SOMANY

4th November, 2026

BSE Limited
Phiroze Jeejeebhoy
Towers,
Dalal Street, Fort,
Mumbai — 400 001
Scrip Code: 531548

National Stock Exchange of India Ltd.
(NSE)
Exchange Plaza,
Bandra Kurla Complex, Bandra (E),
Mumbai — 400 051
Symbol: SOMANYCERA

Sub: Investor Update for the Q2FY26-27.

Dear Sir/Madam,

Please find enclosed herewith Investor update of Somany Ceramics Limited regarding performance of the Company during the quarter and half year ended on 30th September, 2026.

The Investor update may also be accessed on the website of the Company www.somanyceramics.com.

This is for your information & records.

Thanking you,

Yours faithfully,
For **Somany Ceramics Limited**

ANUJ KALIA
Digitally signed by ANUJ KALIA
Date: 2026.11.04 22:45:22 +05'30'

Anuj Kalia
Company Secretary & Compliance Officer
Membership No.: A31850

Encl: as above

SOMANY
TILES | BATH | BUILDING SOLUTIONS

ROOTED. RISING.

Investor Update | Q2FY27

November 04, 2026

SOMANY CERAMICS LIMITED

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Message

The Company reported a robust performance in Q2'FY27, with consolidated revenue rising 25.4% year-on-year to INR 854 crore. EBITDA grew to INR 100 crore, and EBITDA margin improved to 11.7%, aided by a richer product mix, operating leverage and a sustained focus on cost efficiency.

Domestic demand remained healthy across both the retail and project segments, driven by steady housing activity and renovation demand. Exports, on the other hand, remained under pressure, with high fuel and freight costs and trade-related disruptions eroding their global competitiveness

Looking ahead, we believe the industry is entering a phase in which market leadership, brand equity and operational execution will be the key drivers of growth. Backed by a strong balance sheet, a growing market presence and a disciplined approach to capital allocation, we are confident of further strengthening our competitive position and delivering superior value to our shareholders.

Wishing you and your families a very Happy Diwali!

Performance Snapshot

Capacity

- Tiles capacity of ~80 msm p.a. (including dedicated outsource tie ups)
- Sanitaryware capacity of 0.48 mn pcs p.a. (excluding outsource tie ups)
- Bath fittings capacity at 1.30 mn pcs p.a. (excluding outsource tie ups)

Production

Tiles Production of 13.09 msm; Own plants (7.41 msm) and JVs (5.68 msm)

Capacity Utilisation in Q2 stood at:

- **Optimum** in tiles
- **80%** in sanitaryware
- **Optimum** in faucets

Sales Mix

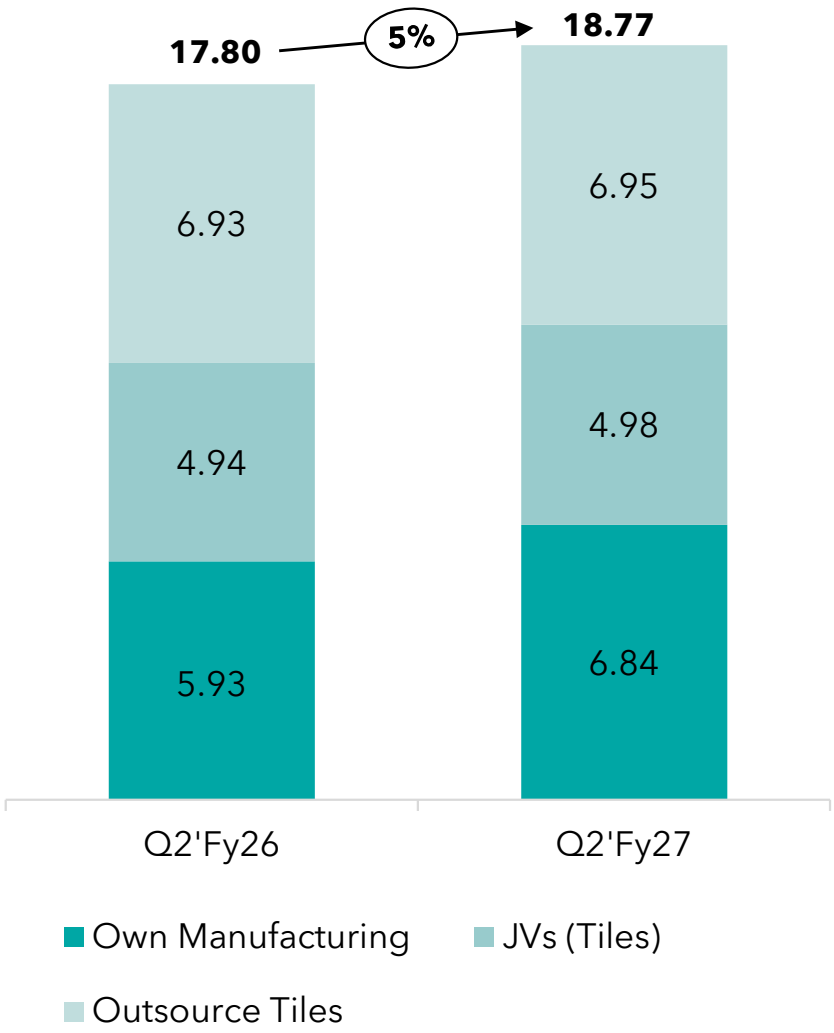
- Own manufacturing (31%)
- JVs (32%)
- Others (37%)

