1st September 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

Scrip Code - 532513

National Stock Exchange of India Limited Exchange
Plaza, 5th Floor
Plot No. C/1 G Block
Bandra - Kurla Complex, Bandra - (E)
Mumbai - 400 051

Scrip Symbol - TVSELECT

Dear Sir/ Madam,

Sub: Investor Presentation - Q1 FY 2026-27

Pursuant to Regulation 30(2) and other respective Regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are herewith enclosing the copy of Investor Presentation - Q1 FY 2026-27.

Kindly take the above information on record.

Thanking you,

Yours truly,
For **TVS Electronics Limited**

SANTOSH KRISHNADASS
Digitally signed by SANTOSH KRISHNADASS
Date: 2026.09.01 15:31:06 +05'30'

K Santosh
Company Secretary

TVSE
TVS ELECTRONICS

INVESTOR PRESENTATION

Q1-FY27

Snapshot

TVSE
TVS ELECTRONICS

PRODUCTS & SOLUTIONS	CUSTOMER SUPPORT SERIVCES	Electronics Manufacturing Services	OPERATIONS	FY26 FINANCIALS
State-of-the-art hardware solutions for retail, BFSI & logistics industries.	Integrated service provider for Global OEMs	70,000 Sq. ft of ESD compliant factory	1,000+ Employees	Revenue: INR 4,552 Mn
Indian electronics manufacturer with presence of 3+ decades	Field Support Services – Warranty Management solutions.	INDUSTRY 4.0 Industry 4.0 Standards	5 Branch Offices 14 Warehouses	EBITDA: INR 195 Mn
Market leaders in Touch POS systems and Thermal printers	Infra-managed Services – IT, Solar	Automated SMT line	66 Drop Points 500+ Authorized Service Partners	Net Profit: INR 13 Mn
Pioneers in Dot matrix, Keyboards and mice	Repair & Manufacturing Services	Located in Tumakuru, 70 kms from Bangalore	700+ Authorized Distribution Partners 100+ Channel Distribution Partners	ROCE: 5.95%
MADE IN INDIA Local Value addition - Make In India	E-Auction Services	Easy access to all key National Highways	345+ Walk in Centers	ROE: 1.36%
Unique edge of customizing & bundling hardware and software solutions	Serving 200k customers a month, 19,250+ pin codes served, Logistics coverage > 90% (of total districts).	Closer to KG, International Airport & Chennai Port	Repair Factory: 1,500 Sq. Ft. Clean Room located in Tumakuru	Debt to Equity ratio 0.56x

Company Overview

TVS ELECTRONICS

1. TVS Electronics (TVS-E) Limited was incorporated in 1986, under the leadership of Mr. Gopal Srinivasan

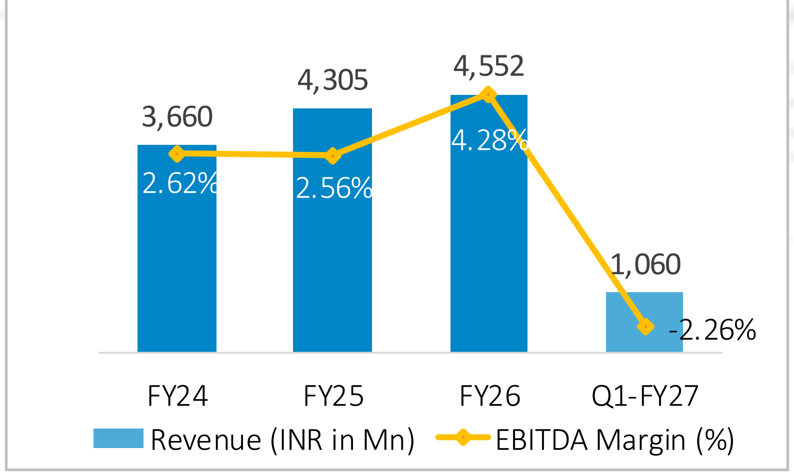
2. It is headquarters out of Chennai, India and has 1 state-of-the-art manufacturing plant, located at Tumakuru, Karnataka.

