

June 3, 2026

Department of Corporate Services

BSE Limited
Phiroze Jeejeebhoy Towers Dalal Street,
Mumbai - 400001

Listing Department

National Stock Exchange of India Limited
C-1, Block G, Bandra -Kurla Complex
Bandra (East), Mumbai- 400051

Scrip Code: 544395, 977344 and 977517

Scrip Symbol: STLNETWORK

Subject: Update on receipt of initial subscription amount pursuant to preferential issue of warrants to the promoters of the Company

Dear Sir/ Madam,

This is with reference to the approval accorded by the shareholders of STL Networks Limited (“Company”) through Postal Ballot on May 19, 2026, for issuance of up to 4,50,00,000 warrants convertible into equity shares to Twin Star Overseas Limited, Promoter of the Company, on a preferential basis aggregating up to Rs. 108 crore.

In this regard, we wish to inform you that the Company has received an amount of Rs. 27,00,00,000/- (Rupees Twenty Seven Crores only), being 25% of the total consideration payable towards subscription of the aforesaid warrants, from Twin Star Overseas Limited on June 2, 2026, in accordance with the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the terms approved by the shareholders.

Further, the Company is currently awaiting receipt of in-principle approval from the Stock Exchanges for the allotment of warrants convertible into equity shares. The Company shall proceed with the allotment of warrants upon receipt of the requisite in-principle approvals and shall duly intimate the Stock Exchanges regarding the same in accordance with applicable laws and regulations.

Request you to kindly take this on your record.

Thanking You,

For STL Networks Limited

Meenal Bansal
Company Secretary and Compliance Officer
Membership No.- ACS 35091

STL Networks Limited

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Registered office : 4th Floor, Godrej Millennium, Koregaon Park Road 9, STS 12/1, Pune, Maharashtra 411001

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