HINDUSTAN TIN WORKS LIMITED

Registered & Corporate Office : 426, DLF Tower-A, Jasola, New Delhi - 110025
CIN : L27109DL1958PLC003006
Phone : 011-4999 8888
E-Mail : info@hindustantin.co.in
Website : http://www.hindustantin.biz

To,

Dated: 4th November, 2026

The BSE Limited
25th Floor, P.J. Towers,
Dalal Street,
Mumbai – 400001.

SUB: OUTCOME OF BOARD MEETING HELD ON 4TH NOVEMBER, 2026

Dear Sir,

This is to inform you that pursuant to Schedule III of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 the Board of Directors of the Company at its Meeting held on Wednesday, November 4, 2026 has approved Un-Audited Standalone Financial Results of the Company for the Quarter and Six Months ended September 30, 2026, along with Limited Review Report as submitted by the Statutory Auditors Messrs Mukesh Raj & Co.

The Meeting of the Board of Directors of the Company was commenced at 12.30 p.m. and concluded at 2.40 p.m.

Thanking you,

Yours faithfully,
For **Hindustan Tin Works Limited**

Rajat Pathak
EVP (Finance) & Company Secretary

Place: New Delhi
M No.:10336
Address: 426, DLF Tower – A, Jasola
New Delhi - 110025

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HINDUSTAN TIN WORKS LIMITED

REGD.OFFICE : 426, DLF TOWER A, JASOLA, NEW DELHI - 110025 **SCRIP CODE : 530315**

PART-I **(Rs. in Lakhs)**

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER, 2026

S.N.	PARTICULARS	QUARTER ENDED			SIX MONTHS ENDED		YEAR ENDED
		30.09.2026 Unaudited	30.06.2026 Unaudited	30.09.2025 Unaudited	30.09.2026 Unaudited	30.09.2025 Unaudited	31.03.2026 Audited
I	Revenue From Operations	14,552.88	12,610.42	11,691.89	27,163.30	23,629.21	42,047.57
II	Other income	167.46	91.07	97.10	258.53	165.74	461.77
III	**Total Income (I + II)**	**14,720.34**	**12,701.49**	**11,788.99**	**27,421.83**	**23,794.95**	**42,509.34**
IV	**Expenses**						
	a. Cost of materials consumed	11,339.12	9,868.34	8,953.80	21,207.46	17,675.95	31,383.01
	b. Purchases of stock-in-trade	0.65	16.05	9.32	16.70	27.13	78.21
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	(835.35)	(492.88)	(11.28)	(1,328.23)	414.31	14.63
	d. Employee benefits expense	1,389.90	1,175.23	1,149.83	2,565.13	2,222.64	4,338.16
	e. Finance Costs	289.27	252.65	283.74	541.92	493.93	982.47
	f. Depreciation and amortisation expense	279.32	267.84	262.96	547.16	467.39	1,035.70
	g. Other expenses	1,429.58	1,123.48	906.74	2,553.06	1,856.59	3,527.83
	Total expenses (IV)	**13,892.49**	**12,210.71**	**11,555.11**	**26,103.20**	**23,157.94**	**41,360.01**
V	**Profit/(Loss) before exceptional items and tax (III - IV)**	**827.85**	**490.78**	**233.88**	**1,318.63**	**637.01**	**1,149.33**
VI	**Exceptional Items**	-	-	-	-	-	-
VII	**Profit/(Loss) before tax (V-VI)**	**827.85**	**490.78**	**233.88**	**1,318.63**	**637.01**	**1,149.33**
VIII	Tax expense						
	(1) Current Tax	211.94	121.68	38.09	333.62	108.38	202.28
	(2) Adjustment of Tax for earlier year	-	-	-	-	-	(3.25)
	(3) Deferred Tax	18.83	(12.37)	22.30	6.46	79.53	118.90
	Total (1 to 2)	**230.77**	**109.31**	**60.39**	**340.08**	**187.91**	**317.93**
IX	**Profit for the period from continuing operations (VII - VIII)**	**597.08**	**381.47**	**173.49**	**978.55**	**449.10**	**831.40**
X	Other Comprehensive Income (net of Tax)	(12.60)	(10.68)	2.13	(23.28)	(10.82)	54.37
XI	**Total Comprehensive Income after Tax (IX+X)**	**584.48**	**370.79**	**175.62**	**955.27**	**438.28**	**885.77**
XII	Paid-up Equity Share Capital (Face value Rs. 10 per share)	1,039.97	1,039.97	1,039.97	1,039.97	1,039.97	1,039.97
XIII	Reserve excluding Revaluation Reserve						21,292.04
XIV	Earnings Per Share (EPS) (of Rs. 10 each) - Not annualised						
	Basic and Diluted (in Rs.)	**5.74**	**3.67**	**1.69**	**9.41**	**4.21**	**8.52**

