SHREE HARI CHEMICALS EXPORT LIMITED
CORPORATE OFF.: 401/402, A-Wing, Oberoi Chambers, Opposite SAB TV, New Link Road, Andheri West, Mumbai 400 053.
Tel.: (91-22) 49634834 ● E-mail: info@shreeharichemicals.in
Website: www.shreeharichemicals.in ● CIN No. L99999MH1987PLC044942

Date: August 25, 2026

To,
The General Manager
DCS - CRD
BSE LIMITED
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Scrip code: 524336

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board at its meeting held on Tuesday, August 25, 2026 inter-alia approved the following:

1. Issue of 22,85,000 Convertible Warrants of Rs. 176.10/- each at par, aggregating to Rs. 40,23,88,500/- on preferential basis convertible into equal number of equity shares, subject to the approval of shareholders of the Company.
2. Re-appointment of Shri Bankesh Chandra Agrawal (DIN: 00121080) as Chairman & Managing Director of the Company for a further period of three years with effect from November 11, 2026 and payment of remuneration to him, subject to the approval of shareholders of the Company.
3. Re-appointment of Shri Sarthak Agarwal (DIN: 03613314) as Whole Time Director of the Company for a further period of three years with effect from November 11, 2026 and payment of remuneration to him, subject to the approval of shareholders of the Company.
4. Re-appointment of Shri Nihit Agarwal(DIN: 07586882) as Whole Time Director of the Company for a further period of three years with effect from November 11, 2026 and payment of remuneration to him, subject to the approval of shareholders of the Company.
5. Re-appointment of Mr. Shri Ram Gupta (DIN: 07028932) as Independent Director of the Company for a second term of five years with effect from September 29, 2026, subject to the approval of shareholders of the Company.
6. Appointment of Shri Amrut Urkude (DIN: 11902244) as an Additional Independent Director of the Company for a period of five years with effect from August 25, 2026, subject to the approval of shareholders of the Company.
7. Alteration of Object Clause of the Memorandum of Association of the Company, subject to the approval of shareholders of the Company.
8. Convening of 39th Annual General Meeting of the Company on Thursday, September 24, 2026.
9. Appointment of Mr. Shri Ram Gupta (DIN: 07028932) as an Additional Independent Director (Non- Executive) on the Board of Shakambhari Dyechem Private Limited, material subsidiary of the Company.

10.Expansion/set-up in existing and new unit for Dye & Dye Intermediates and/or other organic and in-organic chemicals. The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, shall be intimated upon the receipt of the requisite approvals and commencement of the implementation process.

11. Investment in the wholly-owned subsidiary, Shakambhari Dyechem Private Limited for funding its capital expenditure requirements including working capital for proposed expansion and allied activities. The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, shall be intimated upon the receipt of the requisite approvals and upon actual investments.

The information as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 for the issue of Convertible Warrants and Appointment/Reappointment of Directors and amendments to Memorandum of Association of Company is enclosed.

The Meeting commenced at 12.15 p.m. and concluded at 6.00 p.m.

Thanking you.
Yours faithfully,

FOR SHREE HARI CHEMICALS EXPORT LIMITED

Bankesh Chandra Agrawal
Digitally signed by Bankesh Chandra Agrawal
Date: 2026.08.25 20:26:28 +05'30'

B.C. AGRAWAL
Chairman & Managing Director
DIN: 00121080

SHREE HARI CHEMICALS EXPORT LIMITED

CORPORATE OFF.: 401/402, A-Wing, Oberoi Chambers, Opposite SAB TV, New Link Road, Andheri West, Mumbai 400 053.
Tel.: (91-22) 49634834 ● E-mail: info@shreeharichemicals.in
Website: www.shreeharichemicals.in ● CIN No. L99999MH1987PLC044942

DETAILS PURSUANT TO REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, READ WITH SEBI CIRCULAR NO. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 DATED 30th JANUARY 2026

