DATE: 28TH SEPTEMBER, 2026

To
Manager - Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400051
NSE SYMBOL: WEALTH

To
Head – Listing Operations,
BSE Limited
P.J. Towers, Dalal Street,
Fort, Mumbai – 400 001
BSE SCRIP CODE: 544536

WEALTH FIRST
PORTFOLIO MANAGERS LIMITED
Simple process. Expert wealth

REF: WEALTH FIRST PORTFOLIO MANAGERS LIMITED

SCRIP CODE: WEALTH

SUB: INTIMATION UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 – ACQUISITION OF NON-CONVERTIBLE NON-CUMULATIVE REDEEMABLE PREFERENCE SHARES

Dear Sir,

In continuation of our earlier disclosure dated 12th May, 2025 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that Company has acquired 10,00,000 Non-Convertible Non-Cumulative Redeemable Preference Shares of face value of Rs. 10/- each at an issue price of Rs. 10/- per preference share for total consideration of Rs. 1,00,00,000/- (Rupees One Crore) in the Wholly-Owned Subsidiary Company Lakshya Trustee Private Limited vide Allotment made under the Right Issue of Subsidiary Company.

Accordingly, the Company has completed its investment of Rs. 1,00,00,000/- in Lakshya Trustee Private Limited through subscription to the aforesaid Preference Shares.

It may be noted that consequent upon the said allotment, Lakshya Trustee Private Limited continues to remain the Wholly-Owned Subsidiary of the Company and there is no change in the Company's shareholding, control or ownership in the Subsidiary Company.

Further, the information required under the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 is enclosed herewith as an **Annexure - A**.

Wealth First Portfolio Managers Limited
Capitol House, 10, Paras-II, Near Prahladnagar Garden, Ahmedabad - 380 015
+91 79 40240000 contact@wealthfirst.biz www.wealth-firstonline.com
CIN No. - L67120GJ2002PLC040636

You are requested to kindly take the same on record.

Thanking You.

Yours faithfully,

FOR AND ON BEHALF OF WEALTH FIRST PORTFOLIO MANAGERS LIMITED

ASHISH NAVNITLAL SHAH Digitally signed by ASHISH NAVNITLAL SHAH Date: 2026.09.28 17:20:12 +05'30'

ASHISH SHAH
MANAGING DIRECTOR
DIN: 00089075

Encl: Annexure - A

Annexure - A

Name of the target entity, details in brief such as size, turnover etc	**Name:** Lakshya Trustee Private Limited, Wholly-Owned Subsidiary Company of Wealth First Portfolio Managers Limited ('the Company'). **Authorized Share Capital:** Rs. 1,10,00,000/- (Rupees One Crore Ten Lakh Only) divided into 1,00,000 (One Lakh) Equity Shares of Rs. 10/- each and 10,00,000 (Ten Lakhs) Preference Shares of Rs. 10/- each. **Paid-up Share Capital:** Rs. 1,10,00,000/- (Rupees One Crore Ten Lakh Only) divided into 1,00,000 (One Lakh) Equity Shares of Rs. 10/- each and 10,00,000 (Ten Lakhs) Preference Shares of Rs. 10/- each. **Turnover:** 0 **PAT:** (9,22,700) **Net Worth:** 77,300
Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	Yes. Lakshya Trustee Private Limited is a Wholly-Owned Subsidiary of Wealth First Portfolio Managers Limited and is a Related Party of the Company. The Promoters/Promoter Group are interested to the extent of their shareholding/beneficial interest in the Company. The investment has been undertaken at arm's length basis. The Audit Committee and Board of Directors have accorded necessary approvals in accordance with applicable provisions of the Companies Act, 2013 and SEBI Listing Regulations.
Industry to which the entity being acquired belongs;	Trustee Company of Asset Management Company.
Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The investment has been made to meet up administration and other general business requirements and operational requirements for carrying out its activities as a Trustee of Asset Management Company.
Brief details of any governmental or regulatory approvals required for the acquisition;	Not applicable.
Indicative time period for completion of the acquisition;	Already completed.

Nature of consideration - whether cash consideration or share swap and details of the same;	The Company had subscribed the paid-up Preference Share Capital of the Subsidiary Company by subscribing Preference Shares through Right Issue in cash consideration.
Cost of acquisition or the price at which the shares are acquired	The Investment was made at Rs. 10/- per preference share vide Allotment made under the Right Issue of Subsidiary Company. The Company has subscribed 10,00,000 8% Non-Convertible Non-Cumulative Redeemable Preference Shares of face value of Rs. 10/- each at an issue price of Rs. 10/- per preference share for total consideration of Rs. 1,00,00,000/- (Rupees One Crore).
Percentage of shareholding / control acquired and / or number of shares acquired;	100% Equity Share Capital and Preference Share Capital, Voting Power and Beneficial interest and ownership of Subsidiary Company.
Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Lakshya Trustee Private Limited carry activities as a Trustee/ Nominee for funds of all kinds of Lakshya Asset Management Private Limited **Turnover of Last Three Financial Years:** **FY 2025-26**: - Rs. 0 **FY 2024-25: -** Not Applicable **FY 2023-24:** -Not Applicable **Country** – India

FOR AND ON BEHALF OF WEALTH FIRST PORTFOLIO MANAGERS LIMITED

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L SHAH

Digitally signed by
ASHISH
NAVNITLAL SHAH
Date: 2026.09.28
17:20:48 +05'30'

ASHISH SHAH
MANAGING DIRECTOR
DIN: 00089075