NOTES:

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 4th November, 2026.
2. Limited Review as required under Listing Regulations, 2015 has been carried out by the Statutory Auditors.
3. The Financial Results of the Company have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013, read with the relevant Rules issued thereunder and other accounting principles generally accepted in India, including Ind AS 34 "Interim Financial Reporting".
4. Remeasurement gains / losses on leave encashment (compensated absences), being an other long-term employee benefit under Ind AS 19 "Employee Benefits", are recognised in the Statement of Profit and Loss from the quarter ended 30th September, 2026; these were earlier shown in Other Comprehensive Income. Accordingly, the remeasurement gain of Rs. 19.92 lakhs (Rs. 14.91 lakhs net of tax) for the quarter ended 30th June, 2026, earlier shown in Other Comprehensive Income, has been included in the results for the quarter ended 30th September, 2026. Figures of the previous periods are as published. There is no impact on Total Comprehensive Income.
5. The Statement of Assets and Liabilities as at 30th September, 2026 and the Statement of Cash Flows for the half year ended 30th September, 2026 are annexed.
6. Previous Quarters' and half year's corresponding figures have been regrouped / rearranged wherever found necessary.
7. The Company's operations comprise two segments – i) Primary Segment – Business Segment (Manufacturing and Trading) and ii) Secondary Segment – Geographical Segment (Domestic and Export).

MUKESH RAJ & CO. Chartered Accountants FRN:016693N DELHI

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REPORTING OF UNAUDITED SEGMENT INFORMATION
Segment Wise Revenue, Results and Assets and Liabilities for the quarter and six months ended 30th September, 2026

(Rs. in Lakhs)