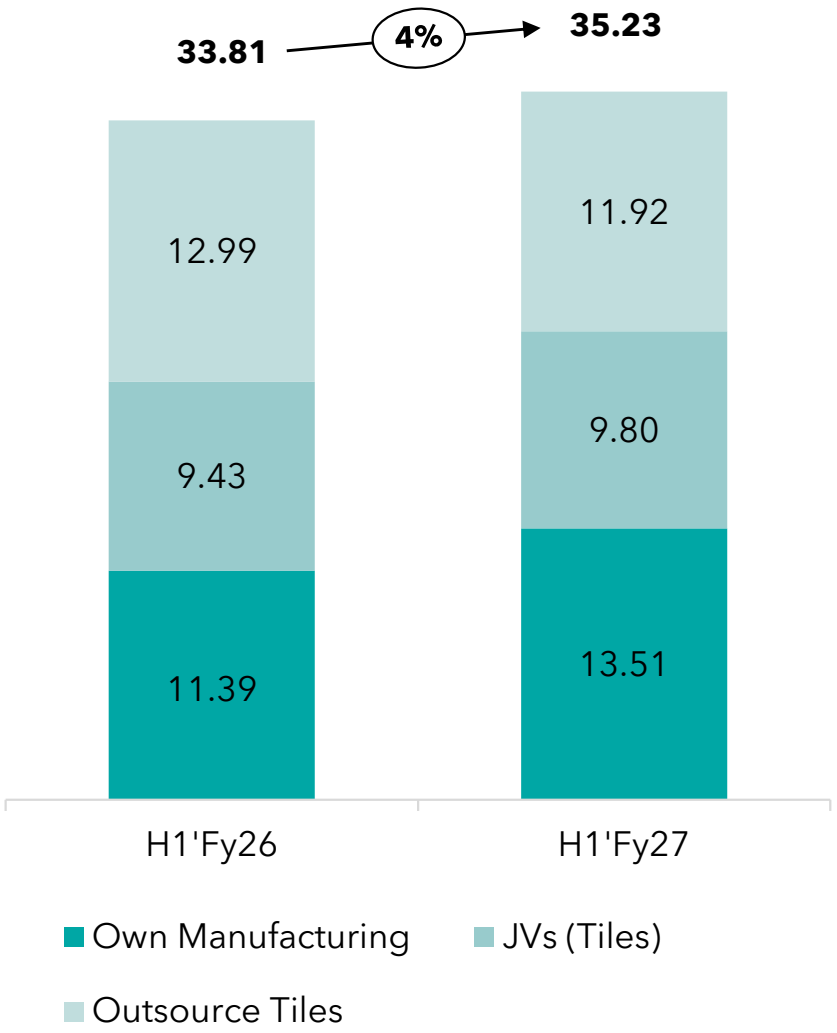
Financial

- Sales grew by 25.4% to ₹ 854 crores
- Operating margin @11.7%
- PBT and PAT stood at ₹ 62 and ₹ 42 crores respectively

