

YBL/CS/2026-27/49

June 29, 2026

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai - 400 051
NSE Symbol: YESBANK

BSE Limited

Corporate Relations Department
P.J. Towers, Dalal Street
Mumbai - 400 001
BSE Scrip Code: 532648

Dear Sir/Madam,

Sub.: Outcome of the Board Meeting of YES Bank Limited ("the Bank") held on June 29, 2026

Ref.: Disclosure under Regulation 30, 51 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

We refer to our earlier stock exchange intimation dated June 23, 2026, wherein the Bank had informed the Stock Exchanges that a meeting of the Board of Directors of the Bank will be held on Monday, June 29, 2026.

In this regard, pursuant to the Listing Regulations, we wish to inform that the Board of Directors of the Bank ("the Board") at its meeting held today i.e., Monday, June 29, 2026, has inter alia, considered and approved the following:

- (1) raising of funds by way of issuance of eligible equity securities through various permissible means, provided that aggregate amount to be raised by issuance of such securities shall not exceed INR 7,500 crores and shall not result in an aggregate dilution of more than 10% (*including dilution on account of issuance of equity securities in terms of this resolution and conversion of any convertible debt securities in terms of the resolution below*), as an enabling resolution as per the requirements of applicable laws, which shall be subject to approval of the shareholders and other regulatory and/or statutory approvals, as applicable; and
- (2) raising of funds by way of issuance of eligible debt securities in Indian or foreign currency, provided that aggregate amount to be raised by issuance of such securities shall not exceed INR 8,500 crores and in the event of issuance of convertible debt securities, shall not result in an aggregate dilution of more than 10% (*including potential dilution on account of such convertible debt securities in terms of this resolution and any other issuance of eligible equity securities as approved by the Board in terms of the resolution above*), in one or more tranches and/or series, in domestic and /or overseas market, as an enabling resolution as per the requirements of applicable laws, which shall be subject to approval of the shareholders and other regulatory and/or statutory approvals, as applicable.

Further, the Board at its aforesaid meeting has considered and approved the Notice of 22nd Annual General Meeting ("AGM") of the Bank to be held on **Wednesday, August 19, 2026**, which *inter alia* includes the enabling shareholder resolutions for above item no. (1) and (2).

The copy of the Notice of AGM would be submitted to the Stock Exchanges in due course as per Regulation 34 of the Listing Regulations.

The weblink of BSE Limited and National Stock Exchange of India Limited providing the above information is being hosted on the Bank's website www.yes.bank.in pursuant to Listing Regulations, as amended.

The Board Meeting commenced at 01:45 P.M. and concluded at 06:30 P.M.

Kindly take the same on records and disseminate to all concerned.

Thanking you,

Yours faithfully,
For **YES BANK LIMITED**

Sanjay Abhyankar
Company Secretary