RENAISSANCE GLOBAL LIMITED

CIN.: L36911MH1989PLC054498

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TEL. : 022-4055 1200 | FAX : 022-2829 2146 | WEB: www.renaissanceglobal.com

Ref. No.: RGL/S&L/2026/120

August 07, 2026

BSE Limited Listing Department Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001 **Scrip code: 532923**	**National Stock Exchange of India Ltd.** Exchange Plaza, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 **Symbol: RGL**

Sub.: Press Release and presentation on earnings for Q1& FY27.

Dear Sir

We are enclosing herewith Press Release on Q1 FY27 Results and Presentation on earnings for Q1 FY27 to highlight the performance of the Company for the First quarter ended June 30, 2026.

We request you to kindly upload the same under the suitable section of your website.

Thanking you,

Yours faithfully,
For **Renaissance Global Limited**

Vishal Ashokrao Dhokar

Digitally signed by Vishal Ashokrao Dhokar
DN: c=IN, o=Personal,CID - 6977830, pseudonym=20240522164111243, 2.5.4.20=033e3a1f7676f62110a5045d10ffa0708c9d64a2865686a1e785e99d7e2ba7e9, postalCode=400708, st=Maharashtra, title=0196, serialNumber=f621fc1d09d761ab610ea19805c41f606f5571282e998d2920757d0b98e77fed, cn=Vishal Ashokrao Dhokar
Date: 2026.08.07 19:10:26 +05'30'

CS Vishal Dhokar
Company Secretary & Compliance Officer

Encl.: As Above

PRESS RELEASE

Renaissance Global announces Q1 FY27 Results

Q1 FY27 Delivers Strong Growth Momentum:

Revenue* Rises 30% YoY to ₹690 Crore,

EBITDA Grows 22% to ₹50 Crore,

PAT Surges 288% to ₹26 Crore

Mumbai, August 07, 2026: Renaissance Global Limited delivered a robust financial performance in Q1 FY27, supported by strong revenue growth, improved profitability and continued momentum across its Owned Brands portfolio. The performance further reinforces the Company's position as a globally recognized branded jewellery player.

Q1 FY27 Earnings Key Financial Highlights:

- Revenue* from Operations increased by 30.1% YoY to ₹689.8 crore, compared with ₹530.3 crore in Q1 FY26.
- Owned Brands revenue grew by 28.8% YoY to ₹88.5 crore, from ₹68.8 crore in the corresponding quarter.
- EBITDA rose by 21.7% YoY to ₹49.7 crore, compared with ₹40.8 crore in Q1 FY26.
- Owned Brands EBITDA increased by 46.6% YoY to ₹10.1 crore, from ₹6.9 crore. Margin expanded by 140 basis points to 11.5%, compared with 10.1% in Q1 FY26.
- Profit after Tax surged by 288.5% YoY to ₹25.6 crore, compared with ₹6.6 crore in Q1 FY26.

*Note:

1. Business revenue adjusted for bullion sales amounting to ₹90.6 crore for Q1 FY27.

Commenting on the performance, Mr. Sumit Shah, Chairman and Global CEO of the company, stated,

"Renaissance Global commenced FY27 with strong business momentum, supported by healthy growth, improved profitability and operating leverage. The performance during the quarter reflects disciplined execution and reinforces our confidence in the Company's strategic transformation from a traditional jewellery manufacturer into a global, high-margin branded jewellery platform.

Our portfolio of three differentiated direct-to-consumer brands—Jean Dousset, With Clarity and Enchanted Disney Fine Jewelry—provides us with a strong foundation to participate in the large and attractive global luxury jewellery market.

Jean Dousset continues to be a key growth driver within our branded portfolio. Positioned at the premium end of the luxury lab-grown diamond jewellery market, the brand is being scaled through an integrated digital and physical retail strategy. Following the encouraging response to our New York store and the opening of our San Francisco location in July 2026, we currently operate three retail stores and intend to add another three to four locations during FY27. This expansion is expected to deepen our presence across key luxury markets in the United States and, over time, strengthen the contribution of the higher-margin D2C business to our revenue mix, profitability and earnings.

