Date: 07/08/2026

To, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 NSE Scrip Symbol: INTERARCH	To, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 BSE Scrip Code 544232

Subject: Investor/analyst presentation on Un-Audited financial results for the Quarter ended on June 30, 2026.

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed herewith is the investor/analyst presentation with respect to Un-Audited financial results for the quarter ended on June 30, 2026.

The above information is also available on the website of the Company www.interarchbuildings.com .

This is for your information and records.

For INTERARCH BUILDING SOLUTIONS LIMITED
(Formerly known as Interarch Building Products Limited)

ARVIND NANDA
Digitally signed by ARVIND NANDA
Date: 2026.08.07 13:52:58 +05'30'

ARVIND NANDA
MANAGING DIRECTOR
DIN: 00149426

INTERARCH BUILDING SOLUTIONS LIMITED

August 2026

Safe Harbour

This presentation and the accompanying slides (the “Presentation”), which have been prepared by Interarch Building Solutions Limited (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

This presentation contains certain forward looking statements concerning the Company’s future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward looking statements become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the Company.

Contents

Performance Highlights Q1 FY27

MD's Commentary

"We commenced FY27 on a positive note, delivering a resilient performance in the first quarter despite a dynamic operating environment. Revenue from Operations grew 20.7% YoY to Rs. 459.6 crore in Q1 FY27, while EBITDA increased by 24.6% YoY to Rs. 39.4 crore, reflecting our continued focus on operational excellence and disciplined execution. Although near-term challenges arising from external market conditions may persist, we remain confident in our long-term growth trajectory, supported by robust industry fundamentals, expanding capacities and sustained customer demand.

The long-term outlook for the pre-engineered buildings (PEB) industry remains highly encouraging, driven by increasing investments in manufacturing, industrial infrastructure, warehousing, data centers and commercial real estate. Supported by rising private sector capital expenditure and continued government focus on infrastructure development, we see significant medium- to long-term opportunities across our business.

Our order book remains healthy at Rs. 1,864 crore, providing strong revenue visibility. During the quarter, we secured a major order worth Rs. 165 crore in Gujarat, further reinforcing our market position. We continue to maintain a disciplined approach to order selection, prioritizing projects that align with our execution capabilities, strategic objectives and profitability thresholds.

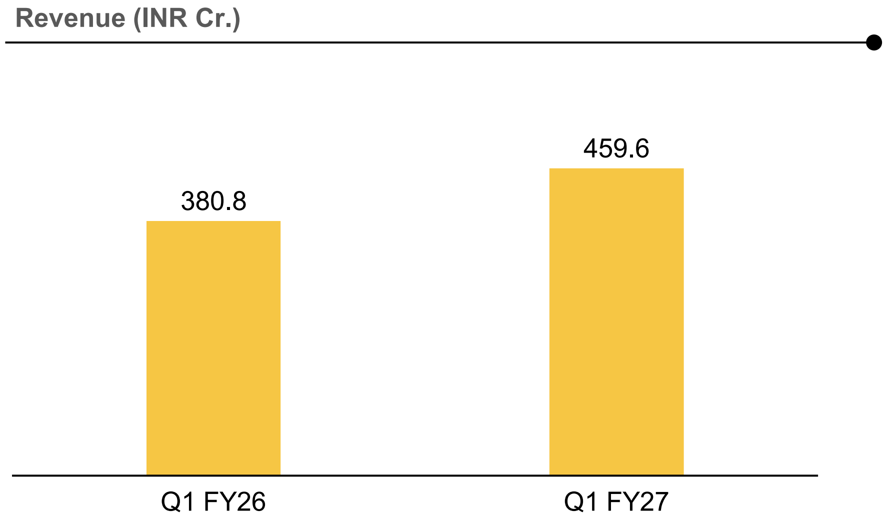
As part of our growth strategy, we successfully commissioned Phase 1 of our new PEB manufacturing facility at Kheda, Gujarat in July-26, and remain on track to complete Phase 2 by Q2 FY27. In addition, Phase 1 of our Heavy Steel Structures facility is progressing as planned and is expected to be commissioned by Q2 FY27. These capacity additions will strengthen our manufacturing capabilities, enhance execution efficiency and enable us to address larger and more complex industrial projects.

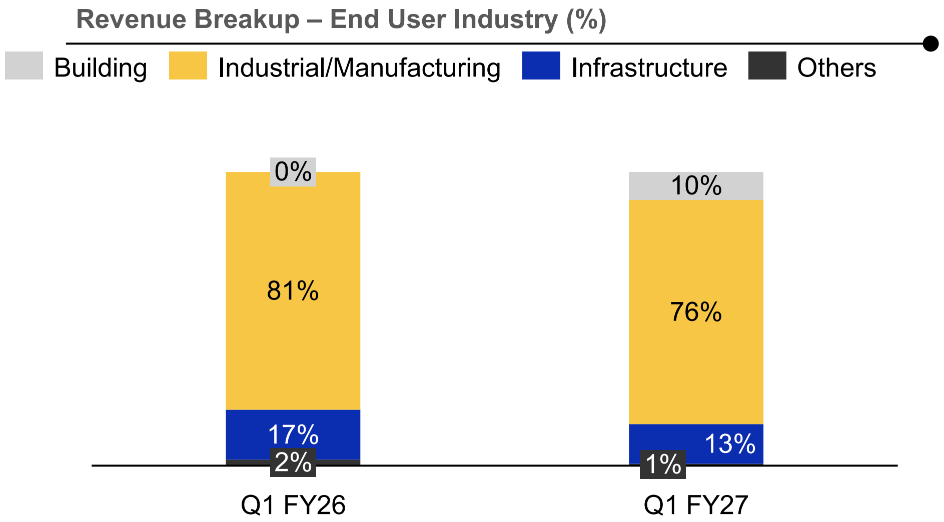
Backed by our integrated business model, proven execution capabilities and expanding manufacturing footprint, we are well positioned to capitalize on the growing opportunities in the building solutions market. We remain committed to disciplined execution, prudent capital allocation and continuous operational improvement, while delivering sustainable, profitable growth and creating long-term value for all our stakeholders."

