



CIN : L85110KA1993PLC013875

319/1 - 329, Golden Point, 2nd Floor, Off Queens Road Cross, Behind Jain Hospital, Vasanth Nagar,
Bengaluru - 560 001, Karnataka, INDIA | Tel : 91-80-25594145 / 25594146 | E-mail : info@ovobelfoods.com
URL : http://www.ovobelfoods.com

17 June 2026

To
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001,
Maharashtra, India.

Dear Sir/Madam,

**Sub: Newspaper Advertisement — Pursuant to SEBI Circular SEBI/HO/38/13/11(2) 2026-MIRSD-
POD/1/370/2026 dated 30TH JANUARY,2026**

Ref: BSE Scrip Code: 530741

Pursuant to the provisions of SEBI Circular SEBI/HO/38/13/11(2) 2026-MIRSD-POD/1/370/2026 dated 30TH January,2026 a request has been received by the Company from **HEMANG M PATEL** residing at Ahmedabad, Gujarat to transfer 1200 equity shares as detailed below:

Folio No.	Name of the Holders and Address	Security Type & Face Value	No of Securities	Distinctive Nos	
				From	To
0001022	SOUND INVESTMENTS DALAL HOUSE 2ND FLOOR,73 PRABHAT COLONY SANTACRUZ EAST MUMBAI-400055	Equity Face Value Rs.10/-	600	9166401	9167000
0001021	JAI TRADERS DALAL HOUSE 2ND FLOOR,73 PRABHAT COLONY SANTACRUZ EAST MUMBAI-400055	Equity Face Value Rs.10/-	600	9165801	9165901
				9165900	9166400

In this regard a newspaper notice as per Clause 10 (C) of the abovementioned circular was published in one English national daily (Financial Express) and one regional language daily, Marathi (Mumbai, Lakshadweep) newspaper published in the place of last known address of the transferors available in the records of the Company, in their editions of 17 June 2026.

A copy of the said newspaper notices is attached for your records.

For Ovobel Foods Limited



Mysore Satish Sharad
Managing Director
DIN: 08987445

Place: Bengaluru

Encl.: as stated above

EXECUTORS OF THE ESTATE OF LATE HIRAL SITALDAS DALAL					
Add: Flat 4, 4th Floor MANAVI APARTMENT, 36 B G KHER MARG, RIDGE ROAD OPP. MALABAR HILL POLICE STATION Maharashtra, 400006 Tel No: 9821072873 Email: mickydalal1@gmail.com					
WEST COAST PAPER MILLS LIMITED Folio No. 0006406 Bangur Nagar, Dandeli, Uttara Kannada Dist. Karnataka-581325					
NOTICE is hereby given that the certificate [s] for the undermentioned securities of the company has/have been lost / misplaced and the holder[s] of the said securities / applicant[s] has/have applied to the Company to issue duplicate certificate[s]. Any person who has a claim in respect of the said securities should lodge such claim with the Company at its Registered Office within 15 days from the date, else the company will proceed to issue duplicate certificate[s] without further intimation.					
Name of the Company	Certificate No.	Distinctive Nos. From To	Folio No.	No. of Securities	Face Value
WEST COAST PAPER MILLS LIMITED	339	312451 313700	0006406	1250	2
TOTAL				1250	
Name of holder[s] FOR EXECUTORS OF THE ESTATE OF LATE HIRAL SITALDAS DALAL Late Hiralal Sitaldas Dalal Mukund Dharamdas Dalal Falee Homi Bilimoria Place : Mumbai Date : 17.06.2026					