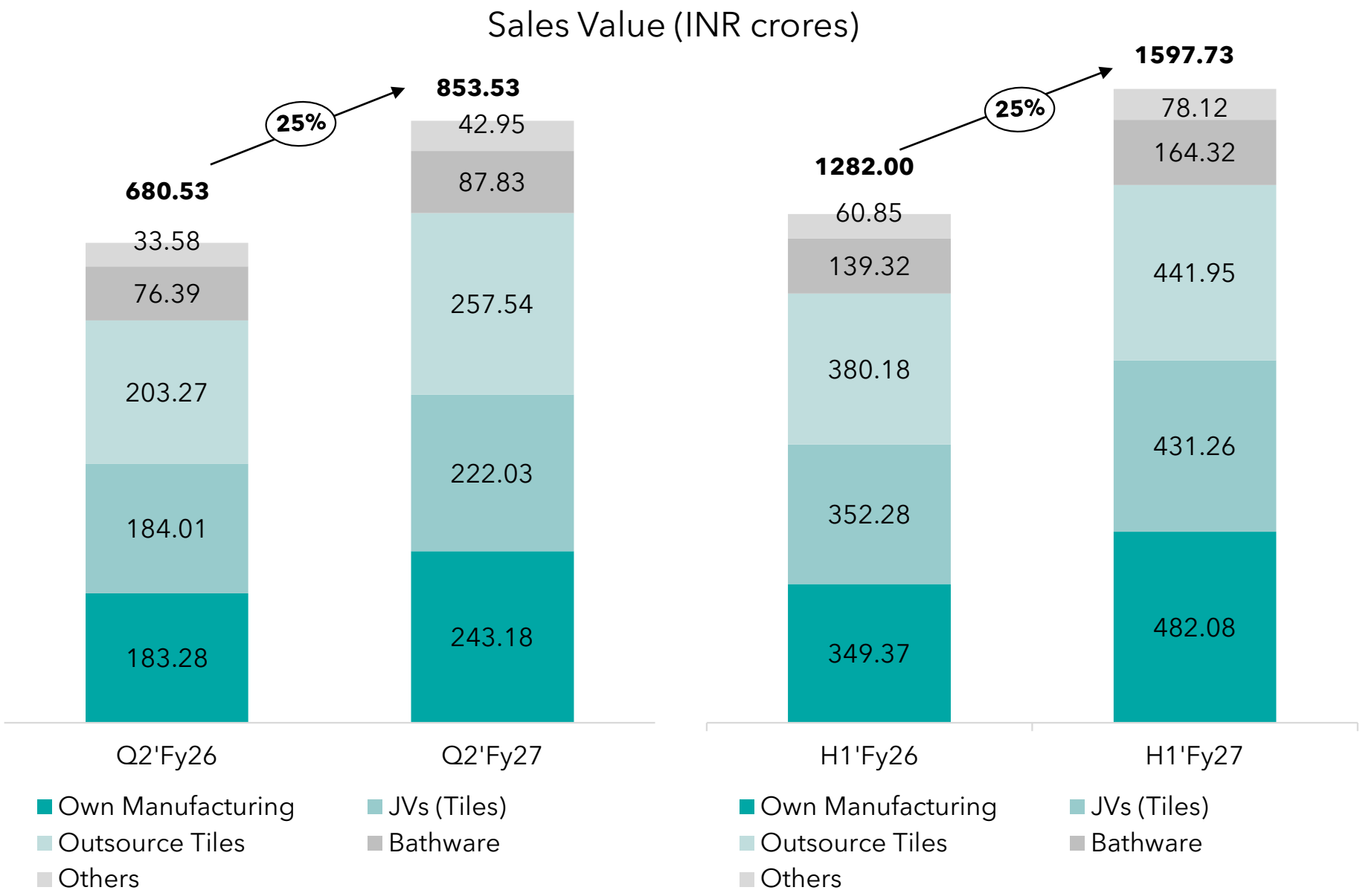
Sales Performance

Tiles Volume (msm)

