1,387.99
XIX	Reserves / Other Equity		7,209.15		7,209.15
XX	Earning per equity Shares(before extra-ordinary Items)				
[a]	Basic	2.68	1.89	1.95	8.69
[b]	Diluted	2.62	1.87	1.86	8.44
XXI	Earning per equity Shares(after extra-ordinary Items)				
[a]	Basic	2.68	1.89	1.95	8.69
[b]	Diluted	2.62	1.87	1.86	8.44

Date: 13th August, 2026
Place: Ahmedabad

PRIME FRESH LIMITED AHMEDABAD

FOR AND ON BEHALF OF THE BOARD
PRIME FRESH LIMITED

Jinen Ghelani

JINEN C. GHELANI
Managing Director & CFO
(DIN:01872929)

PRIME FRESH LIMITED

Notes to Standalone Financial Results for the Quarter and Year Ended June 30, 2026:

1. The company had received in-principal approval from Stock Exchange for **"Prime Fresh Limited-Employee Stock Option Plan-2024"** on 19.03.2025. The Nomination and Remuneration committees of the company has granted 57,850 stock options to the eligible employees under **"Prime Fresh Limited-Employee Stock Option Plan-2024"** till 30.06.2026.

2. The standalone financial results for the quarter ended June 30, 2026 have been prepared in accordance with the Indian Accounting Standards ("Ind AS") notified under the Companies (Indian Accounting Standards) Rules, 2015 along with its comparative previous quarter and last year quarter.

3. The standalone financial results of the company have been prepared in accordance with Indian Accounting Standards (IND AS) notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) (Amendment) Rules, 2016.

4. The standalone financial results of the company for the quarter ended on June 30, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company in their meeting held on 13th August, 2026. The results are being published in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

5. The figures of comparative periods have been regrouped, reclassified and rearranged where ever necessary to make them comparable.

6. The above results of the Company are available on the Company's website www.primefreshlimited.com and also on www.bseindia.com.

For,
Prime Fresh Limited

Jinen Ghelani

Jinen Ghelani
Managing Director & CFO
DIN:01872929
Date: 13.08.2026
Place: Ahmedabad

PRIME FRESH LIMITED AHMEDABAD

O. P. Bhandari & Co.
Chartered Accountants

30, Omkar House, C. G. Road, Navrangpura, Ahmedabad – 380009
Ph (o): 079-40028644, Mobile.: 9825014208, e-mail: *opbhandrica@gmail.com*

Independent Auditor's Review Report On Consolidated Unaudited Quarterly Financial Results and Year to Date Financial Results of PRIME FRESH LIMITED Pursuant to the Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

Review Report to,
The Board of Directors of,
PRIME FRESH LIMITED

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of PRIME FRESH LIMITED ("the Holding Company") and its subsidiaries (the Holding Company and its Subsidiaries together referred to as "the Group") and share of profit of associate, for the quarter ended on 30th June, 2026 and year to date results from 1st April, 2026 to 30th June, 2026 ("the Statement"), attached herewith, being submitted by the Holding company pursuant to the requirement of Regulation 33 of the SEBI(Listing Obligations and Disclosure Requirements) Regulations,2015 (as amended), including relevant circulars issued by the SEBI from time to time.
2. This Statement which is the responsibility of the Holding Company's Management approved by the Board of Directors of the Holding Company, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued there-under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Obligations and Disclosure Requirements. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (the ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of the Holding company's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. The statement includes unaudited results of the following subsidiaries/associate:

   I. Subsidiaries

   (a) Florens Farming Limited (Formerly named as Florens Farming Private Limited)

   (b) Prime Fresh Retail(I) Private Limited

   (c) Prime Fresh CDP Private Limited

   II. Share of Profits in Associate:

   (a) Florens Fresh Supply Solutions Private Limited

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Consolidated Financial Results, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards (Ind-AS) specified under section 133 of the Companies Act, 2013, read with applicable rules issued there-under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations,2015, as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. **Other Matters:**

