



SUDARSHAN PHARMA INDUSTRIES LTD

Head Office : 301, Aura Biplax, Premium Retail Premises, 7, S.V. Road, Borivali (West), Mumbai - 400092.

E-mail : compliance@sudarshanpharma.com • Website : www.sudarshanpharma.com

Board Line : +91-22-42221111 / 43331111 / 42221116 (100 line) • CIN : L51496MH2008PLC184997

SPIL/CS/SE/2026-2027/19

Date: 21st May 2026

To,
The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

BSE Scrip Code: 543828
BSE Trading Symbol: SUDARSHAN
ISIN: INE00TV01023

Dear Sir/ Madam,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Allotment of U.S.\$20,000,000 8 per cent. senior unsecured foreign currency convertible bonds due 2029 of Sudarshan Pharma Industries Limited ("FCCBs")

Dear Sir/ Madam,

In continuation to our earlier communication dated May 15, 2026 and pursuant to (i) consent of the members of the Company obtained on August 11, 2025 (ii) In-principle Approval dated September 26, 2025 obtained from the BSE Limited under Regulation 28(1) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for issue and allotment of Equity Shares towards the proposed issue of the Foreign Currency Convertible Bonds ("FCCBs") for an aggregate amount not exceeding USD 20 Million and in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that pursuant to the execution of the subscription agreement between the Company and the bondholders, the Board of Directors of the Company in their meeting held today i.e. on May 21, 2026 at the Registered Office of the Company at 301, 3rd Floor, Aura Biplax, Above Kalyan Jewellers, S. V. Road, Borivali (West), Mumbai, Maharashtra - 400092, *inter-alia*, approved:

ALLOTMENT OF U.S.\$10,000,000 8 PER CENT. SENIOR UNSECURED FOREIGN CURRENCY CONVERTIBLE BONDS DUE 2029 ("FCCBS") OF SUDARSHAN PHARMA INDUSTRIES LIMITED:

- approved the issue and allotment of U.S.\$10,000,000 aggregate value of FCCBs to the subscribers, with an option with the Company to procure subscribers for up to an additional U.S.\$10,000,000 of Bonds on the same terms within 60 days from the Issue Date and approved and confirmed the allotment of 10,000 8 per cent. senior unsecured foreign currency convertible bonds due 2029 of face value of USD 1,000 each, convertible into fully paid-up equity shares of face value of Re.1 each of the Company at a price of Rs.30.19/-. Bonds will be credited to subscribers on May 21, 2026, subject to receipt of funds, satisfaction of conditions precedent and in compliance with applicable laws and regulations; and

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b) approved the terms and conditions of the Bonds in the final Offering Circular.

The Meeting commenced today, 21st May 2026 at 9.00 a.m. and concluded at 9.40 a.m.

We request you to kindly take the above information on record.

Thanking You

Yours faithfully,

For **Sudarshan Pharma Industries Limited**


Sachin Mehta
Joint Managing Director
DIN: 02211178

