

UVS HOSPITALITY AND SERVICES LIMITED

(FORMERLY KNOWN AS THIRDWAVE FINANCIAL INTERMEDIARIES LTD)

Date: 12th August, 2026

To,
The BSE Limited,
The Deputy General Manager,
Listing Compliance Monitoring Cell,
24th Floor, P.J. Towers,
Dalal Street,
Mumbai – 400 001.

Scrip Code: 531652

ISIN: INE528C01018

Sub: Allotment of:

- i. **23,87,257 equity shares of the Company on a preferential basis for consideration other than cash;**
- ii. **2,16,000 equity shares of the Company on a preferential basis for cash and;**
- iii. **4,45,000 convertible warrants on a preferential basis.**

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby inform you that the Allotment Committee of the Board of Directors of the Company at its meeting held today, has considered and approved the following:

1. Allotment of 23,87,257 (Twenty-Three Lakh Eighty-Seven Thousand Two Hundred Fifty-Seven) equity shares of the Company of the face value of Rs. 10 (Rupees Ten) each fully paid up (“equity shares”) on preferential basis at a price of Rs. 100 (Rupees Hundred) per equity share including premium of Rs. 90 (Rupees Ninety) per equity share aggregating to Rs. 23,87,25,700/- (Rupees Twenty-Three Crore Eighty-Seven Lakh Twenty-Five Thousand Seven Hundred).

The said allotment has been made on a preferential basis to the shareholders of Calcio Restaurants Private Limited (“Calcio”), for consideration other than cash, in lieu of acquisition of 3,51,068 equity shares of Calcio aggregating to 34.76% stake on fully diluted basis by way of a share swap. These allotted equity shares shall rank pari-passu, in all respects with existing equity shares of the Company.

2. Allotment of 2,16,000 (Two Lakh Sixteen Thousand) equity shares of the Company of the face value of Rs. 10 (Rupees Ten) each fully paid up (“equity shares”) on preferential basis for cash at a price of Rs. 100 (Rupees Hundred) per equity share including premium of Rs. 90 (Rupees Ninety) per equity share aggregating to Rs. 2,16,00,000 (Rupees Two Crore Sixteen Lakh).

Regd. Office : Office No 1205 Plot No 14 REMI Commercio, Near Yash Raj Studio Off Versova Road Andheri West,
Andheri, Mumbai, Maharashtra, India, 400058

Email id: compliance@uvshospitality.com Tel : 9867344706 Website: uvshospitality.com

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3. Allotment of 4,45,000 (Four Lakh Forty-Five Thousand only) convertible warrants of face value of Rs. 10/- each fully paid-up at a price of Rs. 100 per equity share (including premium of Rs. 90 per equity share), aggregating to Rs. 4,45,00,000 (Rupees Four Crores Forty-Five Lakhs only).

The Company has received 25% of the warrant issue price aggregating to Rs. 1,11,25,000 (Rupees One Crore Eleven Lakhs Twenty-Five Thousand only).

The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026, are enclosed as Annexure-1, Annexure-2 and Annexure-3.

The Allotment Committee meeting commenced at 9:15 p.m. and concluded at 10:15 p.m.

We request you to disseminate the above information on your website as you may deem appropriate.

Thanking you,

Yours Faithfully,

For **UVS Hospitality and Services Limited**

(Formerly known as Thirdwave Financial Intermediaries Ltd)

Preeti Goyal

Company Secretary and Compliance Officer

Membership No: A58762

Encl: as above

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Annexure 1

Sr. No	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment of equity shares for a non-cash consideration, i.e. on a share swap basis, in accordance with Regulation 163(3) of the ICDR Regulations.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	23,87,257 equity shares of Rs. 100/- each on preferential basis on a share swap basis.
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
	i. Names of the investors;	As per Annexure A
	ii. Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Pursuant to this allotment, the paid-up share capital of the Company shall increase from Rs. 38,13,26,000/- to Rs. 40,51,98,570/-.
	Issue Price	Rs. 100/- each
	Number of Investors	As per Annexure A below
	iii. In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
	Any cancellation or termination of proposal for issuance of securities including reasons thereof,	Not Applicable

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Annexure A

Sr. No.	Name of the allottee	No. of securities allotted	Category (Promoter/ Non - Promoter)
1	UDAY KASHINATH PATIL	439552	NON-PROMOTER
2	MOHAN ANAND CHANDAVARKAR	185238	NON-PROMOTER
3	AMIR HASANALI LALANI	178554	NON-PROMOTER
4	ROHAN N AGRAWAL	54944	NON-PROMOTER
5	J CHARAN	54944	NON-PROMOTER
6	DEVINENI YASWANTH RAJA	54944	NON-PROMOTER
7	SEJAL SAURABH MEHTA	54944	NON-PROMOTER
8	NILESH JUGALKISHORE CHOUDHARY	54944	NON-PROMOTER
9	KETAN P RANGA	54944	NON-PROMOTER
10	MAMATHA SANDEEP RATHOD	54944	NON-PROMOTER
11	BABULAL MUKESH KUMAR	54944	NON-PROMOTER
12	ADHIKARI SUDHARANI	54944	NON-PROMOTER
13	NAVARATANMAL M	54944	NON-PROMOTER
14	RISHABH RAJESH KUMAR RATHOD	54944	NON-PROMOTER
15	AMIRALI RAHEMTULA HAMID	41208	NON-PROMOTER
16	URVASHI PRAVIN SETH	38447	NON-PROMOTER
17	JYOTHIRMAYI KUNAM	34000	NON-PROMOTER
18	DAMODAR KRISHAN AGGARWAL	27472	NON-PROMOTER
19	SRUTHI KODE	27472	NON-PROMOTER
20	PATEL JYOTI MAHENDRAKUMAR	27472	NON-PROMOTER
21	SHANTI SHRIGOPAL KHETAN	27472	NON-PROMOTER
22	NNT TRADE ZONE LLP	27472	NON-PROMOTER
23	SHOBHA BHUPESH GUPTA	27472	NON-PROMOTER
24	ARVIND KUMAR GUPTA	27472	NON-PROMOTER
25	HAMID ALLAUDDIN PANJWANI	27472	NON-PROMOTER
26	VIKRAM KUMAR	27472	NON-PROMOTER