WithClarity, our digital-first fine jewellery brand, continues to demonstrate strong momentum, supported by its established online platform, expanding customer reach and technology-led operating model. Enchanted Disney Fine Jewelry is also progressing well, benefiting from a renewed strategic focus and healthy growth across key channels.

Alongside the expansion of our branded portfolio, working capital optimization and cash-flow generation remain important priorities for FY27. The initiatives underway are expected to deliver working capital improvements of approximately ₹250 crore and generate cash flow from operations of more than ₹300 crore during the year. These measures are expected to strengthen our balance sheet, improve capital efficiency and support a meaningful enhancement in return ratios.

Looking ahead, we remain committed to achieving ₹1,000 crore in D2C revenue by FY29, with an operating margin of at least 15% from the segment. As the contribution from our higher-margin branded businesses increases, we expect structural operating leverage to significantly expand our EBITDA and drive a multi-fold increase in the Company's overall earnings.

With a growing portfolio of global brands, a disciplined retail expansion strategy and a continued focus on cash-flow enhancement, we remain confident of delivering sustainable, profitable growth and creating long-term value for all our stakeholders."

Conference Call Details:

Date	**August 10, 2026**
Time	2:00pm IST
Call Leader	Ms. Shweta Raidas
Meeting Registration	*Click here*

– ENDS –

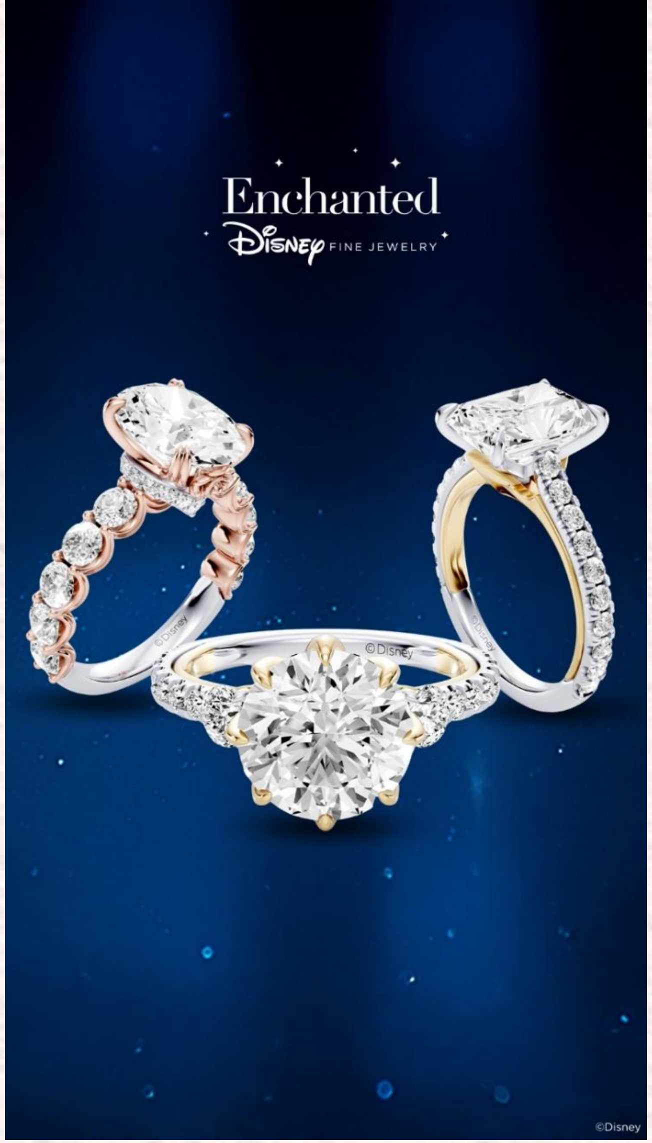
About Renaissance Global Limited (Renaissance)

Renaissance Global Limited, (Renaissance) (BSE: 532923, NSE: RGL), is a global branded jewellery player. Renaissance designs, manufactures, and supplies branded jewellery across key high-potential markets in USA, Canada, UK & Asia. The product portfolio encompasses Owned Brands, Licensed Brands & Customer Brands segments, with strong focus on overall branded Jewellery division.