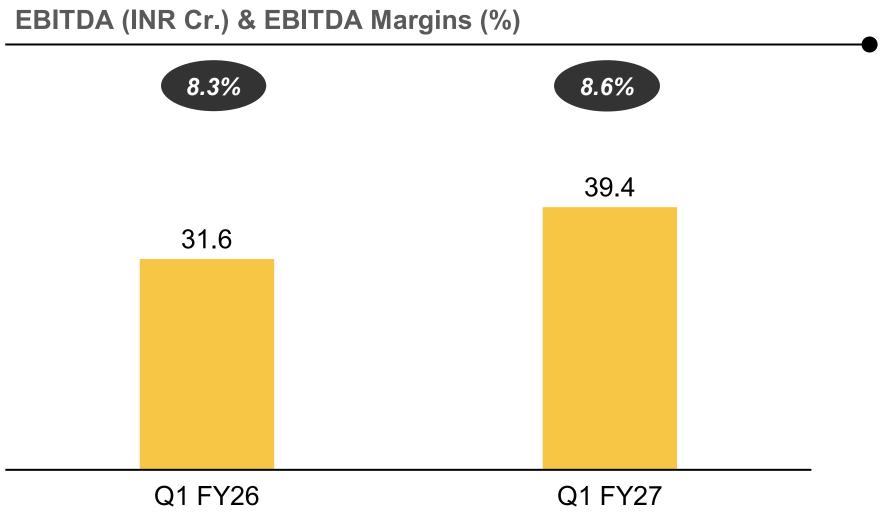
Arvind Nanda

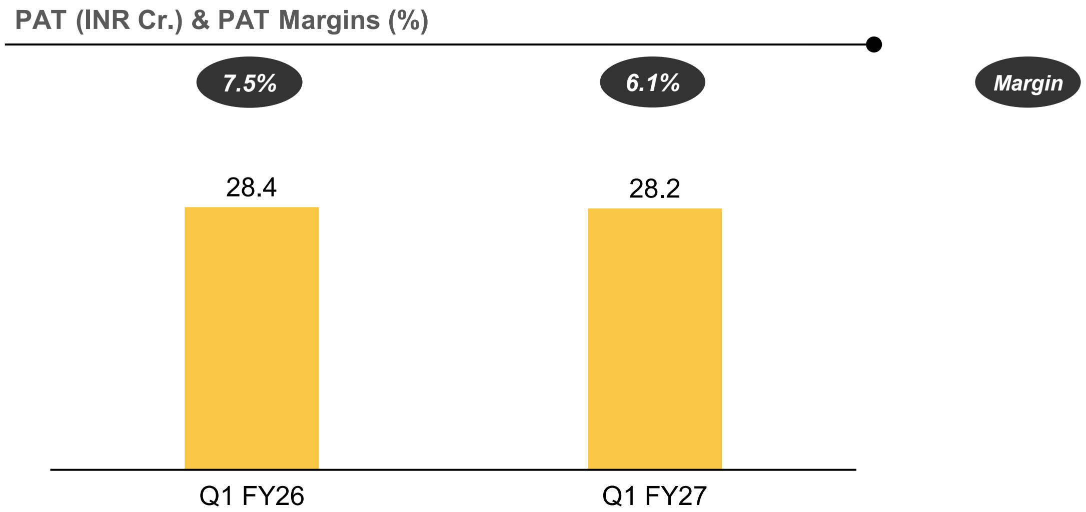
Managing Director

Q1 FY27 Performance Highlights







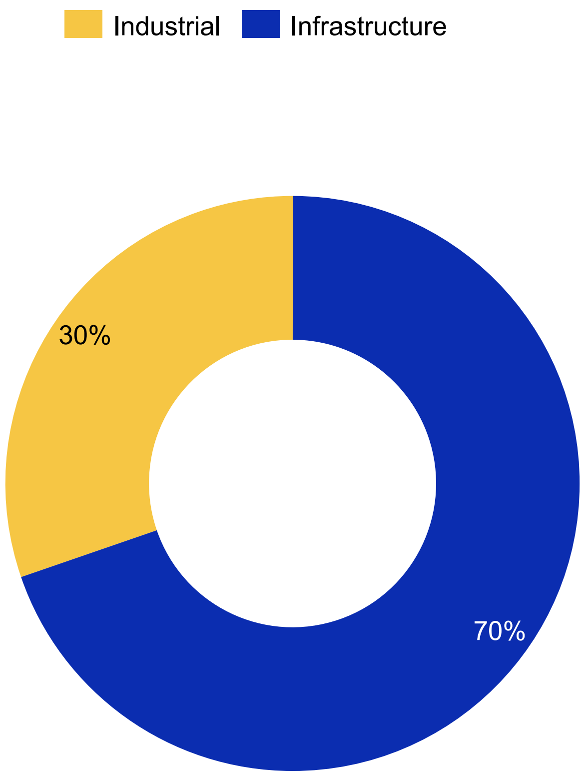


Order Book Details

Order Wins	(Rs in Crs)
Orders booked between 01st May 2026 and 31st July 2026	609

Order wins from Key Customers	
Ahluwalia Contracts (India)	Suraj Buildcon
International Tractors	Torrent Electricals
L&T Construction	Waree Transpower

Major Customers – End User Industry



Total Order book as on 31st July 2026, is INR 1,864 Cr.

Profit & Loss Statement – Q1 FY27

Particulars (INR Cr.)	Q1 FY27	Q1 FY26	YoY	Q4 FY26	QoQ	FY26
Revenue from Operations	**459.6**	**380.8**	**20.7%**	**503.6**	**-8.7%**	**1,898.0**
Cost of Goods Sold	278.6	228.6		294.7		1,147.7
Employee Cost	43.2	40.5		42.2		169.8
Erection and Installation Charges	44.5	32.2		51.6		176.2
Job Work Charges	16.0	15.0		16.3		68.9
Other Expenses	37.9	32.8		46.0		159.2
EBITDA	**39.4**	**31.6**	**24.6%**	**52.8**	**-25.3%**	**176.3**
EBITDA Margin	***8.6%***	***8.3%***	***27 bps***	***10.5%***	***-191 bps***	***9.3%***
Other Income	3.0	9.9		5.1		28.6
Depreciation	4.1	3.2		4.0		14.4
Finance Cost	0.8	0.6		0.2		2.3
Exceptional Item Gain / (Loss)*	0.0	0.0		0.0		-3.2
Profit before Tax	**37.6**	**37.8**		**53.6**		**185.0**
Profit before Tax Margin	***8.2%***	***9.9%***		***10.6%***		***9.7%***
Tax	9.3	9.4		17.0		50.5
Profit After Tax	**28.2**	**28.4**	**-0.5%**	**36.6**	**-22.8%**	**134.5**
Profit After Tax Margin	***6.1%***	***7.5%***	***-131 bps***	***7.3%***	***-112 bps***	***7.1%***
Basic EPS (Rs.)	16.84	17.05		21.82		80.41

**One time statutory impact of new Labour Codes*

Inauguration of new PEB Manufacturing Facility in Kheda, Gujarat

Recently Inaugurated Phase 1 of its 6th State-of-the-Art PEB Manufacturing Facility (5th Fully Integrated Unit) in Kheda, Gujarat

20,000 MT
Phase 1 of Gujarat Capacity
Commissioned in July 2026 with Capex of INR 60 Cr

2,21,000 MT
Total Capacity
Post Phase 1 of Gujarat Capacity

Key Benefits

- ✓ **Pan-India Manufacturing Network:** Completes strategic nationwide footprint, enhancing turnkey service across Western and Central India.
- ✓ **Export Readiness:** Proximity to major seaports in Gujarat drastically improves supply chain logistics for international projects.
- ✓ **High-Growth End-Markets:** Positions Interarch to capture surging demand from key sectors including renewable energy, semiconductors, data centres, EV/battery, logistics, and advanced manufacturing.
- ✓ **Precision Automation:** Equipped with automated machinery to achieve higher precision, rapid delivery times, and improved quality.
- ✓ **Socio-Economic Impact:** Generates 400+ direct and indirect jobs, fostering local employment and regional industrial development.

Joint Venture Agreement with ER Steel Inc; Canada

ER Steel INC.
(24% Stake)

Interarch Building Solutions
(76% Stake)

Key Rationale:

Company's strength in Engineering & manufacturing combined with ER Steel Inc's knowledge & presence in the target market makes a very strong basis for a successful partnership.

Scope of Business:

- Engineering, detailing, manufacturing and quality compliance activities are proposed to be led by Interarch from India.
- ER Steel will primarily support market development, customer relationships, sales and marketing activities in USA & Canadian markets.

Consideration Details:

Total funding required by the JV company to procure land, to undertake the development and operationalization of the Business is expected to be INR 80 Crs.

Agreement Terms:

ER Steel must enter into 100% Offtake Agreement with the JV Co and purchase the total quantity of OWSJ products for distribution and sale in Canada & USA. This is a major commercial assurance for the JV.

Proposed collaboration aims to establish a structured framework for jointly evaluating the design, engineering, manufacturing and supply of OWSJ products through a scalable and cost-efficient platform in India.

Key Collaborations

Enhancing Export Presence Through Strategic Collaboration with Mold-Tek Technologies (MTTL)

Interarch Building Solutions Limited

Mold-Tek Technologies Limited (MTTL)

Collaboration will focus on global markets, with a strong emphasis on driving export orders

Key Rationale:

Interarch will handle manufacturing, logistics, while Mold-Tek Technologies will provide detailing for PEB and structural steel projects

Scope of Business:

Interarch and MTTL will jointly assess client requirements for building, pricing, and delivery under a two-year business plan, extendable by mutual consent

Consideration Details:

Interarch will pay MTTL a commission on export orders generated through MTTL's efforts, with rates adjustable by mutual agreement to facilitate order conversion

Agreement Terms:

Both companies will work exclusively with each other on projects introduced by MTTL, ensuring a dedicated partnership for these initiatives

Note: Logos displayed are for representation purposes only and remain the property of their respective owners

Company Overview

Company Evolution

1983
Incorporated in Delhi

1993
Introduced brand TRACDEK® for metal roofing and cladding systems

2000-2005
2000: Set-up 1st PEB manufacturing facility in Greater Noida*

2005: Set up of Pantnagar Manufacturing Facility

2007-2008
2007: Commenced supply from Tamil Nadu Manufacturing Facility I
OIH Mauritius acquired ~13% stake in the Company

2008: Set up of Kiccha Manufacturing Facility

2009 - 2011
2009: Commenced supply from Tamil Nadu Manufacturing Facility II

2011: Completed roofing and sheeting for Delhi Airport

2020-2023
2021: Expansion of Kiccha Facility

2023: Revenue from operations cross Rs 1,000 crores(1)

2024
Listing on NSE & BSE

Inaugurated its 5th State-of-the-Art PEB Manufacturing plant (4th fully integrated unit) in Athivaram, Andhra Pradesh

2025
Secured India's single largest PEB Order

2026
Set up Gujarat PEB Facility Phase-1

Note: * Subsequently closed; (1) in FY23

Company Overview

One of the leading turnkey pre-engineered steel construction solutions providers in India with integrated facilities for design and engineering, manufacturing, on-site project management capabilities for the installation and erection of pre-engineered steel buildings ("PEB")

2nd

Largest aggregate installed capacity of 221,000 MTPA among integrated PEB players in India

2nd

Ranked among integrated PEB players in India in FY25

850+

Completed execution of PEB Contracts from FY15 to FY26

6

6 operational plants, including Phase 1 of the new PEB plant in Gujarat; Phase 2 of the Gujarat PEB plant and a heavy steel structures plant in Andhra Pradesh are under construction.

