



CEAT LIMITED
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CIN: L25100MH1958PLC011041

July 16, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Security Code: 500878

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051

Symbol: CEATLTD

NCD symbol: CL26, CL30

Dear Sirs/Madam,

Sub: Investor Presentation

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Investor Presentation on Unaudited Financial Results of the Company for the quarter ended June 30, 2026.

It is requested to take note of the same.

Thanking you,

Yours faithfully,
For **CEAT Limited**

(Gaurav Tongia)
Company Secretary

Encl. As above

Rising through the ranks

Recognized as the
4th STRONGEST TYRE BRAND GLOBALLY



CEAT 4TH STRONGEST GLOBAL TYRE BRAND
with a score of 84.9

#1		90.8
#2		89.8
#3		88.7
#4	CEAT Ceat	84.9
#5		84.7
#6		84.6
#7		84.5

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RPG Group and CEAT Overview

RPG Group: Powered by Passion, Driven by Ethics

UNLEASH
TALENT
TOUCH
LIVES
OUTPERFORM
AND 😊

RPG Enterprises was founded in 1979. The Group currently operates various businesses in Infrastructure, Technology, Life Sciences, Plantations and Tyre industries. The Group has business history dating back to 1820 in banking, textiles, jute and tea. The Group grew in size and strength with several acquisitions in the 1980s and 1990s. RPG Group is one of India's fastest growing conglomerates with 31,000+ employees, presence in 135+ countries and annual gross revenues of US\$ 5.2 bn.



EPC major in infrastructure segments like T&D, Civil, Transportation, Oil & Gas, Renewables & Cables



One of India's leading tyre manufacturers



Global technology consulting and IT services company



Integrated pharma company in formulations and synthetic APIs



Technology solutions company catering to energy and infrastructure



One of India's largest plantation companies producing tea, rubber, etc.

Overview



1st *Deming Grand
recipient in the
Tyre industry*



2 *Light House
certified factories by
World Economic Forum*



61k+
Touchpoints



12k+
Permanent
employees



Rs. 15,678 Cr
Revenue (FY26)



13.2%
EBITDA (FY26)



0.65x
D/E Ratio (Q1 FY27)



AA
Credit Rating
(outlook +ve)