NOTICE					
OVOBEL FOODS LIMITED 319/1-329 Golden Point 2nd Floor, Off Queens Road Cross B/H Jain Hospital, Vasanth Nagar, Bengaluru Karnataka, 560052					
NOTICE is hereby given that pursuant to SEBI Circular SEBI/HO/38/13/1(2) 2026-MIRSD-POD/13/370/2026 dated 30th January, 2026, a request has been received by the Company from Hemang M Patel residing at 101 Atish, Nr. Samarpan Flat, Opp K P Hostel Gulbai Tekra, Ahmedabad - 380006 to transfer the below mentioned securities held in the name(s) of the security holder(s) as detailed below, to his name. These securities were claimed to have been purchased by him and could not be transferred in favor.					
Folio No.	Name of the Holders & Address	Security Type & Face Value	No. of Securities	Distinctive Nos. From To	
0001022	Sound Investments Dalal House, 2nd Floor, 73 Prabhakar Colony, Santacruz East, Mumbai - 400055	Equity Face Value Rs.10/-	600	9166401 9167000	
0001021	Jai Traders Dalal House, 2nd Floor, 73 Prabhakar Colony, Santacruz East, Mumbai - 400055	Equity Face Value Rs.10/-	600	9165801 9165901	9165901 9166400
Any person who has a claim in respect of the above mentioned securities, should lodge such claim with the Company at its Registered Office within 30 days from this date along with appropriate documentary evidence thereof in support of such claim, else the Company will proceed to transfer the securities in favor of HEMANG M PATEL, without any further intimation.					
Place : Bangalore Date : 16.06.2026					Ovobel Foods Limited Company Secretary

जाहीर नोंदीस	
आमी वारस आकांजा संजय लाड वय ५१ वर्ष, सर्वे संजय लाड वय २२ वर्ष, गहगार १४/७ चंद्रकांत घुस वाडी, आगर वाजार, कलेंज लेन, दादर मुंबई ४०००२८. अर्ज करून लिहून देत आहोत की -	
मी अर्जात नमूद करत के. माझे वडील के. संजय वासुदेव लाड दि. ०१/०८/२०२३ रोजी निधन पावले.	
माझे वडील के. संजय वासुदेव लाड यांचा मुलुखात आमी वर नमूद केलेले अधिवासी वारसा व हक्कदार आहोत. त्यांच्या नावे असाधारण खाता सदनिका मिळवण्यासाठी मी सर्वे संजय लाड या कार्यालयीन वारसा वारसा मिळवण्याकरिता हा अर्ज करत आहोत.	
आमी सर्व वारसादारीची नावे खालील तक्राराने नमूद करण्यात येत आहेत.	
अ. क	वारसांची नावे वय मयत व्यक्तीची नावे
१	आकांजा संजय लाड ५१ पत्नी
२	सर्वे संजय लाड २२ मुलगा
वरील पानणे आमी वारसादारी व हक्कदार असून आमच्या विवाह दुसरे कोणीही वारस व हक्कदार नाहीत. वर नमूद केलेली माहिती सत्य असून यात काहीच गैर अथवा चोटे आढळून आल्यास आमी भारतीय दंड विधान संहितेतील क्रम ११६ - २०० व १२८ (३) सध्या तत्समुदाय विधान व दंडास पात्र राहू. वर केलेली माहिती सत्य व योग्य आहे.	
माझे वडील के. संजय वासुदेव लाड यांचा मुलुखात सर्वे संजय लाड यांचा खाता सदनिका वारसा वारसा मिळवण्यासाठी अर्ज.	
ठिकाण - मुंबई	अर्जदार (सर्वे संजय लाड)