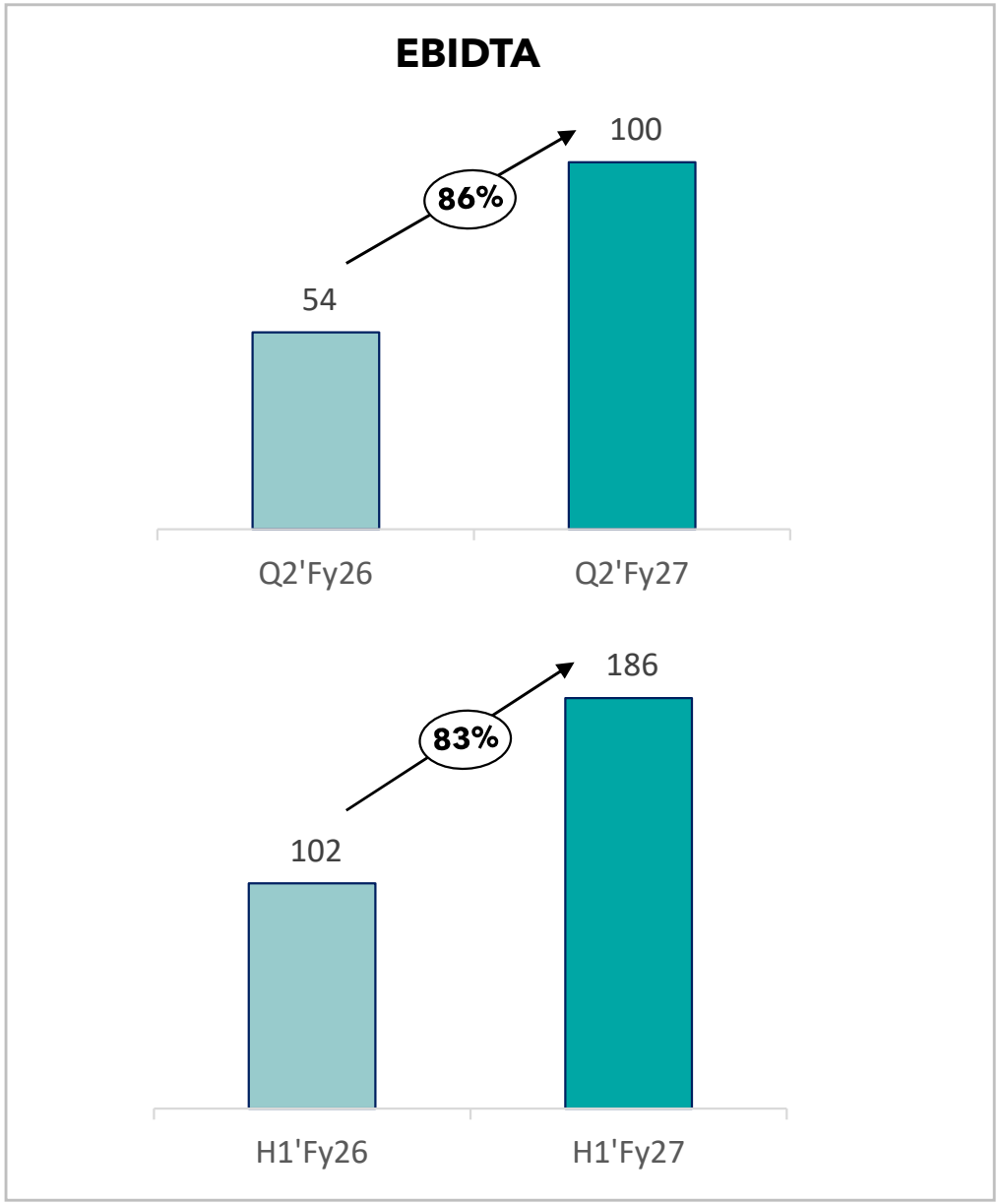


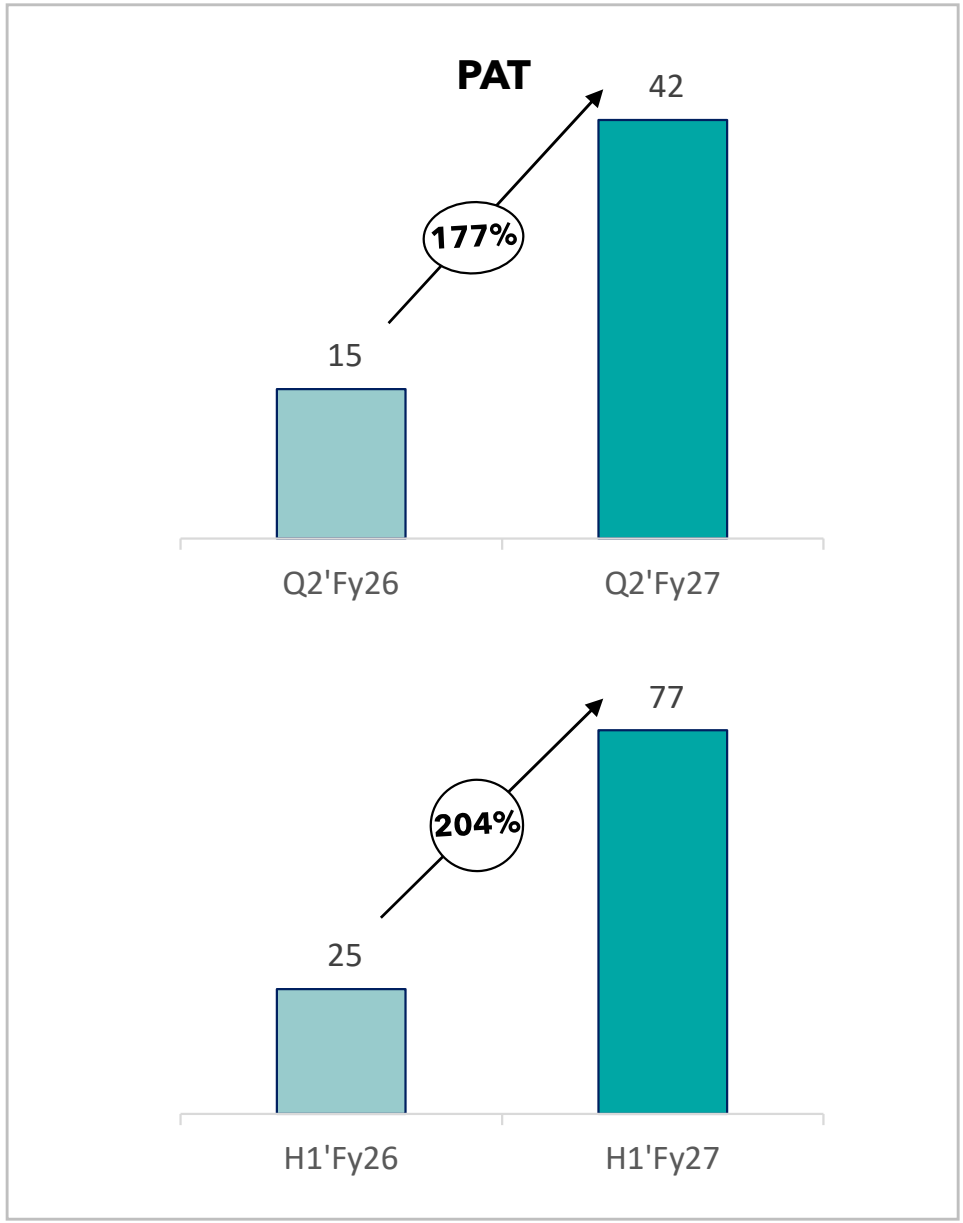


Sales Performance