50+
OEM relationships

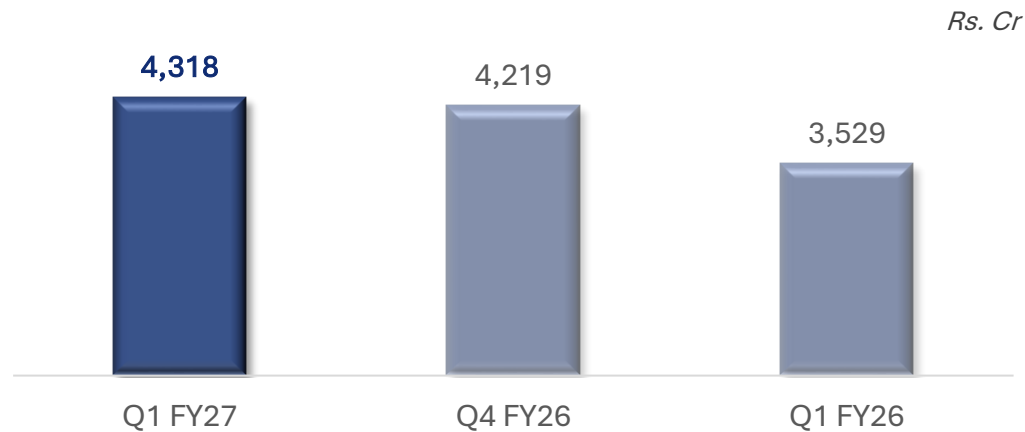


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Patent Filings

Q1 FY27 Performance

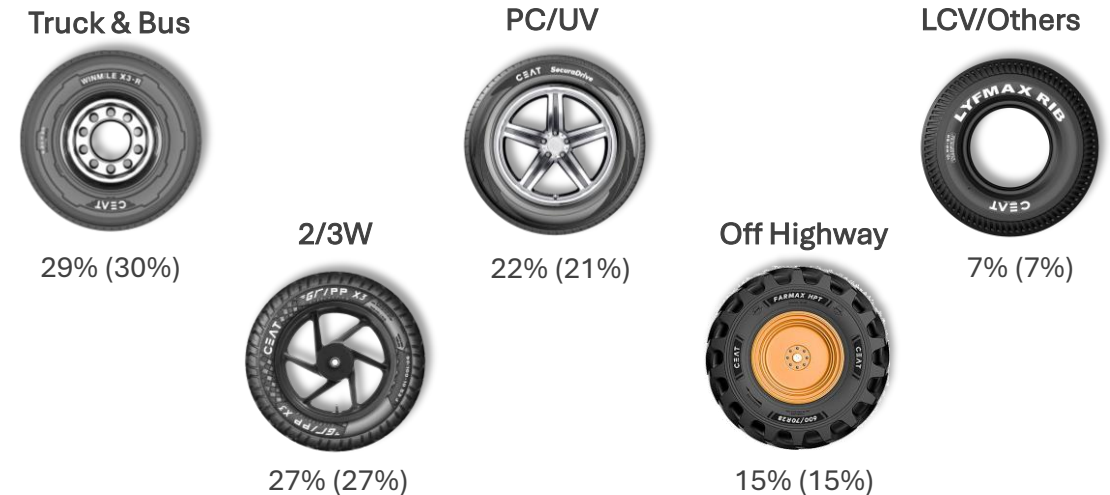
Consolidated Financial Performance (1/2)

Revenue Rs. 4,318 Cr, +2.4% QoQ, +22.3% YoY

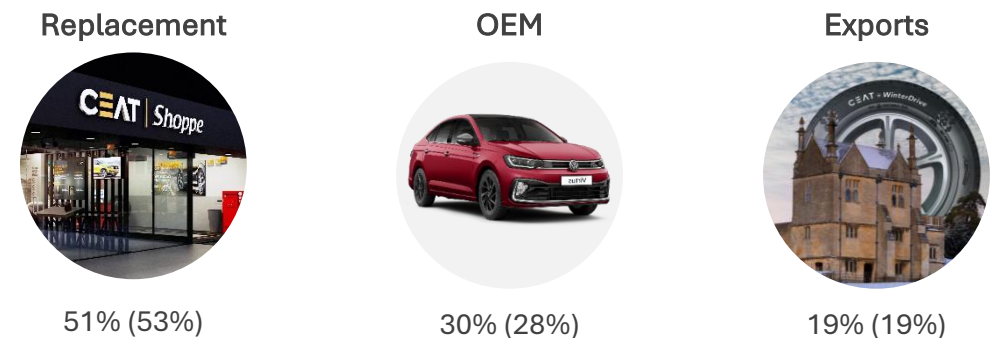


- Healthy YoY volume growth across segments
- QoQ volume growth led by Replacement segment
- International Business continues to recover well, and was the fastest growing segment on YoY basis
- Realization was higher on both sequential and YoY basis, primarily led by price hikes taken in domestic as well as international markets

