

Date: May 12, 2026

To,

The Manager  
Listing Department  
National Stock Exchange of India Limited (NSE)  
Exchange Plaza, 5th Floor  
Plot No. C/1, G-Block  
Bandra-Kurla Complex  
Bandra (E), Mumbai - 400 051  
**Symbol: SAGILITY**

The Manager  
Listing Department  
BSE Limited (BSE)  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001  
**Scrip Code:544282**

Dear Sir/Ma'am,

**Sub: Press Release pertaining to the Audited Financial Results (Standalone and Consolidated) for the quarter and year ended March 31, 2026.**

With reference to the captioned subject, please find enclosed the press release issued by Sagility Limited pertaining to the audited financial results (standalone and consolidated) for the quarter and year ended March 31, 2026.

This is for your information and record.

Thanking You,

**For Sagility Limited**

**Satishkumar Sakharayapattana Seetharamaiah**  
**Company Secretary & Compliance Officer**  
**M. No. A16008**

Encl: a/a

**Sagility Limited**

*(Formerly Sagility India Limited, earlier Sagility India Private Limited)*

Registered Office - No. 23 & 24, AMR Tech Park, Building 2A, First Floor Hongasandara Village, Off Hosur Road, Bommanahalli, Bengaluru – 560068, Karnataka, India  
Corporate Identification Number: L72900KA2021PLC150054

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**Performance Review of Q4 FY26 & FY26**

**Strong FY performance with Revenue growth of 29.1% over FY25 (23.6% in constant currency)  
FY26 Adjusted EBITDA at 25.3% with 23.9% growth over FY25  
FY26 Adjusted PAT at 15.7% with 39.5% growth over FY25**

**Bengaluru, India | May 12, 2026:** Sagility Limited (NSE: SAGILITY, BSE: 544282), a leading global provider of technology-enabled business solutions and services to clients in the U.S healthcare Industry, reported its consolidated financial results for the quarter and FY26 ended Mar 31, 2026, according to IndAS.

**Financial highlights for the quarter ended Mar 31, 2026:**

- Revenue at ₹ 20,243 million (US\$ 222.1 million), YoY growth of 29.1% (22.2% in CC terms)
- Organic YoY growth of 25.8% (19.4% in CC terms)
- Adjusted EBITDA at ₹ 5,036 million (US\$ 55.2 million) at 24.9% of revenue, YoY growth of 20.6%
- Adjusted PAT at ₹ 3,069 million (US\$ 33.6 million) at 15.2% of revenue, YoY growth of 28.0%
- Basic Earnings per share (EPS) at ₹ 0.56, YoY growth of 41.2%
- Adjusted Basic Earnings per share (EPS) at ₹ 0.66, YoY growth of 28.0%.
- Final dividend of ₹0.10 per share

**Financial highlights for the financial year ended Mar 31, 2026:**

- Revenue at ₹ 71,929 million (US\$ 814.0 million), YoY growth of 29.1% (23.6% in CC terms)
- Organic YoY growth of 20.1% (15.0% in CC terms)
- Adjusted EBITDA at ₹ 18,200 million (US\$ 206.0 million) at 25.1% of revenue, YoY growth of 23.9%
- Adjusted PAT at ₹ 11,306 million (US\$ 127.9 million) at 15.7% of revenue, YoY growth of 39.5%
- Basic Earnings per share (EPS) at ₹ 1.98, YoY growth of 69.2%
- Adjusted Basic Earnings per share (EPS) at ₹ 2.42, YoY growth of 37.6%

**Business Highlights:**

- Sagility secured \$30.7 million of potential steady-state ACV through new business wins and expansion under existing SOW's.
- New wins and Expansion with 20 existing clients (including 2 new logos signed in Q1 – Q3 FY26.
- 5 new clients in Q4, bringing total FY26 new client additions to 17
- Sagility continued advancing AI orchestration through its SmarTec and Synchrony suite of solutions to drive smarter, end-to-end healthcare operations and measurable outcomes
- Sagility completed its brand evolution, strengthening its positioning as a technology and AI-led healthcare operations transformation partner
- Employees: At the end of Q4, Sagility had 46,860 employees
- Geo Presence: As of Mar 31, 2026, Sagility had a presence in 5 countries with 31 delivery centers

**Rewards & Recognitions:**

- Sagility is recognized as Leader Healthcare Payer Agility and Innovation 2026 NEAT NelsonHall
- Sagility is recognized as Leader Healthcare Payer Intelligent Operations PEAK Matrix® Assessment 2026 Everest
- Sagility is recognized as Leader in Generative AI services by ISG
- Sagility SmarTec Nurse Assist was the Winner of Augmented Intelligence award by Business Intelligence Group

**Commenting on the results announcement, Ramesh Gopalan, Managing Director and Group CEO said,** “FY26 marked a year of strong execution for Sagility, driven by disciplined growth, improved cost management, and deeper engagement with our clients despite a challenging environment for U.S. healthcare payers and providers.

Our domain expertise, execution excellence, and tech & AI-led capabilities position us as a trusted partner helping healthcare organizations navigate rising medical costs, regulatory complexity, and margin pressures. We are confident in executing our strategy to drive sustained growth and deliver superior outcomes for our clients.”

