Sharvaya
METALS LTD.

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001.

Scrip Code: 544506

Subject: **Outcome of Board Meeting held on November 06, 2026**

Dear Sir/Madam,

Pursuant to Regulation 33 and 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Chapter IX applicable to SME Listed Companies, we wish to inform you that the Board of Directors of **Sharvaya Metals Limited** at its meeting held today, i.e. Friday, November 06, 2026 has, inter alia:

1. Considered and approved the **Unaudited Financial Results** of the Company for the half year ended September 30, 2026; and
2. Took on record the **Limited Review Report** issued by the Statutory Auditors of the Company on the said results.

Please note that in terms of the Company's internal Code of Conduct for Regulating, Monitoring and Reporting of Trades of the Company read with applicable provisions of the SEBI (Prohibition of Insider Trading) Regulations, 2015 as amended, the window for trading in Securities of the Company by the Designated Persons of the Company will open on Monday, November 9th, 2026.

The meeting commenced at **1: 00 p.m (IST)** and concluded at **1.20 p.m (IST).**

A copy of the Unaudited Financial Results along with the Limited Review Report is enclosed herewith for your records.

The above information will also be made available on the Company's website at www.sharvayametals.com .

Kindly take the same on your records and acknowledge receipt.

Thanking you,

For **Sharvaya Metals Limited**

SHARVAYA METALS LIMITED

Nishi Porwal
Compliance Officer /Company Secretary
Date: November 06, 2026
Place: Ahilyanagar
Encl.:

1. Unaudited Financial Results for the quarter and half year ended September 30, 2026
2. Limited Review Report

Registered Office & Factory Address.: Gat No. 59, 17th KM Stone, Nagar-Kalyan Highway, Village Bhalwani, Taluka - Parner, District - Ahilyanagar. Pin Code - 414 302. Maharashtra, INDIA.
Email - info@sharvayametals.com, sharvayametals@gmail.com **Website -** www.sharvayametals.com
Contact - +91- 9175448175 **CIN NO.** L27310PN2014PLC150937

SHARVAYA METALS LIMITED

Registered Office : Gat No 59, Nagar Kalyan Road, 17 Km Stone, Village Bhalwani, Dist - Ahmednagar, 414103, MH India

CIN : U27310PN2014PLC150937 | Email : cs@sharvayametals.com | Website : www.sharvayametals.com

Statement of Standalone Assets and Liabilities for the Half Year ended 30th September 2026

(INR in Lacs)

Particulars	As at 30th September 2026 (UNAUDITED)	As at 31st March 2026 (AUDITED)
EQUITY AND LIABILITIES		
Shareholder's funds		
Share capital	1,003.00	1003.00
Reserves and surplus	7,640.50	6,729.49
Money received against share warrants		
	8,643.50	**7,732.49**
Share application money pending allotment		
Non-current liabilities		
Long-term borrowings	738.46	204.64
Deferred tax liabilities (Net)	184.23	138.70
Other long term liabilities		
Long-term provisions	5.40	4.88
	928.09	**348.22**
Current liabilities		
Short-term borrowings	1,169.68	1,010.49
Trade payables		
(A) Micro enterprises and small enterprises	66.78	1.28
(B) Others	570.66	401.98
Other current liabilities	268.77	104.21
Short-term provisions	595.93	335.06
	2,671.82	**1,853.02**
TOTAL EQUITY AND LIABILITIES	**12,243.41**	**9,933.75**
ASSETS		
Non-current assets		
Property,Plant and Equipment	3,974.38	1,269.46
Intangible assets		
Capital work-in-Progress		163.39
Intangible assets under development		
Non-current investments		
Deferred tax assets (net)		
Long-term loans and advances		
Other non-current assets	31.21	31.17
	4,005.59	**1,464.02**
Current assets		
Current investments		
Inventories	5,012.90	4,418.71
Trade receivables	2,076.02	1,070.71
Cash and cash equivalents	71.35	203.44
Short-term loans and advances		
Other current assets	1,077.55	2,776.88
	8,237.82	**8,469.74**
TOTAL ASSETS	**12,243.41**	**9,933.75**

SHARVAYA METALS LTD.

