CIL/SE/2026-27/35
August 07, 2026

BSE Limited
P.J. Towers
Dalal Street
Mumbai- 400 001
Scrip code: 540710

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
Symbol: CAPACITE

Sub: Financial Results

Re: Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Further to our intimation dated August 04, 2026, we are pleased to inform you that the Board of Directors of Capacit'e Infraprojects Limited ("the Company"), at its meeting held today, i.e. Friday, August 07, 2026, based on the recommendation of the Audit Committee, has approved the Unaudited Standalone and Consolidated Financial Results for the first quarter (Q1) ended June 30, 2026 ("Financial Results").

The Financial Results together with Limited Review Report issued by M S K A & Associates LLP, Chartered Accountants, Statutory Auditor of the Company are enclosed herewith.

The Board meeting commenced at 12:00 PM (IST) and concluded at 12:55 PM (IST).

Kindly take this information on your records.

This disclosure will also be available on the Company's website viz. www.capacite.in.

For any correspondence or queries or clarifications, please write to cs@capacite.in.

Thanking you

Yours faithfully
For **Capacit'e Infraprojects Limited**

RAHUL KAPUR Digitally signed by RAHUL KAPUR

Rahul Kapur
Company Secretary & Compliance Officer

Encl. a/a

HO
602, Floor 6, Raheja Titanium
Western Express Highway, Geetanjali
Railway Colony, Ram Nagar, Goregaon (E)
Mumbai 400063, INDIA
Tel: +91 22 6974 0200

Independent Auditor's Review Report on unaudited standalone financial results of Capacit'e Infraprojects Limited for the quarter pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To The Board of Directors of Capacit'e Infraprojects Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Capacit'e Infraprojects Limited** (hereinafter referred to as 'the Company'), for the quarter ended June 30, 2026 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').

2. This Statement, which is the responsibility of Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013('the Act'), read with relevant rules issued thereunder ('Ind AS 34'), and other recognised accounting principles generally accepted in India, and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India ('ICAI'). A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Basis for Qualified Conclusion:

   As described in Note 3 to the Statement, trade receivables include Rs. 1,155.93 lakhs (Previous Periods: Rs.1,155.93 lakhs) in respect of one party which was earlier considered as Bad Debts/Provided as Expected Credit Loss Allowance, the Management had recorded recovery of the said receivable by giving effect in Other Income/Expected Credit Loss Allowance during the year ended March 31, 2024, based on future recoverability projections. In the absence of sufficient appropriate evidence about the recoverability of the said receivable, we are unable to comment on the recoverability and loss allowance, if any, required on such receivable. This matter was also modified in our conclusion/opinion for the period ended June 30, 2025 and the financial year ended March 31, 2026.

MSKA & ASSOCIATES LLP Chartered Accountants

5. Based on our review conducted as stated in paragraph 3 above, and with the exception of the matter described in the paragraph 4 and the possible effects thereon, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We draw attention to Note 4 to the Statement in respect of long outstanding trade receivables, contract assets and other exposures amounting to Rs. 5,492.76 lakhs as at June 30, 2026. The Company has taken legal action against respective parties, including enforcement of available security for recovery. Pending outcome of legal action at various forums, the management, based on the advice of external legal counsel, and as explained in the aforesaid note is confident of recoverability, accordingly, no further adjustments are considered necessary by the Management in the unaudited standalone financial results.

   Our conclusion is not modified in respect of this above matter.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants
ICAI Firm Registration No.105047W/W101187

Vishit Jhaveri
Partner
Membership No.: 105562
UDIN: 26105562CXRSPT9906

Place: Mumbai
Date: August 07, 2026

CAPACIT'E INFRAPROJECTS LIMITED

Registered Address of the Company - 605-607, Shrikant Chambers, 6th Floor, Phase I

Adjacent to R K Studios, Sion- Trombay Road, Mumbai- 400 071

CAPACIT'E INFRAPROJECTS LIMITED

Tel : +91-22 717 33 717 Email: compliance@capacite.in

Website : www.capacite.in

CIN : L45400MH2012PLC234318

Statement of unaudited standalone financial results for the quarter ended June 30, 2026

(INR in lakhs)

