September 08, 2026

To,

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Scrip Code: 544055

To,

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai 400 051

Scrip Code: MUTHOOTMF

Subject: Intimation for allotment of Listed, Rated, Secured, Redeemable Non-Convertible Debentures (NCDs) on a private placement basis.

Dear Madam /Sir,

In accordance with the approval received from the Board of Directors at their meeting dated June 30, 2026, the Debenture Issue and Allotment Committee has considered and approved the issuance of Non-Convertible Debentures on August 28, 2026. Pursuant to Regulation 30 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Debenture Issue and Allotment Committee of Muthoot Microfin Limited in its meeting held on September 08, 2026, has allotted 250,000 (Two Lakh Fifty Thousand) Listed, Rated, Secured, Redeemable Non-Convertible Debentures (NCDs), having face value of ₹ 10,000/- (Indian Rupees Ten Thousand only) each for an aggregate nominal value of ₹250,00,00,000 (Indian Rupees Two Hundred and Fifty Crores only) on private placement basis, in dematerialised form..

The said allotment is within the limits approved by the Board of Directors at their meeting dated June 30, 2026.

The relevant detail of the allotment is given as Annexure I.

Kindly take the same on record.

Thanking You.

Yours faithfully,
For **Muthoot Microfin Limited**

Neethu Ajay
Digitally signed by Neethu Ajay
Date: 2026.09.08 12:31:50 +05'30'

Neethu Ajay
Chief Compliance Officer & Company Secretary
Membership No. A34822

ANNEXURE – I

Details of the allotment is as follows:

Sl No.	Particulars	
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Listed, Rated, Secured, Redeemable Non-Convertible Debentures **(NCDs)**
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	2,50,000 (Two Lakh Fifty Thousand) Secured, Rated, Listed, Redeemable, Non-Convertible Debentures ("NCDs"), having face value of ₹ 10,000/- (Indian Rupees Ten Thousand only) each
4	Size of the issue;	2,50,000 (Two Lakh Fifty Thousand) Listed, Rated, Secured, Redeemable Non-Convertible Debentures ("NCDs"), having face value of ₹ 10,000/- (Indian Rupees Ten Thousand only) each for an aggregate nominal value of ₹250,00,00,000 (Indian Rupees Two Hundred and Fifty Crore only)
5	Whether proposed to be listed? If yes, name of the stock exchange(s);	Yes BSE Limited
6	Tenure of the instrument - date of allotment and date of maturity;	24 months September 08, 2026 (Date of Allotment) September 08, 2028 (Maturity)
7	Coupon/interest offered, schedule of payment of coupon/interest and principal;	9.25% (Nine point Two Five percentage) per annum Schedule: Monthly
8	Charge/security, if any, created over the assets;	The outstanding principal amount, together with accrued interest, if any shall be secured by a first ranking and exclusive charge of 1.0x over (including but not limited to) receivables, including present and future receivables ("Company's Receivables") which are free from any encumbrances/charge/lien.
9	Special right/interest/privileges attached to the instrument and changes thereof;	Nil
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Nil
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due	Nil

	dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	
12	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	Not Applicable