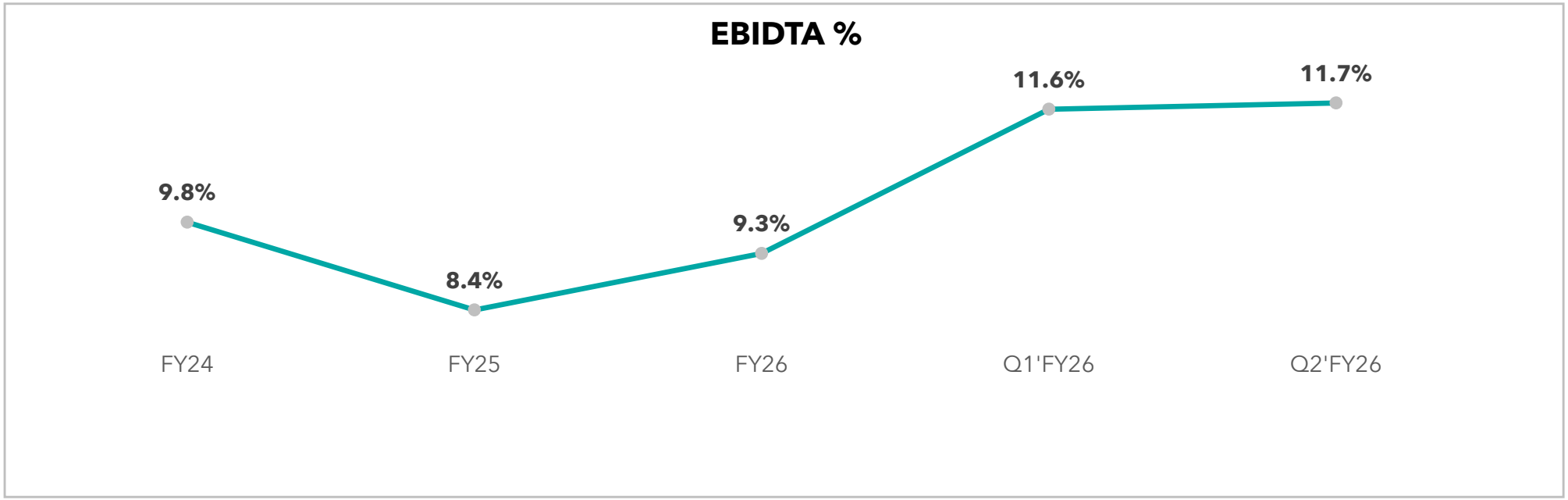


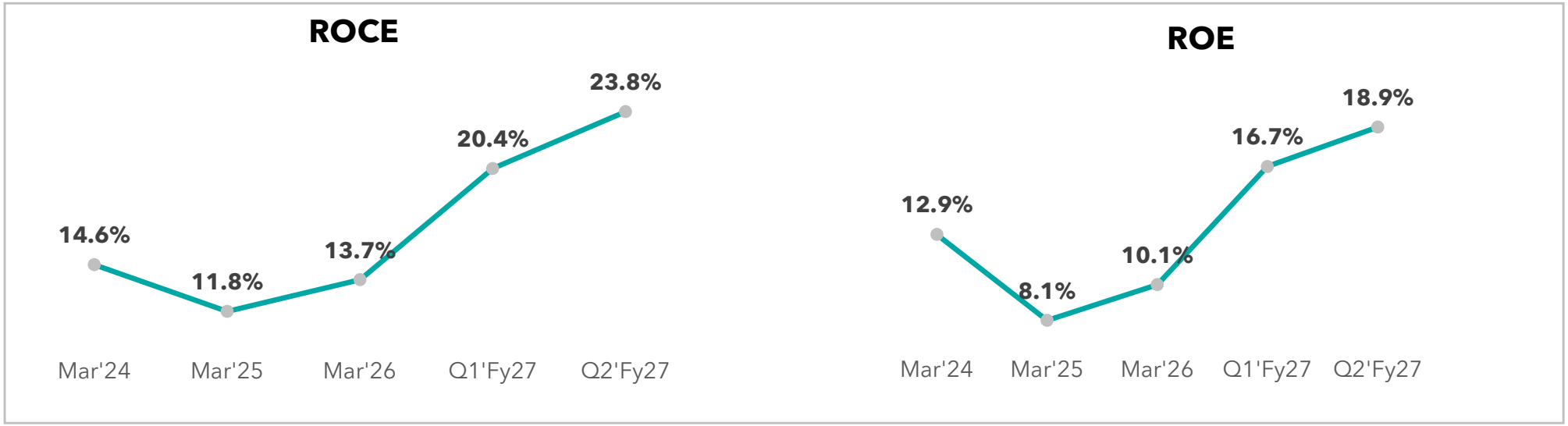
Profitability-Consolidated





Ratios (Consolidated)