The Company has a growing portfolio of brands under licensed and owned segments. It holds synergistic licensing agreements with large global brands, such as Disney, Hallmark and starwars. Under its owned segment, it has a portfolio of brands such as Jean Dousset, WithClarity, Irasva, Jewelili and Everyday Elegance. Over the years, Renaissance has successfully expanded its branded product portfolio, backed by strong conceptualization, design, and manufacturing capabilities. On the distribution side, the Company operates through both B2B and D2C models. Since 2020, Renaissance has launched online stores through 6 D2C websites to market & supply licensed brands & owned brands.

For more information, contact:

Renaissance Global Limited	Merlin Capital Advisors
Mr. Jagdish Bhanderi Manager- Corporate Strategy Email: jagdish.bhanderi@renaissanceglobal.com	**Ayush Divecha** Contact: +91 81048 55515 Email: ir@merlincapital.co.in



Renaissance Global Limited

Earnings Presentation – Q1 FY27

Disclaimer

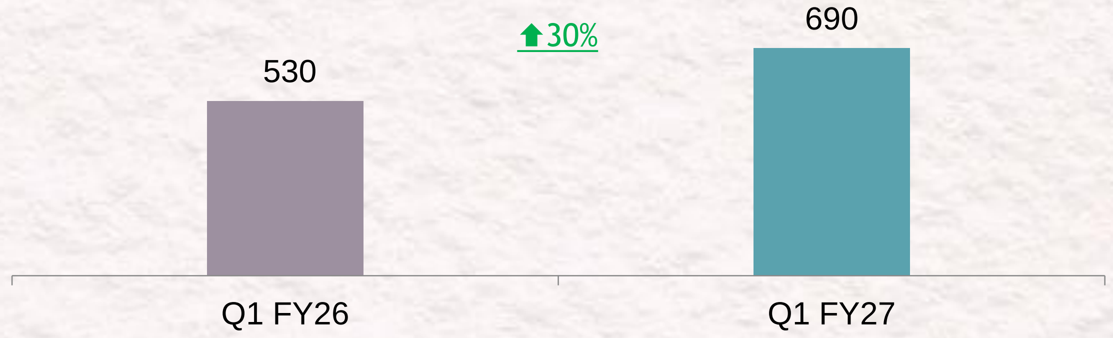
This presentation and the following discussion may contain "forward looking statements" by Renaissance Global Limited ("Renaissance" or the Company) that are not historical in nature. These forward-looking statements, which may include statements relating to future results of operations, financial condition, business prospects, plans and objectives, are based on the current beliefs, assumptions, expectations, estimates, and projections of the management of Renaissance about the business, industry and markets in which Renaissance operates.

These statements are not guarantees of future performance, and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond Renaissance's control and difficult to predict, that could cause actual results, performance or achievements to differ materially from those in the forward-looking statements. Such statements are not, and should not be construed, as a representation as to future performance or achievements of Renaissance.

Such statements should not be regarded as a projection of future performance of Renaissance. It should be noted that the actual performance or achievements of Renaissance may vary significantly from such statements.