S. No.	Particulars	QUARTER ENDED			SIX MONTHS ENDED		YEAR ENDED
		30.09.2026 Unaudited	30.06.2026 Unaudited	30.09.2025 Unaudited	30.09.2026 Unaudited	30.09.2025 Unaudited	31.03.2026 Audited
	Primary Segment (Business)						
1	Segment Revenue						
	a. Manufacturing	14,552.23	12,595.46	11,681.74	27,147.69	23,599.58	41,961.09
	b. Trading	0.65	14.96	10.15	15.61	29.63	86.48
	c. Unallocated	167.46	91.07	97.10	258.53	165.74	461.77
	Total (Net sales/Income From Operations)	**14,720.34**	**12,701.49**	**11,788.99**	**27,421.83**	**23,794.95**	**42,509.34**
2	**Segment Results**						
	Profit before Interest & Tax						
	a. Manufacturing	1,207.10	710.72	452.94	1,917.82	1,014.70	1806.77
	b. Trading	(257.44)	(58.36)	(32.42)	(315.80)	(49.50)	(136.74)
	c. Unallocated	167.46	91.07	97.10	258.53	165.74	461.77
	Total	**1,117.12**	**743.43**	**517.62**	**1,860.55**	**1,130.94**	**2,131.80**
	Less:						
	(i) Interest	289.27	252.65	283.74	541.92	493.93	982.47
	(ii) Un-allocable expenditure net off unallocable income						
	Total Profit before Tax	**827.85**	**490.78**	**233.88**	**1,318.63**	**637.01**	**1,149.33**
3	**Segment Assets**						
	a. Manufacturing	35,907.36	34,698.03	33,185.84	35,907.36	33,185.84	31,397.87
	b. Trading	2,588.70	2,823.18	3,081.65	2,588.70	3,081.65	2,940.03
	c. Unallocated	954.54	1,013.48	977.44	954.54	977.44	1,045.23
	Total	**39,450.60**	**38,534.69**	**37,244.93**	**39,450.60**	**37,244.93**	**35,383.13**
4	**Segment Liabilities**						
	a. Manufacturing	15,676.47	15,393.53	15,025.34	15,676.47	15,025.34	12,643.42
	b. Trading	6.08	5.94	8.93	6.08	8.93	14.99
	c. Unallocated	558.77	432.44	326.14	558.77	326.14	392.71
	Total	**16,241.32**	**15,831.91**	**15,360.41**	**16,241.32**	**15,360.41**	**13,051.12**
	Secondary Segment (Geographical)						
1	**Segment Revenue**						
	a. Domestic	11,237.29	10,698.45	10,042.34	21,935.74	19,770.94	33,516.28
	b. Export	3,315.59	1,911.97	1,649.55	5,227.56	3,858.27	8,531.29
	c. Unallocated	167.46	91.07	97.10	258.53	165.74	461.77
	Total (Net sales/Income From Operations)	**14,720.34**	**12,701.49**	**11,788.99**	**27,421.83**	**23,794.95**	**42,509.34**
2	**Segment Results**						
	Profit before Interest & Tax						
	a. Domestic	566.04	438.26	258.39	1,004.30	562.75	669.06
	b. Export	383.62	214.10	162.13	597.72	402.45	1,000.97
	c. Unallocated	167.46	91.07	97.10	258.53	165.74	461.77
	Total	**1,117.12**	**743.43**	**517.62**	**1,860.55**	**1,130.94**	**2,131.80**
	Less:						
	(i) Interest	289.27	252.65	283.74	541.92	493.93	982.47
	(ii) Un-allocable expenditure net off unallocable income						
	Total Profit before Tax	**827.85**	**490.78**	**233.88**	**1,318.63**	**637.01**	**1,149.33**
3	**Segment Assets**						
	a. Domestic	27,934.15	27,648.61	26,896.52	27,934.15	26,896.52	25,107.14
	b. Export	10,561.92	9,872.60	9,370.97	10,561.92	9,370.97	9,230.76
	c. Unallocated	954.53	1,013.48	977.44	954.53	977.44	1,045.23
	Total	**39,450.60**	**38,534.69**	**37,244.93**	**39,450.60**	**37,244.93**	**35,383.13**
4	**Segment Liabilities**						
	a. Domestic	10,755.84	10,506.71	10,891.20	10,755.84	10,891.20	8,029.93
	b. Export	4,926.71	4,892.76	4,143.07	4,926.71	4,143.07	4,628.48
	c. Unallocated	558.77	432.44	326.14	558.77	326.14	392.71
	Total	**16,241.32**	**15,831.91**	**15,360.41**	**16,241.32**	**15,360.41**	**13,051.12**

MUKESH RAJ & CO. CA FRN:016693N DELHI Chartered Accountants

Place: New Delhi
Dated: 4th November 2026

Sanjay Bhatia
Managing Director

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SCRIP CODE : 530315

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER, 2026 **(Rs. in Lakhs)**

Particulars	QUARTER ENDED			SIX MONTHS ENDED		YEAR ENDED
	30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
TOTAL INCOME FROM OPERATIONS	14,552.88	12,610.42	11,691.89	27,163.30	23,629.21	42,047.57
NET PROFIT/ (LOSS) FOR THE PERIOD (BEFORE TAX, EXCEPTIONAL AND/ OR EXTRAORDINARY ITEMS)	827.85	490.78	233.88	1,318.63	637.01	1,149.33
NET PROFIT/ (LOSS) FOR THE PERIOD BEFORE TAX (AFTER EXCEPTIONAL AND/ OR EXTRAORDINARY ITEMS)	827.85	490.78	233.88	1,318.63	637.01	1,149.33
NET PROFIT / (LOSS) FOR THE PERIOD AFTER TAX (AFTER EXCEPTIONAL AND/OR EXTRAORDINARY ITEMS)	597.08	381.47	173.49	978.55	449.10	831.40
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD [COMPRISING PROFIT/ (LOSS) FOR THE PERIOD (AFTER TAX) AND OTHER COMPREHENSIVE INCOME (AFTER TAX)]	584.48	370.79	175.62	955.27	438.28	885.77
EQUITY SHARE CAPITAL	1,039.97	1,039.97	1,039.97	1,039.97	1,039.97	1,039.97
RESERVES EXCLUDING REVALUATION RESERVES						21,292.04
EARNINGS PER SHARE (OF RS. 10/- EACH) (FOR CONTINUING AND DISCONTINUED OPERATIONS) (BEFORE EXTRAORDINARY ITEMS) (in Rs.)						
BASIC	5.74	3.67	1.69	9.41	4.21	8.52
DILUTED	5.74	3.67	1.69	9.41	4.21	8.52

NOTES :

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 4th November 2026.

2. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Stock Exchange website i.e. www.bseindia.com. and on Company's website i.e. www.hindustantin.biz.

3. The Financial Results of the Company have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013, read with the relevant Rules issued thereunder and other accounting principles generally accepted in India.

MUKESH RAJ & CO. CA FRN:016693N DELHI Chartered Accountants

Place: New Delhi
Dated: 4th November, 2026

Sanjay Bhatia
Managing Director

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Statement of Assets and Liabilities	As at	As at
Particulars	30.09.2026 Unaudited	31.03.2026 Audited
ASSETS	**Rs. in Lakhs**	**Rs. in Lakhs**
Non Current Assets		
Property, Plant and Equipment	15,253.14	15,451.82
Right-of-use assets	22.70	29.04
Capital Work-in-progress	39.16	44.43
Other Intangible Assets	4.89	6.26
Financial Assets		
(i) Investments	541.68	541.68
(ii) Other Financial Assets	106.06	105.75
Other Non- Current Assets	503.36	35.15
Sub-total-Non Current Assets	**16,470.99**	**16,214.13**
Current Assets		
Inventories	10,091.58	6,928.76
Financial Assets		
Investment		
Trade receivables	11,429.17	10,460.59
Cash and cash equivalents (C& CE)	4.18	102.55
Bank Balance other than C& CE	254.61	166.46
Loans	370.00	425.00
Other Financial Assets	20.49	19.30
Current tax assets (Net)	0	29.26
Other current assets	809.58	1,037.08
Sub-total- Current Assets	**22,979.61**	**19,169.00**
TOTAL ASSETS	**39,450.60**	**35,383.13**
EQUITY AND LIABILITIES		
EQUITY		
Equity Share Capital	1,039.97	1,039.97
Other Equity	22,169.31	21,292.04
Total Equity	**23,209.28**	**22,332.01**
Liabilities		
Non-Current Liablities		
Financial Liabilities		
Borrowings	2,833.37	3,406.68
Lease Liabilities	11.77	18.54
Deferred Tax Liabilites (Net)	325.11	326.47
Other Non Current Liabilities	144.45	145.03
Sub-total-Non Current Liabilities	**3,314.70**	**3,896.72**
Current Liabilities		
Financial Liabilites		
Borrowings	6,062.49	3,709.04
Lease Liabilities	12.87	11.88
Trade Payables		
Micro Enterprises and small Enterprises	426.20	359.03
Total outstanding dues of creditors other than micro enterprises and small enterprises	4,905.97	3,968.03
Other Financial Liabilities	808.69	663.85
Other Current Liabilities	356.23	278.80
Provisions	181.55	163.77
Current Tax Liabilities (Net)	172.62	
Sub-total-Current Liabilities	**12,926.62**	**9,154.40**
TOTAL EQUITY AND LIABILITIES	**39,450.60**	**35,383.13**

Sanjay Bhatia
Managing Director
(DIN:00080533)

Place: New Delhi
Dated: 4th November, 2026

MUKESH RAJ & CO. Chartered Accountants FRN:016693N DELHI

UNITED ACCREDITATION FOUNDATION UAF | TCCPL TRANS CONTINENTAL CERTIFICATIONS PVT LTD | FSSC 22000

AN ISO 9001:2015 Certified Organization

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Hindustan Tin Works Limited
CIN: L27109DL1958PLC003006
Statement of cash flows for Six months ended September 30, 2026