3. The company has emerged as one of the frontrunners in the IT peripherals, point-of-sale solutions, field support services and infra managed services for IT

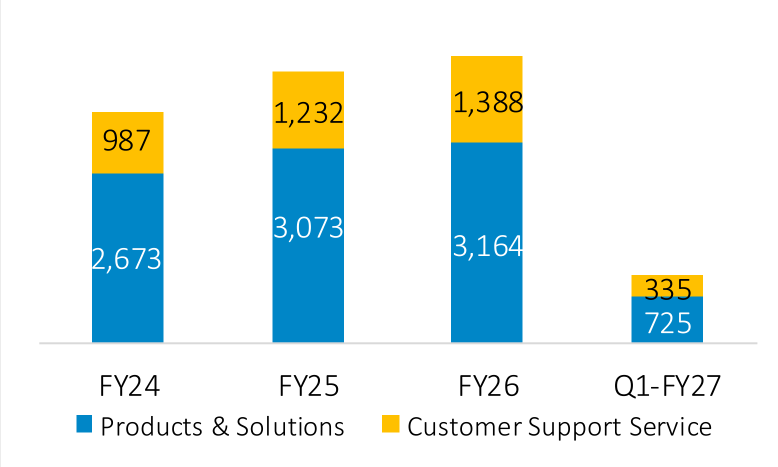
4. TVS-E offers a diversified portfolio of products and solutions with more than 20 products across categories and also customer support services.

5. The company caters to vast customer segments including, Retail, BFSI, Shipping & Logistics, Government.

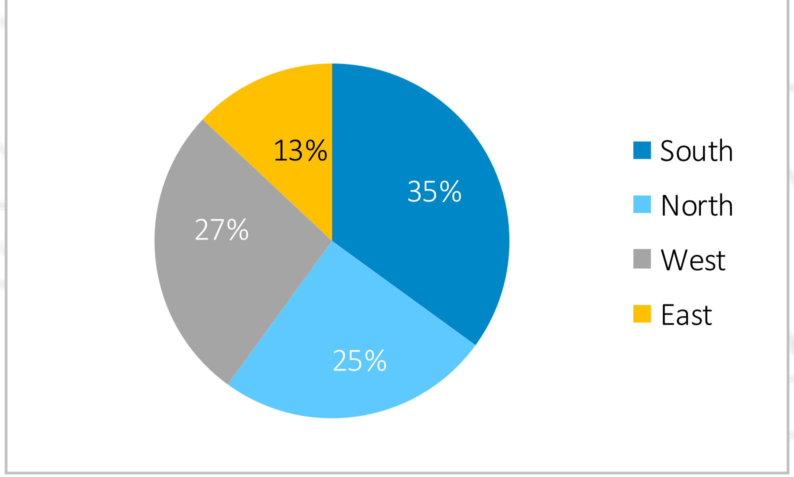
Revenue (INR Mn) & EBITDA Margins (%)



Segmental Revenue (INR Mn)



PSG Segment Geographic Contribution (FY26)



Business Segments

TVSE
TVS ELECTRONICS

Product & Solutions Group (PSG) 68%

- Point of Transaction Products
- Track & Trace Products

TVS ELECTRONICS

Customer Support Services (CSS) 32%

- Field Support Services
- IT Infrastructure Managed Services
- Manufacturing Services
- E-Auction

Business Mix Percentage as on Q1-FY27

Marquee Clientele

TVSE TVS ELECTRONICS

Products & Solutions

RETAIL

LANDMARK, ADITYA BIRLA FASHION & RETAIL, BARBEQUE NATION, WESTSIDE, Aqualite COMFORT DIKHTA HAI, zudio, TRENT LIMITED A TATA Enterprise, Chaayos, Bata, McDonald's, STARBUCKS COFFEE