**Srinivas Mattapali, Group Chief Financial Officer added,** “Our FY26 performance reflects the strength and resilience of our operating model. We delivered robust revenue growth while maintaining healthy margins, strong operating cash flow, and continued deleveraging of the balance sheet. During the year, we significantly reduced net debt while continuing to invest selectively in AI, domain expertise, and long-term growth initiatives.

We believe this disciplined approach to capital allocation positions Sagility well to enhance shareholder value, preserve financial flexibility, and support sustainable long-term growth.”

**About Sagility Limited.**

Sagility is a technology-enabled, healthcare-focused solutions and services provider that supports U.S.-based payers, providers, and their partners in delivering best-in-class operations, enhancing member and provider experiences, and improving the quality of care, all while ensuring cost-effective financial and clinical outcomes. With over two decades of experience, Sagility’s dedicated experts address complex healthcare challenges through deep domain expertise and innovative thinking. The company serves seven of the top health insurance companies in the U.S., utilizing its advanced technology, processes, and solutions to ensure efficient operations and minimize additional administrative costs. The Company delivers these services through its skilled talent pool across five global service delivery centers located in India, the Philippines, the U.S., Jamaica, and Colombia.

**Safe Harbour**

Certain statements in this release concerning our future growth prospects may be seen as forward-looking statements, which involve a number of risks and uncertainties that could cause the actuals to differ materially from such statements. It is not possible to undertake to update any such statement that may have been made from time to time.

**Contact**

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## KPIs

Quarter KPIs	Q4 FY26	Q3 FY26	Q4 FY25	Y-o-Y %	FY26	FY25	Y-o-Y %
<b>Revenue from Operation (in ₹ million)</b>	20,243	19,712	15,685	29.1%	71,929	55,699	29.1%
<b>Revenue by Vertical split</b>							
<b>By Payer (in ₹ million)</b>	18,388	17,821	14,074	30.7%	64,490	49,775	29.6%
<b>By Provider (in ₹ million)</b>	1,855	1,891	1,611	15.2%	7,439	5,924	25.6%
<b>Growth in revenue from Operation (%)</b>	29.1%	35.7%	22.2%		29.1%	17.2%	
<b>Reported EBITDA (in ₹ million)</b>	5,094	5,195	3,832	33.0%	18,583	13,542	37.2%
<b>Reported EBITDA %</b>	25.2%	26.4%	24.4%		25.8%	24.3%	
<b>Profit/ (Loss) before tax (in ₹ million)</b>	3,632	3,385	2,390	52.0%	12,389	7,602	63.0%
<b>Profit/ (Loss) before tax margin %</b>	17.9%	17.2%	15.2%		17.2%	13.6%	
<b>Profit/ (Loss) after tax (in ₹ million)</b>	2,577	2,677	1,826	41.2%	9,248	5,391	71.5%
<b>Profit/ (Loss) after tax margin %</b>	12.7%	13.6%	11.6%		12.9%	9.7%	
<b>Adjusted EBITDA (in ₹ million) *</b>	5,036	5,125	4,176	20.6%	18,200	14,685	23.9%
<b>Adjusted EBITDA %</b>	24.9%	26.0%	26.6%		25.3%	26.4%	
<b>Adjusted PAT (in ₹ million) **</b>	3,069	3,229	2,398	28.0%	11,306	8,107	39.5%
<b>Adjusted PAT %</b>	15.2%	16.4%	15.3%		15.7%	14.6%	
<b>Total Number of Employees</b>	46,860	48,522	39,409	18.9%	46,860	39,409	18.9%
<b>Voluntary attrition rate ***</b>	38.1%	22.8%	32.5%		29.4%	27.5%	

\*Adjusted EBITDA represents EBITDA adjusted for earnouts payable under acquisition agreements (DCI, BirchAI & BroadPath), share-based payment awards and exclude other income (including forex gain/loss).

\*\*Adjusted PAT includes adjustments to the EBITDA and adj. for amortization of intangible assets that got created due to carve out of healthcare business from HGS & exceptional items (represents adjustment for labor codes)

\*\*\* Voluntary attrition (considering employees who were employees for more than 90 days) on an annualized basis

## Annual KPIs

	FY26	FY25	FY24	FY23
<b>Number of Client groups<sup>^</sup></b>				
Active	82	75	44	35
Number of new client addition (Gross)	17	38	13	7
<b>Delivery sites</b>				
Number of delivery sites	31	33	30	27
New site addition (Gross)	4	10	4	2
<b>Client groups contribution to revenues<sup>^^</sup></b>				
Top 3 Client %	59.9%	66.2%	68.3%	72.4%
Top 5 Client %	70.4%	77.9%	79.2%	80.6%
Top 10 Client %	83.9%	90.5%	91.4%	90.7%
<b>Number of Million-dollar client groups</b>				
Number of clients contributing more than US\$20 million	9	7	5	4
Number of clients contributing to US\$5 - US\$20 million	7	6	7	7
Number of clients contributing to US\$1 - US\$5 million	21	12	12	12
Number of clients contributing less than US\$1 million	45	50	20	12

<sup>^</sup>Client groups comprise client entities together with their affiliates.

<sup>^^</sup>Client groups represent top client based on last twelve months' revenue for the respective period