Diversified Product Mix¹

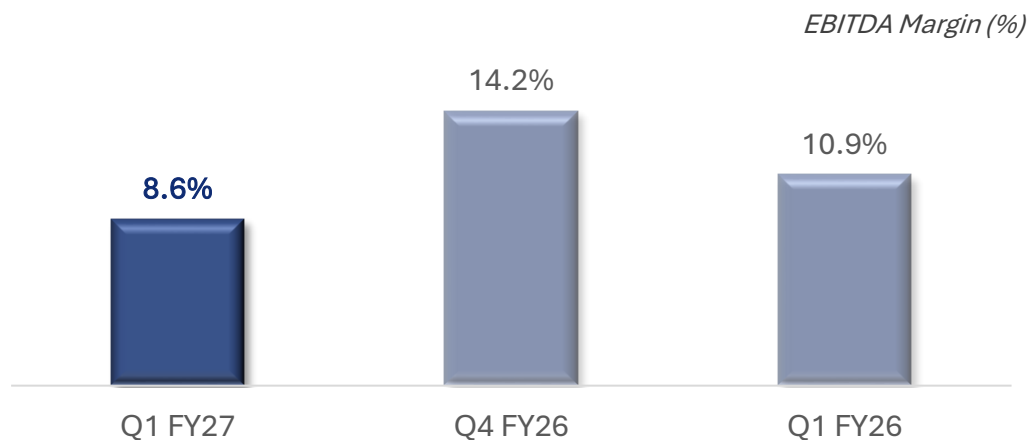


Balanced Market Mix¹



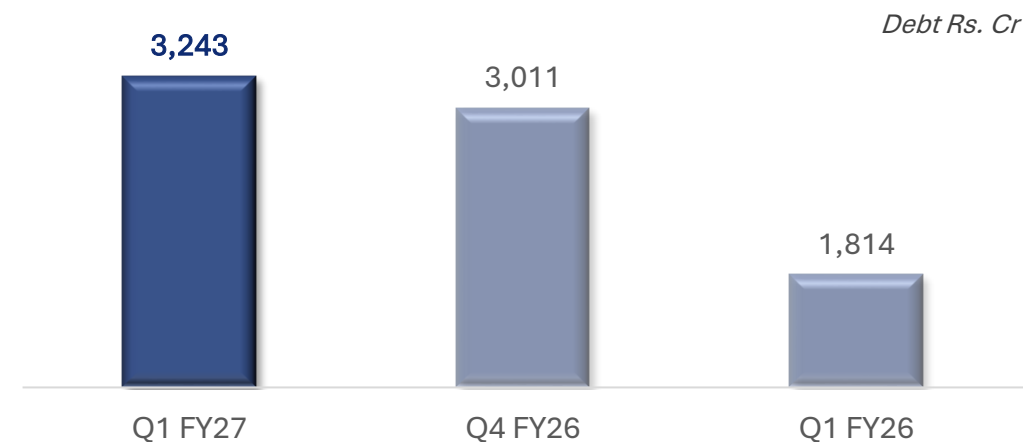
Consolidated Financial Performance (2/2)

EBITDA margin 8.6%, -562 bps QoQ, -238 bps YoY



- RM basket cost increased by high-teens on sequential basis
- Gross margin contracted by 575 bps and 287 bps on QoQ and YoY basis, respectively
- Other operating costs were managed well; EBITDA margin contraction on both sequential and YoY basis was primarily driven by RMC pressure

Debt Rs. 3,243 Cr, D/E 0.65x, Debt/EBITDA 1.58x



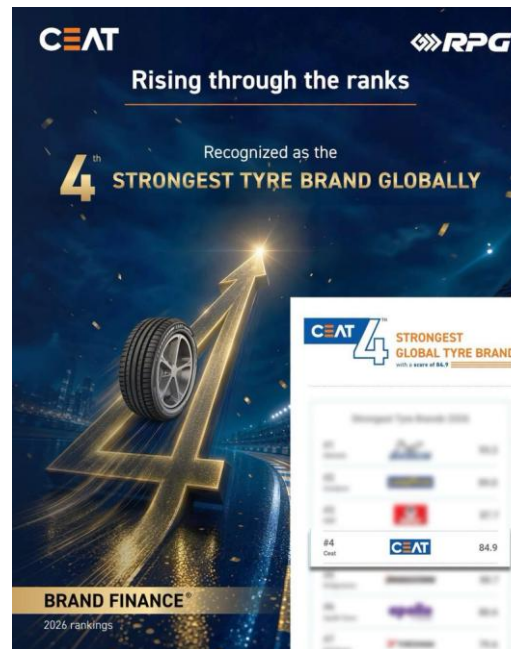
- Capex outflow for the quarter was ~Rs. 293 Cr
- Net working capital increased QoQ by ~Rs. 138 Cr
- D/E ratio at 0.65x vs 0.60x as of Q4FY26
- D/EBITDA ratio at 1.58x vs 1.46x as of Q4FY26¹

Operational Highlights

Awarded the EcoVadis Gold Medal, placing it among Top-5% of companies globally assessed for sustainability performance



Ranked #4 among World's Strongest Tyre Brands in the 2026 Brand Finance Rankings



“Best Practices in Corporate Governance & Compliance” award at the VaultCircle GC Summit and Awards 2026