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th></th></tr>
<tr><td>a)</td><td>Type of securities proposed to be issued (viz. equity shares, convertibles etc.)</td><td>Convertible Warrants convertible into equal number of Equity Shares.</td></tr>
<tr><td>b)</td><td>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);</td><td>Preferential Issue in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws.</td></tr>
<tr><td>c)</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);</td><td>Issue of 22,85,000 (Twenty Two Lakhs Eighty Five Thousand) Convertible Warrants of Rs. 176.10/- each at par, aggregating to Rs. 40,23,88,500/- on a preferential basis to the following promoters, convertible into 22,85,000 Equity Shares of face value of Rs. 10/- each at a premium of Rs. 166.10/- per share:
<table>
<tr><th>Sr. No</th><th>Name of the Allottees</th><th>No. of Convertible Warrants proposed to be issued</th></tr>
<tr><td>1.</td><td>Shri Nihit Agarwal</td><td>6,85,500</td></tr>
<tr><td>2.</td><td>Smt. Priyamvada Agarwal</td><td>6,85,500</td></tr>
<tr><td>3.</td><td>Smt. Avanticka Agarwal</td><td>4,57,000</td></tr>
<tr><td>4.</td><td>Smt. Smradhi Agarwal</td><td>4,57,000</td></tr>
</table>
The Convertible Warrants shall be converted into equity shares in one or more tranches within a period of eighteen months from the date of the allotment.</td></tr>
</table>

SHREE HARI CHEMICALS EXPORT LIMITED

CORPORATE OFF.: 401/402, A-Wing, Oberoi Chambers, Opposite SAB TV, New Link Road, Andheri West, Mumbai 400 053.
Tel.: (91-22) 49634834 ● E-mail: info@shreeharichemicals.in
Website: www.shreeharichemicals.in ● CIN No. L99999MH1987PLC044942

<table>
<tr><td></td><td></td><td></td></tr>
<tr><td>d)</td><td>In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):</td><td></td></tr>
<tr><td>i.</td><td>names of the investors;</td><td>
<table>
<tr><td>Sr. No</td><td>Name of the Investors</td><td>Category</td></tr>
<tr><td>1.</td><td>Shri Nihit Agarwal</td><td rowspan="4">Promoter</td></tr>
<tr><td>2.</td><td>Smt. Priyamvada Agarwal</td></tr>
<tr><td>3.</td><td>Smt. Avanticka Agarwal</td></tr>
<tr><td>4.</td><td>Smt. Smradhi Agarwal</td></tr>
</table>
</td></tr>
<tr><td>ii.</td><td>post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;</td><td>
<u>Post allotment of securities:</u>
<table>
<tr><th rowspan="2">Sr. No</th><th rowspan="2">Name of the Proposed allottee</th><th colspan="2">Pre-issue shareholding</th><th rowspan="2">No. of Warrants to be issued</th><th colspan="2">Shareholding post conversion of Warrants*</th></tr>
<tr><th>No. of equity shares held</th><th>% of shares</th><th>No. of equity shares held</th><th>% of shares</th></tr>
<tr><td>1.</td><td>Shri Nihit Agarwal</td><td>3000</td><td>0.05</td><td>6,85,500</td><td>6,88,500</td><td>8.01</td></tr>
<tr><td>2.</td><td>Smt. Priyamvada Agarwal</td><td>13,784</td><td>0.22</td><td>6,85,500</td><td>6,99,284</td><td>8.13</td></tr>
<tr><td>3.</td><td>Smt. Avanticka Agarwal</td><td>4,107</td><td>0.07</td><td>4,57,000</td><td>4,61,107</td><td>5.36</td></tr>
<tr><td>4.</td><td>Smt. Smradhi Agarwal</td><td>37,000</td><td>0.59</td><td>4,57,000</td><td>4,94,000</td><td>5.75</td></tr>
</table>
*Note: The table shows the expected shareholding pattern of the Company upon assumption on that entire Convertible Warrants
</td></tr>
</table>

REGD. OFF. & WORKS :
A/8, M.I.D.C. INDUSTRIAL AREA, MAHAD, DIST : RAIGAD (M.S.)

		issued will be converted in one or more tranches into Equity shares of the Company within a period of eighteen months. Outcome of the subscription: The minimum amount equivalent to 25% (twenty five percent) of the Issue Price of the Convertible Warrants shall be paid at the time of subscription and allotment of each Convertible Warrant and the balance payment equivalent to 75% (seventy five percent) of the Issue Price of the Convertible Warrants on or before the exercise of the right attached to the Convertible Warrants, to convert the Convertible Warrants and subscribe to equity shares of the Company within a period of 18 (Eighteen) months from allotment of Convertible Warrants. Issue Price: Issue Price is Rs. 176.10/- per Convertible Warrant, the price is determined in terms of ICDR Regulations. Number of investors/allotees: 4
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Each Convertible Warrant is convertible into equal number of equity shares in one or more tranches within a period of eighteen months from the date of allotment of the Convertible Warrants. The Company shall intimate the stock exchange as and when Convertible Warrants will be converted into Equity Shares.
e)	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