155+

Qualified structural design engineers and detailers[2]

INR 1,898 Cr

Revenue from Operations in FY26

72%

Repeat Orders in FY26[3]

3 of 5

Customer Groups have been associated for over five years

Notes:; [2] As on October 31, 2025; [3] Repeat orders are orders which we identify as orders placed by customers or Customer Groups that have placed orders with us previously

Business Overview

PEB Contracts

PEB Sales

1. Metal Ceilings & Roofing

- ✓ **TRAC® – Metal suspended ceiling systems**
- ✓ **TRACDEK® – Metal roofing & cladding systems**
- ✓ **TRACDEK® Bold Rib – Permanent / metal decking (lost shuttering) over steel framing**

2. PEB Steel Structures

- ✓ **Primary Framing Systems:** including primary load bearing frames, end-wall frames, wind bracings, crane brackets and mezzanine beams & joints
- ✓ **Secondary Framing Systems** such as Roof purlins, wall girts, eave struts and clips
- ✓ **Interarch Life (Non-industrial buildings):** Complete PEBs for erection with installations by third party builders / erectors which include customization to specifications

3. Light Gauge Framing Systems

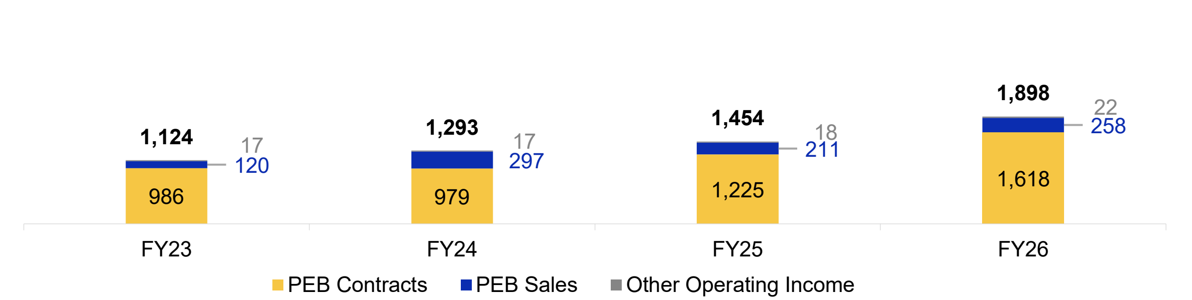
- ✓ Comprising primary framing systems, secondary framing systems & metal ceiling and / or corrugated roofing

➕

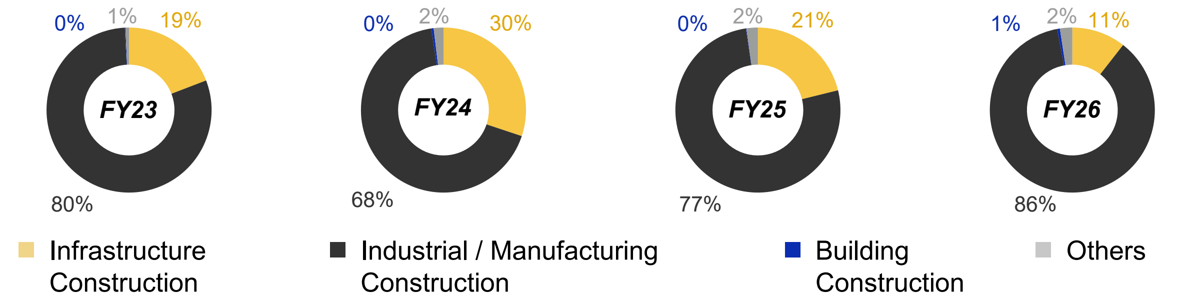
Complete PEBs on a turn-key basis with on-site project management capabilities for the installation & erection of PEBs

Estimation, designing, engineering, manufacturing and supply of PEBs

Revenue from Operations (Rs crs)



Revenue from Operations by End-Use Sector



Key Certifications Received

INTERNATIONAL ACCREDITATION SERVICE®

CERTIFICATE OF ACCREDITATION

This is to attest that

INTERARCH BUILDING SOLUTIONS LIMITED
D-1/1, MAMBAKKAM
SRIPERUMBUDUR CHENNAI, TN 602105, INDIA

Inspection Program for Manufacturer of Metal Building Systems MB-307

has met the requirements of AC472, IAS *Accreditation Criteria for Inspection Programs for Manufacturers of Metal Building Systems, Part A-Fabrication of Structural Weldments and Cold-formed Products Requiring Welding, Part B-Fabrication of Cold-formed Products Not Requiring Welding, Part C-Design of Metal Building Systems*, and the in-plant inspection program is in compliance with Section 1704.2.5.1 of the 2015, 2018, 2021 and 2024 *International Building Code®*, Section 1704.2.5.2 of the 2012 *International Building Code®*, and Section 1704.2.2 of earlier code editions. Periodic plant inspections are conducted by Applied Testing & Geosciences, LLC (AA-672) to monitor compliance with the requirements of AC472.

This certificate is valid up to September 1, 2026

IAS ACCREDITED

International Accreditation Service
Issued under the authority of IAS management

Visit www.iasonline.org for current accreditation information.

Certificate for Inspection Program for Manufacturer of Metal Building System issued by IAS used to supply the pre-engineered buildings in USA

1

CERTIFICATE

dqs

Interarch Building Solutions Limited

ISO 45001 : 2018

IAF

IQNET

ISO 45001 : 2018 – International Certificate for Occupational Health and Safety (OH&S) Management

2

CERTIFICATE

dqs

Interarch Building Solutions Limited

ISO 14001 : 2015

IAF

IQNET

ISO 14001 :2015 - International Certificate for Environmental Management Systems (EMS).

3

International Code Council – Certificate issued to supply LGFS products in the USA

4

Key Strengths

Key Strengths

Market position and established brand presence in the growing pre-engineered steel building industry in India

Significantly integrated manufacturing operations, backed by strong in-house design and engineering, on-site project management and sales and marketing capabilities

Demonstrated track record of execution backed by on-site project management capabilities

Experienced and qualified Promoters and management team

Diverse customer base and long-standing relationships with key customers

Debt-free company with high cash reserves and strong financial performance.

Presence of over 40 years in the PEB industry and Building Products and has worked with industry leaders in project development & construction, providing support to critical industrial, commercial and infrastructure projects

Market Position and Established Brand Presence in The Growing Pre-engineered Steel Building Industry in India (1/2)

2nd

Largest aggregate installed capacity of 2,21,000 MTPA among integrated PEB players in India

2nd

Ranked among integrated PEB players in India

6.5%

Market share among integrated PEB players in India

850+

Completed execution of PEB Contracts from FY15 to FY26

40+ Years

Presence in the PEB and Building Products Industry

Extensive track record

Domain experience

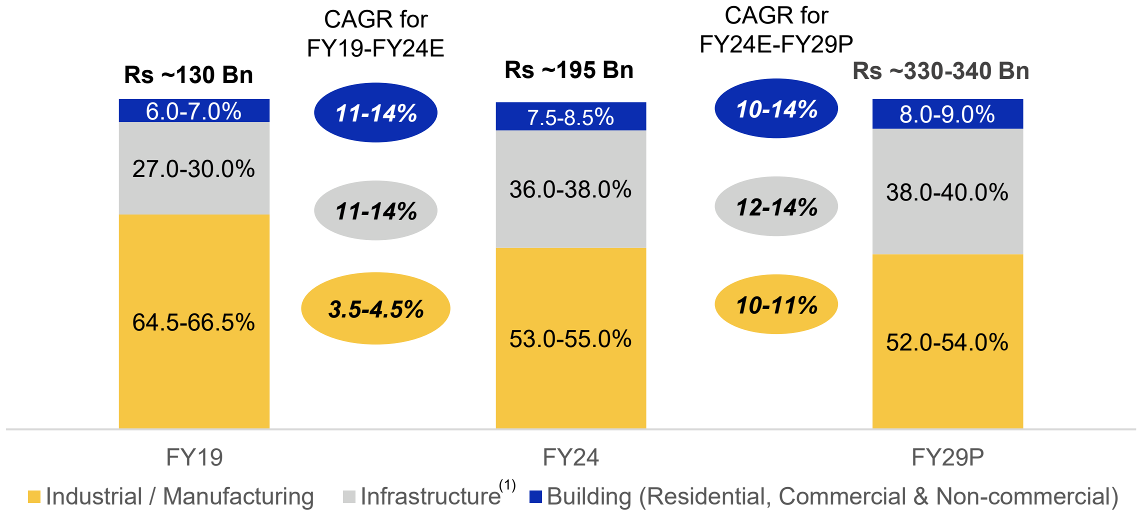
Established brand presence and market position

Integrated facilities for design and engineering, manufacture

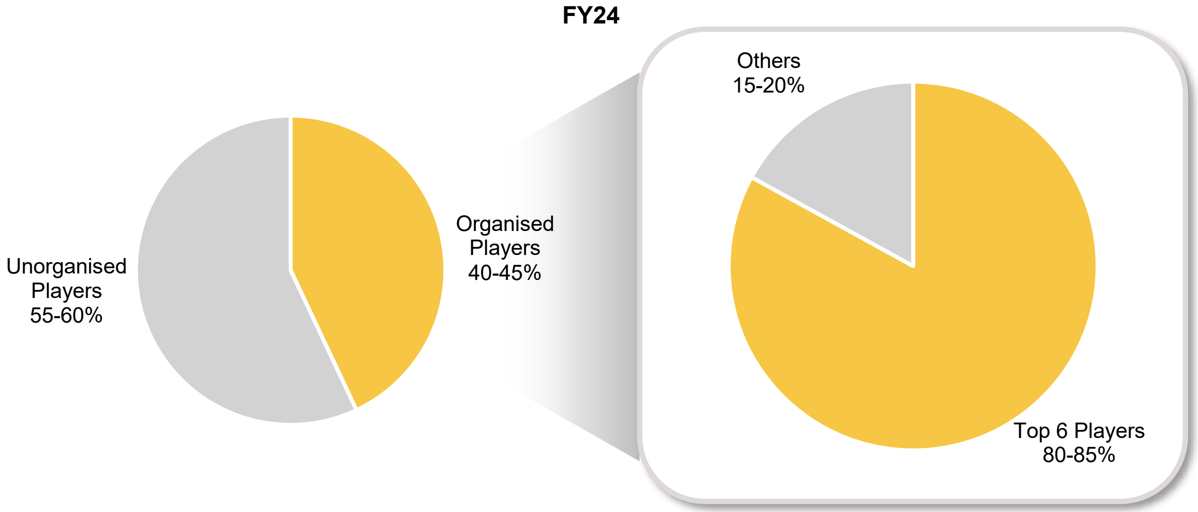
On-site project management capabilities

Market Position and Established Brand Presence in The Growing Pre-engineered Steel Building Industry in India (2/2)