By Order of the Board
For Sharvaya Metals Limited

SHREYANS KATARIYA
Managing Director
DIN: 06787617

Date : 06.11.2026
Place : Ahiyanagar

SHARVAYA METALS LIMITED

Registered Office : Gat No 59, Nagar Kalyan Road, 17 Km Stone, Village Bhalwani, Dist - Ahmednagar, 414103, MH India

CIN : U27310PN2014PLC150937 | Email : cs@sharvayametals.com | Website : www.sharvayametals.com

Statement of Standalone Unaudtied Financial Results for the Half Year ended 30th September 2026

(INR in Lacs except for EPS)

Particulars	Half Year Ended on			Year Ended on	
	30.09.2026	31.03.2026	30.09.2025	31.03.2026	31.03.2025
	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)
Revenue					
Revenue from operations	17,906.19	13,986.26	8,996.85	22,983.11	11,251.66
Other income	25.17	31.17	0.37	31.55	24.21
Total Income	**17,931.36**	**14,017.43**	**8,997.22**	**23,014.66**	**11,275.87**
Expenses					
Cost of material Consumed	15,829.68	13,533.30	8,038.42	21,571.72	9,604.28
Changes in inventories	100.45	-392.47	-793.77	-1,186.24	-626.39
Employee benefit expenses	49.61	54.45	44.17	98.62	87.72
Finance costs	69.53	87.87	88.01	175.88	170.26
Depreciation and amortization expenses	69.63	27.85	18.83	46.68	37.07
Other expenses	595.06	381.67	291.15	672.82	255.76
Total expenses	**16,713.96**	**13,692.67**	**7,686.81**	**21,379.48**	**9,528.70**
Profit before exceptional, extraordinary and prior period items and tax	**1,217.40**	**324.76**	**1,310.41**	**1,635.17**	**1,747.16**
Exceptional items	-	-	-	-	-
Profit before extraordinary and prior period items and tax	**1,217.40**	**324.76**	**1,310.41**	**1,635.17**	**1,747.16**
Extraordinary items	-	-	-	-	-
Prior period item	-	-	-	-	-
Profit before tax	**1,217.40**	**324.76**	**1,310.41**	**1,635.17**	**1,747.16**
Tax expenses					
Current tax	260.86	65.97	371.81	437.78	470.53
Deferred tax	45.53	0.00	0	0	26.99
Income Tax Pertaining to previous year	0	30.48	0	30.48	26.67
Profit(Loss) for the period	**911.01**	**228.32**	**938.60**	**1,166.92**	**1,222.98**
Earning per share-in					
Basic	9.08	3.75	9.36	13.11	16.70
Diluted	9.08	3.75	9.36	13.11	16.70

Notes:

1. The above results were reviewed by Audit Committee and thereafter approved and taken on record by Board of Directors at their meeting held on 06.11.2026

2. The Auditor of the company has carried out "Limited Review of the financial results for half year ended on 30.09.2026 under regulation 33 of SEBI (LODR) regulations 2015 and have expressed their unqualified opinion.

3. The financial results have been prepared in accordance with the applicable accounting standards as prescribed under section 133 of the Companies Act, 2013

4. The figures for the previous year/half year have been regrouped / reclassified wherever necessary to correspond to current year figures

5. The company's business falls within single business segment. Therefore "Segment reporting is not applicable to the company"

6. The above financial results are available on the website of the company at www.sharvayametals.com and also available on the website of BSE Limited (SME Platform) at www.bseindia.com

7.There are no related party transactions except Director's and Key Managerial Personnel Remunerations, Lease rent during 01.04.2026 to 30.09.2026

SHARVAYA METALS LTD.