The accompanying unaudited consolidated financial results includes the unaudited interim financial results and other information, in respect of:

a. Three Subsidiaries whose unaudited interim financial results and information reflect total revenue of Rs. 2088.67 Lakhs, total net profit after tax of Rs. 54.87 Lakhs and total comprehensive income of Rs. 54.87 Lakhs for the quarter ended June 30, 2026, as considered in the statement. We did not review the interim financial results of two subsidiary included in the statement. The interim financial results of one subsidiary are reviewed by their respective auditor and financial results of other are reviewed by us.

b. One Associate whose unaudited interim financial results and information includes Group's net share of profit of Rs. 8.29 Lakhs and total comprehensive income of Rs. 8.29 Lakhs for the quarter ended June 30, 2026, as considered in the statement which have been reviewed by us.

For O. P. Bhandari & Co.
Chartered Accountant
FRN: 112633W

OMPRAKASH
UGAMRAJ
BHANDARI

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O. P. Bhandari
Partner
M. No.: 034409
Date: 13.08.2026
Place: Ahmedabad
UDIN: 26034409NQSLFB4411

PRIME FRESH LIMITED

Regd. Office: 102, SANSKAR-2, NEAR KETAV PETROL PUMP, POLYTECHNIC ROAD, AMBAWADI, AHMEDABAD-GUAJRAT-380015 IN
CIN : L51109GJ2007PLC050404 website : www.primefreshlimited.com email : info@primefreshlimited.com Tel : Ph. No.: +91-79-40320244

[Rs. In Lakhs Except EPS]

Statement of Un-Audited Consolidated Financial Results for the Quarter ended on June 30, 2026

No.	Particulars	For the Quarter ended			For the Year ended
		Quarter ended June 30,2026 Un-audited	Quarter ended March 31, 2026 Audited	Quarter ended June 30, 2025 Un-audited	Year ended on March 31, 2026 Audited
I	**Income**				
[a]	Revenue From Operations	6,170.77	7,990.83	5,334.48	27,398.47
[b]	Other Income	7.39	14.22	4.04	44.17
II	**Total Income(a+ b)**	**6,178.17**	**8,005.05**	**5,338.52**	**27,442.64**
III	**Expenses:**				
[a]	Cost of Materials Consumed	-	-	-	-
[b]	Purchase of Stock in Trade	4,950.30	6,038.30	4,088.47	21,430.61
[c]	Changes in Inventories of Finished Goods, Work in Progress and Stock in - Trade	(561.90)	319.45	(87.83)	10.72
[d]	Trading & Other Direct Expenses	524.70	605.13	326.58	1,386.96
[e]	Employees Benefits Expenses	556.79	391.73	501.40	2,228.82
[f]	Finance Costs	37.42	28.06	14.81	72.04
[g]	Depreciation and Amortisation Expenses	7.83	8.43	4.57	32.81
[h]	Other Expenses	101.77	123.14	108.37	412.37
IV	**Total Expenses**	**5,616.91**	**7,514.24**	**4,956.37**	**25,574.33**
V	Profit/(Loss) before exceptional and extraordinary items and tax (III-IV)	**561.25**	**490.81**	**382.15**	**1,868.31**
VI	Exceptional Items	-	-	-	-
VII	Profit before extraordinary items and tax (V-VI)	**561.25**	**490.81**	**382.15**	**1,868.31**
VIII	Extraordinary Items	-	-	-	-
IX	Profit Before Tax (VII-VIII)	**561.25**	**490.81**	**382.15**	**1,868.31**
X	Tax Expenses:				
(a)	Current Tax	(135.93)	(178.48)	(96.39)	(518.05)
(b)	Deferred Tax	1.70	0.24	(0.14)	0.58
(c)	MAT Cedit Entitlement	-	-	-	-
(d)	Income tax of earlier years	-	-	-	17.23
	Total Tax Expenses	**(134.23)**	**(178.24)**	**(96.53)**	**(500.24)**
XI	Profit(loss) for the Period from Continuing operations(IX-X)	**427.02**	**312.57**	**285.62**	**1,368.07**
XII	Profit(loss) for the Period from Discontinuing operations	-	-	-	-
XIII	Tax expenses of Discontinuing operations	-	-	-	-
XIV	Profit(loss) for the Period from discontinuing operations (after tax) (XII-XIII)	-	-	-	-
XV	Net Profit(loss) for the Period (XI-XIV)	**427.02**	**312.57**	**285.62**	**1,368.07**
XVI	Share of Net Profit/(Loss) in Associates	**8.29**	**11.46**	**3.15**	**29.15**
XVII	**Group Consolidated Net Profit**	**435.31**	**324.03**	**288.77**	**1,397.22**
XVIII	**Attributable To:**				
[a]	**Owners of the Parent**	**417.51**	**285.03**	**282.64**	**1,321.26**
[b]	**Non-Controlling Interest**	**17.80**	**39.00**	**6.13**	**75.96**
XIX	Other Comprehensive Income	-	-	-	-
[a]	Items that will not be reclassified to Profit or Loss (Net of Tax)	-	1.78	-	1.78
[b]	Items that will be reclassified to Profit or Loss (Net of tax)	-	-	-	-
XX	Total Comprehensive income for the period (XVIII(a)+XIX) (Comprising Profit/(Loss) and other Comprehensive income for the period)	**417.51**	**286.81**	**282.64**	**1,323.04**
XXI	Paid-up equity share capital (face value of Rs.10)	1,387.99	1,387.99	1,364.58	1,387.99
XXII	Reserves / Other Equity		7,422.54		7,422.54
XXIII	Earning per equity Shares(before extra-ordinary Items)				
[a]	Basic	3.01	2.07	2.07	9.68
[b]	Diluted	2.94	2.02	1.97	9.40
XXIV	Earning per equity Shares(after extra-ordinary Items)				
[a]	Basic	3.01	2.07	2.07	9.68
[b]	Diluted	2.94	2.02	1.97	9.40