नुसुना युआरसी-२	
कार्यालयाचे प्रकार २१ हे भाग १ अंतर्गत नोंदीबाबत सूचना देण्याची जाहिरात कंपनी कायदा २०१३ च्या कलम ३७४(बी) आणि कंपनी (नोंदीस प्रक्रिका) अधिनियम, २०१४ चे नियम ४(१) नुसार नोंदीबाबत सूचना देण्याची जाहिरात	
१. येथे सूचना देण्यात येत आहे की, कंपनी कायदा २०१३ चे कलम ३६६ चे उपकलम (२) नुसार शेअरहोल्डर कंपनी मर्यादित म्हणून कंपनी कायदा २०१३ चे प्रकरण २१ चे भाग १ अंतर्गत ये. मॉडर्न इन्व्हेस्टमेंट कंपनी या भागीदारी संस्थेची नोंदीस प्रक्रियासाठी सेंट्रल रजिस्ट्रेशन सेंटर (सीआरसी) येथील निबंधकांकडे अर्ज करण्याचे निविदात आहे.	
२. कंपनीचे प्रमुख उद्दिष्ट खालीलप्रमाणे: उष्णता विनिमयकाचे रचनाकार आणि उत्पादक.	
३. निविदात करणेचे मेमोरान्डम आणि ऑफर असेसिमेंटचे प्रती कंपनीचे कार्यालय प्लॉट क्र. आर-८६३/८६४/८७४, टैटीसी, एमआयडी, रमाळे, नवी मुंबई-४०००१९, महाराष्ट्र, भारत येथे निविदासाठी उपलब्ध आहे.	
४. येथे सूचना देण्यात येत आहे की, कोणतीही व्यक्ती सदर अर्जास आदेश असल्यास त्यांनी त्यांचे आदेश लेखी स्वरुपात सेंट्रल रजिस्ट्रेशन सेंटर (सीआरसी), इंडियन इन्व्हेस्टमेंट ऑफ कॉर्पोरेट अफेअर्स (आयआयसीओ), प्लॉट क्र. ६, ७, ८, सेक्टर ५, आरएमटी मनेरा, चिन्हा मुगाव (हॉयामा)-१२२००७ येथील निबंधकांकडे सदर सूचना प्रकाशन ताब्यासमूह एनबीसी (२२) दिवसांत पाठवावेत. तसेच एक प्रत कंपनीच्या नोंदीस कार्यालयात पाठवावी.	
५. मॉडर्न इन्व्हेस्टमेंट कंपनीच्या वतीने व करिता सही / -	
दिनांक: १७.०६.२०२६	१. किर्तिकुमार बी. जैन (भागीदार)
ठिकाण: नवी मुंबई	२. समेश बी. जैन (भागीदार)

Continued from previous page

3. Shareholding of Promoters / Promoter Group and Additional Top 10 Shareholders of the Company:

S. No.	Shareholders	No. of Equity Shares held	% of the pre-Issue paid up Equity Share capital	Post-Issue shareholding as at Allotment			
				At the Lower end of the Price Band		At the Upper end of the Price Band	
				No. of Equity Shares held	% of the Post-Issue paid up Equity Share capital	No. of Equity Shares held	% of the Post-Issue paid up Equity Share capital
(A) Promoter							
1	Vishal Agarwal	1,75,000	1.12%	1,75,000	0.82%	1,75,000	0.82%
2	Dharmendra Mohandas Goyal	1,10,000	0.70%	1,10,000	0.51%	1,10,000	0.51%
3	Varesh Goyal	42,500	0.27%	42,500	0.20%	42,500	0.20%
4	Shreedhar Cotsyn Private Limited	1,44,99,600	92.65%	1,44,99,600	67.64%	1,44,99,600	67.64%
5	Sunita Dharmendra Goyal	70,000	0.45%	70,000	0.33%	70,000	0.33%
6	Pooja Agarwal	30,000	0.19%	30,000	0.14%	30,000	0.14%
Total (A)		1,49,27,100	95.38%	1,49,27,100	69.63%	1,49,27,100	69.63%
(B) Promoter Group							
1	Aditi Goyal	42,500	0.27%	42,500	0.20%	42,500	0.20%
2	Mohan Das Goyal	10,000	0.06%	10,000	0.05%	10,000	0.05%
3	Twinkle Aduka	10,000	0.06%	10,000	0.05%	10,000	0.05%
4	Kusum Devi Agarwal	5,000	0.03%	5,000	0.02%	5,000	0.02%
5	Vishal Agarwal HUF	2,500	0.02%	2,500	0.01%	2,500	0.01%
6	Rajendra Prasad Agarwal HUF	2,500	0.02%	2,500	0.01%	2,500	0.01%
7	Ram Krupa Properties Private Limited	5,000	0.03%	5,000	0.02%	5,000	0.02%
8	Pankaj Kailash Poddar	15,000	0.10%	15,000	0.07%	15,000	0.07%
9	Pawan Poddar	10,000	0.06%	10,000	0.05%	10,000	0.05%
10	Arunima Amodkumar Agarwal	10,000	0.06%	10,000	0.05%	10,000	0.05%
11	Mukul Mohandas Goyal	20,000	0.13%	20,000	0.09%	20,000	0.09%
12	Madhav Vishal Agarwal	20,000	0.13%	20,000	0.09%	20,000	0.09%
13	Shree Nagani Silk Mills Private Limited	10,000	0.06%	10,000	0.05%	10,000	0.05%
14	Siddhartha Super Spinning Mills Limited	10,000	0.06%	10,000	0.05%	10,000	0.05%
15	Himtex Textiles Private Limited	10,000	0.06%	10,000	0.05%	10,000	0.05%
Total (B)		1,82,500	1.17%	1,82,500	0.85%	1,82,500	0.85%
(C) Additional Top 10 Shareholder							
1	Dimple Sumant Luniya	1,00,000	0.64%	1,00,000	0.47%	1,00,000	0.47%
2	Ramgopal Satyanarayan Agarwal	55,000	0.35%	55,000	0.26%	55,000	0.26%
3	Rashmi Poddar	50,000	0.32%	50,000	0.23%	50,000	0.23%
4	Anurag Goel	50,000	0.32%	50,000	0.23%	50,000	0.23%
5	Sangeeta Gupta	50,000	0.32%	50,000	0.23%	50,000	0.23%
6	Neena Jain	30,100	0.19%	30,100	0.14%	30,100	0.14%
7	Stuti Kamalia	20,000	0.13%	20,000	0.09%	20,000	0.09%
8	Rajani Shlok Kedia	20,000	0.13%	20,000	0.09%	20,000	0.09%
9	Rajkumar Kedia	20,000	0.13%	20,000	0.09%	20,000	0.09%
10	Nidhi Kaura	20,000	0.13%	20,000	0.09%	20,000	0.09%
Total (c)		4,15,100	2.65%	4,15,100	1.94%	4,15,100	1.94%
Total (A) + (B) + (c)		1,55,24,700	99.20%	1,55,24,700	72.38%	1,55,24,700	72.42%

