Date: August 11, 2026

E-FILING

To,
National Stock Exchange of India Limited
The Listing Department,
Exchange Plaza, Bandra Kurla Complex,
Mumbai - 400 051

Scrip Symbol: OMPOWER

To,
BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers, Dalal Street, Fort,
Mumbai - 400 001

Scrip Code: 544750

Sub.: Disclosure under Regulation 30 and Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Outcome of Board Meeting held on August 11, 2026

Dear Sir/Madam,

Pursuant to Regulation 30, Regulation 33 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors of the Company, at its meeting held today, i.e. August 11, 2026, has, *inter alia*, considered and approved the following:

1. **Unaudited Standalone Financial Results of the Company for the Quarter ended June 30, 2026:**
   The Board of Directors of the Company has approved the Unaudited Standalone Financial Results of the Company for the Quarter ended June 30, 2026 ("Financial Results"). The Financial Results were reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company, at their respective meetings held today. The copy of the Financial Results along with the Limited Review Report issued by the Statutory Auditors of the Company is enclosed herewith.

The meeting of the Board of Directors commenced at 04:30 P.M. (IST) and concluded at 05:35 P.M. (IST).

This information is also being uploaded on the website of the Company i.e. www.ompowertransmission.com.

Thanking you,

Yours faithfully,
For, Om Power Transmission Limited
(Formerly known as Om Power Transmission Private Limited)

Hardikkumar Jitendrabhai Patel
Digitally signed by Hardikkumar Jitendrabhai Patel
Date: 2026.08.11 17:58:17 +05'30'

Hardik Patel
Company Secretary and
Compliance Officer
Membership No.: A55828

Encl.: As Above

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,

The Board of Directors,

Om Power Transmission Limited (Formerly known as Om Power Transmission Private Limited)

1. We have reviewed the accompanying statement of unaudited standalone financial results of Om Power Transmission Limited (Formerly known as Om Power Transmission Private Limited) (the "Company") for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This statement, which is the responsibility of the company's management and approved by the company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on those financial statements based on our review.

3. We conducted our review in accordance with the Standards on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

O.M.M.S. & ASSOCIATES CHARTERED ACCOUNTANTS FRN. 135149W AHMEDABAD

Address : 1115, Palak Prime, Iscon Ambli Road, Opp. Hotel Double Tree by Hilton, Ahmedabad, Gujarat - 380058
Email : info@ommsindia.co.in Phone : 079 - 6666 1631

For O.M.M.S & Associates
Chartered Accountants
ICAI Firm Registration Number: 135149W

Chintan R Oza
Partner
Membership Number: 147132
UDIN: 26147132SZEUIU7102

Place: Ahmedabad
Date: 11th August, 2026

O.M.M.S. & ASSOCIATES
FRN. 135149W
AHMEDABAD
CHARTERED ACCOUNTANTS

Address : 1115, Palak Prime, Iscon Ambli Road, Opp. Hotel Double Tree by Hilton, Ahmedabad, Gujarat - 380058
Email : info@ommsindia.co.in Phone : 079 - 6666 1631

Om Power Transmission Limited (Formerly Known As Om Power Transmission Private Limited)
CIN:U45204GJ2011PLC066092
703 to 706, 7th Floor, Fortune Business Hub, Nr. Shell Petrol Pump, Science City Road, Sola, Ahmedabad-380060, Gujarat, India.
Contact No.: +91-75748 80021, Website: www.ompowertransmission.com, E-mail: cs@optl.in

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE, 2026

(₹ in lakhs except per equity share data)

Sr. No.	PARTICULARS	QUARTER ENDED			YEAR ENDED
		30 June, 2026	31 March, 2026	30 June, 2025	31 March, 2026
		(UNAUDITED)	(AUDITED)	(AUDITED)	(AUDITED)
1	Revenue from Operations	12,163.19	17,462.21	8,886.11	44,916.49
2	Other Income	79.26	65.32	58.28	261.23
3	**Total Income (1+2)**	**12,242.45**	**17,527.53**	**8,944.39**	**45,177.72**
	Expenses				
A	Cost of Material Consumed	5,435.00	9,594.26	4,152.37	23,786.36
B	Project Related expenses	4,354.78	4,140.55	2,622.23	10,950.13
C	Employee benefits expense	643.19	934.99	802.57	3,503.05
D	Finance costs	128.32	212.02	150.54	746.34
E	Depreciation and amortisation expense (refer note 7)	26.87	(73.94)	34.89	75.74
F	Other expenses	252.79	505.69	107.28	965.77
4	**Total Expenses**	**10,840.95**	**15,313.57**	**7,869.88**	**40,027.39**
5	**Profit / (Loss) before tax (3-4)**	**1,401.50**	**2,213.96**	**1,074.51**	**5,150.33**
	Tax expense:				
	(a) Current tax	264.86	843.46	316.18	1,515.48
	(b) Tax for earlier period	-	-	-	(1.25)
	(c) Deferred tax	84.72	(294.76)	(76.35)	(365.96)
6	**Total Tax Expenses**	**349.58**	**548.70**	**239.83**	**1,148.27**
7	**Profit / (Loss) for the period/year (5-6)**	**1,051.92**	**1,665.26**	**834.68**	**4,002.06**
	Other Comprehensive Income				
	Items that will not be reclassified to profit or loss				
	Remeasurements gain/(loss) of the net defined benefit liabilities	17.07	59.68	(13.94)	68.28
	Tax on above	(4.30)	(15.03)	3.51	(17.19)
8	**Other Comprehensive Income/(loss) for the period/year**	**12.77**	**44.65**	**(10.43)**	**51.09**
9	**Total Comprehensive Income / (loss) for the period/year (7+8)**	**1,064.69**	**1,709.91**	**824.25**	**4,053.15**
10	Paid up Equity Share Capital (Face value of ₹ 10 each)	3,424.50	2,667.00	60.00	2,667.00
11	Other equity				11,027.04
12	Earnings per equity share of ₹ 10 each, fully paid*				
	Basic	3.18	6.46	3.39	15.53
	Diluted	3.18	6.46	3.39	15.53

* EPS is not annualised for the quarter ended 30 June 2026, 31 March, 2026, 30 June, 2025.