Date: 13th August, 2026
Place: Ahmedabad

FOR AND ON BEHALF OF THE BOARD
PRIME FRESH LIMITED

Jinen Ghelani

PRIME FRESH LIMITED AHMEDABAD

JINEN C. GHELANI
Managing Director & CFO
(DIN:01872929)

PRIME FRESH LIMITED

Notes to Consolidated Financial Results for the Quarter and Year Ended June 30, 2026:

1. The Holding company had received in-principal approval from Stock Exchange for **"Prime Fresh Limited-Employee Stock Option Plan-2024"** on 19.03.2025. The Nomination and Remuneration committees of the Holding company has granted 57,850 stock options to the eligible employees under **"Prime Fresh Limited-Employee Stock Option Plan-2024"** till 30.06.2026.

2. The consolidated financial results for the quarter June 30, 2026 have been prepared in accordance with the Indian Accounting Standards ("Ind AS") notified under the Companies (Indian Accounting Standards) Rules, 2015 along with its comparative previous quarter and last year quarter.

3. The Consolidated financial results of the Group have been prepared in accordance with Indian Accounting Standards(IND AS) notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) (Amendment) Rules, 2016.

4. The Consolidated financial results of the Group for the quarter ended June 30, 2026 have been reviewed and recommended by the Audit Committee of the Holding Company and approved by the Board of Directors of the Holding Company in their meeting held on 13th August, 2026. The results are being published in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

5. The figures of comparative periods have been regrouped, reclassified and rearranged where ever necessary to make them comparable.

6. The above results of the Group are available on the Holding Company's website www.primefreshlimited.com and also on www.bseindia.com.

For,
Prime Fresh Limited

Jinen Ghelani
Managing Director & CFO
DIN:01872929

PRIME FRESH LIMITED AHMEDABAD

Date: 13.08.2026
Place: Ahmedabad

Regd. & Admin Office: 102, Sanskar - II, Nr Ketav Petrol Pump, Polytechnic Road, Ambawadi, Ahmedabad-380015
Ph no.: +91 - 79 - 40320244; Email ID : info@primefreshlimited.com web : www.primefreshlimited.com
CIN: L51109GJ2007PLC050404