*Assuming full subscription in the Issue. The post-Issue shareholding details will be based on the actual subscription and the final Issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment. (If any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

BASIS FOR ISSUE PRICE

The "Basis of the Issue" on Page 105 of the Issue document has been updated with the above price band. Please refer to the website of the BRLM for the "Basis of the Issue" updated with the above price band. You can scan QR code given on the first page of the advertisement for the chapter titled "Basis of the Issue" on Page 105 of the Red Herring Prospectus.

The Issue Price has been determined by our Company in consultation with the BRLM on the basis of an assessment of market demand for the Equity Shares issued through the book building method and on the basis of the qualitative and quantitative factors as described below. The face value of the Equity Shares of our Company is ₹10/- each and the Floor Price is 5.00 times of the face value and Cap Price is 5.30 times of the face value.

Investors should read the following basis with the section titled "Risk Factors", "Restated Financial Statements", "Management's Discussion and Analysis of Financial Condition and Results of Operations" and "Our Business" beginning on page 22, 192, 238 and 136 respectively, of this Red Herring Prospectus to get a more informed view before making any investment decisions. The trading price of the Equity Shares of our Company could decline due to these risk factors and you may lose all or part of your investments.

INDICATIVE TIMELINE

Sequence of Activities	Listing within T+3 days (T is Offer Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non-Individual Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Individual, Non-Individual Applications of QIBs and NIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day
Bid Modification	From Issue opening date up to 5 pm on T day
Validation of bid details with depositories	From Issue opening date up to 5 pm on T day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis
UPI Mandate acceptance time	Merchant Bankers to submit to SEBI, as and when sought.
Issue Closure T day	T day – 5 pm T day – 4 pm for QIB and NI categories T day – 5 pm for Individual and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non- UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	UPI ASBA - Before 09:30 pm on T day. All SCSBs for Direct ASBA - Before 07:30 pm on T day Syndicate ASBA - Before 07:30 pm on T day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day.
Issuance of fund transfer instructions in separate files for debit and unblock.	Initiation not later than 09:30 am on T+2 day;
For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers – On T+3 day but not later than T+4 day
Trading starts T+3 day	Trading starts T+3 day