The PEB Market in India – Segments



Growing Shift towards the Organised Sector



Top six players in the industry have grown at a faster rate than rest of the players

11.4%	8.5%	7.0%
Top 6 Players	Total Industry	Rest of the Industry

FY19-23 CAGR %

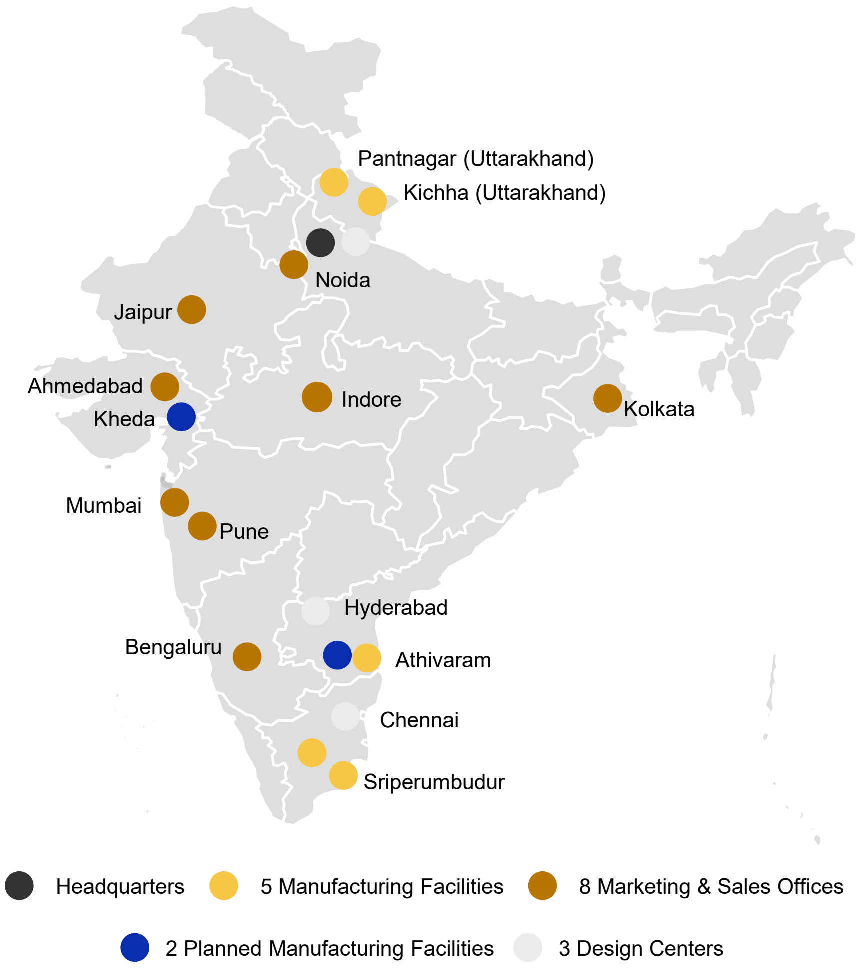
Organised sector has an edge over the unorganised sector in terms of

- Reliable Track Record
- Maximised Supply Chain Capabilities
- Quality Engineering Services and Products

Extensive track record & domain experience, established brand presence & market position, integrated facilities for design & engineering, manufacture, on-site project management expertise for installation and erection of PEBs position us to benefit from growth of the PEB industry

Source: Prospectus

Significantly Integrated Manufacturing Operations, Backed by Strong In-house Design and Engineering, On-site Project Management and Sales & Marketing Capabilities



Manufacturing Facilities

Facility	Set up Year	Installed capacity (MTPA)(1)	Utilizable capacity (MTPA)
Pantnagar Manufacturing Facility	2005	31,000	~26,000
Kiccha Manufacturing Facility	2008	59,500	~50,000
Tamil Nadu Manufacturing Facility I	2007	10,000	~8,500
Tamil Nadu Manufacturing Facility II	2009	40,500	~34,000
Andhra Pradesh Phase 1	2024	20,000	~17,000
Andhra Pradesh Phase 2 + Kiccha Line (Commissioned)	2025	40,000	~32,000
Kheda, Gujarat Facility (PEB) Phase 1	2026	20,000	~17,000
Kheda, Gujarat Facility (PEB) Phase 2	Q2FY27	20,000	~17,000
Andhra Pradesh (Heavy Steel Structures)	Q2FY27	25,000	~20,000
Andhra Pradesh Phase 2 (Heavy Steel Structures)	Q4FY27	24,000	~20,000
Total Existing Capacity(1)		**2,21,000**	**~1,89,500**

Design & Engineering Centers

- ✓ Supported by dedicated design and engineering centers in Noida, Uttar Pradesh; Chennai, Tamil Nadu and Hyderabad, Telangana
- ✓ In-house design and engineering team of **155+ qualified structural design engineers and detailers**
- ✓ Computer aided design technologies including Staad Pro, MBS, FrameCad, Tekla, Auto Cad and ZWCAD

Project Management

- ✓ Dedicated team of **90+ project managers, augmented by a network of 65 empanelled and approved builders / erectors**
- ✓ Established dedicated safety & quality control teams to oversee each stage of the erection process

Vertically integrated manufacturing operations with presence across the product lifecycle of PEBs – estimation, designing, engineering & fabrication of PEBs, on-site project management of the installation and erection of PEBs

Notes: Maps not to scale. All data, information, and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness; (1) As on October, 2025

Demonstrated Track Record of Execution Backed by On-site Project Management Capabilities

Extensive Track Record of Delivering Significant / Complex Projects across India

AIRPORT

At Delhi

HOSPITAL BUILDING

In Bangalore, Karnataka

FOOD PROCESSING MANUFACTURING

At Muzaffarnagar, Uttar Pradesh

INDUSTRIAL & LOGISTICS PARK

In Haryana, Punjab, Maharastra, Tamil Nadu

PACKAGING MANUFACTURING

At Greater Noida, Uttar Pradesh

PLASTIC PRODUCTS MANUFACTURING

At Roorkee, Uttarakhand

SOLAR PV MODULES MANUFACTURING

In Dholera, Gujarat & Jaipur, Rajasthan

DATA CENTER BUILDING

In Navi Mumbai, Maharashta

On-site project management capabilities, together with process-driven operations; lean corporate structure and coordination efforts between internal departments, suppliers and customers have contributed towards our demonstrated track record of executing PEB Contracts

Experienced & Qualified Promoters and Management Team

Promoters

ARVIND NANDA
Managing Director

- Responsible for overall business decision-making and financial oversight of operational Management
- Bachelor's degree in Commerce (Honours) from University of Delhi, New Delhi, India
- Admitted as an associate of the Institute of Chartered Accountants in England and Wales

GAUTAM SURI
Whole-time Director

- Responsible for critical technical business decisions
- Bachelor's degree in technology in mechanical engineering from Indian Institute of Technology Delhi, New Delhi India
- Nearly 30 years of experience in the pre-engineered steel buildings industry with the company

VIRAJ NANDA
Executive Director

- Bachelors' degree in tourism and hospitality management from William Angliss Institute, Melbourne, Australia
- Diploma in CAD from CADD Centre Training Services, New Delhi, India
- Associated with the Company since February 14, 2017

ISHAAN SURI
Non-Executive Director

- Bachelor's degree in science from the London School of Economics and Political Science, University of London, London, United Kingdom
- Associated with the Company since September 26, 2011

Key Managerial Personnel

MANISH KUMAR GARG
Executive Director and Chief Executive Officer

- Diploma in civil engineering from the Board of Technical Education, Delhi, India
- Senior executive leadership program from Havard Business School, Boston, Massachusetts, United States
- Previously associated with Everest Industries Limited and Safal Building System Limited

PUSHPENDRA KUMAR BANSAL
Chief Financial Officer

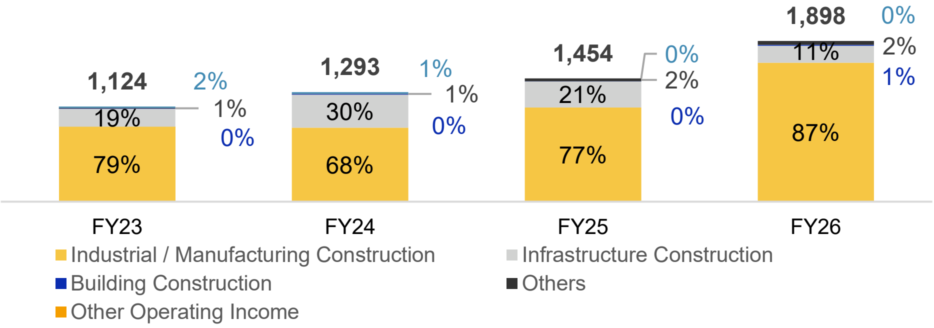
- Bachelor's degree in commerce from Ajmer University, Rajasthan, India and has been admitted as a fellow of the ICAI
- Previously associated with Action Construction Equipment Limited, Omax Autos Limited, Jakson Limited and Microtek International Private Limited