Manufacturing

TATA, TVS

Health Care & Hospitality

Apollo HOSPITALS, Café Coffee Day, Pizza Hut

Government Entities

भारतीय डाक Indian Post, Indian Railway, Bharat Petroleum, NABARD

BFSI

HDFC BANK We understand your world, सेन्ट्रल बैंक ऑफ़ इंडिया Central Bank of India, BHARAT Financial Inclusion Ltd, FIVE STAR, LIC भारतीय जीवन बीमा निगम LIFE INSURANCE CORPORATION OF INDIA, punjab national bank ...the name you can BANK upon!, केनरा बैंक Canara Bank, Bandhan Bank, Union Bank of India, ICICI Bank, AXIS BANK

Customer Support Services

IT & Peripherals

DELL, Lenovo, hp, ASUS, acer

IT IMS

TVS, ITC Limited, ITC INFOTECH Business-friendly Solutions, TOYOTA FINANCIAL SERVICES, Azim Premji Foundation, IDEMIA, NDTV, TVS CREDIT

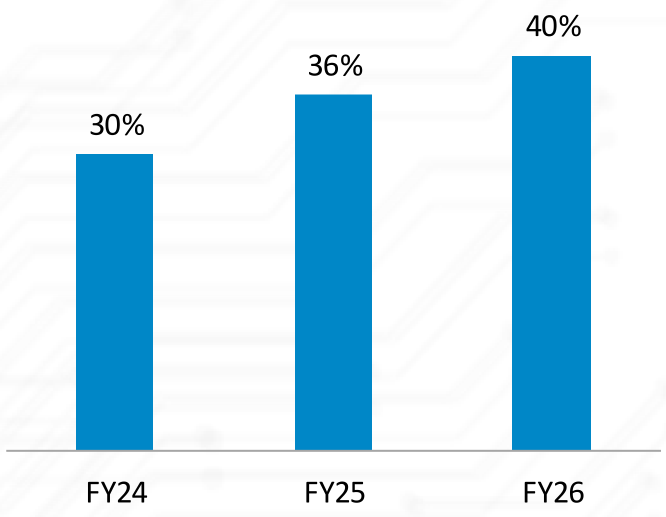
Banking and Technology

fiserv., ICICI Bank

Consumer Electronics

amazon

Top 10 Customer Concentration



Solar

TATA POWER SOLAR, HINDUJA RENEWABLES

Strategic Overview

Electronics Manufacturing Services (EMS)

We seamlessly integrate Electronics Manufacturing Services (EMS) with Product and Solution Groups (PSG), Customer Support Services (CSS), and Go-To-Market (GTM) support. Driven by innovation, we develop products that enhance quality of life and build strong customer partnerships through comprehensive, end-to-end solutions. Our new Surface Mount Technology (SMT) lines at our Tumakuru facility demonstrate our commitment to leading-edge technology, offering complete solutions including supply chain management, PCB assembly, box build, aftersales services, and product testing to meet diverse customer needs locally and globally.

Customer Support Services - One stop solution

Global brands and Indian customers depend on trusted partners for post sales support. We offer end-to-end service which includes:

- Field support services: IT products /peripherals, POS products, Banking POS.
- Infra Managed Services: IT device endpoint computing, network centers, Solar invertors – onsite & offsite
- Repair services : PCBA and display panel repair
- eAuction services: disposal of scrap, machinery, excess inventory, e-Waste and end-of-life management support for B2B customers.
- Our in-house CRM AI/ML-enabled platform to connect brands, service partners, parts management, and logistics.

Product & Solutions Group

Our aim is to be the trusted single-point solution provider, offering reliable point of transaction products to our customers in the banking, retail, Govt, manufacturing, shipping, and logistics sector.