Bid/ Issue Program	
Events	Indicative dates
Anchor Portion Opens On	Monday, June 22, 2026
Issue Opens On	Tuesday, June 23, 2026
Issue Closes On	Thursday, June 25, 2026
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about Monday, June 29, 2026
Initiation of Allotment/ refunds/unblocking of funds from ASBA Account or UPI ID linked bank account	On or about Tuesday, June 30, 2026
Credit of Equity Shares to demat accounts of Allottees	On or about Tuesday, June 30, 2026
Commencement of trading of the Equity Shares	On or about Wednesday, July 01, 2026

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE"). In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar 'unforeseen' circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of one Working Day, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Manager and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), out of which forty per cent of the anchor investor portion, shall be reserved as under - (i) 33.33 per cent for domestic mutual funds; and (ii) 6.67 per cent for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the

Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 298 of Red Herring Prospectus.

ASBA*	Simple, Safe, Smart way of Application- Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to Issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.	Mandatory in Public Issues from January 01, 2016 No cheque will be accepted.
UPI – Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DP's & RTAs. Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. ** Investors are required to ensure that the Bank Account used for applying is linked to their PAN.			

**UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to Rs.5,00,000, applying through Registered Brokers, Syndicate, DP's & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Retail Individual Investors applying in the Retail Portion, and (ii) Individual Non-Institutional Investors applying with an application size of up to Rs.500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 299 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the website of NSE and in the General Information Document. ASBA Application forms can be downloaded from the website of the Stock Exchange and can be obtained from the list of banks that is available on the website of Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. **List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to www.sebi.gov.in. Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34) respectively, as updated from time to time. Kotak Mahindra Bank has been appointed as Sponsor Bank for the Issue. For Issue related grievance investors may contact: Marwadi Chandarana Intermediaries Brokers Private Limited, Radhika Maheshwari / Jigar Desai, Tel: 022-69120027, E-mail: mb@marwadichandarana.com. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and Mail ID: ipc.upi@npci.org.in, Kotak Mahindra Bank at Tel: 022-66056603 and Email: cmsipo@kotak.com; and the Registrar to the Issue at Tel: +91 8108114949 and Email: shreedharspinners.smeipo@in.mpmfsmfug.com. All Investors shall participate in this Issue only through the ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on page 299 of the Red Herring Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of investor applying through UPI mechanism) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/ Applicants should ensure that PAN, DP ID and Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and certain Corporate matters" on page 163 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 359 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is limited.
AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 25,00,00,000/- divided into 2,50,00,000 Equity Shares of ₹10/ each. The issued, subscribed and paid-up share capital of the Company before the issue is ₹ 15,65,00,000/- divided into 1,56,50,000 Equity Shares of ₹ 10/ each. For details of the Capital Structure, see "Capital Structure" on the page 73 of the Red Herring Prospectus.

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Vishal Agarwal	10	50,000	Vishal Agarwal	10	1,75,000
Dharmendra Mohandas Goyal	10	50,000	Dharmendra Mohandas Goyal	10	1,10,000
-	-	-	Varesh Goyal	10	42,500
-	-	-	Shreedhar Cotsyn Private		