NIDHI GOEL
Company Secretary and Compliance Officer

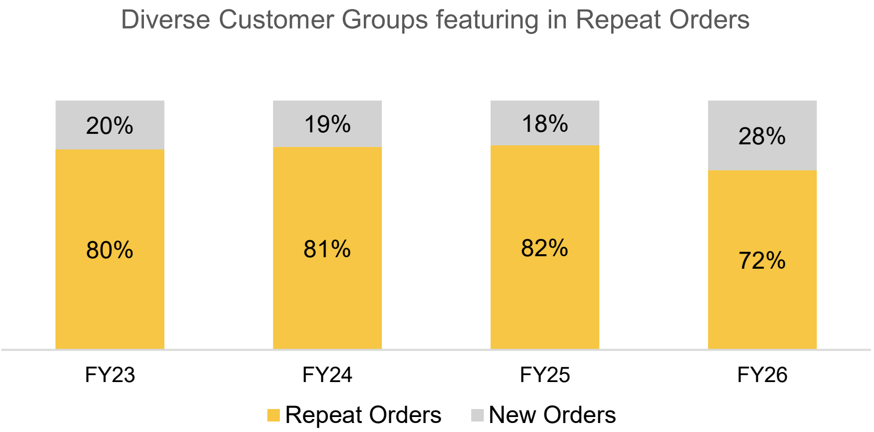
- Appointed as the Company Secretary on April 24, 2006 and as the Compliance Officer on January 15, 2024
- Holds Bachelor's degree in Commerce (Honours) from the University of Delhi, New Delhi, India
- Admitted as an associate of the Institute of Company Secretaries of India

Diverse Customer Base and Long-standing Relationships with Key Customers

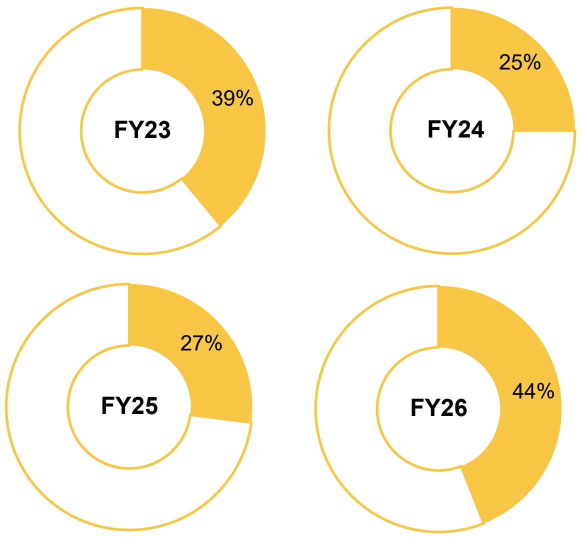
Revenue from Operations by End-use Sectors



Repeat Orders as a % of Revenue from Operations[1]



Revenue from Top 5 Customer Groups



Key Customers

asianpaints

ADITYA BIRLA GRASIM

TATA PROJECTS

Addverb Technologies Motion Reimagined.

Unilever

Reliance Industries Limited

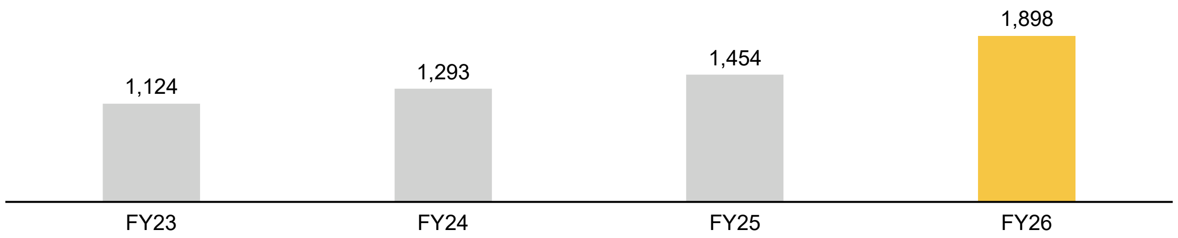
3 of top 5 Customer Groups have been associated with our Company for over 5 years[3]

Considering the critical nature of the use cases of PEBs, customer standards, requirements and required service levels are stringent and accordingly, consider the quality, durability and reliability of PEBs as essential to maintaining customer relationships

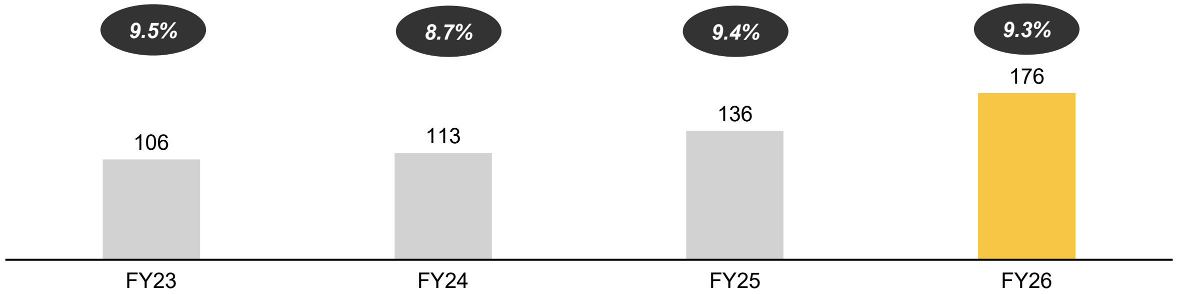
Notes: [1] Repeat orders are orders which we identify as orders placed by customers or Customer Groups that have placed orders with us previously. Logos displayed are for representation purposes only and remain the property of their respective owners

Debt-free company with high cash reserves and strong financial performance.

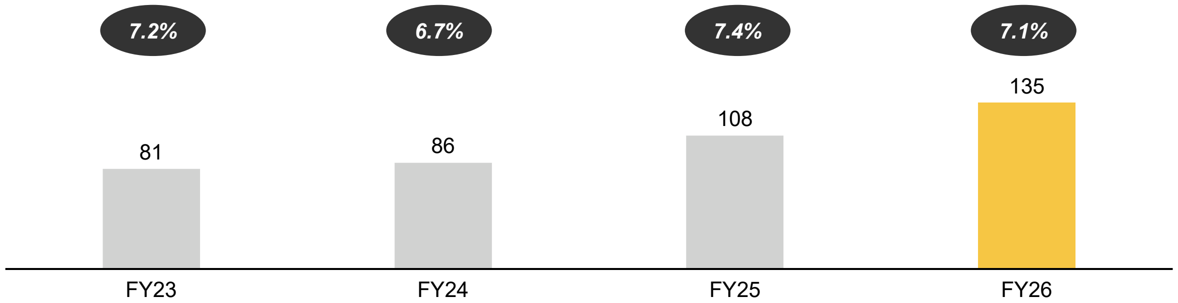
Revenue from Operations (INR Cr.) & Growth



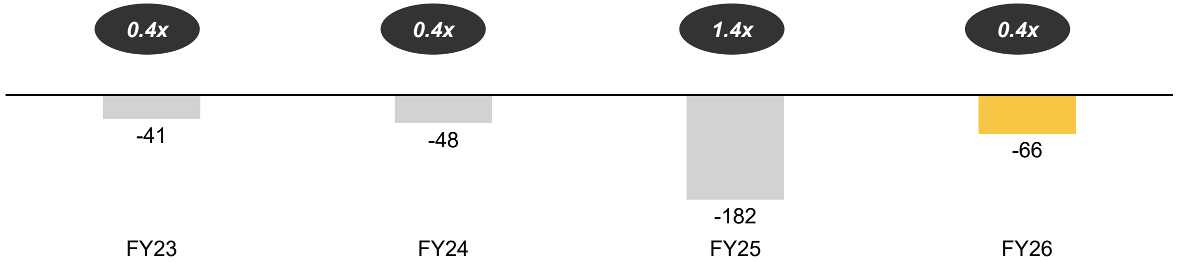
EBITDA (INR Cr.) & EBITDA Margin



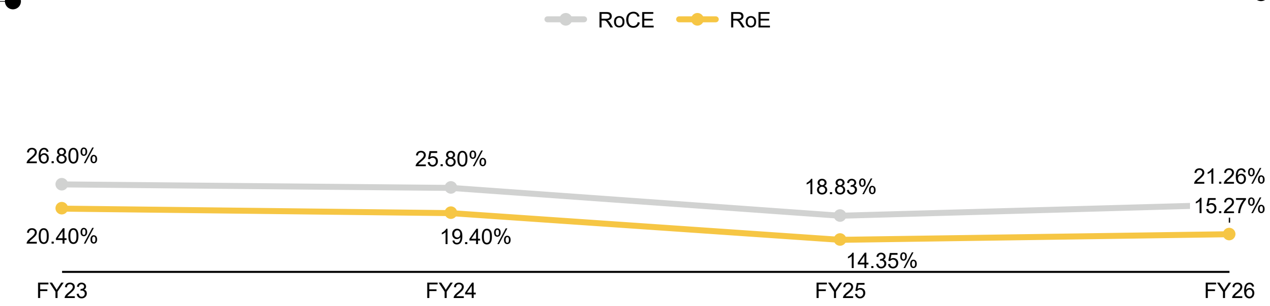
Profit for the Year (INR Cr.) & Profit Margin



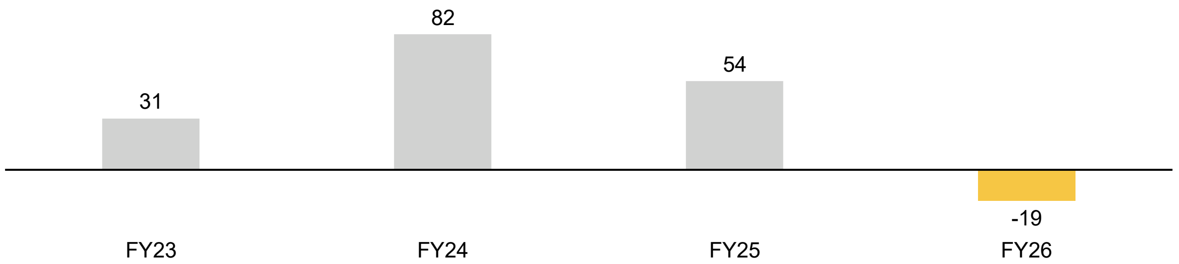
Net Debt (INR Cr.) & Net Debt / EBITDA Ratio



RoCE & RoE



Net Cash Generated from Operating Activities (INR Cr.)