Sr. No.	Particulars	Standalone			
		Quarter Ended			Year Ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited	Audited	Unaudited	Audited
			(Refer Note 5)		
1	**Income**				
	a. Revenue from operations	52,032.61	59,985.90	50,621.74	2,23,565.44
	b. Other income	808.46	11.60	976.65	1,838.71
	Total Income	**52,841.07**	**59,997.50**	**51,598.39**	**2,25,404.15**
2	**Expenses**				
	a. Cost of material consumed	19,375.84	20,000.52	19,280.78	79,803.33
	b. Purchase of traded goods	1,333.41	2,909.19	452.29	5,813.16
	c. Increase/(Decrease) in inventory of traded goods	(209.11)	105.38	(38.66)	(146.43)
	d. Construction expenses	13,372.45	16,277.33	14,353.54	62,712.40
	e. Employee benefit expenses	4,751.59	4,880.61	4,088.04	18,221.23
	f. Finance costs	2,757.42	2,534.12	2,382.61	9,634.78
	g. Depreciation and amortisation expenses	2,847.25	2,651.40	2,470.05	9,778.80
	h. Other expenses	3,852.36	4,580.99	3,027.56	15,976.32
	Total expenses	**48,081.21**	**53,939.54**	**46,016.21**	**2,01,793.59**
3	**Profit before tax (1-2)**	**4,759.86**	**6,057.96**	**5,582.18**	**23,610.56**
4	**Tax expense**				
	a. Current tax	1,002.65	714.55	1,485.83	5,407.69
	b. Current tax in respect of earlier years	-	(1,976.36)	-	(1,976.36)
	c. Deferred tax charge/(credit)	226.67	817.26	43.85	615.79
	d. Deferred tax relating to earlier years	-	1,976.36	-	1,976.36
	Total tax expenses	**1,229.32**	**1,531.81**	**1,529.68**	**6,023.48**
5	**Net profit after tax (3-4)**	**3,530.54**	**4,526.15**	**4,052.50**	**17,587.08**
6	**Other comprehensive income/(expenses)**				
	Items that will not be subsequently reclassified to statement of profit and loss:				
	a. Remeasurements gains/(losses) on defined benefit plans	21.15	(72.11)	(46.05)	(201.85)
	b. Income tax on (a) above	(5.32)	18.15	11.59	50.80
	Total other comprehensive income/(loss)	**15.83**	**(53.96)**	**(34.46)**	**(151.05)**
7	**Total comprehensive income for the period (5+6)**	**3,546.37**	**4,472.19**	**4,018.04**	**17,436.03**
8	**Paid up equity share capital (Face value: INR 10/- each)**	8,460.40	8,460.40	8,460.40	8,460.40
9	**Other equity**				1,78,433.77
10	**Basic and Diluted earning per share (not annualised for quarters)**	4.17	5.35	4.79	20.79

MASKA & ASSOCIATES LLP Chartered Accountants

CAPACIT'E INFRAPROJECTS LIMITED

CAPACIT'E INFRAPROJECTS LIMITED
Registered Address of the Company - 605-607, Shrikant Chambers, 6th Floor, Phase I
Adjacent to R K Studios, Sion- Trombay Road, Mumbai- 400 071
Tel : +91-22 717 33 717 Fax : +91-22 717 33 733 Email: compliance@capacite.in
Website : www.capacite.in
CIN : L45400MH2012PLC234318

Notes:

1. The above unaudited standalone financial results for the quarter ended on June 30, 2026 were reviewed by the Audit Committee and thereafter approved by the Board of Directors at its meeting held on August 07, 2026. This Statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Regulations"). The Statutory Auditors have carried out a Limited Review of the above unaudited standalone financial results for the quarter ended June 30, 2026.

2. The Company's business segment consists of a single segment of 'Engineering, Procurement and Construction contracts' (EPC) in accordance with the requirement of Indian Accounting Standard (Ind AS) 108: Operating Segments.

   a) Breakup of revenue based on geographical information:

(INR in lakhs)

Particulars	Quarter Ended			Year Ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
Within India	51,840.94	59,794.23	50,502.75	2,22,641.45
Outside India	191.67	191.67	118.99	923.99
Total	52,032.61	59,985.90	50,621.74	2,23,565.44

   b) All the Non current assets (excluding financial instruments and income tax assets) of the Company are located in India only.