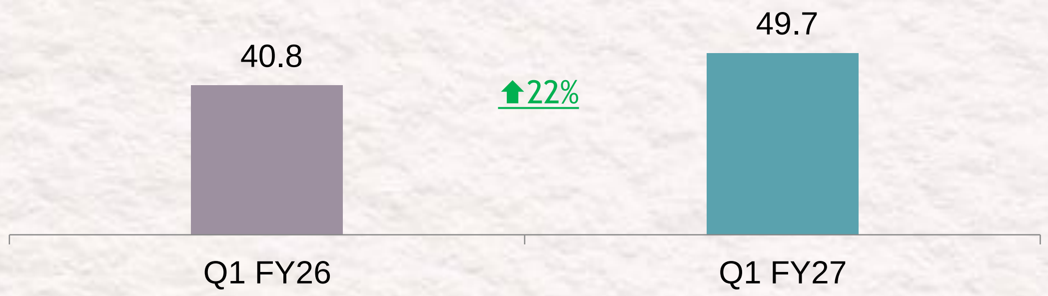
Q1 FY27 Financial Summary

Revenue (₹ Crore)*



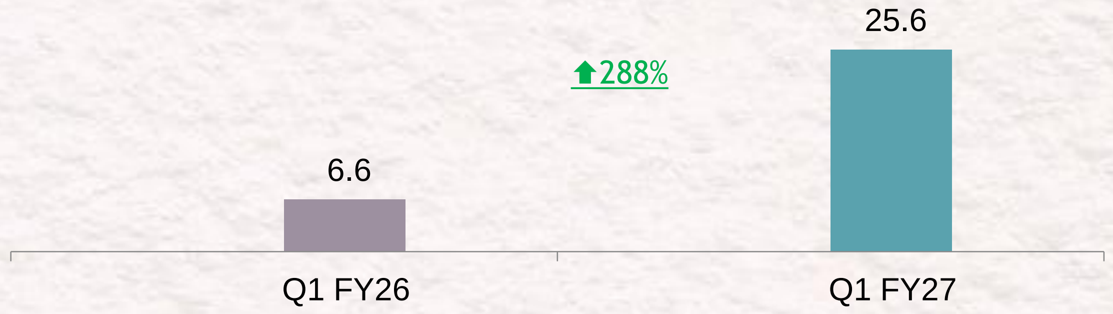
EBITDA (₹ Crore)*

EBITDA Margin **7.7%** | **7.2%**



PAT (₹ Crore)*

PAT Margin **1.2%** | **3.7%**



EPS (₹)*

Note: 1. Above numbers for Q1 FY27 excludes bullion sales amounting to ₹ 90.6 crore.

Management Message

Commenting on the performance, Mr. Sumit Shah – Chairman and Global CEO, Renaissance Global Limited said:

We commenced FY27 on a strong note, with Q1 revenue increasing 30% year-on-year to ₹690 crore and PAT growing 288% to ₹26 crore, reflecting strong execution, improved profitability and operating leverage.

Key priorities for the FY27:

1. Retail rollout of Jean Dousset:
Following the encouraging response to Jean Dousset's New York store, we are accelerating the brand's physical retail expansion across the United States. Of the five additional stores planned for FY27, the San Francisco store opened on 29th July, 2026, with four more locations planned in Washington, D.C., Boston, Chicago and Dallas. This will expand the network to seven stores by the end of FY27 and further strengthen our D2C presence in key luxury markets. As the contribution from Jean Dousset increases, we expect the higher-margin branded D2C business to enhance the Company's revenue mix and contribute significantly to overall margins, profitability and earnings growth.

2. Working capital optimization:
Our second key priority for FY27 is cashflow from operations and working capital optimization. With the measures taken by the company, our expectation is that we will reduce working capital by ₹250 crore. Our expectation is that cashflow from operations for the current year will be more than ₹300 crore. This will strengthen our balance sheet and improve return ratios meaningfully.

With a strong expanding global branded-jewellery portfolio and a focused approach to cash-flow enhancement, we remain confident of delivering sustainable and profitable growth for all our stakeholders.