FOR SHREE HARI CHEMICALS EXPORT LIMITED

Bankesh Chandra Agrawal

Digitally signed by Bankesh Chandra Agrawal
Date: 2026.08.25 20:26:57 +05'30'

BANKESH CHANDRA AGRAWAL
Chairman & Managing Director
DIN: 00121080

DETAILS PURSUANT TO REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 DATED JANUARY 30, 2026

Sr. No.	Particulars	Shri Bankesh Chandra Agrawal	Shri Sarthak Agarwal	Shri Nihit Agarwal	Mr. Shri Ram Gupta	Shri Amrut Urkude
i.	**Reason for change**	Re-appointment	Re-appointment	Re-appointment	Re-appointment	Appointment
ii.	**Date of Re-appointment**	November 11, 2026	November 11, 2026	November 11, 2026	September 29, 2026	August 25, 2026
iii.	**Term of Re-appointment**	Re-appointed as Chairman & Managing Director for a period of three years with effect from November 11, 2026, subject to approval of the Members.	Re-appointed as Whole Time Director for a period of three years with effect from November 11, 2026, subject to approval of the Members.	Re-appointed as Whole Time Director for a period of three years with effect from November 11, 2026, subject to approval of the Members.	Re-appointed as Independent Director for a second term of five years with effect from September 29, 2026, subject to the approval of the Members.	Appointed as an Additional Independent Director for a period of five years with effect from August 25, 2026, subject to approval of the Members.
iv.	**Brief Profile**	Shri Bankesh Chandra Agrawal, 74, is a Bachelor of Commerce and a qualified Cost and Management Accountant. He has over 49 years of experience in Yarn & Chemical Industry. He is responsible for day to day over all affairs of the Company.	Shri Sarthak Agarwal, 34, is Bachelor of Commerce and a holder of M.B.A degree. He has over 13 years of experience in the Textile & Chemical Business.	Shri Nihit Agarwal, 32, is a B. Tech from UDCT, Mumbai. He has over 10 years of experience in the Textile and Chemical Industry.	Mr. Shri Ram Gupta, 70, is a Chartered Accountant by profession and has a rich and varied experience over 44 years in Finance, Banking, Procurement, Direct and indirect Taxation.	Shri Amrut Urkude, 54, is Doctorate in Management Studies - IT & Human Resources, Honorary Doctorate - Business Leadership and MBA - Human Resources. He has Over 30 years of experience in the corporate governance, technology oversight and organizational leadership in large manufacturing environments.

v.	**Disclosure of relationships between directors**	There is no relationship between Directors interse and the KMPs except Shri Bankesh Chandra Agrawal, Chairman & Managing Director, Shri Sarthak Agarwal, Whole Time Director, Shri Nihit Agarwal, Whole Time Director and Shri Vikas Agarwal, Non-executive Director are related.	There is no relationship between Directors interse and the KMPs except Shri Sarthak Agarwal, Whole Time Director, Shri Bankesh Chandra Agrawal, Chairman & Managing Director, Shri Nihit Agarwal, Whole Time Director and Shri Vikas Agarwal, Non-executive Director are related.	There is no relationship between Directors interse and the KMPs except Shri Nihit Agarwal, Whole Time Director, Shri Bankesh Chandra Agrawal, Chairman & Managing Director, Shri Sarthak Agarwal, Whole Time Director and Shri Vikas Agarwal, Non-executive Director are related.	Mr. Shri Ram Gupta is not related to Promoters and other directors of the Company.	Shri Amrut Urkude is not related to Promoters and other directors of the Company.

Affirmation

Shri Bankesh Chandra Agrawal, Shri Sarthak Agarwal, Shri Nihit Agarwal, Mr. Shri Ram Gupta and Shri Amrut Urkude have not been debarred from holding the office of Director by virtue of any SEBI order or any other such authority as required under BSE Circular No. LIST/COMP/14/2018-19 dated June 20, 2018.