Hardware devices with software solutions

The retail and parking sectors are undergoing a digital transformation and software solutions play a crucial role in optimizing operations. TVS-E provides total solutions by integrated hardware products with inbuilt solutions.

Manufacturing IT Peripherals / Make in India

To capitalize on the demand, TVS-E's focus is on enhancing own designed Tech products through our engineering development centre at Bangalore. Well-built manufacturing capabilities through SKD and CKD at Tumakuru factory and strengthening supply chain eco- system that caters to the evolving needs of our customers.

Contract Manufacturing Services for Tech Partners

Collaborating with our Technology partners presents a significant opportunity for growth. By leveraging our manufacturing capabilities and expertise, we assist our partners in bringing their products to market efficiently and cost-effectively. This strategic partnership will not only strengthen our relationships but also contribute to the "Make in India" initiative by promoting local manufacturing.

Q1-FY27 HIGHLIGHTS

Q1-FY27 Financial Highlights

Q1-FY27 Performance

INR 1,060 Mn Revenue from Operations	**INR (24) Mn** EBITDA	**(2.26)%** EBITDA Margin
INR (66) Mn PAT	**(6.23)%** PAT Margin	**INR (3.55)/share** EPS

Divisional Breakup:

INR Mn	Q1-FY27	Q1-FY26	Y-O-Y	Q4-FY26	Q-O-Q
Product & Solutions Group	725	645	12.4%	804	(9.8)%
Customer Support Services	335	322	4.0%	370	(9.5)%
Income from Operations	**1,060**	**967**	**9.6%**	**1,174**	**(9.7)%**

Q1-FY27 Operational Highlights

- The Products and Solutions vertical generated revenue of INR 725 Mn in Q1-FY27, representing a decrease of 9.8% on a Q-o-Q basis and an increase of 12.4% on a Y-o-Y basis. The Y-o-Y growth was driven by higher volumes across existing products and new products and solutions offerings. The sequential decline was primarily due to delays in the execution of corporate orders.
- The Customer Support Services vertical generated revenue of INR 336 Mn in Q1-FY27, representing a decrease of 9.5% on a Q-o-Q basis and an increase of 4.0% on a Y-o-Y basis. The business remained broadly stable on a Y-o-Y basis, with the sequential decline primarily due to lower call volumes and delays in order execution.
- Overall entity revenue for Q1-FY27 stood at INR 1,060 Mn, representing an increase of 9.6% on a Y-o-Y basis and a decrease of 9.7% on a Q-o-Q basis. The Y-o-Y growth was driven by higher volumes in the Products and Solutions vertical and stable performance in Customer Support Services, while the sequential decline was primarily attributable to lower volumes and delays in order execution.
- Profitability during Q1-FY27 was impacted by higher material costs and continued investments in new business initiatives and capability building. The Company continues to focus on cost optimisation, improving operational efficiencies and driving sustainable revenue growth and margin improvement.

Q1-FY27 Financial Performance

Particulars (INR Mn)	Q1-FY27	Q4-FY26	Q-o-Q	Q1-FY26	Y-o-Y
Revenue from Operations	**1,060**	**1,174**	**(9.7)%**	**967**	**9.6%**
Total Expenses	1,084	1,104	(1.8)%	954	13.6%
EBITDA	**(24)**	**70**	**NA**	**13**	**NA**
EBITDA Margin (%)	***(2.26)%***	***5.96%***	***(822) Bps***	***1.34%***	***(360) Bps***
Other Income	6	21	(71.4)%	12	(50.0)%
Depreciation	40	40	0.0%	49	(18.4)%
Finance Cost	15	20	(25.0)%	17	(11.8)%
PBT	**(73)**	**31**	**NA**	**(41)**	**(78.0)%**
Tax	(7)	2	NA	(5)	(40.0)%
PAT	**(66)**	**29**	**NA**	**(36)**	**(83.3)%**
PAT Margin (%)	***(6.23)%***	***2.47%***	***(870) Bps***	***(3.72)%***	***(251) Bps***
Other Comprehensive Income	-	(4)	NA	-	NA
Total Comprehensive Income	**(66)**	**25**	**NA**	**(36)**	**(83.3)%**
EPS (INR)(not annualised)	(3.55)	1.53	NA	(1.90)	(86.8)%