3. The Company had long outstanding Trade Receivables of INR 1,155.93 Lakhs recoverable from one party which was written off as Bad debts/Provided as Expected Credit Loss Allowance in the earlier periods. The National Company Law Tribunal (NCLT), Amaravati Bench, had earlier admitted the said party into Corporate Insolvency Resolution Process (CIRP), and the Resolution Professional (RP) had approved an amount of INR 1,155.93 Lakhs against the Company's total claim of INR 1,583.14 Lakhs. Subsequently, the CIRP proceedings were withdrawn following a settlement between the said party and its creditors, rendering the Company's claim infructuous. The NCLT, Amaravati Bench, readmitted the said party into CIRP and appointed an RP. The Company has resubmitted its claim to the RP and is confident of a favourable outcome based on prior approval of its claim. The Company had recorded the recovery of said receivables by giving effect in Other Income/Expected Credit Loss Allowance during the year ended March 31, 2024, based on future recoverability projections. The statutory auditors have also expressed modified conclusion/opinion in respect of this matter for the period ended June 30, 2025 and financial year ended March 31, 2026.

4. Against certain trade receivables, other exposures and contract assets with gross outstanding amount of INR 5,492.76 Lakhs as on June 30, 2026, the Company has entered into agreements with respective parties and got allotment letter in its favour. The Company has taken legal steps before various legal forums namely NCLT, High Court, RERA Authorities etc. to register the respective flats in its name including enforcement of available security to recover amount and secure its commercial interest. The outcome of such legal action is not ascertainable at present. The management, based on the advise of external legal council is confident of its recoverability in due course and hence no further adjustment is required in the unaudited standalone financial results.

MSKA & ASSOCIATES LLP Chartered Accountants

CAPACIT'E INFRAPROJECTS LIMITED

CAPACIT'E INFRAPROJECTS LIMITED
Registered Address of the Company - 605-607, Shrikant Chambers, 6th Floor, Phase I
Adjacent to R K Studios, Sion- Trombay Road, Mumbai- 400 071
Tel : +91-22 717 33 717 Fax : +91-22 717 33 733 Email: compliance@capacite.in
Website : www.capacite.in
CIN : L45400MH2012PLC234318

5. Figures for the quarter ended March 31, 2026 represent the difference between audited figures for the financial year ended March 31, 2026 and the limited reviewed figures for the nine months period ended December 31, 2025.

For and on behalf of the Board of Directors of
Capacit'e Infraprojects Limited

Rohit Katyal
Executive Chairman
DIN: 00252944

Place: Mumbai
Date: August 07, 2026

MSKA & Associates LLP
(Formerly known as M S K A & Associates)
Chartered Accountants

HO
602, Floor 6, Raheja Titanium
Western Express Highway, Geetanjali
Railway Colony, Ram Nagar, Goregaon (E)
Mumbai 400063, INDIA
Tel: +91 22 6974 0200

Independent Auditor's Review Report on unaudited consolidated financial results of Capacit'e Infraprojects Limited for the quarter pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To The Board of Directors of Capacit'e Infraprojects Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of **Capacit'e Infraprojects Limited** (hereinafter referred to as 'the Holding Company'), its subsidiaries, (the Holding Company and its subsidiaries together referred to as the 'Group') and its share of the net profit after tax and total comprehensive income of its associates and joint ventures for the quarter ended June 30, 2026 ('the Statement') attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').

2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act'), read with relevant rules issued thereunder ('Ind AS 34'), and other recognised accounting principles generally accepted in India, and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India ('ICAI'). A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Regulations, as amended, to the extent applicable.

