tara chand
infralogistic solutions ltd
Think New. Act Now
(Formerly Tara Chand Logistic Solutions Ltd)

Pan No. AAECT1408Q
TAN No.PTLT12766F
GSTIN. 04AAECT1408Q1Z8
CIN No. L63090CH2012PLC033556

Registered Office : 342, Industrial Area, Phase-1, Chandigarh -160 002
Ph.: 8427300795, 8427646965 | E : info.chd@tarachandindia.in | www.tarachandindia.in

Date: 06.08.2026

To,
The Secretary,
National Stock Exchange of India Ltd. Exchange
Plaza, 5th Floor Plot No- 'C' Block, G Block
Bandra-Kurla Complex,
Bandra (E), Mumbai-400051

SYMBOL: TARACHAND

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation.

In continuation to our intimation dated **3rd August ,2026** regarding the Investor meet scheduled to be held on **Thursday, 7th August, 2026 at 03:00 pm** please find enclosed the Investor Presentation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"). The same shall also be made available on the website of the Company www.tarachandindia.in.

This above is for your information and records.

Thanking you,

Yours faithfully,
For Tarachand Infralogistic Solutions Limited

SHEFALI SINGHAL
Digitally signed by SHEFALI SINGHAL
Date: 2026.08.06 14:34:34 +05'30'

Shefali Singhal
Company Secretary & Compliance Officer
M. No.: A34314
Encl: As above

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INVESTOR PRESENTATION

Q1 FY27

Disclaimer

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This presentation contains statements that include "forward-looking statements," including, but not limited to, statements relating to the implementation of strategic initiatives and other statements relating to Tara Chand InfraLogistic Solutions Ltd.'s future business developments and economic performance. While these forward-looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties, and other unknown factors could cause actual developments and results to differ materially from our expectations. These factors include, but are not limited to, general market, macroeconomic, governmental, and regulatory trends; movements in currency exchange and interest rates; competitive pressures; technological developments; changes in the financial conditions of third parties dealing with us; legislative developments; and other key factors that could affect our business and financial performance.

We undertake no obligation to publicly revise any forward-looking statements to reflect future or likely events or circumstances.

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Table of Content

Q1FY27 Highlights

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Vinay Kumar Aggarwal

Chairman & Managing Director

Dear Esteemed Stakeholders,

Your Company began FY27 with its fleet working deeper in the sectors where India is investing most. Our Equipment business grew **55%** over the same quarter last year, and **renewable energy and power together crossed 50%** of our equipment rental revenue for the first time, against about 25% a year earlier. Revenue from operations grew 11%.

Profit for the quarter was lower, and I will be candid about why. The margin in our specialized services business almost halved during the quarter, largely on account of a client-led change in project scope that left equipment idle, and we are pursuing a fair settlement of the resulting losses. Our Warehousing business was also quieter as it moves between anchor stockyard contracts, and we cleared a few older items from earlier years. None of this changed the strength underneath. We **invested ₹428 million of capital expenditure** during the quarter, our cash profit held at ₹176 million, and our balance sheet improved to net debt of 0.87 times equity, inside the limit we have set.

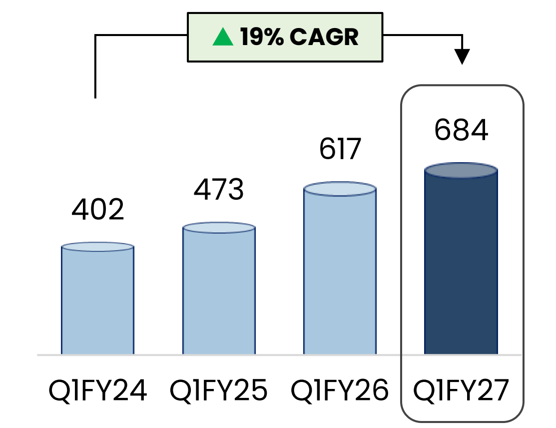
Our thinking on the year ahead is unchanged. We continue to target **revenue growth of 20% to 25%,** carry an executable FY27 order book of **₹204.82 crore** as of July, and plan capital expenditure of ₹80 to 100 crore. I expect the first half to run below our usual 37% to 38% margin and to recover over the second half, as the affected equipment returns to work and specialized services steadies towards the end of the second quarter.

India will keep building for years to come, and moving and lifting what it builds is our work.

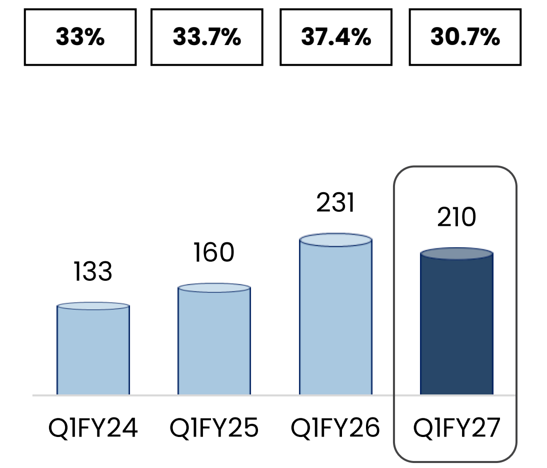
Thank you for your trust.