Historical Income Statement

Particulars (INR Mn)	FY24	FY25	FY26	Q1-FY27
Revenue from Operations	**3,660**	**4,305**	**4,552**	**1,060**
Total Expenses	3,564	4,195	4,357	1,084
EBITDA	**96**	**110**	**195**	**(24)**
EBITDA Margin (%)	***2.62%***	***2.56%***	***4.28%***	***(2.26)%***
Other Income	26	27	54	6
Depreciation	109	151	167	40
Finance Cost	20	54	69	15
Profit before Exceptional items	**(7)**	**(68)**	**13**	**(73)**
Exceptional items	-	-	7	-
PBT	**(7)**	**(68)**	**6**	**(73)**
Tax	(10)	(29)	(7)	(7)
PAT	**3**	**(39)**	**13**	**(66)**
PAT Margin (%)	***0.08%***	***(0.91)%***	***0.29%***	***(6.23)%***
Other Comprehensive Income	4	(2)	11	-
Total Comprehensive Income	**7**	**(41)**	**24**	**(66)**
EPS (INR)(not annualised)	0.15	(2.08)	0.67	(3.55)

Balance Sheet

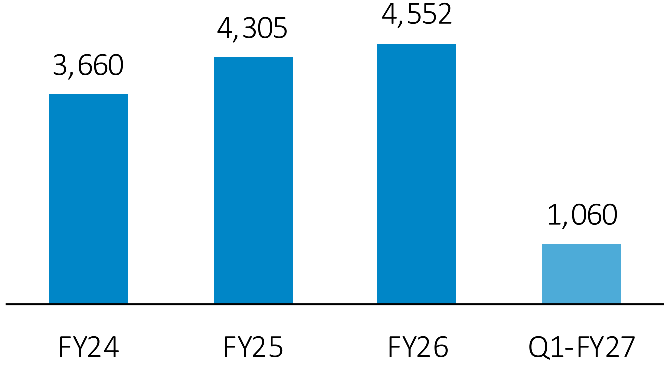
TVSE
TVS ELECTRONICS

Equity and Liabilities (INR Mn)	FY24	FY25	FY26
Equity			
Share Capital	186	186	186
Other Equity	801	758	773
Total Equity	**988**	**944**	**959**
Non Current Liabilities			
Financial liabilities			
(i) Borrowings	150	102	53
(ii) Lease Liabilities	5	59	66
Provisions	2	2	2
Other non-current liabilities	3	4	5
Total Non-Current Liabilities	**160**	**167**	**126**
Current Liabilities			
Financial liabilities			
(i) Borrowings	221	211	363
(ii) Lease Liabilities	28	54	55
(iii) Trade Payables	719	838	823
(iv) Other Financial liabilities	134	168	197
Provisions	119	174	212
Current Tax Liabilities (net)	-	-	-
Other Current liabilities	74	66	90
Total Current Liabilities	**1,295**	**1,511**	**1,740**
Total Liabilities	**1,455**	**1,678**	**1,866**
Grand Total – Equity and Liabilities	**2,443**	**2,622**	**2,825**