4. This Statement includes the results of the Holding Company and interim financial information of following entities:

Sr. No	Name of the entity	Relationship with the Holding Company
1.	CIL MMEPL EKATHA Private Limited	Subsidiaries
2.	Capacite- E- Governance JV	
3.	Capacite Viraj AOP	Joint Ventures
4.	CEPL- CIL Joint Venture	
5.	CIL- SIPL JV	
6.	TCC Construction Private Limited	Associates
7.	TPL-CIL Construction LLP	

5. Basis for Qualified Conclusion:

As described in Note 3 to the Statement, trade receivables include Rs. 1,155.93 lakhs (Previous Periods: Rs.1,155.93 lakhs) in respect of one party which was earlier considered as Bad Debts/Provided as Expected Credit Loss Allowance, the Management had recorded recovery of the said receivable by giving effect in Other Income/Expected Credit Loss Allowance during the year ended March 31, 2024, based on future recoverability projections. In the absence of sufficient appropriate evidence about the recoverability of the said receivable, we are unable to comment on the recoverability and loss allowance, if any, required on such receivable. This matter was also modified in our conclusion/opinion for the period ended June 30, 2025 and the financial year ended March 31, 2026.

6. Based on our review conducted and procedures performed as stated in paragraph 3 above, and based on the consideration of the review reports of the other auditor referred to in paragraph 8 below, with the exception of the matter described in the paragraph 5 and the possible effect thereon, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

7. We draw attention to Note 4 to the Statement in respect of long outstanding trade receivables, contract assets and other exposures amounting to Rs. 5,492.76 lakhs. The Group has taken legal action against respective parties, including enforcement of available security for recovery. Pending outcome of legal action at various forums, the management, based on the advice of external legal counsel, and as explained in the aforesaid note is confident of recoverability, accordingly, no further adjustments are considered necessary by the management in the unaudited consolidated financial results.

   Our conclusion is not modified in respect of this matter.

8. We did not review the interim financial information of 2 subsidiaries included in the Statement, whose interim financial information (before consolidation adjustments) reflects total revenues of Rs. 11,051.33 lakhs, total net profit after tax of Rs. 317.09 lakhs and total comprehensive income of Rs. 317.09 lakhs, for the quarter ended June 30, 2026, as considered in the Statement. The Statement also includes the Group's share of net profit after tax of Rs. 55.35 lakhs and total comprehensive income of Rs. 55.35 lakhs for the quarter ended June 30, 2026, as considered in the Statement, in respect of 3 Joint ventures, whose interim financial information have not been reviewed by us. These interim financial information have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and joint ventures, is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion is not modified in respect of the above matter with respect to our reliance on the work done by and report of the other auditors.

MSKA & ASSOCIATES LLP * Chartered Accountants *

9. The Statement includes the interim financial information of 2 associates which have not been reviewed by their auditors, whose interim financial information reflects Group's share of net profit after tax of Rs. 81.21 lakhs and total comprehensive income of Rs. 81.21 lakhs for the quarter ended June 30, 2026, as considered in the Statement. These interim financial information have been furnished to us by the Management of the Holding Company and our conclusion on the Statement in so far as it relates to the amounts and disclosures included in respect of these associates is based solely on such management prepared unaudited interim financial information. According to the information and explanations given to us by the Management of the Holding Company, these interim financial information are not material to the Group.

   Our conclusion is not modified in respect of the above matter with respect to our reliance on the financial information certified by the management.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants
ICAI Firm Registration No.105047W/W101187

Vishit Jhaveri
Partner
Membership No.: 105562
UDIN: 26105562QHXPEO1864

MSKA & ASSOCIATES LLP * Chartered Accountants

Place: Mumbai
Date: August 07, 2026

CAPACIT'E INFRAPROJECTS LIMITED
Registered Address of the Company - 605-607, Shrikant Chambers, 6th Floor, Phase I
Adjacent to R K Studios, Sion- Trombay Road, Mumbai- 400 071
Tel : +91-22 717 33 717 Email: compliance@capacite.in
Website : www.capacite.in
CIN : L45400MH2012PLC234318

Statement of unaudited consolidated financial results for the quarter ended June 30, 2026

(INR in lakhs)