Q1FY27 Financial Performance Highlights

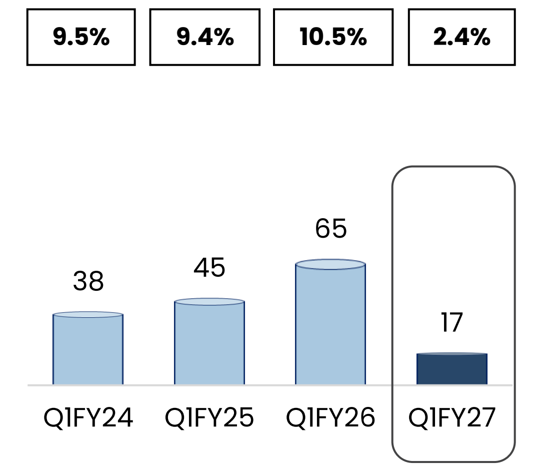
Total Income (₹ Mn)



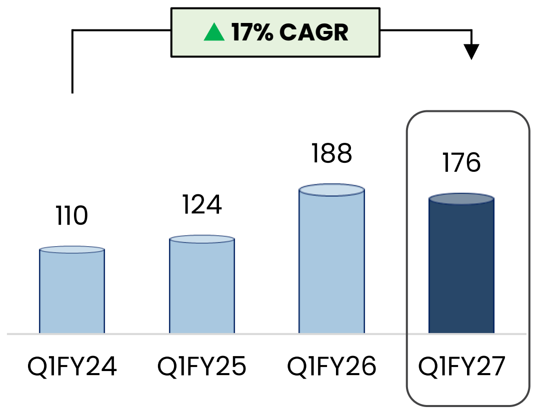
EBITDA (₹ Mn) & Margin (%)



PAT (₹ Mn) & Margin (%)



Cash PAT* (₹ Mn)

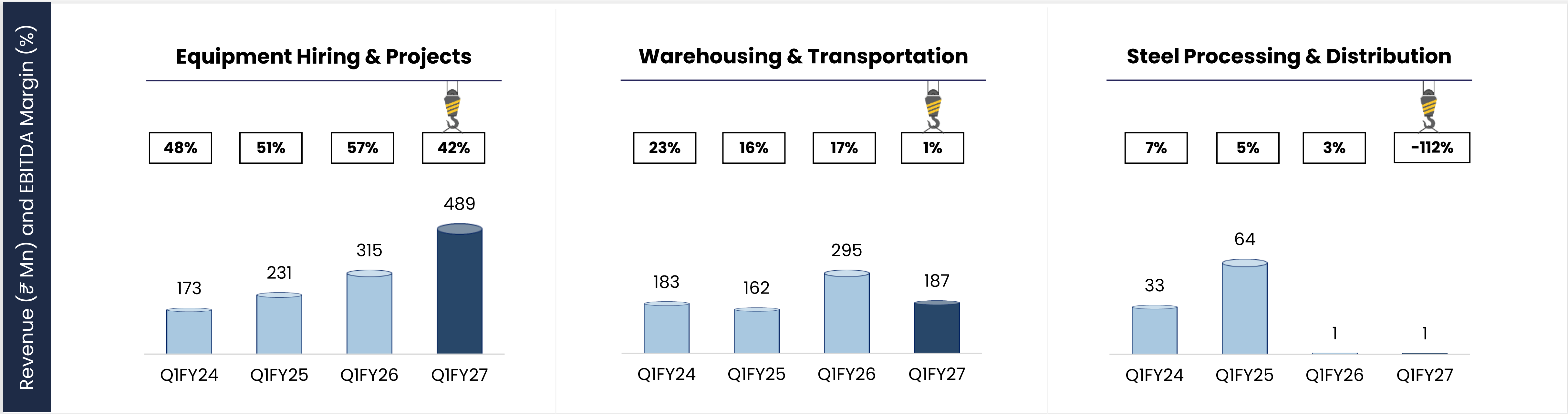


Key Highlights

- Revenue from Operations of ₹676 Mn, **up 11% YoY** (up ~14% adjusting for a ₹19 Mn revenue write-off relating to earlier years). Equipment Hiring & Projects revenue grew **55% YoY**.
- EBITDA of ₹210 Mn; EBITDA margin of 30.7%, lower YoY, principally reflecting a near-halving of specialised-services margins during the quarter, a softer warehousing quarter, and certain prior-period items.
- Profit After Tax of ₹17 Mn; approximately ₹33 Mn excluding prior-period items. Cash profit (cash accruals) of ₹176 Mn, broadly in line with the prior year (down 6% YoY).
- The quarter included a ₹19 Mn revenue write-off relating to earlier years, which impacted both revenue and profitability.