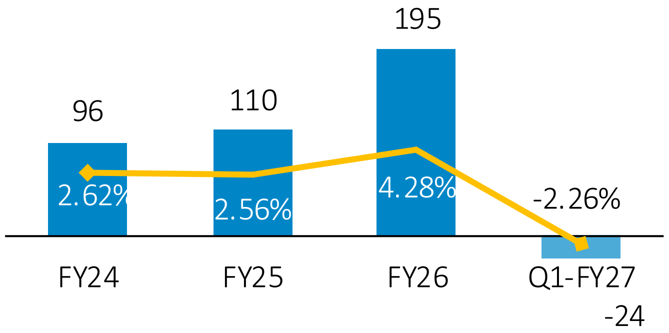
Assets (INR Mn)	FY24	FY25	FY26
Non Current Assets			
Property, Plant & Equipment	392	384	329
Right of use assets	32	107	114
Capital Work in Progress	1	-	6
Intangible assets	141	141	127
Intangible assets under development	6	-	-
Financial assets			
(i) Investments	13	13	12
(ii) Other financial assets	10	24	29
Deferred tax assets (Net)	19	46	58
Non Curent tax assets (Net)	33	88	78
Other non-current assets	17	17	16
Total Non-Current Assets	**664**	**820**	**769**
Current Assets			
Inventories	551	647	714
Financial assets			
(i) Investments	250	67	71
(ii) Trade Receivable	628	720	951
(iii) Cash and cash equivalents	31	32	22
(iv) Other bank balances	12	26	26
(v) Other financial assets	122	126	134
Other current assets	185	184	138
Total Current Assets	**1,779**	**1,802**	**2,056**
Grand Total - Assets	**2,443**	**2,622**	**2,825**

Financial Highlights

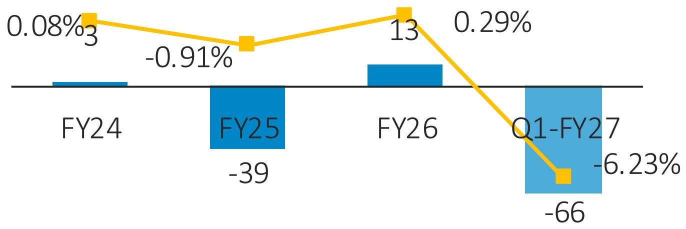
Operational Revenue (INR Mn)



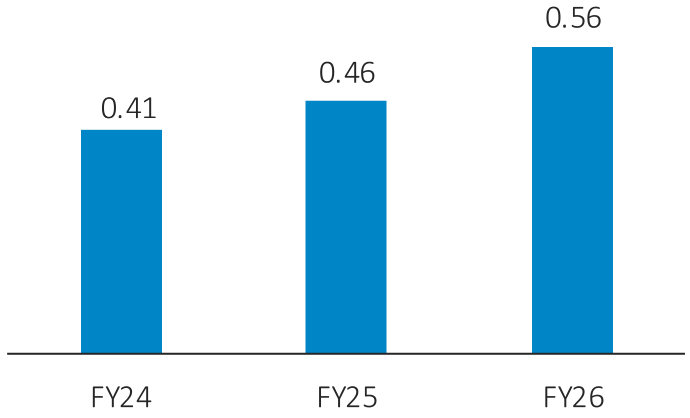
EBITDA (INR Mn) & EBITDA Margins (%)



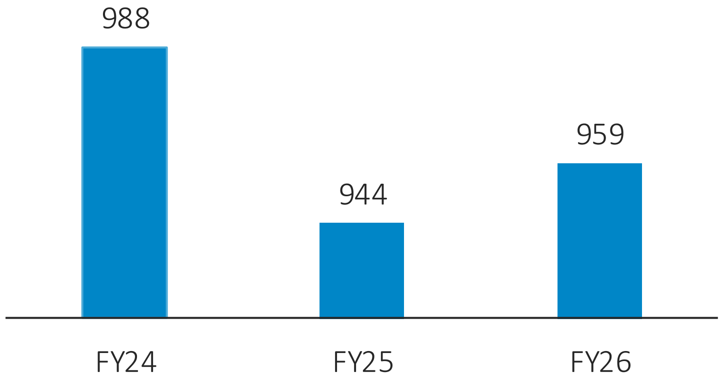
PAT (INR Mn) & PAT Margins (%)