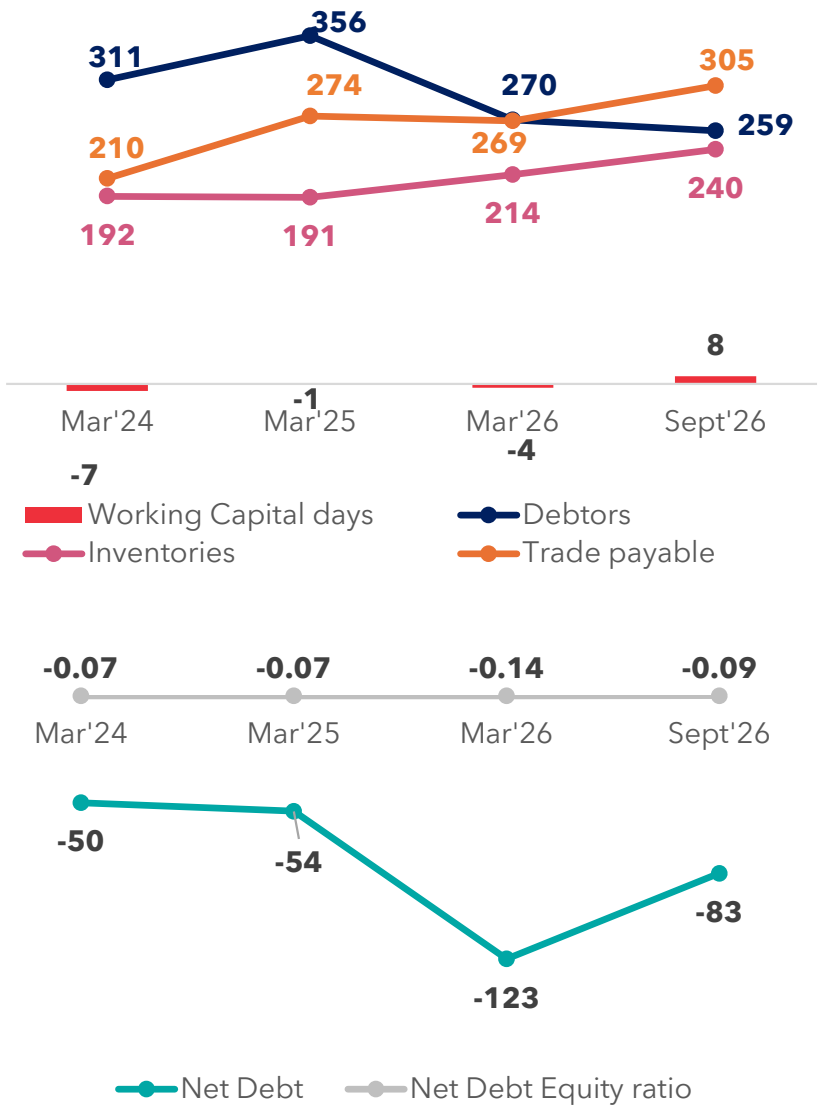




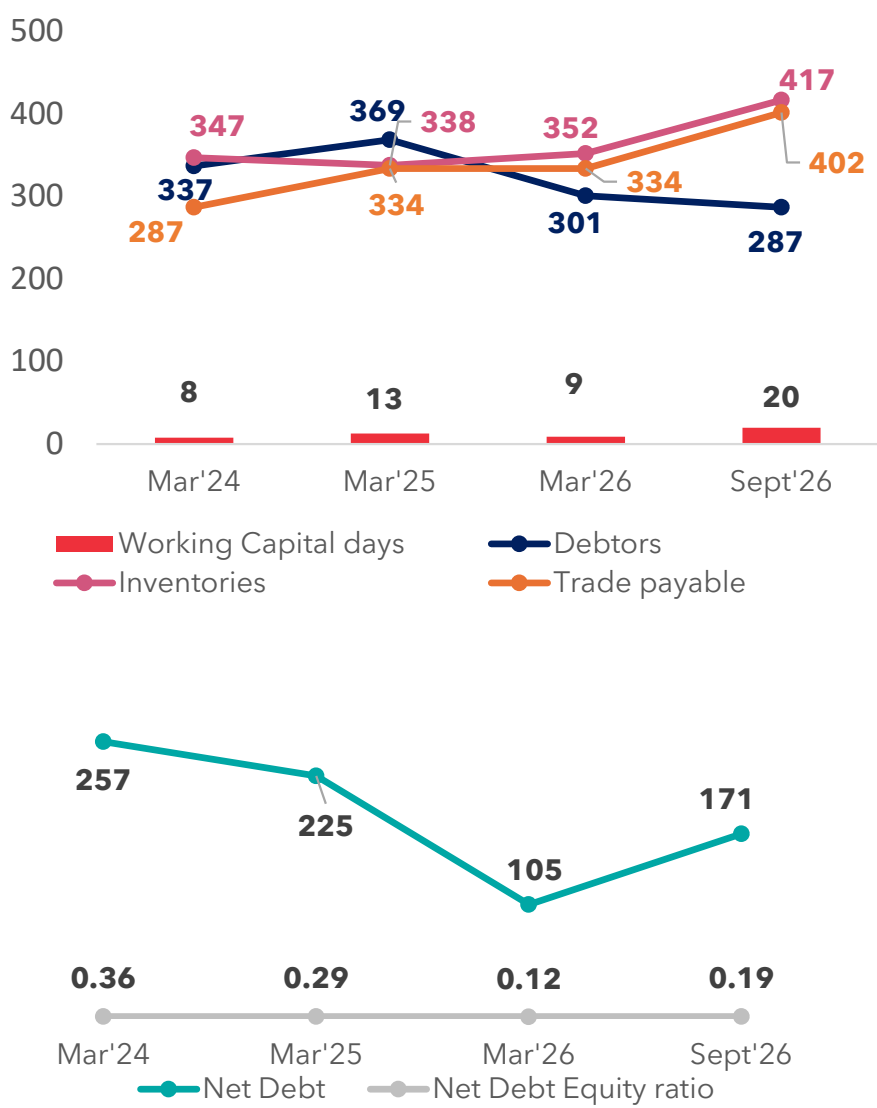
Figures in INR crores; Working Capital days excluding investments & cash balance, short term borrowings, capital creditors

Working Capital & Net Debt

Standalone



Consolidated



Figures in INR crores; Working Capital days excluding investments & cash balance, short term borrowings, capital creditors
Consolidated Net Debt includes INR 25 Cr Debt taken for solar/other energy related investments.