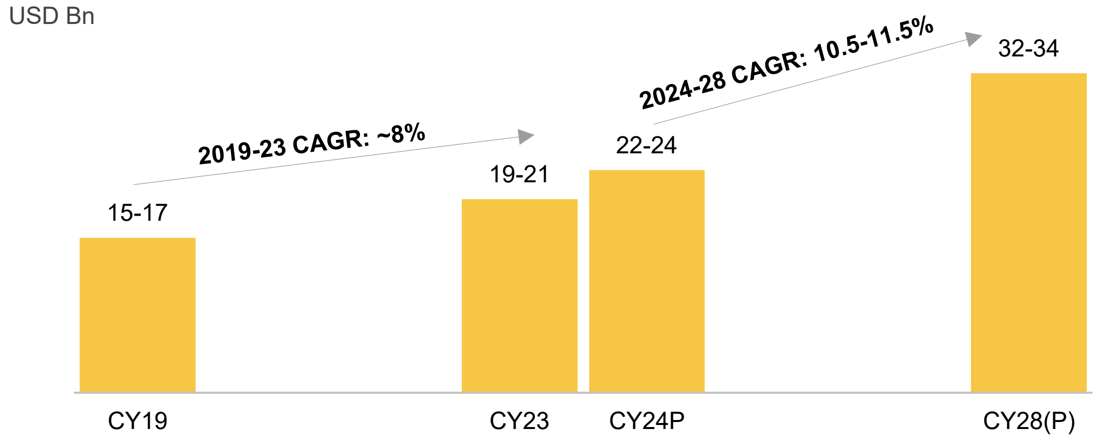


A debt-free company with a high cash reserve demonstrating strong financial stability and growth potential.

Industry Overview

Global Pre-engineered Steel Buildings Market – Overview

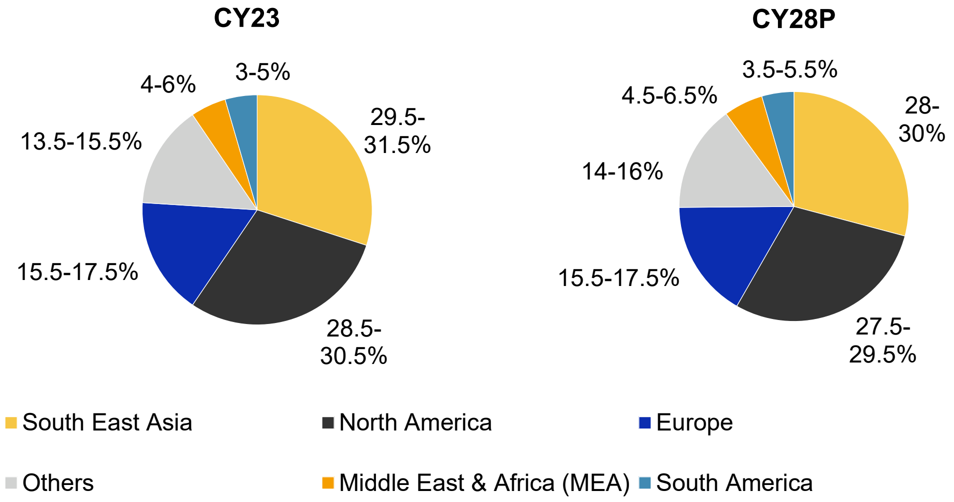
Global Pre-engineered Steel Buildings Market



Key Growth Drivers

- The industrial and commercial sector, the mainstay of the global PEBs market, is expected to drive demand for pre-engineered steel buildings
- Increasing investments in public infrastructure, growing urbanisation and increasing awareness of benefits of pre-engineered construction vis-à-vis the traditional onsite model
- Increasing awareness regarding modern off-site construction techniques as well as rising demand for green buildings globally

Key geographies in global pre-engineered steel building in CY23 and CY2028P



As of 2023, South-East Asia region had the largest share of pre-engineered steel building at 29.5-31.5%, followed by North America at 28.5-30.5%

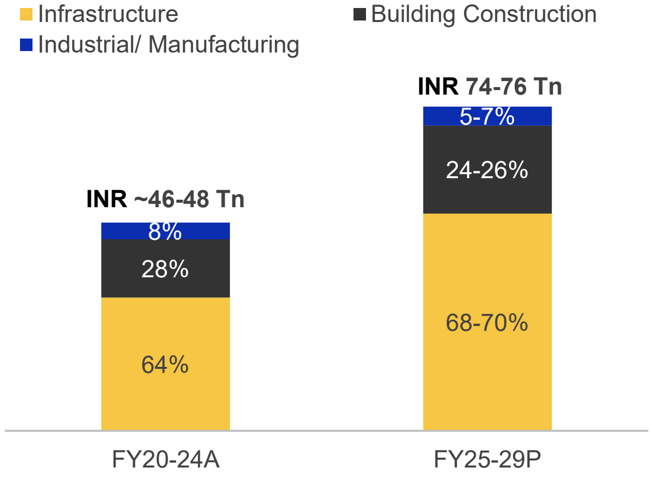
Key Factors

- Rapid industrialisation, urbanisation and the high adoption rate of advanced construction practices
- Tourism and ecommerce sectors are expected to boost demand for commercial and industrial structures such as warehouses, restaurants, hotels, etc.

Source: Prospectus

Indian Construction Sector – Overview

Breakup of the Domestic Construction Sector



Growth Drivers

Increased Urbanisation
- ✓ Increased demand for affordable housing
- ✓ Better public infrastructure connectivity

Smart City Mission
- ✓ Smart Cities Mission to develop 100 smart cities across India

Growing Investments in Renewable Energy
- ✓ Surge in the construction of solar & wind power projects

Increased Spending on Warehousing
- ✓ Rapid growth of the e-commerce sector, leading to a surge in demand for efficient warehousing & cold storage facilities

Favourable Government Initiatives
- ✓ Various initiatives have led to an increase in capex investments

Major Government Initiatives

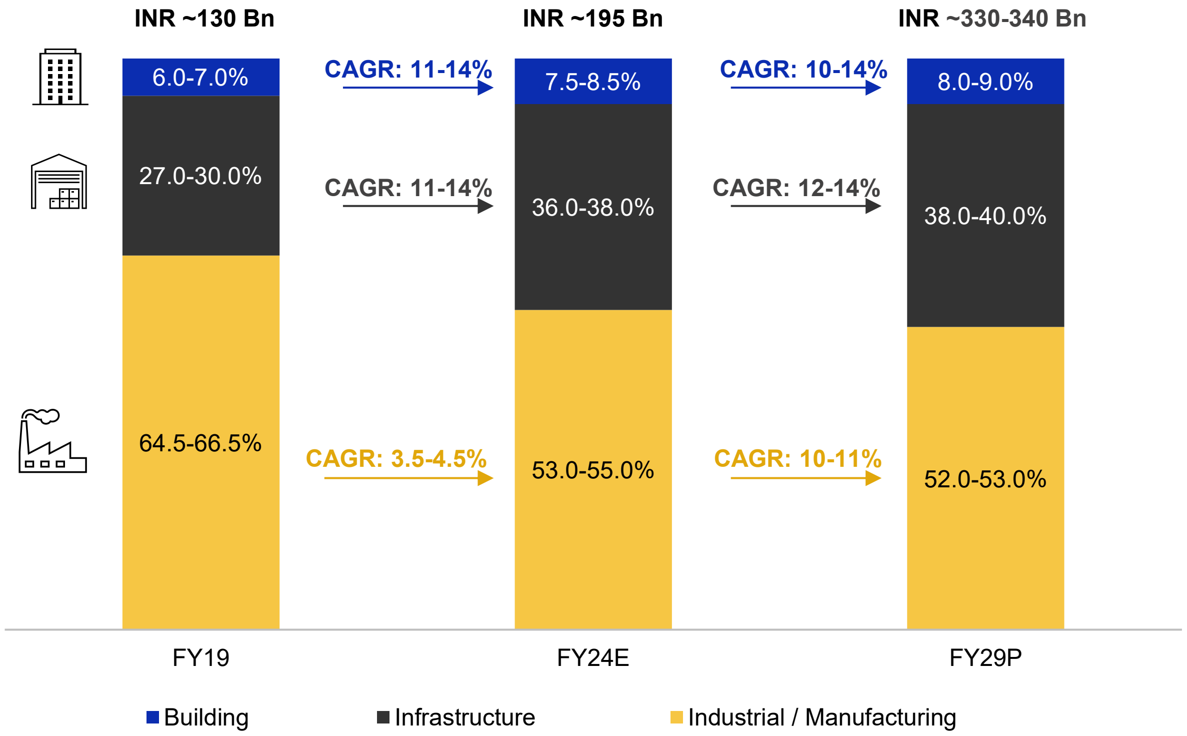
Initiative	Overview
PLI SCHEME	✓ Boost domestic manufacturing, attract investments and enhance exports by offering incentives ✓ Financial limits of **INR 1.97 Tn** for implementation across 14 sectors ✓ The scheme will also provide a fillip to the Industrial sector
NATIONAL STEEL POLICY	✓ Aims to increase per capita steel consumption to **160 kgs by 2030** ✓ Aims to boast steel consumption in infrastructure sector and is expected to positively impact PEBs
NIP	✓ Projected infrastructure investment of around **INR 111 Tn** over FY20-25 ✓ 9,288 projects with a total investment of more than INR 108 Tn