*Cash PAT is calculated as PAT + Depreciation

Segment-wise Revenue & Margin Split

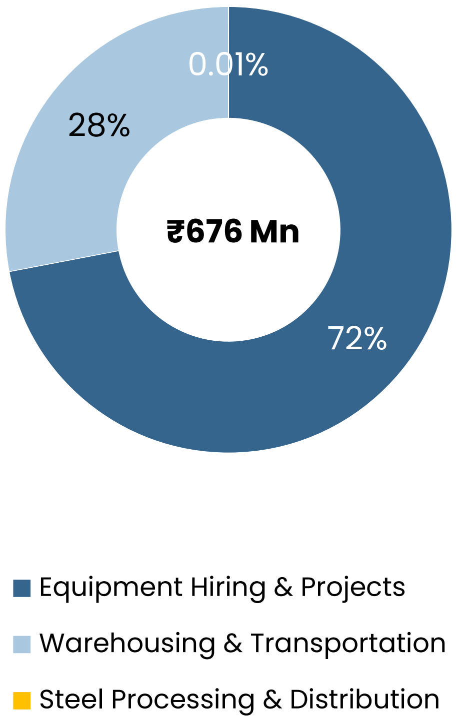


Key Highlights

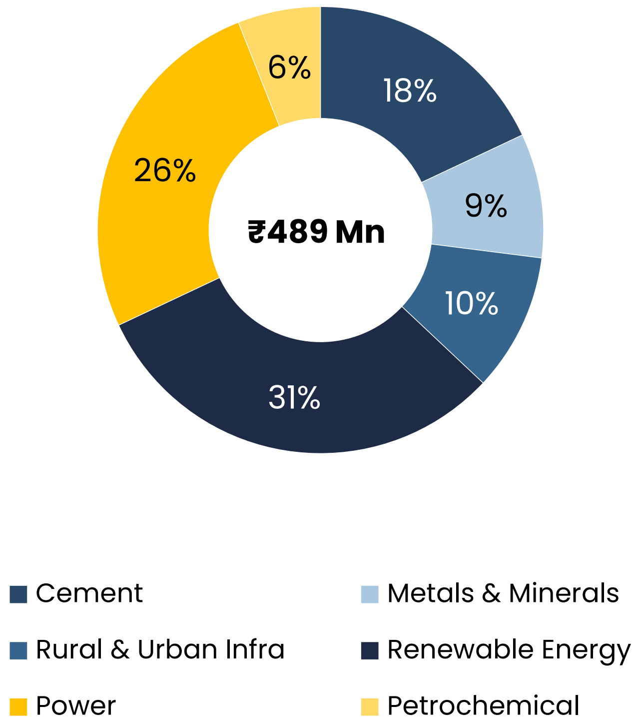
- Reported Equipment Hiring & Projects EBITDA Margin includes Specialized Services; Standalone Equipment Rental EBITDA Margin remained strong at **54%** in Q1FY27, supported by 79% fleet utilization.
- Average Gross Monthly Rental Yield remained at **2.91%**
- Steel volumes handled stood at **1.63 million MT in Q1FY27**

Key Business Performance Indicators – Q1FY27

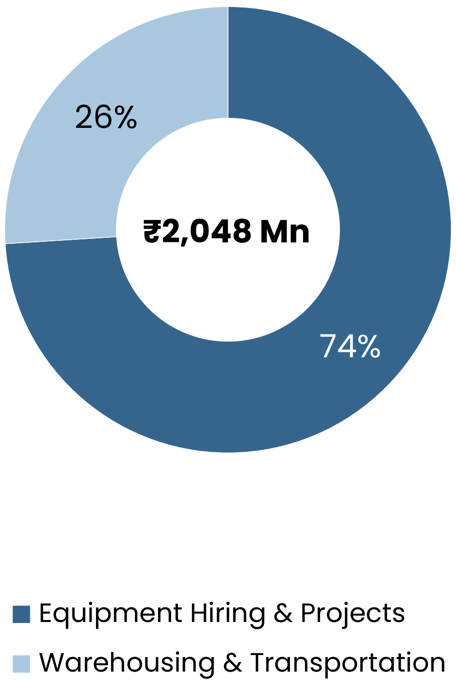
Revenue Mix (%)



Equipment Rental Revenue Mix (%)



Order Book Break-up (%), executable in FY27



Profit and Loss Highlights

Particulars (₹ Mn)	Q1FY27	Q1FY26	YoY %	FY26	FY25	YoY %
Revenue from Operations	676	611	11%	2,848	2,478	15%
Other Income	8	6		33	62	
Total Income	**684**	**617**	**11%**	**2,881**	**2,540**	**13%**
Manpower Cost	115	74		377	297	
Repair & Maintenance	32	58		190	194	
Power & Fuel	59	63		253	222	
Transportation & Handling	165	117		560	510	
Other Expenses	104	75		433	476	
EBIDTA	**210**	**231**	**-9%**	**1067**	**842**	**27%**
% of EBIDTA to Total Income	30.7%	*37.4%*		*37.0%*	*33.1%*	
Interest	25	22		103	72	
Depreciation	160	123		592	437	
Exceptional Items	3	0		0	0	
Profit Before Tax	**22**	**86**		**372**	**332**	
Tax Expense	5	21		94	84	
Profit After Tax	**17**	**65**	**-74%**	**278**	**249**	**12%**
% of PAT to Total Income	2.4%	*10.5%*		*9.7%*	*9.8%*	
Cash PAT*	**176**	**188**	**-6%**	**870**	**685**	**27%**
EPS (₹/share)	0.21	0.82		3.53	3.15	

*Cash PAT is calculated as PAT + Depreciation

Profitability Sustained through Lean and Efficient Operations

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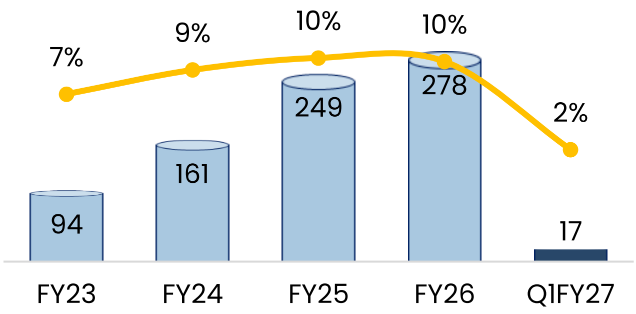
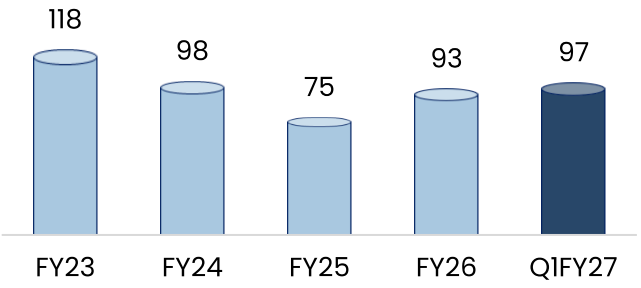
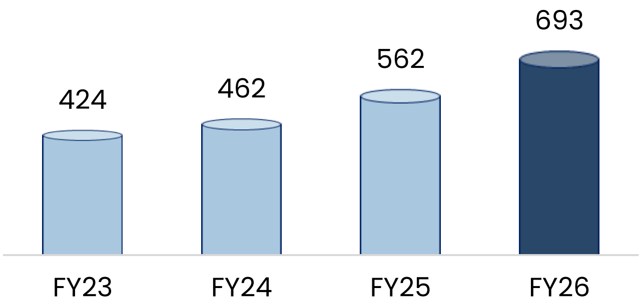
PAT (₹ Mn) & Margin (%)