3. Shareholding of Promoters / Promoter Group and Additional Top 10 Shareholders of the Company:

S. No.	Pre-Issue Shareholding as on the date of this RHP			Post-Issue shareholding as at Allotment*			
	Shareholders	No. of Equity Shares held	% of the pre-Issue paid up Equity Share capital	At the Lower end of the Price Band		At the Upper end of the Price Band	
				No. of Equity Shares held	% of the Post-Issue paid up Equity Share capital	No. of Equity Shares held	% of the Post-Issue paid up Equity Share capital
(A) Promoter							
1	Vishal Agarwal	1,75,000	1.12%	1,75,000	0.82%	1,75,000	0.82%
2	Dharmendra Mohandas Goyal	1,10,000	0.70%	1,10,000	0.51%	1,10,000	0.51%
3	Varesh Goyal	42,500	0.27%	42,500	0.20%	42,500	0.20%
4	Shreedhar Cotsyn Private Limited	1,44,99,600	92.65%	1,44,99,600	67.64%	1,44,99,600	67.64%
5	Sunita Dharmendra Goyal	70,000	0.45%	70,000	0.33%	70,000	0.33%
6	Pooja Agarwal	30,000	0.19%	30,000	0.14%	30,000	0.14%
Total (A)		1,49,27,100	95.38%	1,49,27,100	69.63%	1,49,27,100	69.63%
(B) Promoter Group							
1	Aditi Goyal	42,500	0.27%	42,500	0.20%	42,500	0.20%
2	Mohan Das Goyal	10,000	0.06%	10,000	0.05%	10,000	0.05%
3	Twinkle Adukia	10,000	0.06%	10,000	0.05%	10,000	0.05%
4	Kusum Devi Agarwal	5,000	0.03%	5,000	0.02%	5,000	0.02%
5	Vishal Agarwal HUF	2,500	0.02%	2,500	0.01%	2,500	0.01%
6	Rajendra Prasad Agarwal HUF	2,500	0.02%	2,500	0.01%	2,500	0.01%
7	Ram Krupa Properties Private Limited	5,000	0.03%	5,000	0.02%	5,000	0.02%
8	Pankaj Kailash Poddar	15,000	0.10%	15,000	0.07%	15,000	0.07%
9	Pawan Poddar	10,000	0.06%	10,000	0.05%	10,000	0.05%
10	Arunima Amodkumar Agarwal	10,000	0.06%	10,000	0.05%	10,000	0.05%
11	Mukul Mohandas Goyal	20,000	0.13%	20,000	0.09%	20,000	0.09%
12	Madhav Vishal Agarwal	20,000	0.13%	20,000	0.09%	20,000	0.09%
13	Shree Nagani Silk Mills Private Limited	10,000	0.06%	10,000	0.05%	10,000	0.05%
14	Siddhartha Super Spinning Mills Limited	10,000	0.06%	10,000	0.05%	10,000	0.05%
15	Himtex Textiles Private Limited	10,000	0.06%	10,000	0.05%	10,000	0.05%
Total (B)		1,82,500	1.17%	1,82,500	0.85%	1,82,500	0.85%
(C) Additional Top 10 Shareholder							
1	Dimple Sumant Luniya	1,00,000	0.64%	1,00,000	0.47%	1,00,000	0.47%
2	Ramgopal Satyanarayan Agarwal	55,000	0.35%	55,000	0.26%	55,000	0.26%
3	Rashmi Poddar	50,000	0.32%	50,000	0.23%	50,000	0.23%
4	Anurag Goel	50,000	0.32%	50,000	0.23%	50,000	0.23%
5	Sangeeta Gupta	50,000	0.32%	50,000	0.23%	50,000	0.23%
6	Neena Jain	30,100	0.19%	30,100	0.14%	30,100	0.14%
7	Stuti Kamalia	20,000	0.13%	20,000	0.09%	20,000	0.09%
8	Rajani Shlok Kedia	20,000	0.13%	20,000	0.09%	20,000	0.09%
9	Rajkumar Kedia	20,000	0.13%	20,000	0.09%	20,000	0.09%
10	Nidhi Kaura	20,000	0.13%	20,000	0.09%	20,000	0.09%
Total (C)		4,15,100	2.65%	4,15,100	1.94%	4,15,100	1.94%
Total (A) + (B) + (C)		1,55,24,700	99.20%	1,55,24,700	72.38%	1,55,24,700	72.42%

*Assuming full subscription in the Issue. The post-Issue shareholding details as at allotment will be based on the actual subscription and the final Issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

BASIS FOR ISSUE PRICE

The "Basis of the Issue" on Page 105 of the Issue document has been updated with the above price band. Please refer to the website of the BRLM for the "Basis of the Issue" updated with the above price band. You can scan QR code given on the first page of the advertisement for the chapter titled "Basis of the Issue" on Page 105 of the Red Herring Prospectus.