Consolidated: Summary P&L

All figures in Rs. Cr

Parameter	Q1 FY27	Q4 FY26	Q1 FY26	QoQ	YoY
Revenue from operations	4,318	4,219	3,529	2.4%	22.3%
COGS	2,854	2,545	2,231	12.1%	27.9%
Gross margin	1,465	1,674	1,298	-12.5%	12.8%
Gross margin %	33.9%	39.7%	36.8%	(575) bps	(287) bps
Employee Cost	296	301	227	-1.6%	30.4%
Other Expenses	804	780	684	3.0%	17.6%
EBITDA	370	598	386	-38.2%	-4.3%
EBITDA %	8.6%	14.2%	10.9%	(562) bps	(238) bps
Finance Cost	146	85	82	71.9%	77.4%
Depreciation	186	184	151	1.2%	23.0%
Operating PBT	38	329	153	-88.5%	-75.2%
Exceptional expense	7	10	3	-25.1%	127.4%
Non-Operating income	6	26	5	-75.7%	32.1%
PBT	37	345	154	-89.4%	-76.3%
PAT	4	244	112	-98.3%	-96.3%

Notes

Figures are as per IND AS and rounded off to single digit

Company's investment in Sri Lanka JV is accounted using Equity method under IND AS which was earlier consolidated using proportionate consolidation method

Gross margin includes impact of non-material cost movement of inventory (FG + SFG)

EBITDA includes Share of profit from Sri Lanka JV

EBITDA does not include Non-operating income

Standalone: Summary P&L

All figures in Rs. Cr

Parameter	Q1 FY27	Q4 FY26	Q1 FY26	QoQ	YoY
Revenue from operations	4,163	4,036	3,521	3.2%	18.3%
COGS	2,770	2,433	2,224	13.8%	24.6%
Gross margin	1,394	1,603	1,297	-13.0%	7.5%
Gross margin %	33.5%	39.7%	36.8%	(623) bps	(337) bps
Employee Cost	248	248	225	0.0%	10.2%
Other Expenses	766	767	681	-0.2%	12.4%
EBITDA	380	587	391	-35.3%	-2.8%
EBITDA %	9.1%	14.6%	11.1%	(542) bps	(198) bps
Finance Cost	95	86	82	10.5%	15.6%
Depreciation	168	171	151	-1.9%	11.2%
Operating PBT	117	330	158	-64.5%	-25.8%
Exceptional expense	7	10	3	-27.3%	112.8%
Non-Operating income	22	63	26	-64.4%	-14.5%
PBT	132	383	181	-65.4%	-26.7%
PAT	98	284	135	-65.3%	-27.3%

Notes

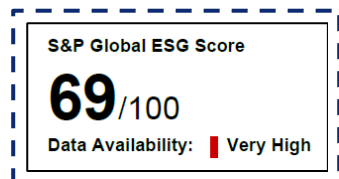
Financials are as per IND AS and rounded off to single digit

Gross margin includes impact of non-material cost movement of inventory (FG + SFG)

EBITDA does not include Non-operating income

ESG Highlights

ESG Highlights



EcoVadis Gold Rating, this recognition places the company among the top 5 percentile companies globally.



Employee Happiness Quotient improved to 87% in FY26, compared to 85% in FY25



Awarded the **Best Practices in Corporate Governance & Compliance Award 2026** by Vault Circle, recognizing excellence in governance and compliance practices



CEAT's **Head Office, Halol, Chennai and Ambernath Plant** are **ISO 27001 certified**, marking a key milestone in strengthening information security and data protection across operations



BRSR Report Independently Assured reaffirming the Company's commitment to credible, transparent, and high-quality ESG disclosures

Key Social Initiatives



Restoration of **18,000+** plantation, supporting over **230+** flora species & **80+** fauna species at the Nest, Malabar Hills



162 women across Chennai, Nashik, Bhandup and Nagpur have started their own businesses, collectively earning approximately **Rs. 24.96 lakhs**



Reaching **797** schools, impacting **24,000+** students and engaging **4962+** teachers



CEAT

THANK YOU