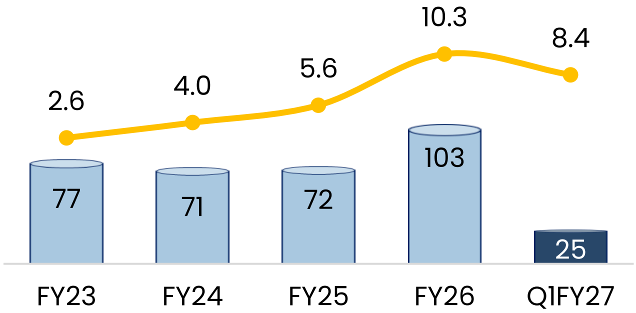
Receivable Days (Net of GST)



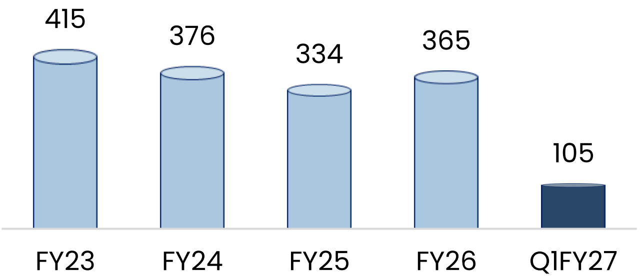
Net Cashflow from Operations (₹ Mn)



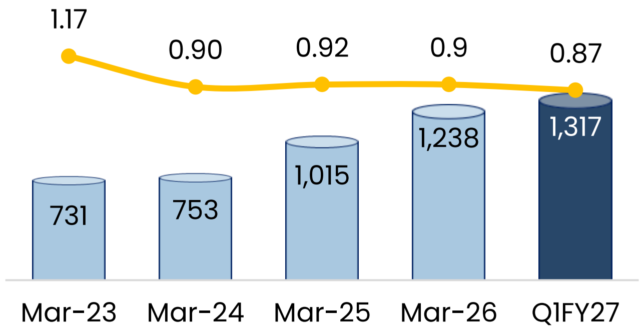
Finance Cost (₹ Mn) & Interest Coverage Ratio (x times)



Debt Repayment (₹ Mn)

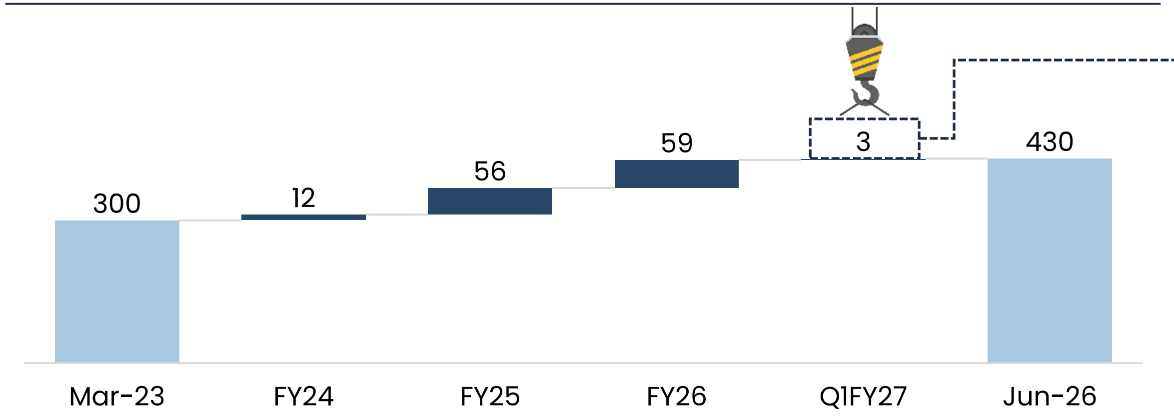


Secured Term Loans (₹ Mn) & Net Debt to Equity (x times)



Strategic Capital Investments Powering Scalable Expansion

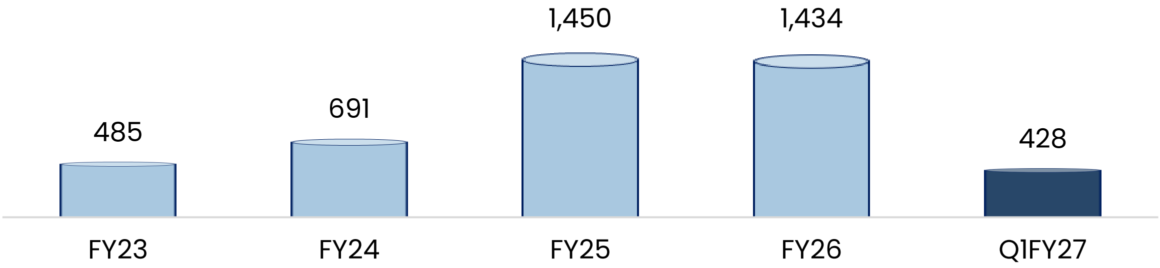
Total Fleet Size (no.)