OM POWER TRANSMISSION LIMITED

NOTES :

1 The unaudited financial results for the quarter ended June 30, 2026 has been prepared in accordance with the Indian Accounting Standards (Ind AS) as notified under the Companies (Indian Accounting Standards) Rules 2015 (as amended) specified under section 133 of the Companies Act, 2013 and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and other recognised accounting principles generally accepted in India were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meeting held on August 11, 2026.

2 Operating segments are reported in a manner consistent with internal reporting provided to the Chief Operating Decision Maker (CODM) i.e. the Board of Directors. The Company's activities comprise "Various types of EPC Contracts & Operation and Maintenance Services Contracts". As the Company's business activity falls within a single business segment viz. "EPC Service" and hence there is no separate reportable segment as per Ind AS 108 "Operating Segment".

3 Due to the nature of Company's business operations; revenue, costs, and profits can vary widely between reported quarters, which is largely driven by progress of individual projects, which do not follow a uniform timeline. Quarterly results may not be directly comparable and should be viewed in the context of the overall project pipeline and execution strategy of the Company. This may result in variations in quarterly performance.

4 The Ministry of Labour & Employment (MoLE), Government of India, has notified the implementation of four Labour Codes, namely the code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020, with effect from 21st November 2025 consolidating 29 existing labour laws. Further, MoLE has published draft Central Rules and FAQS to enable assessment of the financial impact due to changes in regulations. Based on the information available as at the reporting date, no material financial impact is presently envisaged. The Company shall further evaluate impact, if any, on the measurement of employee benefits once the relevant rules are notified by the Government.

5 In the financial year 2026-27, the Company has completed initial public offer (IPO) of 85,75,000 equity shares of face value of ₹ 10 each at an issue price of ₹ 175/- per share, comprising fresh issue of 75,75,000 shares and offer for sale of 10,00,000 shares by selling shareholders. Pursuant to the IPO, the equity shares of the Company were listed on National Stock Exchange of India limited (NSE) and BSE Limited (BSE) on April 17, 2026.

The Company had received an amount of ₹ 13256.25 Lakhs (net off IPO expenses of ₹ 11931.76 Lakhs) from proceeds out of fresh issue of equity shares from IPO.

The utilisation of the Gross proceeds of the Fresh Issue from IPO are summarised below: (₹ in Lakhs)

Objects of the issue as per prospectus	Amount to be utilised as per prospectus	Utilisation up to June 30, 2026	Unutilised as on June 30, 2026
Funding of capital expenditure requirements of our Company towards purchase of machinery and equipment	1,120.94	45.56	1,075.38
Pre-payment/ re-payment, in part or full, of certain outstanding borrowings availed by our Company	2,500.00	2,500.00	-
Funding long-term working capital requirement of our Company	5,500.00	5,500.00	-
General Corporate Purposes	2,810.82	2,810.82	-
Net Proceeds	**11,931.76**	**10,856.38**	**1,075.38**
Offer related expenses in relation to the Fresh Issue	1,324.49	953.48	371.01
Gross proceeds of the Fresh Issue	**13,256.25**	**11,809.86**	**1,446.39**

6 The Board of Directors of the Company, at its Board Meeting held on July 06, 2026, approved the proposal for incorporation of subsidiary in India, subject to receipt of the requisite statutory and regulatory approvals, wherever applicable, and completion of the necessary legal and procedural formalities. The Company shall be incorporated in the name of "OPTL Green Energy Private Limited" or such other name as may be approved by the statutory authority(ies).

7 During the year ended March 31, 2026, the Company reviewed the method of depreciation provided on Property, Plant and Equipment; Investment Property and Intangible Assets. Based on the technical assessment and the experience, the management believes that expected pattern of consumption of future economic benefit embodied in depreciable asset needs revision. In view of this, the Company has changed the method of depreciation provided on Property, Plant and Equipment; Investment Property and Intangible Assets from the Written Down Value (WDV) method to the Straight Line Method (SLM).
This change has been accounted for as a change in accounting estimate in accordance with Ind AS 8 – 'Accounting Policies, Changes in Accounting Estimates and Errors' and the same has been applied prospectively with effect from April 01, 2025.
This has resulted in reduction in depreciation charge for quarter ended March 31, 2026.

8 Previous periods' / year figures have been regrouped / rearranged wherever considered necessary to confirm to the current periods' / year classification.

9 The figures of the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of full financial year and the audited published year-to-date figures up to December 31 which were subject to limited review.

10 The above audited financials results of the Company are available on the Company's website (www.ompowertransmission.com) and stock exchanges websites BSE (www.bseindia.com) and NSE (www.nseindia.com), where the shares of the Company are listed.

For and on behalf of the Board of Director
For, Om Power Transmission Limited

Kalpesh Patel
Chairman and Executive Director
DIN:03516312

Place: Ahmedabad
Date : August 11, 2026

OM POWER TRANSMISSION LIMITED