Date: 26th August, 2026

To,
The Listing/ Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

SCRIP CODE: 517554 ISIN: INE141C01036

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, ('SEBI Listing Regulations') – Press Release

Dear Sir/ Madam,

In pursuance of the provisions of Regulation 30 of SEBI (LODR) Regulations, 2015, we are enclosing therewith Press Release titled, **'NHC Foods Management to Increase Stake, Backs Growth Plans with Rs. 53.76 Crore Preferential Issue'**

We request you to kindly take the above information on record.

For NHC Foods Limited

SATYAM S JOSHI Digitally signed by SATYAM S JOSHI Date: 2026.08.26 17:14:16 +05'30'

Satyam Shirishchandra Joshi
Managing Director
DIN: 03638066

Media Release

NHC Foods Management to Increase Stake, Backs Growth Plans with Rs.53.76 Crore Preferential Issue

14 Crore Warrants Proposed for Satyam S Joshi HUF as Management Steps Up Financial Commitment to Support the Company's Next Growth Phase

Highlights :

- Rs.53.76 crore preferential issue: Board approves up to 25.60 crore convertible warrants at Rs.2.10 per warrant, subject to shareholder approval.
- 14 crore warrants for Satyam S Joshi HUF: The proposed allocation represents the largest under the issue and could translate into an 11.67% stake upon full conversion.
- Capital strengthening continues: The proposed issue follows the recent conversion of 19 FCCBs into 18.18 crore equity shares, further supporting NHC Foods' growth plans.

Mumbai, 26th August, 2026 : NHC Foods Limited (BSE: 517554), a leading player in the trading, processing and export of agricultural commodities, is set to see increased financial participation from its management as the Company's Board has approved a preferential issue of up to 25.60 crore convertible warrants at an issue price of Rs. 2.10 per warrant, aggregating to Rs.53.76 crore. Satyam S Joshi HUF is proposed to receive 14 crore warrants under the issue, making it the largest allocation and reflecting a significant increase in management's stake in the Company.

The proposed participation by Satyam S Joshi HUF is the largest allocation under the issue, with 14 crore warrants proposed to be allotted to the entity. Upon full conversion, these warrants would translate into 14 crore equity shares, representing an 11.67% shareholding in the Company. The proposed warrant allotment comes alongside the recent conversion of 19 FCCBs (Foreign Currency Convertible Bonds) into 18.18 crore equity shares, further strengthening NHC Foods' capital base.

The warrants will carry a 1:1 conversion ratio, with each warrant convertible into one equity share of the Company within 18 months from the date of allotment. Investors will be required to pay 25% of the issue price upfront, with the remaining 75% payable at the time of conversion. The proposed issue is subject to approval of the members through a special resolution at the Company's Annual General Meeting scheduled for September 23, 2026.

Commenting on the development, **Mr. Satyam Shirishchandra Joshi, Managing Director of NHC Foods Limited**, said, "NHC Foods has built its business over six decades through deep expertise in sourcing, processing and supplying agricultural commodities across domestic and international markets. As we look to build on this foundation and pursue the next phase of growth, we believe it is important for the management to demonstrate its commitment through greater financial participation in the Company. This proposed investment reflects our confidence in the opportunities ahead and our long term approach towards building scale, strengthening our business and creating value for all stakeholders."

The proposed capital commitment comes against the backdrop of a strong Q1FY27 performance, with NHC Foods reporting a 924% YoY increase in consolidated net profit, supported by strong revenue growth and higher volumes. The sharp improvement in profitability highlights the operating momentum being built within the business and provides a stronger financial platform as the Company moves ahead with its growth plans.

The increased participation by the management strengthens alignment with shareholders and reinforces its long term commitment to NHC Foods. The Company remains focused on building sustainable scale and creating value through its next phase of growth.

About NHC Foods Limited

NHC Foods Limited is a Government Recognised Three Star Export House engaged in the business of processing, sourcing and exporting whole and ground spices, lentils, pulses, grains, oil seeds and other agri commodities and assorted food products. The company caters to domestic and international markets and focuses on delivering quality food products while strengthening its sourcing, processing and distribution capabilities. NHC Foods is also expanding its business through strategic initiatives across the agri commodities value chain.