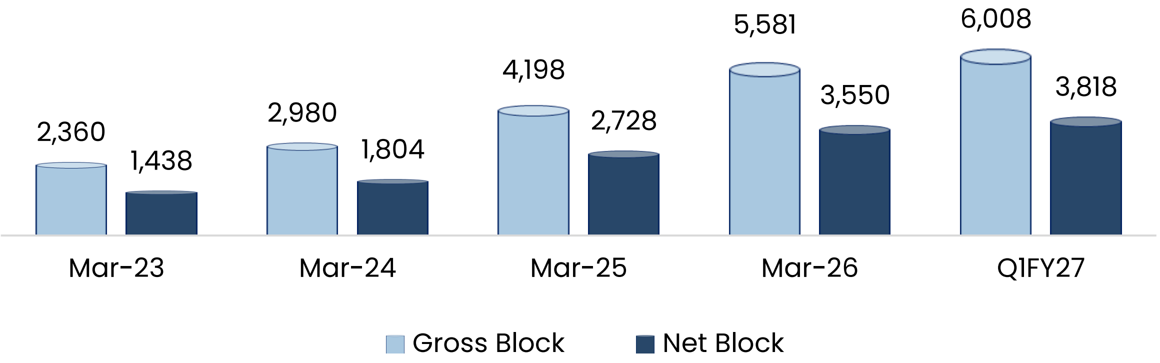
Sr No	Equipment Type	Capacity	Qty
1	Crawler Crane	900 MT	2
2	Cement Batching Plant	30 m3	1
	Total		**3**

Largest crane with lifting capacity of 900 MT

Capex (₹ Mn)



Gross Block and Net Block (₹ Mn)



Growth Strategy – SCALE. SPECIALISE. SUSTAIN.

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STRATEGIC PILLARS
Driving the next growth cycle

01

SCALE
Fleet & Capex Expansion

₹80 to 100 crore capex planned in FY27 to expand fleet capacity, building on ₹290 crore deployed across FY25 and FY26. Deployment is calibrated to client demand and visibility.

02

SPECIALISE
High Tonnage Equipment Leadership

Differentiated fleet led by 900 MT all-terrain crane, 900 MT crawler cranes, and 68 meter aerial work platforms, alongside the only self-owned Rubber Tyre Gantries in the industry. High-capability equipment creates entry barriers and commands premium yields.

03

SUSTAIN
Specialized Service Contracts

Focused on **specialized contracts** across Equipment Rentals and Warehousing Logistic segments while taking a conscious decision to stay away from run of the mill EPC projects

GROWTH GUIDANCE

20–25%

Annual Revenue Growth
Targeted over the next three years

Diversified
Revenue across High-growth Sectors

Strong
EBITDA Margin of 37-38%

Disciplined
Leverage & Balance Sheet

Company Overview

Tara Chand – Business At a Glance

An integrated infra-logistics platform with a forward-integrated service arm

40+ Years of Experience

400+ Owned & Operated Fleet

5 Steel Stockyards Managed

7+ Sectors Served

22 States Covered

50+ Clients Served

Holding Company - TCISL

Subsidiary - Metallix

Equipment Hiring & Projects

- Leading service provider deploying large-tonnage cranes, piling rigs and aerial working platforms.
- Serving diverse sectors including urban infra, railways, oil & gas, cement, renewables, roads & highways.

Warehousing & Transportation

- Leader in steel warehousing with 4 decades of expertise.
- Operates 5 steel stockyards across India at self-owned or client-owned premises.
- Only industry player with self-owned Rubber Tyre Gantries & magnet attachments.

Steel Processing & Distribution

- Horizontal integration into steel logistics, expanding service capabilities.
- Providing cut-to-size steel solutions to existing end-user clients through owned equipment and select third-party arrangements.

Metal Processing & Manufacturing

- 100% wholly-owned subsidiary (Jan'26).
- Focused on high-frequency beams, fabrication & value-added metal solutions.
- Forward integration beyond logistics into manufacturing/service.

Strategic Expansion: Incorporation of Wholly Owned Subsidiary

STRATEGIC EXPANSION – TARACHAND METALLIX LIMITED

100% Wholly Owned Subsidiary | Incorporated Jan 06, 2026

WHAT WE ARE BUILDING?

Metal Processing & Manufacturing Platform

- High Frequency Beams
- Fabrication & Cutting
- Value-added Metal Solutions

INVESTMENT SNAPSHOT

Initial Capital - ₹25 Lakhs

- Ownership – 100%
- Funding – ₹25 Lakhs Cash Consideration
- Shares – 2.5 Lakhs @ ₹10 FV
- Location – Maharashtra, India

WHY IT MATTERS?

Driving Diversification & Manufacturing Growth

- Strategic diversification into metal processing
- Value-Added Manufacturing
- Leveraging Client Network
- Driving Diversification and Manufacturing led growth

Our Remarkable Journey over Four Decades

Foundation and Entry into Core Operations

(1980–2003)

- **1980:** Commenced operations with **Steel Trading & Distribution** in Jalandhar, Punjab.
- **1991:** Secured a key contract from **Steel Authority of India Ltd. (SAIL)** for managing the **Chandigarh stockyard.**
- **2003**: Established the **Equipment Rental** division, introducing mechanical cranes from the USA.

Business Transformation and Organized Growth

(2004–2018)

- **2012**: Transformed into a **Limited Company.**
- **2013:** Secured a major deployment order involving **125 machines at Jamnagar Refinery**.
- **2018**: Listed on **NSE Emerge** and subsequently crossed **₹100 crore** revenue milestone in FY19.

Fleet Expansion and Large Project Execution

(2019–2022)

- **2020**: Addition of **20+ hydraulic piling rigs** and procured new **400MT and 450MT cranes**. Secured a record **₹160 crore order** from **Rashtriya Ispat Nigam Ltd.**
- **2021**: Executed Package C6 for **Mumbai-Ahmedabad Bullet Train Project**. Deployed 19 cranes up to **350 MT capacity** at Guru Gobind Singh Refinery, Punjab.
- **2022**: Deployed **Ten (10) RTG** cranes, a unique solution in Steel logistics.

Diversification and Value-Added Service Growth

(2023–2024)

- **2023**: Acquired **India's first and tallest (68 meters)** Aerial Working Platform (Boomlift / Manlift). Began operations for **RINL (Nagpur) under a 7-year contract**. Record dispatch of **121 Railway Rakes of 3.40 Lakhs MT** of steel from Visakhapatnam Steel Plant in a single month.
- **2024**: Secured a **4.5-year** warehousing and steel handling contract at **SAIL Stockyard**, Bangalore. Migrated to **NSE Main Board**.