Profit & Loss (Standalone)

Particulars (INR crores)	Q2'FY27	Q2'FY26	Growth	H1FY27	H1FY26	Growth
Sales	**778**	**656**	***18.7%***	**1,466**	**1,235**	***18.7%***
EBIDTA	**74**	**41**	***78.7%***	**134**	**76**	***75.9%***
EBIDTA margin	***9.4%***	***6.3%***	***3.2%***	***9.1%***	***6.2%***	***3.0%***
Profit Before Tax	**60**	**31**	***94.5%***	**107**	**53**	***100.7%***
PBT margin	***7.7%***	***4.7%***	***3.0%***	***7.3%***	***4.3%***	***3.0%***
Exceptional Item (Gain)/Loss	2	-	-	2	-	-
PBT after Exceptional Item	**57**	**31**	***86.8%***	**104**	**53**	***96.2%***
Tax expenses	**15**	**8**	*91.2%*	**28**	**14**	*98.1%*
Profit after tax	**42**	**23**	***85.2%***	**77**	**39**	***95.5%***
EPS (INR)	**10.17**	**5.49**	***85.1%***	**18.73**	**9.58**	***95.5%***

Profit & Loss (Consolidated)

Particulars (INR crores)	Q2'FY27	Q2'FY26	Growth	H1FY27	H1FY26	Growth
Sales	**854**	**681**	***25.4%***	**1,598**	**1,282**	***24.6%***
EBIDTA	**100**	**54**	***86.4%***	**186**	**102**	***82.8%***
EBIDTA margin	***11.7%***	***7.9%***	***3.8%***	***11.6%***	***7.9%***	***3.7%***
Profit Before Tax	**62**	**19**	***236.3%***	**112**	**30**	***274.6%***
PBT margin	***7.3%***	***2.7%***	***4.6%***	***7.0%***	***2.3%***	***4.7%***
Exceptional Item (Gain)/Loss	**2**	**-**	**-**	**2**	**-**	**-**
PBT after Exceptional Item	**60**	**19**	***223.5%***	**110**	**30**	***266.7%***
Tax expenses	19	6	*195.9%*	34	10	*230.7%*
Profit after tax	**42**	**12**	***237.6%***	**76**	**20**	***285.5%***
PAT - Controlling Interest	**42**	**15**	***176.9%***	**77**	**25**	***203.8%***
EPS (INR)	**10.12**	**3.65**	***177.3%***	**18.78**	**6.18**	***203.9%***

Balance Sheet

Particulars (INR crores)	Standalone		Consolidated	
	H1FY27	FY26	H1FY27	FY26
Property, Plant & Equip. (incld. CWIP)	526	536	1,130	1,110
Loans & Investments	442	434	6	6
Other Non-current Assets	19	17	49	41
Current Assets	639	658	875	855
Total Assets	**1,626**	**1,646**	**2,059**	**2,012**
Equity Share Capital	8	8	8	8
Other Equity	936	883	888	834
Net Worth	**944**	**891**	**896**	**842**
Non-controlling Interest	0	0	76	78
Total Debt	15	14	277	251
Other Non-current Liabilities	188	191	209	200
Current Liabilities	479	549	600	641
Total Liabilities	**1,626**	**1,646**	**2,059**	**2,012**

Historical Financials (Profit & Loss)

Particulars (INR crores)	FY 26	FY 25	FY 24	FY 23	FY 22
Sales	**2,771**	***2,643***	***2,577***	***2,465***	***2,083***
EBIDTA	**258**	***221***	***253***	***189***	***207***
EBIDTA margin	***9.3%***	***8.4%***	***9.8%***	***7.7%***	***9.9%***
Depreciation	**107**	*90*	*73*	*68*	*64*
Interest	***48***	*52*	*46*	*40*	*30*
Profit Before Tax	**114**	***87***	***145***	***95***	***126***
PBT margin	**4.1%**	***3.3%***	***5.6%***	***3.9%***	***6.1%***
Exceptional Item (Gain)/Loss	5	*2*	*2*	*2*	-
PBT after Exceptional Item	**109**	***85***	***143***	***93***	***126***
Tax expenses	35	*27*	*43*	*26*	*33*
Profit after tax	**74**	***58***	***99***	***67***	***93***
PAT - Controlling Interest	**81**	***60***	***97***	***71***	***89***
EPS (Rs.)	**19.80**	***14.65***	***23.01***	***16.83***	***20.88***

Historical Financials (Balance Sheet)

