



August 06, 2026

To,

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (East)
Mumbai - 400051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400001

Scrip Symbol: IRMENERGY

Scrip Code: 544004

Sub: Press/Media Release on Unaudited Financial Results for the quarter ended June 30, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith a copy of the Press/Media Release on the unaudited financial results of the Company for the quarter ended June 30, 2026 of FY27.

You are requested to take the same on record.

Thanking you.

Yours sincerely,

For, IRM Energy Limited

Akshit Soni
Company Secretary &
Compliance Office

IRM Energy Delivers Record Q1FY27 Performance;

Revenue Grew 24% YoY while EBITDA and PAT more than Doubled

Ahmedabad, August 06, 2026: IRM Energy Limited (BSE: 544004 | NSE: IRMENERGY | ISIN: INE07U701015), one of India's fast-growing City Gas Distribution companies, announced its standalone financial results and operational performance for the quarter ended June 30, 2026.

Financial Performance (Standalone)

Particulars (₹ crore)	Q1FY27	Q1FY26	YoY	Q4FY26	QoQ
Revenue from Operations	325.85	262.50	24.13%	279.67	16.51%
Total Income	360.03	293.72	22.58%	309.37	16.37%
EBITDA (excl. Other Income)	61.77	25.80	139.40%	30.02	105.80%
EBITDA Margin	18.96%	9.83%	+913 bps	10.73%	+823 bps
Profit after Tax	34.32	14.28	140.38%	13.22	159.68%
PAT Margin	10.53%	5.44%	+509 bps	4.73%	+581 bps

Financial Highlights

- Highest ever Quarterly Revenue of Rs.326 crore, up by 24% YoY
- Highest ever quarterly EBITDA of Rs.62 crore, up by 139% with an EBITDA margin of 19.0%
- EBITDA/SCM stood at Rs. 11.38 in compare to Rs. 6.22 in corresponding quarter of previous year.
- PAT of Rs.34 crore, up by 140% and a PAT margin of 10.5%
- During Q1FY27, undertook total capex of Rs.67 crore with total capex till date of Rs.1,090 crore.

Operational Performance – Q1FY27

- **6,985 inch-km steel pipeline** and **3,287 km MDPE pipeline** network supporting deeper market penetration
- **153 CNG Stations** (+37% YoY)
- **564 Dispensing Points** (+37% YoY), enhancing CNG availability across operating areas
- **86,590 PNG Domestic Customers** (+13% YoY)
- **589 PNG Commercial Customers** (+36% YoY)
- **228 PNG Industrial Customers** (+5% YoY)
- **Total Gas Sales Volume** grew **8% YoY**, driven by strong growth in the **CNG segment (+22% YoY)** and **PNG Commercial segment (+75% YoY)**

Management Commentary

Mr. Manoj Kumar Sharma, Chief Executive Officer, said:

"IRM Energy reported a healthy performance in Q1FY27, supported by growth in volumes, expansion of our customer base, and disciplined operational execution. During the quarter, we achieved higher CNG

sales volumes and continued to add PNG customers across our geographical areas, reflecting the increasing adoption of cleaner fuel solutions. Despite Unprecedented fluctuations in global gas markets and energy prices, we maintained reliable supply across our network through prudent gas sourcing and comprehensive operational planning. We also continued to strengthen our infrastructure through network expansion and partnerships that support long-term growth. While margins benefited from certain market factors during the quarter, our focus remains on sustainable business growth through customer additions, infrastructure development, operational efficiency, and enhanced penetration across our licensed areas. We remain optimistic about the long-term opportunities in the city gas distribution sector and our ability to create value through consistent execution and service delivery."

About IRM Energy Limited

IRM Energy Limited, a part of the Cadila Group, is an integrated City Gas Distribution (CGD) company engaged in developing and operating CGD networks across India. The Company has established a strong presence across its authorized geographies in Gujarat, Punjab, Tamil Nadu, and the Union Territory of Diu. As of June 30, 2026, IRM operated a network of 6,985 inch-kms, serving over 86,590 domestic customers, 228 industrial customers, 589 commercial customers, and through 153 CNG stations. With over eight years of operational experience, IRM is among the faster-growing CGD players in India, supported by disciplined execution, infrastructure expansion, operational excellence, and a customer-centric approach to delivering reliable and sustainable energy solutions.

For further information, please contact

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Safe Harbour Statement

This press release may contain forward-looking statements concerning IRM Energy Limited's strategy, operations, financial performance, outlook, growth opportunities and business environment. These statements are based on reasonable assumptions and expectations of the Company but are subject to risks and uncertainties beyond the Company's control. Actual results may differ materially from those expressed or implied. This release should not be construed as an offer, invitation, recommendation or solicitation to buy or sell securities of the Company.