Sr. No.	Particulars	Consolidated			
		Quarter Ended			Year Ended
		June 30, 2026	March 31 2026	June 30, 2025	March 31 2026
		Unaudited	Audited	Unaudited	Audited
			(Refer Note 5)		
1	**Income**				
	a. Revenue from operations	62,893.40	71,178.40	58,935.83	2,62,271.94
	b. Other income	1,030.80	145.13	1,009.74	2,091.12
	Total Income	**63,924.20**	**71,323.53**	**59,945.57**	**2,64,363.06**
2	**Expenses**				
	a. Cost of material consumed	19,388.98	20,036.76	19,412.74	82,427.16
	b. Purchase of traded goods	1,333.41	2,909.19	452.29	5,813.16
	c. Increase/(Decrease) in inventory of traded goods	(209.11)	105.38	(38.66)	(146.43)
	d. Construction expenses	23,879.94	27,723.31	21,791.84	97,107.75
	e. Employee benefit expenses	4,754.13	4,884.84	4,088.04	18,230.88
	f. Finance costs	2,758.15	2,535.73	2,383.05	9,640.59
	g. Depreciation and amortisation expenses	2,920.68	2,692.24	2,499.23	9,911.70
	h. Other expenses	3,876.30	4,610.87	3,069.41	16,116.64
	Total expenses	**58,702.48**	**65,498.32**	**53,657.94**	**2,39,101.45**
3	**Profit before share of Profit/(Loss) of Joint Ventures and Associates (1-2)**	**5,221.72**	**5,825.21**	**6,287.63**	**25,261.61**
4	**Share of Profit/(Loss) of Joint Ventures & Associates (net)**	**136.56**	**140.14**	**166.58**	**608.46**
5	**Profit before tax (3+4)**	**5,358.28**	**5,965.35**	**6,454.21**	**25,870.07**
6	**Tax expense**				
	a. Current tax	1,179.03	710.40	1,714.81	5,970.28
	b. Current tax in respect of earlier years	(16.97)	(1,985.36)	-	(1,985.36)
	c. Deferred tax charge/(credit)	212.01	808.73	40.23	599.52
	d. Deferred tax relating to earlier years	-	1,976.36	-	1,976.36
	Total tax expenses	**1,374.07**	**1,510.13**	**1,755.04**	**6,560.80**
7	**Net profit after tax (5-6)**	**3,984.21**	**4,455.22**	**4,699.17**	**19,309.27**
8	**Other comprehensive income/(expenses)**				
	i) Items that will not be subsequently reclassfied to statement of profit or loss :				
	a. Remeasurements gains/(losses) on defined benefit plans	21.15	(72.11)	(46.05)	(201.85)
	b. Income tax on (a) above	(5.32)	18.15	11.59	50.80
	ii) Items that will be subsequently reclassfied to statement of profit or loss :				
	a. Exchange differences on translation of foreign operation	(2.05)	8.84	0.53	42.34
	b. Income tax on (a) above	0.52	(2.23)	(0.13)	(10.66)
	Total other comprehensive income/(loss)	**14.30**	**(47.35)**	**(34.06)**	**(119.37)**
9	**Total comprehensive income for the period (7+8)**	**3,998.51**	**4,407.87**	**4,665.11**	**19,189.90**
10	**Net Profit for the period attributable to:**				
	a. Owners of the company	3,944.48	4,672.77	4,568.53	19,153.26
	b. Non-Controlling Interest	39.73	(217.55)	130.65	156.01
11	**Other comprehensive income for the period attributable to :**				
	a. Owners of the company	15.05	(50.58)	(34.26)	(134.89)
	b. Non-Controlling Interest	(0.75)	3.23	0.19	15.52
12	**Total comprehensive income for the period attributable to :**				
	a. Owners of the company	3,959.53	4,622.19	4,534.27	19,018.37
	b. Non-Controlling Interest	38.98	(214.32)	130.84	171.53
13	**Paid up equity share capital (Face value: INR 10/- each)**	8,460.40	8,460.40	8,460.40	8,460.40
14	**Other equity**				1,82,424.31
15	**Basic and Diluted earning per share (not annualised for quarters)**	4.71	5.27	5.55	22.82

MSKA & Associates LLP Chartered Accountants

CAPACIT'E INFRAPROJECTS LIMITED

CAPACIT'E INFRAPROJECTS LIMITED
Registered Address of the Company - 605-607, Shrikant Chambers, 6th Floor, Phase I
Adjacent to R K Studios, Sion- Trombay Road, Mumbai- 400 071
Tel : +91-22 717 33 717 Fax : +91-22 717 33 733 Email: compliance@capacite.in
Website : www.capacite.in
CIN : L45400MH2012PLC234318

Notes:

1. The above unaudited consolidated financial results for the quarter ended on June 30, 2026 were reviewed by the Audit Committee and thereafter approved by the Board of Directors at its meeting held on August 07, 2026. This Statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Regulations"). The Statutory Auditors have carried out a Limited Review of the above unaudited consolidated financial results for the quarter ended June 30, 2026.