FOR SHREE HARI CHEMICALS EXPORT LIMITED

Bankesh Chandra Agrawal

Digitally signed by Bankesh Chandra Agrawal
Date: 2026.08.25 20:27:14 +05'30'

BANKESH CHANDRA AGARWAL
Chairman & Managing Director
DIN: 00121080

Date: August 25, 2026

To,
The General Manager
DCS - CRD
BSE LIMITED
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

Scrip code: 524336

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we have to inform you that the Board of Directors have at their Meeting held today i.e. Tuesday, August 25, 2026 inter-alia approved the alteration of Object Clause of the Memorandum of Association of the Company subject to the approval of shareholders of the Company.

Accordingly, in Clause III (A) – Main Objects Clause of the Memorandum of Association of the Company, the following new sub-clauses (9), (10) and (11) have been incorporated therein:

(9) To carry on the business of dealing, manufacturing, producing, purchasing, selling, trading, importing, exporting, distributing, supplying, leasing, renting, hiring or otherwise in any manner with all kinds of cranes, lifting equipment, material handling equipment, heavy machinery, construction equipment, agricultural equipment, earthmoving machinery, industrial machinery, vehicles including utility vehicles and defence vehicles, spare parts, accessories, components, consumables and allied products; and to undertake equipment management, refurbishment, modernization, retrofitting, repair, maintenance, servicing, overhauling, inspection, testing, installation, commissioning, dismantling, operation, technical support and other allied services in relation thereto; and to act as manufacturers' representatives, dealers, distributors, stockists, commission agents, consultants, service providers, importers, exporters, contractors and traders in respect of the aforesaid machinery, equipment, spare parts, accessories, components, consumables and allied products, and to provide the same to the individuals, companies, government departments, public sector undertakings, contractors, infrastructure projects, industrial establishments and other entities, whether through online or offline channel in India and abroad.

(10) To carry on the business of investment, acquisition and dealing in land, shares, stocks, debenture stocks, bonds, derivatives, obligations and securities issued or guaranteed by any company constituted or carrying on business in India or elsewhere and debentures, debenture stocks, bonds, obligations and securities, issued or guaranteed by and Government, State, dominion, sovereign, ruler, commissioners, public body or authority, supreme municipal local or otherwise, whether in India and abroad.

SHREE HARI CHEMICALS EXPORT LIMITED
CORPORATE OFF.: 401/402, A-Wing, Oberoi Chambers, Opposite SAB TV, New Link Road, Andheri West, Mumbai 400 053.
Tel.: (91-22) 49634834 ● E-mail: info@shreeharichemicals.in
Website: www.shreeharichemicals.in ● CIN No. L99999MH1987PLC044942

(11) To carry on the business of planning, designing, developing, constructing, engineering, executing, operating, maintaining, managing, improving, renovating and providing infrastructure and infrastructure-related projects and facilities of all kinds, including roads, highways, bridges, flyovers, tunnels, railways, metro systems, airports, ports, harbours, waterways, logistics parks, industrial parks, urban infrastructure, townships, commercial and residential infrastructure, water supply and treatment systems, sewage and drainage systems, waste management facilities, power and renewable energy infrastructure, transmission and distribution systems, telecommunications infrastructure and other civil, public and utility infrastructure projects; to undertake Engineering, Procurement and Construction (EPC), turnkey, design-build, operation and maintenance, project management, consultancy and infrastructure development contracts; to participate in and undertake projects under public-private partnership, concession, Build-Operate-Transfer (BOT), Build-Own-Operate-Transfer (BOOT), Design-Build-Finance-Operate-Transfer (DBFOT) and other similar arrangements; to acquire, purchase, lease, develop, construct, operate, maintain, manage, transfer or otherwise deal in infrastructure assets and facilities; and to undertake all such activities, contracts, agreements, investments, collaborations, joint ventures and arrangements as may be necessary, incidental or conducive to the attainment of the aforesaid objects whether in India and abroad.

The Board meeting commenced on 12.15 p.m. and concluded at 6.00 p.m.

Kindly take due note of the same.

Thanking you.
Yours faithfully,
For SHREE HARI CHEMICALS EXPORT LIMITED

Bankesh Chandra Agrawal
Digitally signed by Bankesh Chandra Agrawal
Date: 2026.08.25 20:27:29 +05'30'

BANKESH CHANDRA AGARWAL
Chairman & Managing Director
DIN: 00121080