Strategic Expansion and New Growth Drivers

(2025-2026)

- **2025**: Continued with addition of large tonnage cranes of 800T & 900T capacities to expand footprint in **the Renewable & Power sectors**.
- **2026**: Expanded steel logistics offerings with a strategic entry in eastern India with the start of **SAIL Dankuni stockyard** in WB. Strengthened presence in **Special Services** through expansion of offerings to the Cement, Steel & Power sectors.

Integrated Asset Lifecycle Management

Equipment Management

Procurement
- Import our equipment inventory from China
- Strong vendor and financier relations ensure competitive acquisition costs and timely delivery

Fleet Composition
- New Equipment: **100%**
- Average Age: **6-7 years**

Asset Inventory Snapshot
- Total Equipment Units: **430**
- **Owned Assets:** 100%

Multi Sector Execution Expertise

- Rural & Urban Infra
- Metals & Minerals
- Cement
- Renewable Energy
- Power
- Petrochemicals

Equipment Utilization & Churn Metrics

Engagement Rate
~83% fleet utilization maintained on an average basis

Lead Time Between Projects
Well-managed through streamlined logistics and strong order visibility

Churn Timeline Factors
- Project size and location
- Equipment type
- Transit time between sites
- Seasonal/project-related surge (eg., post-monsoon)

Operational Strengths

- **Pan-India Reach** with regional deployment hubs
- **In-house transport & maintenance team** for faster turnaround
- **Integrated with Warehousing** for logistical synergy
- Tech-enabled tracking for **fleet movement and uptime**

Extensive, High-Quality Fleet of 430 Machines, catering to Varied Sectors

135

Large Cranes
50-900 MT

22

Piling &
Earthwork

124

Trailers
30-55MT

25

Aerial Platforms
38 - 68mtrs

56

Pick n Carry Cranes
12 - 20MT

10

Rubber Tyre Gantries
40-60 MT

3

EOT & Gantries
10-20MT

25

Steel Processing
Machines

6

Concrete
Equipment

24

Miscellaneous

Pan India Network

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Head Office

Chandigarh

Corporate Office

Navi Mumbai

5 Branch Offices

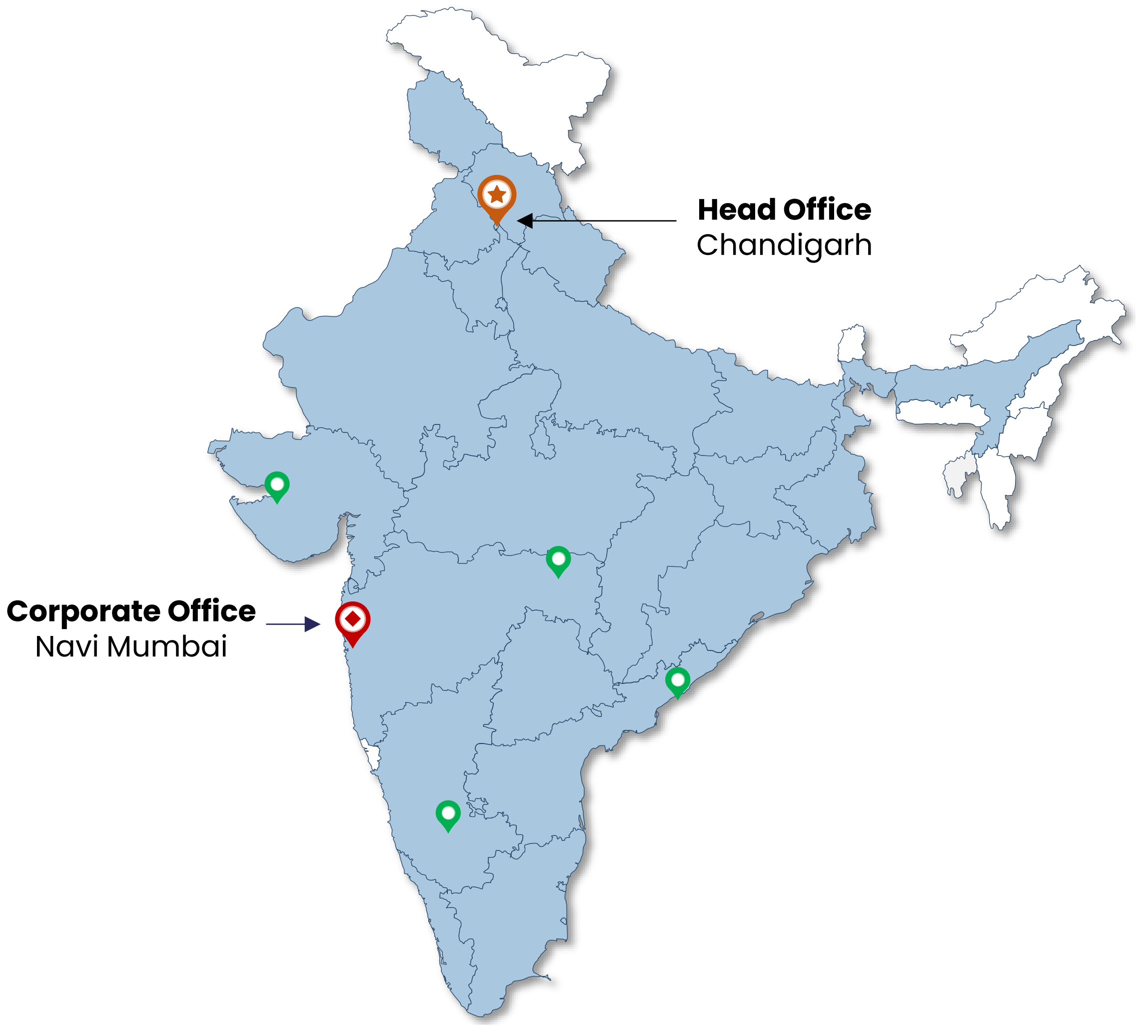
Nagpur, Visakhapatnam, Bangalore, Jamnagar, Dankuni