2. The Group's business segment consists of a single segment of 'Engineering, Procurement and Construction contracts' (EPC) in accordance with the requirement of Indian Accounting Standard (Ind AS) 108: Operating Segments.

   a. Breakup of revenue based on geographical segment:

(INR in lakhs)

Particulars	**Quarter Ended**			**Year Ended**
	June 30, 2026	**March 31, 2026**	**June 30, 2025**	**March 31, 2026**
Within India	55,959.35	64,003.11	53,411.39	2,34,628.52
Outside India	6,934.05	7,175.29	5,524.44	27,643.42
Total	62,893.40	71,178.40	58,935.83	2,62,271.94

   b. The carrying amount of Non current assets (excluding financial instruments and income tax assets) by location of assets:

(INR in lakhs)

Particulars	**As at June 30, 2026**	**As at March 31, 2026**	**As at June 30, 2025**	**As at March 31, 2026**
Within India	76,881.46	68,483.55	64,325.70	68,483.55
Outside India	158.45	162.33	160.04	162.33
Total	77,039.91	68,645.88	64,485.74	68,645.88

3. The Group had long outstanding Trade Receivables of INR 1,155.93 Lakhs recoverable from one party which was written off as Bad debts/Provided as Expected Credit Loss Allowance in the earlier periods. The National Company Law Tribunal (NCLT), Amaravati Bench, had earlier admitted the said party into Corporate Insolvency Resolution Process (CIRP), and the Resolution Professional (RP) had approved an amount of INR 1,155.93 Lakhs against the Group's total claim of INR 1,583.14 Lakhs. Subsequently, the CIRP proceedings were withdrawn following a settlement between the said party and its creditors, rendering the Group's claim infructuous. The NCLT, Amaravati Bench, readmitted the said party into CIRP and appointed an RP. The Group has resubmitted its claim to the RP and is confident of a favourable outcome based on prior approval of its claim. The Group had recorded the recovery of said receivables by giving effect in Other Income/Expected Credit Loss Allowance during the year ended March 31, 2024, based on future recoverability projections. The statutory auditors have also expressed modified conclusion/opinion in respect of this matter for the period ended June 30, 2025 and financial year ended March 31, 2026.

4. Against certain trade receivables, other exposures and contract assets gross outstanding gross amount of INR 5,492.76 Lakhs as on June 30, 2026, the Group has entered into agreements with respective parties and got allotment letter in its favour. The Group has taken legal steps before various legal forums namely NCLT, High Court, RERA Authorities etc. to register the respective flats in its name including enforcement of available security to recover amount and secure its commercial interest. The outcome of such legal action is

MSKA & ASSOCIATES LLP Chartered Accountants

CAPACIT'E INFRAPROJECTS LIMITED

CAPACIT'E INFRAPROJECTS LIMITED
Registered Address of the Company - 605-607, Shrikant Chambers, 6th Floor, Phase I
Adjacent to R K Studios, Sion- Trombay Road, Mumbai- 400 071
Tel : +91-22 717 33 717 Fax : +91-22 717 33 733 Email: compliance@capacite.in
Website : www.capacite.in
CIN : L45400MH2012PLC234318

not ascertainable at present. The management, based on the advise of external legal council is confident of its recoverability in due course and hence no further adjustment is required in the unaudited consolidated financial results.

5. Figures for the quarter ended March 31, 2026 represent the difference between audited figures for the financial year ended March 31, 2026 and the limited reviewed figures for the nine months period ended December 31, 2025.

For and on behalf of the Board of Directors of
Capacit'e Infraprojects Limited

Place: Mumbai
Date: August 07, 2026

Rohit Katyal
Executive Chairman
DIN: 00252944