By Order of the Board
For Sharvaya Metals Limited

SHREYANS KATARIYA
Managing Director
DIN: 06787617

Date : 06.11.2026
Place : Ahilyanagar

SHARVAYA METALS LIMITED

Registered Office : Gat No 59, Nagar Kalyan Road, 17 Km Stone, Village Bhalwani, Dist - Ahmednagar, 414103, MH India

CIN : U27310PN2014PLC150937 | Email : cs@sharvayametals.com | Website : www.sharvayametals.com

Statement of Standalone Unaudtied Cash Flow for the Half Year ended 30th September 2026

(INR in Lacs)

Particulars	For the year ended 30/09/2026	For the year ended 31/03/2026
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net profit before tax	1,217.40	1,635.18
Adjustments for :		
Depreciation	69.63	46.68
Finance Cost	69.53	175.88
Interest and other income	(25.17)	(31.55)
OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	**1,331.39**	**1,826.19**
Increase/(Decrease) in Trade Payables	234.18	167.18
Increase/(Decrease) in Other Current Liabilities	164.55	(57.26)
(Increase)/Decrease in Inventories	(594.19)	(1,414.08)
(Increase)/Decrease in Other Current Assets	1,699.33	(2,564.11)
(Increase)/Decrease in Trade Receivables	(1,005.30)	(737.52)
(Increase)/Decrease in Non Current Assets	(0.05)	(0.65)
(Increase)/Decrease in Other Non Current Liabilities	-	0.64
Increase in long-term employee provisions	0.51	-
CASH FLOW FROM / (USED IN) OPERATING ACTIVITIES	**1,830.42**	**(2,779.63)**
Direct Taxes Paid	-	(573.34)
NET CASH FLOW FROM / (USED IN) OPERATING ACTIVITIES	**1,830.42**	**(3,352.96)**
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of fixed Asset	(2,611.16)	(312.77)
Increase in Income from interest and other income	25.17	31.55
NET CASH FLOW FROM / (USED IN) INVESTING ACTIVITIES	**(2,585.99)**	**(281.21)**
C. CASH FLOW FROM FINANCING ACTIVITIES		
Increase/(Decrease) in Long Term Borrowings	533.82	(280.41)
Increase/(Decrease) in Short Term Borrowings	159.19	(0.96)
Increase/(Decrease) in Share Capital	-	250.00
Increase/(Decrease) in Share Premium	-	4,037.80
Finance Cost	(69.53)	(175.88)
NET CASH FLOW FROM / (USED IN) FINANCING ACTIVITIES	**623.48**	**3,830.56**
NET INCREASE/ (DECREASE) IN CASH AND CASH EQUIVALENTS (A+B+C)	(132.09)	196.38
CASH AND CASH EQUIVALENTS (OPENING BALANCE)	203.44	7.06
CASH AND CASH EQUIVALENTS (CLOSING BALANCE)	71.35	203.44
CASH AND CASH EQUIVALENTS as per Balance Sheet	**71.35**	**203.44**

Notes:

1. The Cash Flow Statement has been prepared by Indirect Method as per AS-3 issued by ICAI.
2. Figures of previous year have been rearranged/regrouped wherever necessary
3. Figures which are negative are outflow/deductions

Date : 06.11.2026
Place : Ahilyanagar

SHARVAYA METALS LTD.

By Order of the Board
For Sharvaya Metals Limited

Managing Director
DIN: 06787617

PUKHRAJ & ASSOCIATES
Chartered Accountants

C- 191, Shailendra Nagar,
Near Budhi Mata Mandir Chowk,
Katora Talab Road No 10, Raipur,
Chhattisgarh, India – 492001
Ph. No. 0771-2227591, 2539648
Email: jainpukhraj@yahoo.com
Web: www.jainpukhraj.com

LIMITED REVIEW REPORT

To
The Board of Directors of
Sharvaya Metals Limited
Gat No 59, Nagar Kalyan Road,
17 Km Stone, Village Bhalwani,
Dist - Ahmednagar, 414103, MH India

We have reviewed the accompanying statement of Unaudited Financial Results of **M/s Sharvaya Metals Limited** (the "Company") for the half year ended and year to date results for the period from 1 April, 2026 to 30 September, 2026 (the "Statement"). The attached statement is being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations). This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of interim Financial Information Performed by the Independent Auditor of the entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s. Pukhraj & Associates
FRN:002013C
Chartered Accountants

PUKHRAJ & ASSOCIATES RAIPUR (C.G.)

CA. Praveen Jain
Membership Number: 414739
Place: Raipur
Date: 06.11.2026
UDIN: 26414739KUXPXH2694