Growing D2C (Owned Brands)

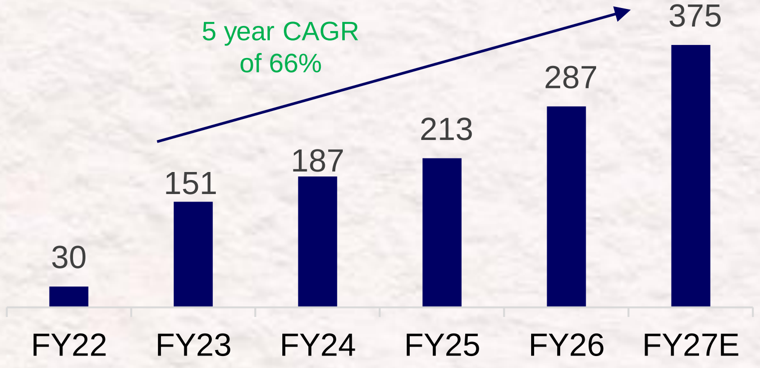
D2C segment is scaling rapidly, driven by strong brand portfolio, strategic focus, and digital excellence

Key Points:

- **Strategic Focus:** RGL is prioritizing its Direct-to-Consumer (D2C) segment as a key growth engine
- **Portfolio Expansion:** As part of our endeavor to grow the D2C branded segment, we have over the years launched and acquired multiple D2C brands
- **High-Growth, High-Margin Segment:** The D2C business represents a fast-growing and high-margin opportunity for RGL
- **Brand Portfolio:** Includes premium and accessible brands — *Jean Dousset, WithClarity, Irasva, Jewelili, Everyday Elegance*, and others
- **Digital Acceleration:** Enhanced e-commerce capabilities, targeted marketing, and customer engagement fueling growth
- **Strong Growth Momentum:** Revenue has grown 9x+ from FY22 to FY26

…Among others

Owned Brands Revenue growth over the past few years (INR Cr.)



Jean Dousset Expands Further Across the U.S. – Strategic Retail Growth in FY2027

Brand Legacy & Positioning

- Founded by *Jean Dousset*, great-great-grandson of Louis Cartier
- Renowned for refined design, ethical luxury, and exceptional craftsmanship
- Maintaining exclusive standards by showcasing only the top 0.1% of lab-grown diamonds

FY2027 Retail Expansion & Revenue Outlook

- Following the strong success of Jean Dousset's New York flagship boutique, the brand plans to expand its U.S. retail presence with five new store launches in FY2027 across key luxury markets.
- Each JD store generates approximately ₹25–30 crore in annual sales, with the upcoming FY27 stores expected to achieve similar strong performance and scalability.

Retail Experience & Brand Strategy

- Dual luxury experience across all locations:
  - **Bespoke Creations** – Custom design consultations
  - **Curated Collections** – Ready-to-purchase fine jewellery

Growth & Strategic Vision

- FY2027 expansion to increase global retail footprint to **7 boutique locations**
- Strengthens premium D2C positioning and nationwide brand visibility
- Supports long-term revenue growth, profitability, and customer acquisition

Q1 FY27 Operational Summary

Revenue Break-up (₹ Cr.)	Q1 FY27	Q1 FY26	Shift % Y-o-Y
Owned Brands	88.5	68.8	28.8%
Licensed Brands	72.8	68.0	7.0%
Customer Brands	*528.6*	*393.6*	34.3%
Revenue excluding Bullion sales	689.8	530.3	30.1%
Bullion sales	*90.6*	0.0	
Total Revenue	780.4	530.3	47.2%

EBITDA Break-Up	Q1 FY27		Q1 FY26		
(₹ Cr.)	EBITDA (₹ Cr)	EBITDA (%)	EBITDA (₹ Cr)	EBITDA (%)	Growth
Owned Brands	10.1	11.5%	6.9	10.1%	46.6%
Licensed Brands	7.9	*10.9%*	9.2	*13.6%*	*-14.6%*
Customer Brands	31.7	*6.0%*	*24.7*	*6.3%*	*28.4%*
EBITDA excluding Bullion sales	49.7	*7.2%*	40.8	*7.7%*	*21.7%*
EBITDA on Bullion sales	*0.0*	*0.0%*	*0.0*	*0.0%*	*0.0%*
Total EBITDA	49.7	6.4%	40.8	7.7%	21.7%