Site Offices/Depots

Jammu, Surat, Nagpur, Jamnagar, Bangalore, Jajpur, Raipur, Patna

Operations in 22 States/UTs

J&K, Himachal Pradesh, Haryana, Punjab, Delhi, UP, Uttrakhand, Rajasthan, Gujarat, Maharashtra, Karnataka, Kerala, Tamil Nadu, Orissa, Andhra Pradesh, Chattisgarh, Madhya Pradesh, Jharkhand, Bihar, Assam, Telangana & West Bengal.



Servicing Marquee Clients across States

ADITYA BIRLA GROUP	Reliance Industries Limited	LARSEN & TOUBRO	adani	KEC INTERNATIONAL LIMITED
JSW Energy	JKcement	Shree Cement	vedanta transforming for good	AM/NS INDIA
TATA STEEL	बी एच ई एल BHEL	SUZLON	NAYARA ENERGY	एनटीपीसी NTPC
ओएनजीसी ONGC	सेल SAIL	VIZAG STEEL	GE VERNOVA	INOXWIND

Well-Experienced Management & Board of Directors

Vinay Kumar | Chairman & Managing Director

- Promoter of the company, associated since inception.
- As a first-generation entrepreneur, possesses a unique blend of business acumen and execution prowess.
- He has been instrumental in introducing numerous innovative features in the Steel Logistics segment.
- His leadership drives company's commitment to "Think New, Act Now."

Ajay Kumar | Whole Time Director

- Been integral to the organization since its inception.
- With 30 years of industry experience, he has played a pivotal role in the company's growth, meticulously building it from the ground up.
- He has expertly managed client relationships and finances, demonstrating an exceptional ability to maintain stringent cost control and ensure profitability.

Himanshu Aggarwal | Whole Time Director & CFO

- Has officially joined since Nov 1, 2017 and holds a Bachelor of Science degree in Biomedical Engineering from Northwestern University, Chicago, USA.
- With a keen focus on finance, commerce, and business development, he provides leadership in achieving our business development goals and oversees the operational execution of our projects.
- Additionally, he is responsible for steering the overall strategic direction of the Company, ensuring sustainable growth and success.

Neelam P Kasni

Non-executive Independent Director

Suresh Kumar Thapar

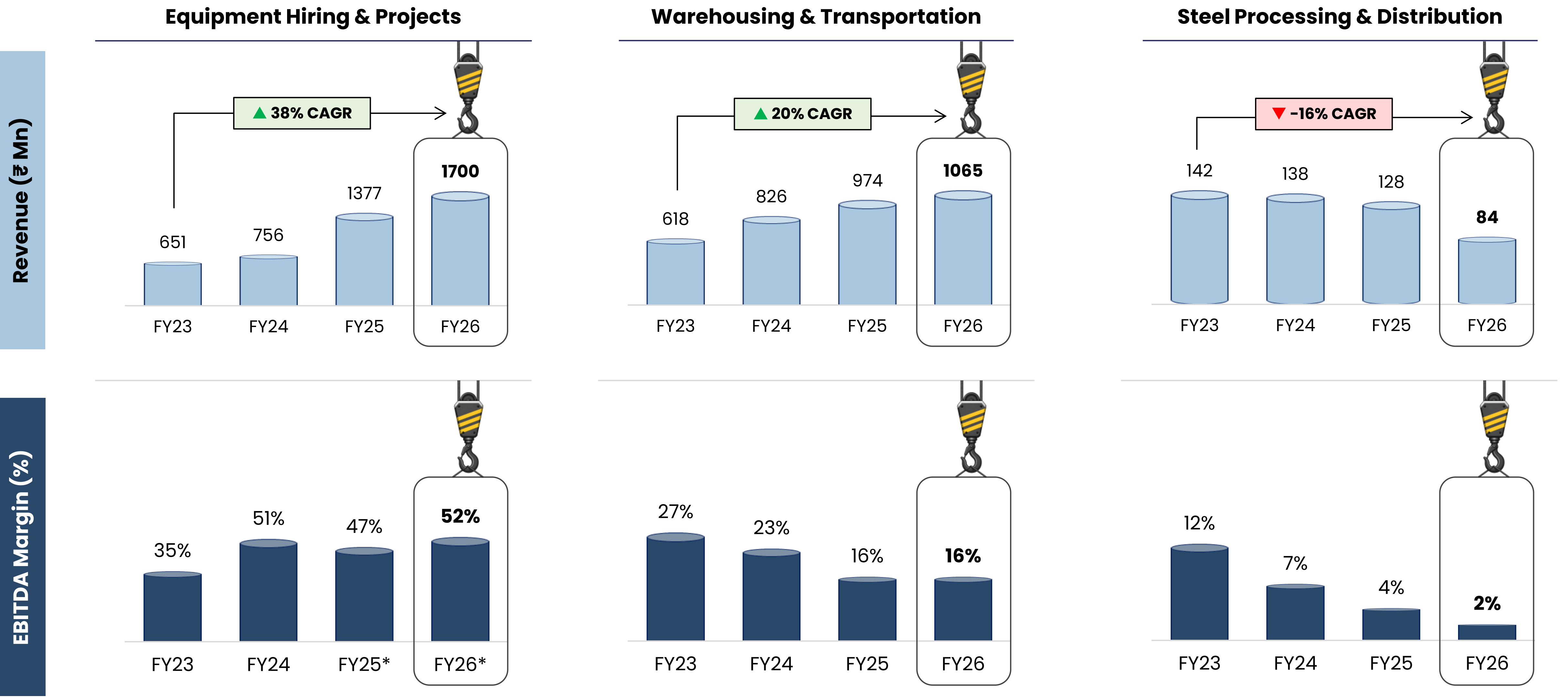
Non-executive Independent Director

Anju Mohanty

Non-Executive Independent Director

Historical Annual Financials

Segment-wise Performance



*Reported EBITDA margin includes Specialized Services; standalone Equipment Rentals achieved margins of 55% (FY25) & 62% (FY26)