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27	ASHRAF AMIR LALANI	27472	NON-PROMOTER
28	SHAMSHU BADRUDDIN GAZIYANI	27472	NON-PROMOTER
29	PRADEEP	27472	NON-PROMOTER
30	AVANI CHIRAG PATEL	27472	NON-PROMOTER
31	PRASHANT A KAPADIA	27472	NON-PROMOTER
32	P SUNDER RAJAN	27472	NON-PROMOTER
33	INDU AMEET CHAUDHAREE	27472	NON-PROMOTER
34	RAGHU KIRAN ATLURI	27472	NON-PROMOTER
35	NIZAR NADIRALI DAYANI	27472	NON-PROMOTER
36	PRITI BHAVESHBHAI TANNA	27472	NON-PROMOTER
37	JIGAR PRAVINBHAI PATEL	27472	NON-PROMOTER
38	RUSHI HASMUKHLAL THAKKER	27472	NON-PROMOTER
39	REDDY SRINIVASA REDDY	27472	NON-PROMOTER
40	SUNNYBHAI PRAVINCHANDRA THAKKER	27472	NON-PROMOTER
41	GIRISH VASANTLAL BHATT	27472	NON-PROMOTER
42	APRA VAIDYA	21970	NON-PROMOTER
43	SHITALBEN HARSHAD PATEL	13736	NON-PROMOTER
44	DUPAGUNTALA NAGA SAI SATYA SRI	13736	NON-PROMOTER
45	LOKESH REDDY	13736	NON-PROMOTER
46	PAWAN KUMAR D MALANI	13736	NON-PROMOTER
47	REDDY MANIKANTA	13736	NON-PROMOTER
48	ANJANI DANCHAND MALANI HUF	13736	NON-PROMOTER
49	KARROTI SRINIVAS	13736	NON-PROMOTER
50	KAILASH B KABRA	13600	NON-PROMOTER
51	ROHIT KUMAR GUPTA	10988	NON-PROMOTER
52	VINAY LADDHA	10988	NON-PROMOTER
53	ANAMIKA AJMERA	10988	NON-PROMOTER
54	ANANT KABRA HUF	10982	NON-PROMOTER
55	MAHESH GOVINDAN KUTTY	10982	NON-PROMOTER

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56	VIJAY RADHAKANT PANDEY	8785	NON-PROMOTER
57	AMIT KUMAR SOMANI	5603	NON-PROMOTER
58	PURVA MANOJ AJMERA	5508	NON-PROMOTER
		27472	NON-PROMOTER
	TOTAL	23,87,257	

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Annexure 2

Sr. No	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment of equity shares on cash basis
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	2,16,000 equity shares of Rs. 100/- each on preferential basis
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
	i. Names of the investors;	As per Annexure B
	ii. Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Pursuant to this allotment, the paid-up share capital of the Company shall increase from Rs. 40,51,98,570/- to Rs. 40,73,58,570/-
	Issue Price	Rs. 100/- each
	Number of Investors	As per Annexure B
	iii. In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
	Any cancellation or termination of proposal for issuance of securities including reasons thereof,	Not Applicable

Annexure B

Sr. No.	Name of the allottee	No. of securities allotted	Category (Promoter/ Non - Promoter)
1	RANE SULBHA KISHORE	30,000	NON-PROMOTER
2	JIGISHA VAIDH	25,000	NON-PROMOTER
3	MURLIDHAR MOHANLAL LAKHIANI HUF	1,25,000	NON-PROMOTER
4	PUSHPA MALHOTRA	20,000	NON-PROMOTER
5	SHAUKAT SATTAR HAJIYANI	16,000	NON-PROMOTER
	TOTAL	2,16,000	

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Annexure 3

Sr. No	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Convertible warrants
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	4,45,000 convertible warrants of Rs. 100/- each on preferential basis.
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
	i. Names of the investors;	As per Annexure C
	ii. Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Pursuant to this allotment, the paid-up share capital of the Company shall increase from Rs. 40,73,58,570/- to Rs. 41,18,08,570/-*
<i>*only after receipt of full subscription amount</i>		
	Issue Price	Rs. 100/- each
	Number of Investors	As per Annexure C
	iii. In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	The tenure of the warrants shall not exceed 18(eighteen) months from the date of allotment. Each warrant holder shall carry a right to subscribe (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18 (eighteen) months from the date of allotment of the warrants. In the event that a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such

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		Warrants shall stand forfeited by the Company.
	Any cancellation or termination of proposal for issuance of securities including reasons thereof,	Not Applicable

Annexure C

Sr. No.	Name of the allottee	No. of convertible warrants allotted	Category (Promoter/ Non - Promoter)
1	MALLINATH MADINENI HUF	4,00,000	NON-PROMOTER
2	BABULAL AGARWAL HUF	25,000	NON-PROMOTER
3	SHRADDHA RITESH RATHI	20,000	NON-PROMOTER
	TOTAL	4,45,000	

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