Consolidated Profit & Loss Statement

Particulars (₹ Crores)	Q1 FY27	Q1 FY26	*Y-o-Y Change (%)*	FY26	FY25	*Y-o-Y Change (%)*
Revenues from Operations	**780.4**	**530.3**	***47.2%***	**2,813.0**	**2,081.0**	***35.2%***
Other Income	8.8	4.6	*90.3%*	8.7	8.1	*7.0%*
Total Income	**789.2**	**534.9**	***47.5%***	**2,821.7**	**2,089.1**	***35.1%***
COGS	619.4	379.8	*63.1%*	2,130.4	1,414.1	*50.7%*
Gross Profit	**169.8**	**155.2**	***9.4%***	**691.3**	**675.0**	***2.4%***
Gross Margin (%)	***21.5%***	***29.0%***	***-749 bps***	***24.5%***	***32.3%***	***-781 bps***
Employee Expenses	25.9	28.6	*-9.2%*	101.3	126.5	*-20.0%*
Advertisement & Sales Promotion Expenses	36.6	29.9	*22.4%*	148.7	133.8	*11.1%*
Other Expenses	57.6	55.9	*3.1%*	237.3	247.2	*-4.0%*
Total Expenses	**120.1**	**114.3**	***5.1%***	**487.2**	**507.5**	***-4.0%***
EBITDA	**49.7**	**40.8**	***21.7%***	**204.0**	**167.4**	***21.9%***
EBITDA Margin (%)	***6.3%***	***7.6%***	***-133 bps***	***7.3%***	***8.0%***	***-79 bps***
Depreciation & Amortization	8.5	8.3	*1.8%*	33.4	30.2	*10.8%*
Finance Costs & Interest on Leases	11.5	11.2	*2.8%*	47.1	52.1	*-9.5%*
PBT before Exceptional Items	**29.7**	**21.3**	***39.5%***	**123.5**	**85.2**	***45.0%***
Exceptional item: Restructuring cost	0.0	12.0	*-100.0%*	12.0	0.0	*100.0%*
PBT after Exceptional Items	**29.7**	**9.3**	***218.4%***	**111.6**	**85.2**	***30.9%***
Tax expense	4.1	2.7	*48.9%*	21.3	11.5	*85.0%*
PAT	**25.6**	**6.6**	***288.5%***	**90.3**	**73.7**	***22.5%***

*Note: 1. In Q1 FY27, Revenue from operations includes bullion sales of ₹ 90.6 crore.

FY27: Strategic Priorities

Accelerating Jean Dousset's retail footprint across key luxury markets in the United States.

Scaling our other D2C brands to drive profitable, higher-margin growth.

Unlocking cash flow through disciplined working-capital reduction and optimization.

Conference Call Details

Q1 & FY27 Earnings Conference Call

Time	• 2:00 p.m. IST on Monday, August 10, 2026
Pre-registration	To enable participants to connect to the conference call without having to wait for an operator, please register at the below mentioned link: 
Primary dial-in number	• + 91 22 6280 1431 / 22 7115 8843
International Toll-Free Number	• Hong Kong: 800964448 • Singapore: 8001012045 • UK: 08081011573 • USA: 18667462133

About Us

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The Company has a growing portfolio of brands under licensed and owned segments. It holds synergistic licensing agreements with large global brands, such as Disney, Hallmark, NFL, Marvel, Warner Bros and Netflix. Under its owned segment, it has a portfolio of brands such as Jean Dousset, WithClarity, Irasva, Jewelili and Everyday Elegance. Over the years, Renaissance has successfully expanded its branded product portfolio, backed by strong conceptualization, design, and manufacturing capabilities. On the distribution side, the Company operates through both B2B and D2C models. Since 2020, Renaissance has launched online stores through 7 D2C websites to market & supply licensed brands & owned brands.

For further information, please contact:

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Renaissance Global Limited

Thank You