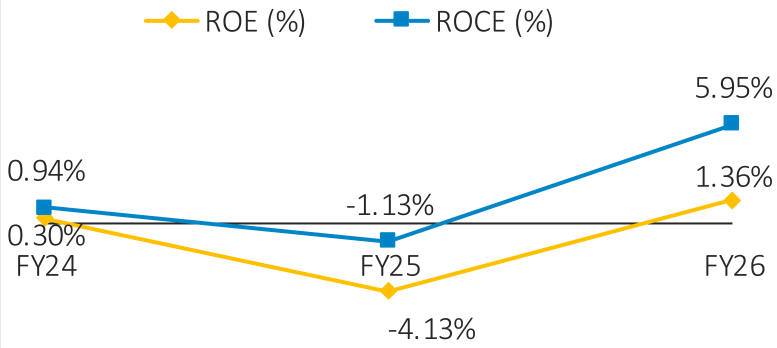
Debt to Equity (x)



Net Worth (INR Mn)

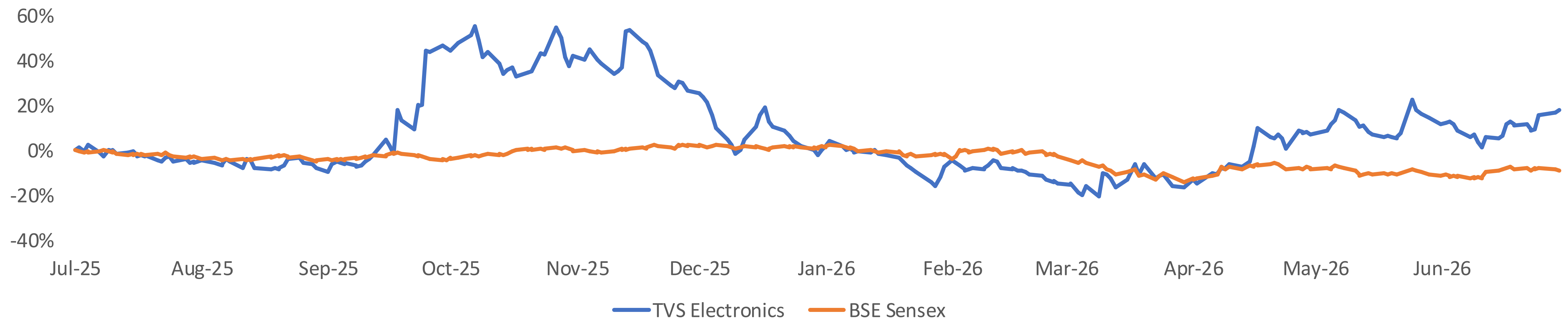


ROE and ROCE (%)



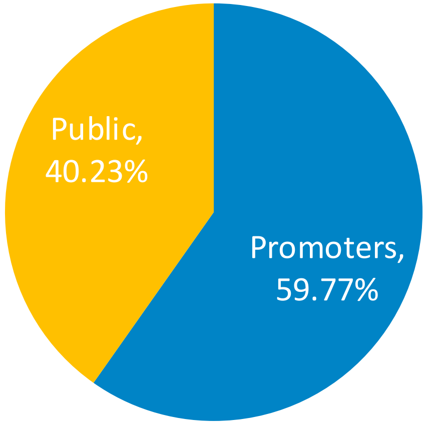
Capital Market Data

Stock Market Performance (As on 30th June 2026)



Price Data (As on 30th June 2026)	INR
Face Value	10.0
Market Price	510.0
52 Week H/L	740.9/332.7
Market Cap (Mn)	9,511.7
Equity Shares Outstanding (Mn)	18.7
1 Year Avg Trading Volume ('000)	157.8

Shareholding Pattern (As on 30th June 2026)



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"Your Partners in Value Creation"

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Thank You