Profit and Loss

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Particulars (₹ Mn)	FY23	FY24	FY25	FY26	CAGR (FY23-FY26)
Revenue from Operations	**1,411**	**1,720**	**2,478**	**2,848**	**26%**
Other Income	35	28	62	33	
Total Income	**1,446**	**1,749**	**2,540**	**2,881**	**26%**
Manpower Cost	209	238	297	377	
Repair & Maintenance	113	117	194	190	
Power & Fuel	107	164	222	253	
Transportation & Handling	251	289	510	560	
Other Expenses	347	358	476	433	
EBIDTA	**419**	**582**	**842**	**1067**	**37%**
% of EBIDTA to Total Income	*29.0%*	*33.3%*	*33.1%*	*37.0%*	
Interest	77	71	72	103	
Depreciation	225	294	437	592	
Exceptional Items	10	0	0	0	
Profit Before Tax	**127**	**217**	**332**	**372**	
Tax Expense	33	56	84	94	
Profit After Tax	**94**	**161**	**249**	**278**	**44%**
% of PAT to Total Income	*6.5%*	*9.2%*	*9.8%*	*9.7%*	
Cash PAT*	**318**	**455**	**685**	**870**	**40%**
EPS (₹/share)	1.37	2.13	3.15	3.53	

*Cash PAT is calculated as PAT + Depreciation

Balance Sheet

Liabilities (₹ Mn)	Mar-23	Mar-24	Mar-25	Mar-26
Share Capital	137	152	158	158
Reserves	585	797	1,056	1,335
Shareholders' Funds	**721**	**949**	**1,214**	**1,492**
Secured Loans	459	475	701	838
Other Financial Liabilities	490	582	1,293	1,900
Long Term Provisions	6	7	7	5
Other liabilities	48	53	79	105
Total Non-Current Liabilities	**1,004**	**1,116**	**2,080**	**2,849**
Trade Payables	54	29	62	89
Other Current Liabilities	79	99	134	188
Short Term Borrowings	411	377	420	546
Total Current Liabilities	**543**	**505**	**614**	**824**
Total Liabilities	**2,268**	**2,570**	**3,908**	**5,165**

Assets (₹ Mn)	Mar-23	Mar-24	Mar-25	Mar-26
Fixed Assets incl. CWIP	1,438	1,804	2,720	3,550
Other financial Assets	70	135	232	198
Other Non-Current Assets	1	9	6	4
Total Non-Current Assets	**1,509**	**1,948**	**2,958**	**3,752**
Inventories	30	20	16	8
Trade Receivables	536	528	600	928
Cash and Bank	116	2	198	268
Other Current Assets	78	72	136	210
Total Current Assets	**759**	**622**	**933**	**1,413**
Total Assets	**2,268**	**2,570**	**3,908**	**5,165**

Cash Flow

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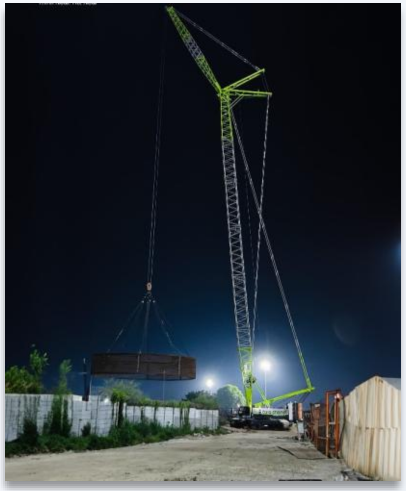
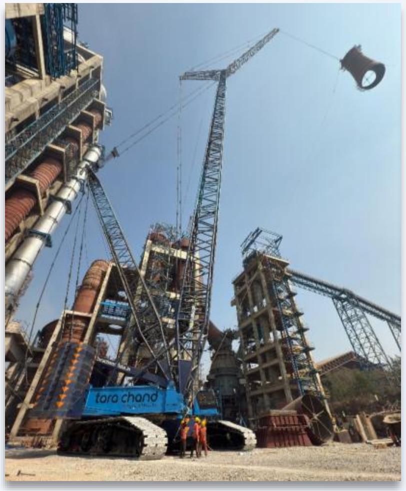
Particulars (₹ Mn)	Mar-23	Mar-24	Mar-25	Mar-26
Profit/(Loss) Before Tax	**127**	**217**	**332**	**372**
Adjustment for Non operating Items	238	292	364	569
Operating Profit/ (Loss) Before Working Capital Changes	**365**	**509**	**696**	**941**
Changes in working capital	42	-30	-124	-239
Cash Generated From /(Used In) Operations	**407**	**479**	**572**	**702**
Direct Taxes Paid (Net of Refunds)	17	-17	-10	-9
Net Cash Flow From/ (Used In) Operating Activities	**424**	**462**	**562**	**693**
Net Cash Flow From/ (Used In) Investing Activities	**-263**	**-553**	**-577**	**-783**
Net Cash Flow From/ (Used In) In Financing Activities	**-91**	**-23**	**212**	**160**
Net Increase/(Decrease) In Cash And Cash Equivalents	**70**	**-113**	**196**	**70**
Cash And Cash Equivalents At The Beginning Of The Year	45	116	2	198
Cash And Cash Equivalents At The End Of The Year	**116**	**2**	**198**	**268**

On-Site Visuals





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