

Date: June 24, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai - 400001

Scrip Code: 538646/ Scrip ID: QGO

Sub: Outcome of the Board Meeting held on Wednesday, June 24, 2026

Dear Sir / Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of QGO Finance Limited ("the Company") at its meeting held today i.e. Wednesday, June 24, 2026, from 11:00 A.M. to 11:20 A.M., inter alia, considered and approved the following items of business:

1. Approval for Issuance of Secured, Unlisted, Redeemable Non-Convertible Debentures (NCDs):

The Board approved the proposal for raising funds by issuance of Secured, Unlisted, Redeemable Non-Convertible Debentures on a private placement basis.

Disclosure pursuant to SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure - A**.

2. Approval for Issuance of Unsecured, Unlisted, Redeemable Non-Convertible Debentures (NCDs):

The Board approved the proposal for raising funds by issuance of Unsecured, Unlisted, Redeemable Non-Convertible Debentures on a private placement basis.

Disclosure pursuant to SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure - B**.

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Request you to kindly take this on record and disseminate the same.

Thanking you.

For and on behalf of QGO Finance Limited

Urmi Mohan Joiser
Company Secretary, Compliance Officer & Chief Operating Officer
Membership No.: A63113
Place: Navi Mumbai

Enclosures:

- 1) Annexure A: - Details of issuance of Secured, Unlisted, Redeemable Non-Convertible Debentures (NCDs):
- 2) Annexure B: - Details of issuance of Unsecured, Unlisted, Redeemable Non-Convertible Debentures (NCDs):

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ANNEXURE-A

Disclosure pursuant to SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Disclosure for Issuance of Secured, Unlisted, Redeemable Non-Convertible Debentures (NCDs)

| Sr. No. | Particulars | Details |
|---------|---|---|
| a. | Type of securities proposed to be issued | Secured, Unlisted, Redeemable Non-Convertible Debentures (NCDs) |
| b. | Type of issuance | Issued to eligible investors on a Private Placement basis |
| c. | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) | The Tranche - V will comprise 400 NCDs of Rs. 50,000 each aggregating to Rs. 2,00,00,000 (Rs. Two Crore Only). |
| d. | In case of preferential issue, the listed entity shall disclose the following additional details | Not applicable, as the issue is on private placement basis and not a preferential allotment |
| d.(i) | Names of the investors | Not applicable |
| d.(ii) | Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors | Not applicable |
| d.(iii) | In case of convertibles – intimation on conversion | Not applicable |
| e. | size of the issue | The Tranche - V will comprise 400 NCDs of Rs. 50,000 each aggregating to Rs. 2,00,00,000 (Rs. Two Crore Only). |
| f. | whether proposed to be listed? If yes, name of the stock exchange(s) | No |
| g. | tenure of the instrument - date of allotment and date of maturity | Tenure - 84 months The date on which the Board of Directors of the Company approves the Allotment of the NCDs for Tranche - V or such other date as may be determined by the Board and notified to the Designated Stock Exchange. The actual allotment |

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| Sr. No. | Particulars | Details |
|---------|---|---|
| | | of NCDs may take place on a date other than the Deemed Date of Allotment. All benefits relating to the NCDs, including interest, shall accrue to the NCD holders from the Deemed Date of Allotment. |
| h. | coupon/interest offered, schedule of payment of coupon/interest and principal | 12% p.a. on monthly basis (Fixed Rate) |
| i. | charge/security, if any, created over the assets | The Secured Non-Convertible Debentures are secured by way of a first pari passu charge on the identified receivables of the Company. |
| j. | special right/interest/privileges attached to the instrument and changes thereof | Not Applicable |
| k. | delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal | Not Applicable |
| l. | details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any | Not Applicable |
| m. | details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures | At the end of 84 months, the same will be intimated during the allotment intimation. |

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Disclosure pursuant to SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Disclosure for Issuance of Unsecured, Unlisted, Redeemable Non-Convertible Debentures (NCDs)

| Sr. No. | Particulars | Details |
|---------|---|--|
| a. | Type of securities proposed to be issued | Unsecured, Unlisted, Redeemable Non-Convertible Debentures (NCDs) |
| b. | Type of issuance | Issued to eligible investors on a Private Placement basis |
| c. | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) | 200 NCDs of Rs. 1,00,000 each, aggregating to Rs. 2,00,00,000/- (Rupees Two Crores Only), to be issued in one or more Tranches. |
| d. | In case of preferential issue, the listed entity shall disclose the following additional details | Not applicable, as the issue is on private placement basis and not a preferential allotment |
| d.(i) | Names of the investors | Not applicable |
| d.(ii) | Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors | Not applicable |
| d.(iii) | In case of convertibles - intimation on conversion | Not applicable |
| e. | size of the issue | 200 NCDs of Rs. 1,00,000 each, aggregating to Rs. 2,00,00,000/- (Rupees Two Crores Only), to be issued in one or more Tranches. |
| f. | whether proposed to be listed? If yes, name of the stock exchange(s) | No |
| g. | tenure of the instrument - date of allotment and date of maturity | Tenure – 9 years. The date on which the Board of Directors of the Company approves the Allotment of such NCDs, or such other date as may be determined by the Board and notified to the Designated Stock Exchange. |

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| Sr. No. | Particulars | Details |
|---------|---|--|
| h. | coupon/interest offered, schedule of payment of coupon/interest and principal | 12% p.a. on monthly basis (Fixed Rate) |
| i. | charge/security, if any, created over the assets | Not applicable since these are unsecured Non-convertible Debentures |
| j. | special right/interest/privileges attached to the instrument and changes thereof | Not Applicable |
| k. | delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal | Not Applicable |
| l. | details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any | Not Applicable |
| m. | details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures | At the end of 9 years, the same will be intimated during the allotment intimation. |

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