Particulars	Six Months Ended	
	30.09.2026	30.09.2025
	INR (in Lakhs)	INR (in Lakhs)
	(Unaudited)	(Unaudited)
Operating activities		
Profit before tax	1318.63	637.01
Adjustments to reconcile profit before tax to net cash flows:		
Depreciation of property, plant and equipment	539.45	461.39
Depreciation of right-of-use-assets	6.34	4.58
Amortisation of intangible assets	1.37	1.42
(Profit) / Loss on disposal of property, plant and equipment	26.74	29.01
Provision for doubtful debts	202.65	38.64
Balances written off including excise and sales tax	195.65	-
Excess liabilities or provisions written back	(49.83)	(3.00)
Prepaid Expenses		
Remeasurement Gain/(Loss)		
Finance income	(26.65)	(24.70)
Finance costs	541.92	493.93
	2,756.27	**1,638.28**
Working capital adjustments:		
(Increase)/Decrease in trade, other financial assets and other assets	(1,097.85)	(1,354.45)
(Increase)/Decrease in inventories	(3,162.82)	(373.31)
Increase/(Decrease) in trade and other payables	1,185.19	1,401.81
Decrease in provisions	(13.32)	(2.24)
	(332.53)	**1,310.09**
Income tax paid	(131.74)	(101.35)
Net cash flow from operating activities	**(464.27)**	**1,208.74**
Investing actvities		
Proceeds from sale of property, plant and equipment	114.35	22.14
Purchase of fixed assets including CWIP and capital advances	(973.29)	(1,659.43)
Proceeds from / (Investments in) fixed deposits with original maturities more than 3 months	(88.15)	(155.76)
Security Deposits Realized		
Loans (given)/proceeds received (net)	55.00	
Interest received (finance income)	25.54	22.83
Net cash flows used in investing activities	**(866.55)**	**(1,770.22)**
Financing activities		
Proceeds from long-term borrowings	80.00	362.51
Repayment of long-term borrowings	(657.02)	(796.56)
Payment of Lease Liabilities	(7.32)	(5.38)
Security Deposits Received		
Proceeds from /(repayment) of short-term borrowings	2,357.16	1,842.49
Dividends paid	0.57	(83.20)
Interest paid	(540.94)	(489.26)
Net cash flows from/(used in) financing activities	**1,232.45**	**830.60**
Net increase in cash and cash equivalents	**(98.37)**	**269.12**
Cash and cash equivalents at the beginning of the year	102.55	15.45
Effect of exchange rate fluctuation		
Cash and cash equivalents at year end	**4.18**	**284.57**
Components of cash and cash equivalents		
Cash on hand	3.14	5.12
Balances with banks in current accounts	1.04	279.45
Deposits with original maturity of more than 3 months but less than 12 months		
Total	**4.18**	**284.57**

The above Statement of Cash Flow has been prepared under the indirect Method as set out in INDAS - 7 "Statement of Cash Flow"
The accompanying notes form an integral part of the Standalone financial statements.

Place: New Delhi
Date: 4th November, 2026

(Sanjay Bhatia)
Managing Director

MUKESH RAJ & CO. Chartered Accountants FRN:016693N DELHI

Mukesh Raj & Co.
CHARTERED ACCOUNTANTS

C-63, 1st, Floor, Preet Vihar, Delhi- 110092
Tel. : +91-11-42531707, 9560891932
Website : http : //www.mukeshraj.com
Email : support@mukeshraj.com

Independent Auditor's Review Report on the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2026 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors
Hindustan Tin Works Limited
426, DLF Tower-A, Jasola
New Delhi – 110025

Dear Madam/Sir(s)

Re: Limited Review Report on the Statement of Unaudited Financial Results for the quarter and half year ended September 30, 2026

1. We have reviewed the accompanying Statement of Unaudited Financial Results of Hindustan Tin Works Limited ("the Company") for the quarter ended September 30, 2026 and the year-to-date period from April 1, 2026 to September 30, 2026, together with the Statement of Assets and Liabilities as at September 30, 2026 and the Statement of Cash Flows for the half year ended on that date (together, "the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, read with the relevant rules issued thereunder, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: New Delhi
Date: November 4, 2026
UDIN: 26094072KVDXPS4845

For Mukesh Raj & Co.
Chartered Accountants
Firm Registration No. 016693N

CA Monika Goel
Partner
Membership No. 094072

MUKESH RAJ & CO. * Chartered Accountants * FRN:016693N DELHI