Initiative	Overview
PRADHAN MANTRI AWAS YOJANA - URBAN (PMAY-U)	✓ Housing for all initiative with fast-paced execution of **~0.95 Mn** units in FY24
ATMANIRBHAR BHARAT ABHIYAN	✓ Strong emphasis on infrastructure development, including roads, highways, bridges, airports and urban projects
URBAN INFRA PROJECTS	✓ Strong growth due to urban infra such as AMRUT, Smart Cities Mission and the implementation of metro projects
SAGARMALA	✓ 839 projects at an estimated cost of **~INR 5.8 Tn** have been identified to promote port-led development
BHARATMALA PARIYOJANA	✓ **34,800 km** of National Highway Length planned for Phase 1, with 76% awarded for construction and **INR 4.23 Tn** spent till Dec 23

Source: Prospectus

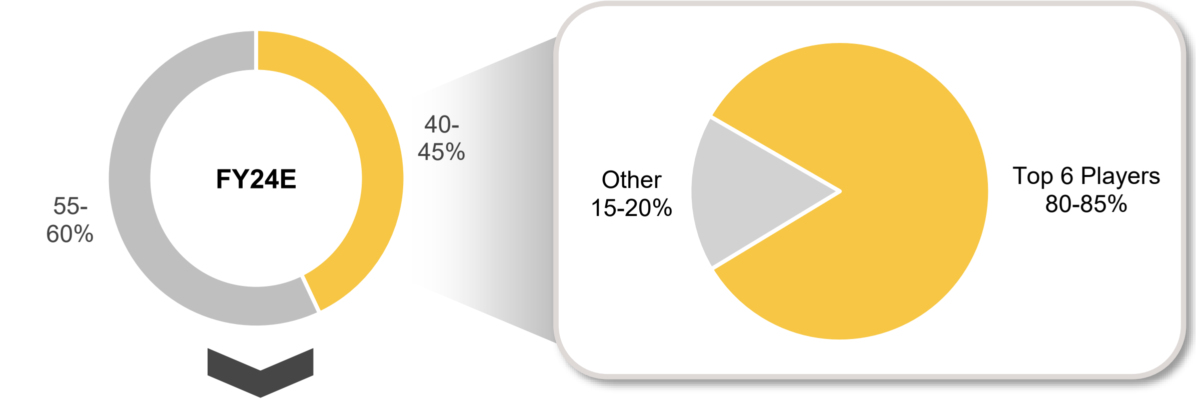
India's Pre-engineered Steel Buildings Market – Overview

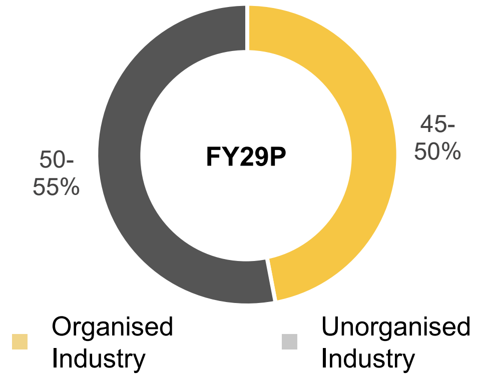
Pre-engineered Steel Building Industry in India



- ✓ The industrial sector's share in the PEB market is led by higher penetration in the automobile, cement and oil & gas markets amongst others
- ✓ Infrastructure segment is growing at a faster rate led by increased adoption of PEBs in warehouses, cold storage facilities and data centers, power plants, aircraft hangers and railway yards
- ✓ The growth in the building sector share will be led by growing adoption of pre-engineered steel buildings

Organized Sector Remains Superior to Unorganized Sector





Organised sector has an edge over the unorganised sector in terms of
- ✓ Reliable track record
- ✓ Maximised supply chain capabilities
- ✓ Quality engineering services and products

✓ ***Large, organised players grow at faster clip than overall pre-engineered steel building industry***

11.4%	8.5%	7.0%
Top 6 Players	Total Industry	Rest of the Industry

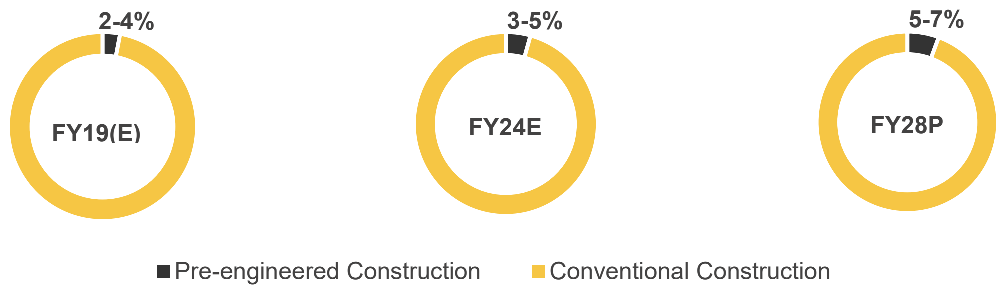
FY19-23 CAGR %

Source: Prospectus

India's Pre-engineered Steel Buildings Market – Growth Drivers

Low share of pre-engineered construction in overall construction indicates high growth potential

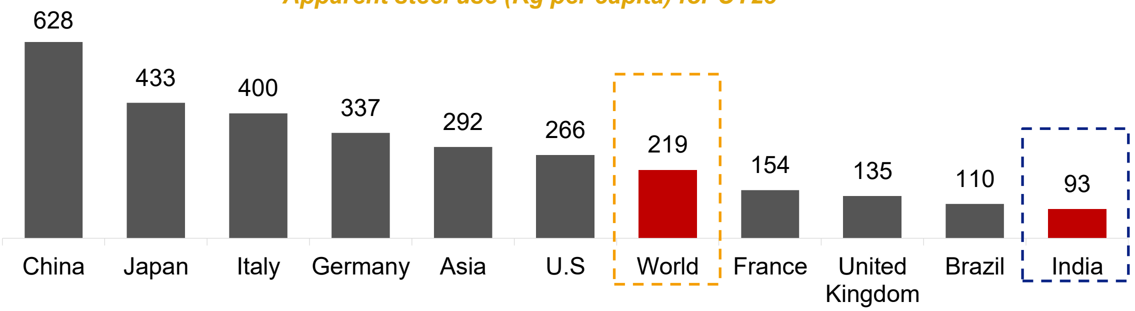
Share of pre-engineered construction in overall construction



Low share of PEBs in India combined with the increasing of awareness of benefits of pre-engineered buildings over RCC, provides a substantial growth potential

Low steel consumption in India

Apparent steel use (Kg per capita) for CY23



Domestically Manufactured Iron & Steel Products (DMI&SP) policy for promoting Made in India steel for Government procurement

Shift from RCC to PEB due to growing awareness of pre-engineered structures

- ✓ Helps in expediting the project timelines and more sustainable due to less wastage
- ✓ Expected to serve as a catalyst for the growth of pre-engineered structures in the construction industry

Increasing popularity of green and sustainable buildings

- ✓ PEBs support deconstruction and reconstruction, enabling the building components to be reused or recycled
- ✓ Growing shift of logistics players towards green logistics

Rise in government-led innovative construction projects

- ✓ Policy & regulatory factors will play a crucial role in shaping the demand, growth and adoption of prefabrication and pre-engineering in the construction sector

INDUSTRIAL

- Inclusion of the PLI scheme in the capex investments
- Increasing popularity of green and sustainable buildings
- Construction investments in Industrial, Oil & Gas sectors

INFRASTRUCTURE

- Growing demand from warehouses and cold storage
- Increase in the demand of data centres India
- Growing focus on renewable energy capacity additions

BUILDING

- Low share of pre-engineered construction in building construction (residential + commercial + non-commercial)
- Increasing awareness of PEBs in India
- Rise in government-led innovative construction projects

Source: Prospectus

Comparison Between RCC and Pre-engineered Steel Construction

Parameter	Traditional RCC Construction	Pre-engineered Steel Construction
MAJOR COMPONENT	✓ Concrete and reinforced steel bars	✓ Steel and metal accessories
RAW MATERIALS USED	✓ Cement, steel, sand, bricks, etc	✓ Steel, anchors, channels, coils etc
CONSTRUCTION LOCATION	✓ Completely on site	✓ Manufactured in controlled environments such as factories, only assembling of structures happens onsite.
CONSTRUCTION TIME	✓ Takes more construction time than PEB construction	✓ 40%-50% lesser time than RCC as majority of components are manufactured in a controlled environment and only assembling of parts takes place on site
MANPOWER	✓ Demands a substantial workforce since the entire construction process, including moulding and shaping concrete, occurs on-site	✓ Approximately 25% lesser than the conventional method as only assembling of the final structure happens on site
APPLICATIONS	✓ Residential as well as industrial; even infrastructural	✓ Largely industrial and warehouse or shed requirements at infrastructure setup
EFFECT ON ENVIRONMENT	✓ More adverse environmental impact owing to the generation of significant waste and landfill mass during on-site construction activities	✓ Owing to the streamlined nature of construction, it minimises its environmental footprint by minimising wastage, less air pollution
MODIFICATIONS	✓ Challenges in modifications once the concrete has hardened, making alterations complex & costly	✓ Offers flexibility as modifications involve changing the assembly of prefabricated components, adjusting to make it more manageable & cost-effective
COST EFFICIENCY	✓ highly labour-intensive work in an uncontrolled environment, which makes it more costly than PEB structures	✓ Comparatively lighter, requires less material, needs shorter construction time, less labour on-site, contributing to lower cost