The Issue Price has been determined by our Company in consultation with the BRLM on the basis of an assessment of market demand for the Equity Shares issued through the book building method and on the basis of the qualitative and quantitative factors as described below. The face value of the Equity Shares of our Company is ₹10/- each and the Floor Price is 5.00 times of the face value and Cap Price is 5.30 times of the face value.

Investors should read the following basis with the section titled "Risk Factors", "Restated Financial Statements", "Management's Discussion and Analysis of Financial Condition and Results of Operations" and "Our Business" beginning on page 22, 192, 238 and 136 respectively, of this Red Herring Prospectus to get a more informed view before making any investment decisions. The trading price of the Equity Shares of our Company could decline due to these risk factors and you may lose all or part of your investments.

INDICATIVE TIMELINE

Sequence of Activities	Listing within T+3 days (T is Offer Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non-Individual Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Individual, Non-Individual Applications of QIBs and NIIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day
Bid Modification	From Issue opening date up to 5 pm on T day
Validation of bid details with depositories	From Issue opening date up to 5 pm on T day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time); Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines. UPI Mandate acceptance time	On daily basis Merchant Bankers to submit to SEBI, as and when sought. T day – 5 pm
Issue Closure T day	T day – 4 pm for QIB and NII categories T day – 5 pm for Individual and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	UPI ASBA - Before 09:30 pm on T day. All SCSBs for Direct ASBA – Before 07:30 pm on T day Syndicate ASBA - Before 07:30 pm on T day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day.
Issuance of fund transfer instructions in separate files for debit and unblock	Initiation not later than 09:30 am on T+2 day;
For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Completion before 2 pm on T+2 day for fund transfer. Completion before 4 pm on T+2 day for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers – On T+3 day but not later than T+4 day
Trading starts T+3 day	Trading starts T+3 day

Events	Indicative dates
Anchor Portion Opens On	Monday, June 22, 2026
Issue Opens On	Tuesday, June 23, 2026
Issue Closes On	Thursday, June 25, 2026
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about Monday, June 29, 2026
Initiation of Allotment/ refunds/unblocking of funds from ASBA Account or UPI ID linked bank account	On or about Tuesday, June 30, 2026
Credit of Equity Shares to demat accounts of Allottees	On or about Tuesday, June 30, 2026
Commencement of trading of the Equity Shares	On or about Wednesday, July 01, 2026

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE"). In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar "unforeseen" circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of one Working Day, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Manager and the terminals of the members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), out of which forty per cent of the anchor investor portion, shall be reserved as under - (i) 33.33 per cent for domestic mutual funds; and (ii) 6.67 per cent for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies and pension funds or to the Anchor Investor Allocation Portion. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the

Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Bids using the UPI Mechanism, if applicable, in which the corresponding Bid Amount will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 298 of Red Herring Prospectus.

ASBA
Simple, Safe, Smart way of Application- Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

Mandatory in Public Issues from January 01, 2016
No cheque will be accepted.

**UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to Rs.5,00,000/- applying through Registered Brokers, Syndicate, DPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBOT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Retail Individual Investors applying in the Retail Portion, and (ii) Individual Non-Institutional Investors applying with an application size of up to Rs 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 299 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the website of NSE and in the General Information Document. ASBA Application forms can be downloaded from the website of the Stock Exchange and can be obtained from the list of banks that is available on the website of Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. **List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to www.sebi.gov.in. Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>) respectively, as updated from time to time. Kotak Mahindra Bank has been appointed as Sponsor Bank for the Issue. For Issue related grievances investors may contact: Marwadi Chandarana Intermediaries Brokers Private Limited, Radhika Maheshwari / Jigar Desai, Tel: 022-69120027, E-mail: mb@marwadichandarana.com. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and Mail Id: ipc.upi@npci.org.in, Kotak Mahindra Bank at Tel: 022-66056603 and Email: cmsipo@kotak.com; and the Registrar to the Issue at Tel: +91 8108114949 and Email: shreedharspinners.smeipo@in.mpms.mufg.com. All Investors shall participate in this Issue only through the ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on page 299 of the Red Herring Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of investor applying through UPI mechanism) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and certain Corporate matters" on page 163 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 359 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is limited.
AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 25,00,00,000/- divided into 2,50,00,000 Equity Shares of ₹10/- each. The issued, subscribed and paid-up share capital of the Company before the issue is ₹ 15,65,00,000/- divided into 1,56,50,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see "Capital Structure" on page 73 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Vishal Agarwal	10	50,000	Vishal Agarwal	10	1,75,000
Dharmendra Mohandas Goyal	10	50,000	Dharmendra Mohandas Goyal	10	1,10,000
-	-	-	Varesh Goyal	10	42,500
-	-	-	Shreedhar Cotsyn Private Limited	10	1,44,99,600
-	-	-	Sunita Dharmendra Goyal	10	70,000
-	-	-	Pooja Agarwal	10	30,000

For details of the share capital and capital structure of the Company see "Capital Structure" on page 73 of the Red Herring Prospectus.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE EMERGE"). Our Company has received an "in-principle" approval from the National Stock Exchange of India Limited for the listing of the Equity Shares pursuant to letter dated March 17, 2026. For the purposes of the Issue, the Designated Stock Exchange shall be the Emerge Platform of National Stock Exchange of India Limited ("NSE EMERGE"). A signed copy of the Red Herring Prospectus dated June 10, 2026 has been filed with the RDC, Mumbai, Maharashtra on June 12, 2026, and Prospectus shall be filed with the RDC, Mumbai, Maharashtra in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 359 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI, see "Other Regulatory and Statutory Disclosures" on page 271 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of NSE" see "Other Regulatory and Statutory Disclosures" on page 271 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 22 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p>Marwadi Chandarana Intermediaries Brokers Private Limited Address: X-changing Plaza, Office no. 1201 to 1205, 12th Floor, Building No. 53E, Zone-5, Road SE, Gift City, Gandhinagar - 382355, Gujarat, India Telephone: 022- 69120027 E-mail: mb@marwadichandarana.com Investors Grievance e-mail: mbgrievances@marwadichandarana.com Contact Person: Radhika Maheshwari/Jigar Desai Website: www.lb.marwadichandaranagroup.com SEBI Registration Number: INM000013165 CIN: U67120GJ2018PTC103598</p>	<p>MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited) Address: C-101, 247 Park, 1st Floor, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India. Telephone: +91 810 811 4949 E-mail Id: shreedharspinners.smeipo@in.mpms.mufg.com Investors Grievance Id: shreedharspinners.smeipo@in.mpms.mufg.com Website: www.in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058</p>	<p>Mitesh Pravinbhai Patel Address: 503, Mathura Arcade, Subhash Road, Vile Parle East, Mumbai - 400057, Maharashtra, India Tel No.: +91 22 4515 8777 E-mail: company.sec@shreedhar.com Website: www.shreedharspinners.com CIN: U17299MH2020PLC351591 Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account and refund orders, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.</p>

Availability of Red Herring Prospectus: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com; the website of BRLM at www.lb.marwadichandaranagroup.com and website of Company at www.shreedharspinners.com.

Availability of Abridged Prospectus: Full copy of the Abridged Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com; the website of BRLM at www.lb.marwadichandaranagroup.com and website of Company at www.shreedharspinners.com.

Syndicate Members: Marwadi Chandarana Intermediaries Brokers Private Limited and Mansi Share & Stock Broking Private Limited.

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company- Shreedhar Spinners Limited, Book Running Lead Manager- Marwadi Chandarana Intermediaries Brokers Private Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com.

Banker(s)/ Refund Bank(s)/ Sponsor Bank(s)/ Escrow Collection Bank to the Issue: Kotak Mahindra Bank Limited
Application Supported by Blocked Amount (ASBA): All investors in this Issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the Issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 299 of the Red Herring Prospectus.
UPI: Individual Bidders can also Bid through UPI Mechanism.