MUFIN GREEN FINANCE LIMITED

To,
BSE Limited
P. J. Towers, Dalal Street,
Fort, Mumbai – 400 001

BSE Scrip Code 542774

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra - Kurla Complex,
Bandra (East), Mumbai - 400 051

Symbol: MUFIN

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Madam,

We refer to our intimation dated 09th July, 2026, please note that the Management Committee, in its meeting held today i.e., 14th July, 2026 has inter-alia transacted the following businesses:

1. approved the issuance of listed, secured, non-convertible debentures on a private placement basis for an aggregate amount up to INR 75,00,00,000 [(Indian Rupees Seventy Five Crore)] including INR 25,00,00,000 as Green Shoe Option, on a private placement basis ("**Debentures**");

2. approved the issuance of foreign currency denominated bonds under the framework External Commercial Borrowings (ECB) through private placement basis for amount upto USD 6 Mn in accordance with the relevant provisions of applicable law and subject to approval of the applicable regulatory authorities.

The meeting commenced at 04:00 p.m. and concluded at 04:30 p.m.

The details required pursuant to Regulation 30 of the Listing Regulations read with Clause A(2)(2.1) of Annexure 18 of SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 ("SEBI Circular"), are set out under **Annexure – A**.

This is for your information and record.

Thanking you,

For Mufin Green Finance Limited

MAYANK PRATAP SINGH
Digitally signed by MAYANK PRATAP SINGH
Date: 2026.07.14 17:16:53 +05'30'

Mayank Pratap Singh
Company Secretary & Compliance Officer

Date: 14.07.2026
Place: Delhi

CIN : L65990DL2016PLC447681
011-43094300 www.mufingreenfinance.com info@mufinfinance.com
Registered Office : 202, 2nd Floor, Best Sky Tower, Netaji Subhash Place, Pitampura, New Delhi - 110034

Annexure-A

The details as required under Regulation 30 of the Listing Regulations read with Clause A(2)(2.1) of Annexure 18 of the Disclosure Circular

S. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Non-Convertible Debentures ("**NCDs**") and foreign currency denominated bonds under the framework External Commercial Borrowings (ECB)
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 75,000 (Seventy Thousand) Non-Convertible Debentures (NCDs) of Face Value Rs. 10,000/- each and Upto 600 (Six Hundred) United States Dollar Denominated, Non-Convertible Bonds of Face Value USD 10,000 each
4.	Size of the issue	Non-Convertible Debentures (NCDs): Upto Rs. 75,00,00,000 [Indian Rupees Seventy Five Crores Only] including Green Shope Option of Rs. 25,00,00,000/- [Indian Rupees Twenty-Five Crores] and Bonds: Upto USD 6,000,000 (United States Dollar Six Million Only)
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	The NCDs will be listed on BSE Limited. The Bonds to be issued will be listed on India International Exchange (IFSC) Ltd.
6.	Tenure of the instrument - date of allotment and date of maturity	Non-Convertible Debentures (NCDs): 15 Months from the Date of Allotment Bonds: 36 Months from the Date of Allotment
7.	Coupon / interest offered, schedule of payment of coupon / interest and principal	Non-Convertible Debentures (NCDs): Coupon Rate: 10% Frequency of interest payment: Monthly Schedule of interest payment shall commence from date of allotment and shall continue to be payable on a monthly basis thereafter. Date of last interest installment as well as

		principal payment: to be determined upon allotment. **Bonds:** Coupon Rate: 6 Months CME SOFR+ 450 bps Frequency of interest payment: Semi-annual Schedule of interest payment shall commence from date of allotment and shall continue to be payable on a Semi-annual basis thereafter. Date of last interest installment as well as principal payment: to be determined upon allotment.
8.	Charge / security, if any created over the assets	NCDs shall be secured by a first and exclusive charge basis on the identified receivables, by way of hypothecation. Bonds shall be secured by way of a first ranking exclusive and continuing charge on the identified receivables, by way of hypothecation.
9.	Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None
12.	Details of redemption of debentures	NCDs will be Redeemed on maturity (Bullet Repayment at the end of 15 months from the date of allotment). Bonds will be redeemed on maturity (Bullet Repayment at the end of 36 months from the date of allotment).

011-43094300 www.mufingreenfinance.com info@mufinfinance.com

Registered Office : 202, 2nd Floor, Best Sky Tower, Netaji Subhash Place, Pitampura, New Delhi - 110034