November 18, 2026

**National Stock Exchange of India Limited**
Exchange Plaza, C-1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051
**Symbol**: AVG

**BSE Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
**Scrip Code:** 543910

Dear Sir/Madam,

**Sub: Press release for the Q2 FY2026-27**

We are enclosing herewith the press release for the unaudited financial results for Q2 Financial year 2026-27.

This is for your record and further dissemination.

Thanking You

Yours faithfully,
**For AVG LOGISTICS LIMITED**

SANJAY GUPTA
Digitally signed by SANJAY GUPTA
Date: 2026.11.18 22:25:33 +05'30'

**SANJAY GUPTA**
**MANAGING DIRECTOR**
**DIN: 00527801**

# AVG Logistics Limited

## Q2 FY27 & H1 FY27: AVG Logistics Delivers Rs. 151 Cr Revenue

***Standalone PBT up 58.06% YoY to ₹10.29 Cr; PAT grew 45.02% YoY to ₹7.28 Cr***

**New Delhi, 18th November 2026:** AVG Logistics Limited (BSE – 543910, NSE – AVG), a leading multimodal logistics solutions provider, has announced its unaudited financial results for Q2 FY27 & H1FY27.

## Key Highlights — Q2 FY27 & H1 FY27

- **Strong Profit Growth:** Revenue from operations grew 6.23% YoY to ₹151.41 Cr (Q2 FY26: ₹142.53 Cr). PBT rose 58.06% YoY to ₹10.29 Cr (Q2 FY26: ₹6.51 Cr), while PAT increased 45.02% YoY to ₹7.28 Cr (Q2 FY26: ₹5.02 Cr).
- **Margin Expansion:** PBT margin improved by 222 Bps to 6.79% (Q2 FY26: 4.57%), and PAT margin improved by 129 Bps to 4.81% (Q2 FY26: 3.52%).
- **Deployment of 68 Vehicles for Haldiram, Nagpur:** The Company has successfully deployed 68 dedicated vehicles for Haldiram, Nagpur, which deals in sweets, namkeen and other products. Under this contract, AVG is providing logistics services to FMCG customers across the Western and Southern regions, as well as key eastern states including Odisha, Bihar and Jharkhand.
- **Deployment of 30 EV Heavy Duty Vehicles for Dalmia Cement:** The Company has successfully deployed 30 dedicated EV heavy duty vehicles with Dalmia Cement, a leading player in the cement industry. Under this contract, AVG is providing logistics services for the transportation of cement across various plant locations, using its EV heavy duty fleet to support the customer's move towards cleaner and more sustainable logistics.
- **Effects of New Deployments:** The Company's performance in Q2 FY27 reflects the positive impact of additional business from new deployments that started operating during the quarter, with part of this impact already visible in a higher top line and improved profitability. Further capacity additions with existing clients and new customers under deployment are expected to improve the Company's profitability further, supporting its overall valuation and delivering better returns to investors.

**Standalone Financial Performance (In ₹ Crore)**

| Particulars (₹ Cr) | Q2 FY27 | Q2 FY26 | YoY Change |
|---|---|---|---|
| **Revenue from Operations** | **151.41** | 142.53 | **▲ 6.23%** |
| **PBT** | **10.29** | 6.51 | **▲ 58.06%** |
| *PBT (%)* | ***6.79%*** | *4.57%* | **▲ 222 Bps** |
| **PAT** | **7.28** | 5.02 | **▲ 45.02%** |
| *PAT (%)* | ***4.81%*** | *3.52%* | **▲ 129 Bps** |

## Management Commentary

*"Q2 FY27 reflects a positive step forward in our growth journey, with continued improvement in both operational performance and profitability. We have delivered a 6.23% year-on-year growth in revenue, while Profit Before Tax and Profit After Tax have grown by 58.06% and 45.02%, respectively. The significant improvement in profitability margins reflects our continued focus on operational efficiencies, better fleet utilization and disciplined execution.*

*During the quarter, we further strengthened our business portfolio by successfully deploying 68 dedicated vehicles for Haldiram in Nagpur and 30 heavy-duty electric vehicles for Dalmia Cement. These strategic additions reinforce our ability to secure and execute large-scale, long-term contracts across diverse industry segments. Importantly, these deployments have started contributing to our financial performance, with their full operational and financial potential expected to progressively reflect in the coming quarters.*

*We continue to invest in technology-led operational capabilities, with our in-house developed fleet management systems, real-time vehicle tracking and monitoring solutions enhancing transparency, service reliability and overall asset productivity. Our focus remains on building an integrated, scalable and technology-enabled logistics platform that can deliver customized solutions to India's leading businesses.*

*Looking ahead, we remain confident about our growth prospects. The addition of new customers, expansion of business with existing clients and progressive deployment of additional capacities provides a strong foundation for sustained business growth. We remain focused on improving profitability, strengthening our market position and maintaining financial discipline while pursuing opportunities across conventional and sustainable mobility solutions.*

*As we move forward, our priority will be to translate our expanding business portfolio and operational capabilities into consistent financial performance and long-term shareholder value."*

**Mr. Sanjay Gupta, Managing Director & CEO, AVG Logistics Limited**

## About AVG Logistics Limited

AVG Logistics Limited ('AVG Logistics' or 'The Company') is a leading multimodal logistics solutions provider based in India. Founded in 2010, the Company has rapidly grown to become a trusted partner for businesses across India. With a team of dedicated logistics experts and a modern fleet, AVG Logistics provides customized and technology-driven solutions across transportation, warehousing, distribution, and supply chain management. Furthermore, the Company also offers Third-Party Logistics Services (3PL), effectively complementing its wide range of logistics solutions.

The company specializes in road & rail transportation, reefers/cold chain, and warehousing segment with over 70+ fully automated branches pan India. AVG's esteemed customers include Nestle, Ferrero, HUL, Kwality Wall's, Maruti Suzuki, DS Group, Brillion Consumers, INTAS, Amara Raja, Mother Dairy, Apollo Tyres, JK Tyres, ITC, Bharti Airtel, TATA Steel, NCERT, Dalmia Cement, Marico, Godrej, MRF, Jubilant Foods, Ultra Tech Cement, Coca Cola, Haldiram & many other retail and multinational companies.

The company's 600+ workforce comprising dedicated & skilled professionals provides 24x7 integrated logistics services in an efficient manner to customers across different industries in India. The company operates a 3000+ fleet of hired & owned vehicles along with 7,40,571 Sq. Ft. of warehousing space Pan India to provide several value-added services.

### For Further Information Please Contact


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**Disclaimer**

*Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.*