

Sumeet INDUSTRIES LIMITED

CIN: L45200GJ1988PLC011049

REGD.OFF.: 504, TRIVIDH CHAMBER, 5TH FLOOR, OPP. FIRE BRIGADE STATION, RING ROAD, SURAT-395002, INDIA
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Date: 22.07.2026

To,
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

To,
National Stock Exchange of India Ltd
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai : 400 051

Scrip Code - 514211

Symbol - SUMEETINDS

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Ref.: Rights Issue for an aggregate amount of up to 19,975.11 Lakhs by Sumeet Industries Limited ("Company")

Dear Sir/Madam,

With reference to captioned subject and in furtherance of Rights Issue of the Company, this is to inform that in terms of the Letter of Offer dated June 08, 2026 and in accordance with the Basis of Allotment finalized in consultation with BSE Limited (Designated Stock Exchange), and the Registrar to the Issue, the Board of Directors of the Company has, at its meeting held on today, i.e., July 22, 2026, approved the allotment of 16,84,24,217 Rights Equity Shares of Face Value of Rs. 2/- for cash at a price of Rs. 11.86/- per Equity Share ("Allotment").

Consequent to the said allotment, the paid-up equity share capital of the Company stands increased from Rs. 1,05,26,51,360/- (consisting of 52,63,25,680 Equity Shares of Rs. 2/- each) to 1,38,94,99,794/- (consisting of 69,47,49,897 Equity Shares of Rs. 2/- each).

For Sumeet Industries Limited

Anil Kumar Jain
Company Secretary & Compliance Officer
Membership No.: A17137