Source: Prospectus

Historical Financials

Profit & Loss Statement

Particulars (INR Cr.)	FY26	FY25	FY24	FY23	FY22
Revenue from Operations	**1,898.0**	**1,453.8**	**1,293.3**	**1,123.9**	**834.9**
Cost of Goods Sold	1,143.4	889.1	823.8	732.5	564.8
Employee Cost	169.8	147.0	119.0	93.4	89.2
Other Expenses	408.6	281.5	237.6	191.7	148.0
EBITDA	**176.3**	**136.2**	**113.0**	**106.4**	**32.9**
EBITDA Margin	***9.3%***	***9.4%***	***8.7%***	***9.5%***	***3.9%***
Other Income	28.6	20.7	13.0	12.5	5.9
Depreciation	14.4	11.8	8.0	7.3	11.8
Finance Cost	2.3	2.4	2.2	2.6	4.5
Exceptional Item Gain / (Loss)	-3.2	0.0	0.0	0.0	0.0
Profit before Tax	**185.0**	**142.7**	**115.9**	**109.0**	**22.6**
Tax	50.5	34.9	29.6	27.5	5.5
Profit After Tax	**134.5**	**107.8**	**86.3**	**81.5**	**17.1**
Profit After Tax Margin	***7.1%***	***7.4%***	***6.7%***	***7.2%***	***2.1%***
EPS (Rs.)	80.41	68.51	58.68	54.31	11.42

Balance Sheet Statement

Assets (INR Cr.)	FY26	FY25	FY24	FY23	FY22
Non - Current Assets	**510.2**	**354.8**	**240.4**	**211.3**	**190.2**
Property Plant & Equipment	219.4	149.4	106.4	103.9	99.0
Capital work-in-progress	56.5	13.5	12.7	0.0	0.0
Investment Property	2.6	2.7	2.8	2.8	3.1
Intangible assets	0.5	0.4	0.2	0.0	0.1
Right of use assets	64.6	65.3	56.5	53.6	52.6
Intangible assets under development	1.3	0.0	0.0	0.0	0.0
Financial Assets					
Investments	32.5	35.9	5.4	5.0	0.0
Trade Receivables	111.0	66.6	48.1	38.4	28.0
Loans	0.5	0.6	0.5	0.0	0.0
Other Financial Assets	5.8	2.2	2.8	1.6	4.1
Other Non - Current Tax Assets	1.6	2.0	2.4	1.9	1.4
Other Non-Current Assets	13.9	16.3	2.7	4.1	1.9
Current Assets	**790.7**	**759.2**	**514.6**	**463.7**	**353.5**
Inventories	215.0	165.7	146.8	137.0	134.1
Contract assets	85.0	48.9	35.3	27.9	21.2
Financial Assets					
Investments	14.1	5.0	0.0	0.0	0.0
Trade receivables	288.2	211.0	170.8	158.7	85.7
Cash and cash equivalents	20.6	84.7	62.1	58.7	40.1
Bank balances other than cash and cash equivalents	60.6	114.1	76.5	60.5	51.7
Loans	0.6	0.5	0.6	0.3	0.3
Others Financial Assets	64.1	94.7	0.4	1.0	1.2
Current Tax Assets (Net)	0.0	0.5	0.0	0.0	5.6
Other Current Assets	42.6	34.1	22.1	19.6	13.6
Total Assets	**1,301.0**	**1,114.0**	**755.0**	**675.0**	**543.8**

Equity & Liabilities (INR Cr.)	FY26	FY25	FY24	FY23	FY22
Total Equity	**881.1**	**751.4**	**444.6**	**399.3**	**318.3**
Share Capital	16.8	16.6	14.4	15.0	15.0
Other Equity	864.3	734.8	430.2	384.3	303.3
Non-Current Liabilities	**14.7**	**10.3**	**10.2**	**21.9**	**27.5**
Financial Liabilities					
Borrowings	0.0	0.3	0.6	1.1	1.0
Lease Liabilities	2.1	2.3	2.7	5.8	4.1
Government Grants	0.0	0.0	0.0	0.1	0.1
Employee Benefit Obligation	0.0	0.0	1.1	9.1	19.7
Deferred Tax Liabilities	12.7	7.7	5.7	5.9	2.5
Current Liabilities	**405.1**	**352.3**	**300.2**	**253.9**	**198.0**
Contract Liabilities	183.2	164.1	116.4	106.0	87.6
Financial Liabilities					
Borrowings	15.0	16.9	9.6	10.3	2.3
Trade Payables	161.2	120.7	133.6	103.7	80.5
Lease Liabilities	0.5	0.4	0.5	0.6	0.3
Other Financial Liabilities	28.5	25.6	17.1	11.9	11.1
Employee defined benefit liabilities (net)	2.6	3.2	11.9	8.0	1.5
Other Current Liabilities	11.1	17.6	9.4	12.0	12.4
Current tax liabilities (net)	1.0	0.0	0.0	0.0	1.1
Governments Grants	0.0	0.0	0.0	0.0	0.0
Provisions	2.1	3.9	1.7	1.4	1.2
Total Equity & Liabilities	**1,301.0**	**1,114.0**	**755.0**	**675.0**	**543.8**

Cash Flow Statement

Particulars (INR Cr.)	FY26	FY25	FY24	FY23	FY22
Profit Before Tax	**185.0**	**142.7**	**115.9**	**109.0**	**22.60**
Adjustments for: Non -Cash Items / Other Investment or Financial Items	5.5	5.6	1.0	0.5	17.6
Operating profit before working capital changes	**190.4**	**148.3**	**116.9**	**109.5**	**40.20**
Changes in working capital	-164.6	-61.6	-5.0	-58.4	-6.0
Cash generated from Operations	**25.9**	**86.6**	**111.9**	**51.1**	**34.2**
Direct taxes paid (net of refund)	-44.7	-33.1	-30.3	-19.8	-8.0
Net Cash from Operating Activities	**-18.8**	**53.6**	**81.5**	**31.3**	**26.1**
Net Cash from Investing Activities	**-22.8**	**-223.1**	**-32.2**	**-19.0**	**9.2**
Net Cash from Financing Activities	**-22.5**	**192.1**	**-45.9**	**6.3**	**-0.1**
Net Decrease in Cash and Cash equivalents	**-64.1**	**22.6**	**3.5**	**18.6**	**35.1**
Add: Cash & Cash equivalents at the beginning of the period	84.7	62.1	58.7	40.1	5.0
Cash & Cash equivalents at the end of the period	**20.6**	**84.7**	**62.1**	**58.7**	**40.1**

Growth Strategies

Growth Strategies

Capitalize on industry tailwinds, including through proposed expansion and upgradation of our Manufacturing Facilities

- The industry growing at a 11.0-12.0% CAGR between FY24-29
- Government policies to create a technologically advanced & globally competitive steel industry
- Upgradation of Kichha Manufacturing Facility, Pantnagar Manufacturing Facility and Tamil Nadu Manufacturing Facilities
- Proposes to set-up planned Gujarat Manufacturing Facility

Expanding geographical footprint to cater to strategic markets in India and overseas

- Enhance manufacturing presence in South, Eastern India and Western India
- Expanding sales & marketing team, including to service customers in Maharashtra
- Expanding sales & marketing network to Central & West Asia, South East Asia & Africa
- Continue to evaluate strategic partnerships in India and Overseas

Expand customer base and increase sales to existing customers

- Strong existing customer relationships helping to generate Repeat Orders
- Continuous efforts to increase sales, marketing and business development teams
- Focus on customers engaged in electric vehicle manufacturing, renewable power & data centre
- Foray into multi-storey and heavy steel structures plant with groundbreaking of new plant at Athivaram, Andhra Pradesh.

Continue to invest in our technology infrastructure to enhance in-house design and engineering and manufacturing capabilities and thereby improve operational efficiencies

- Continue to invest in technology infrastructure
- Identify opportunities to implement manufacturing improvements & dedicate design & engineering resources
- Continues investment in design & engineering capabilities. As of October 2025, we have in-house design and engineering team of **155+ qualified structural design engineers and detailers**

Thank You

Interarch Building Solutions Ltd.
CIN – L45201DL1983PLC017029
Mr. Pushpendra Kumar Bansal/ Mr. Anil Kumar Chandani
Email ID: pushpendra.bansal@interarchbuildings.com /
anil.chandani@interarchbuildings.com
www.interarchbuildings.com

Investor Relations Advisors :

SGA Strategic Growth Advisors

Strategic Growth Advisors Pvt. Ltd.
CIN - U74140MH2010PTC204285
Ms. Shaily Patwa/ Mr. Om Kanadia
Email - shaily.p@sgapl.net /om.kanadia@sgapl.net
Mobile No – 9819494608 / 8454951156
www.sgapl.net