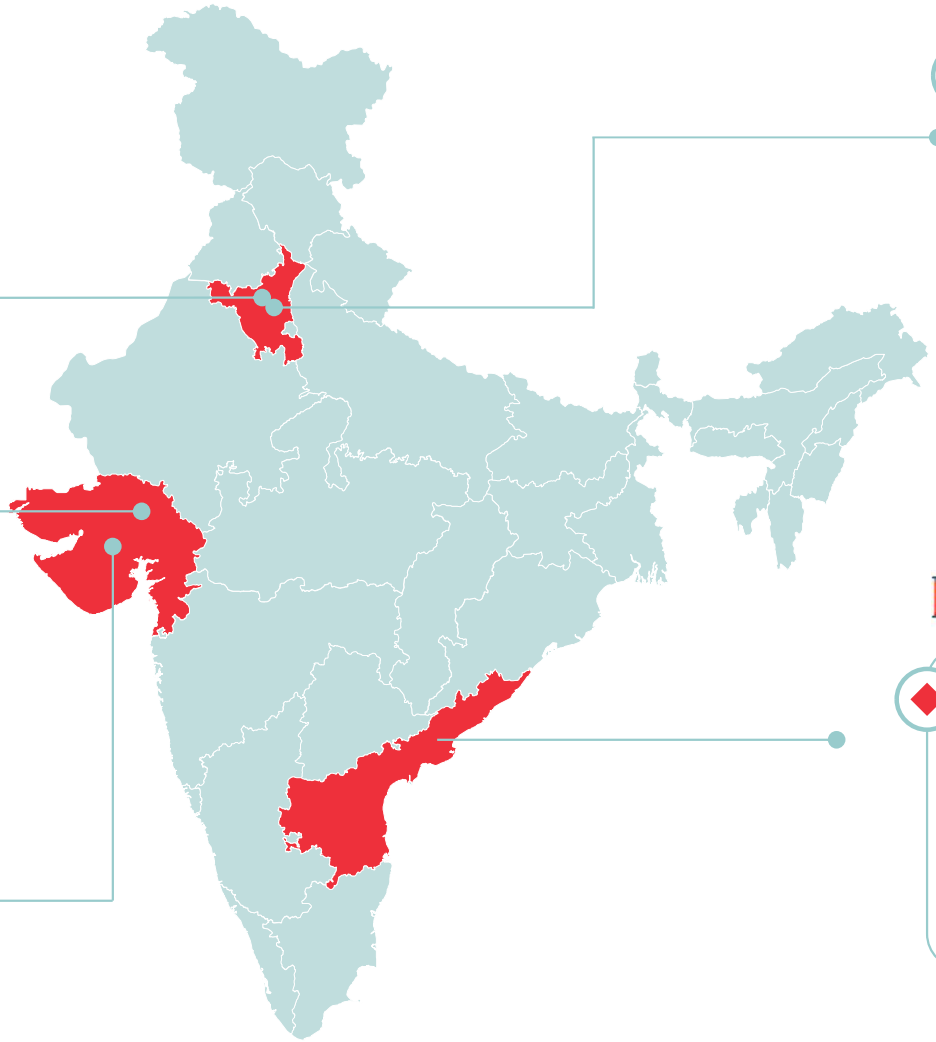
Particulars (INR crores)	FY 26	FY 25	FY 24	FY 23	FY 22
Property, Plant & Equip. (incld. CWIP)	1,110	1,080	1,130	1,062	979
Loans & Investments	6	8	-	3	-
Other Non-current Assets	41	33	32	47	28
Current Assets	855	846	822	899	786
Total Assets	**2,012**	**1,967**	**1,984**	**2,011**	**1,793**
Equity Share Capital	8	8	8	8	8
Other Equity	834	764	712	779	718
Net Worth	**842**	**772**	**720**	**787**	**726**
Non-controlling Interest	78	73	113	108	108
Total Debt	251	302	335	488	477
Other Non-current Liabilities	200	139	123	118	108
Current Liabilities	641	681	693	510	374
Total Liabilities	**2,012**	**1,967**	**1,984**	**2,011**	**1,793**

Pan India Manufacturing Facilities as on Sept 30, 2026

- 1 Own Faucet Plant- 1.30 mn pcs @ Derabassi, Punjab

- 2 Own Tile Plant's- 11.15 MSM @ Kadi Gujarat
- 1 Own Building Solutions Plant @ Kadi Gujarat

- 3 JV's Tile Plant's- 12.04 MSM @ Morbi, Gujarat
- 1 JV Sanitaryware Plant- 0.48 mn pcs @ Morbi, Gujarat

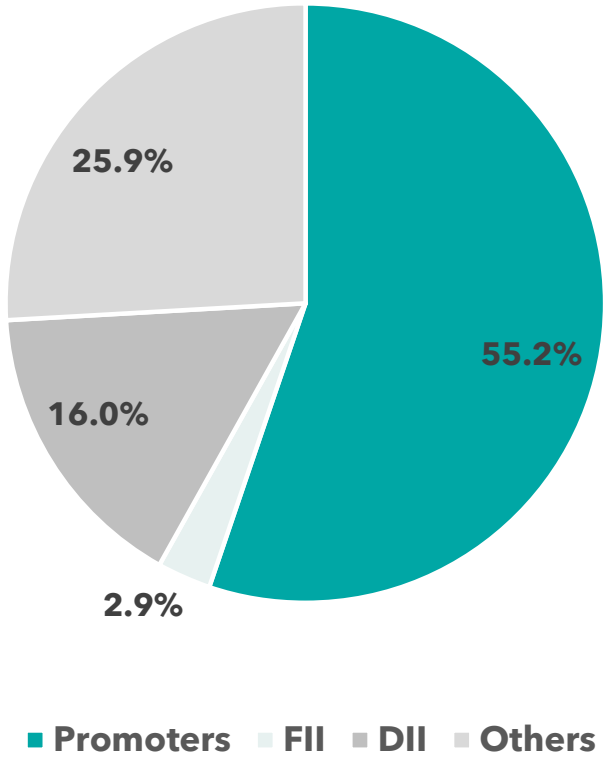


- 1 Own Tiles Plant - 25.00 MSM @ Bahadurgarh, Haryana
- 1 Own Building Solution Plant @ Bahadurgarh, Haryana
- 1 JV Building Solutions Plant @ Bahadurgarh, Haryana

- 1 JV Tiles Plant- 8.40 MSM @ Tirupati, Andhra Pradesh
- 1 JV Tile Plant proposed – 9 + MSM @ Tirupati, Andhra Pradesh

Shareholding as on 30th Sept '26

Particulars	30th Sept'26	30th Jun'26
Promoters	55.2%	55.2%
FII	2.9%	1.4%
DII	16.0%	19.4%
Others	25.9%	24.0%
Equity Shares	**4,10,12,806**	**4,10,12,806**



Equity shares of ₹ 2/- each



SOMANY
TILES | BATH | BUILDING SOLUTIONS

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Mr. Sailesh Raj Kedawat, CFO
Email: sailesh.kedawat@somanyceramics.com
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Thank You