

Date: - 27th August,2026

To,
The Bombay Stock Exchange,
Department of Corporate Services 25th Floor,
P.J. Towers, Dalal Street, Mumbai- 400001

BSE Code: NEETUYOSHI & Scrip ID: 544434

Sub: Outcome of the Board Meeting held today dated 27th August, 2026.

Dear Sir/Madam,

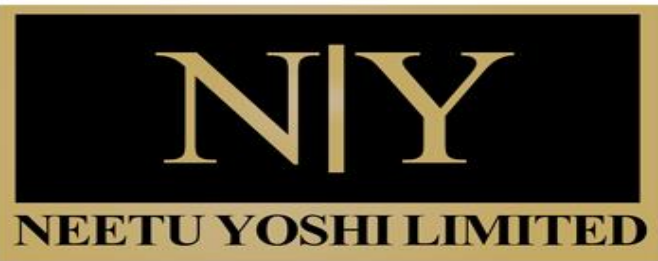
Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations,2015

Dear Sir,

With reference to our Board Meeting dated 24th April,2026, Notice dated 02nd May,2026 and pursuant to the approval granted by the shareholder at the Extra ordinary General Meeting held on 25th MAY,2026 and BSE In-principle approval received on 14th August,2026. This is to inform you that the Board of Directors of the Company at its meeting held today, i.e. 27th August,2026 has inter alia, approved allotment of 26,42,400 warrants at a price of Rs. 104/- per warrant, convertible into 26,42,400 equity shares of Rs. 5.00/- each, on preferential basis, to Promoters & others i.e Non Promoters the list is attached in annexure A (i.e. persons/entities not forming part of the promoter, in compliance with applicable provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended.

Each warrant is convertible into one (1) equity share and the conversion can be exercised at any time during the period of 18 months from the date of allotment of warrants on such other terms and conditions as applicable.

The updated details as required under Regulation 30 of SEBI Listing Regulations with respect to issuance of securities is enclosed as Annexure A.



The meeting commenced at _____ p.m. and concluded at _____ p.m.

The above is for your information & record.

Yours truly,

**For Neetu Yoshi Ltd
(Formerly Neetu Yoshi Private Limited)**

**Himanshu Lohia
Managing Director
DIN: 08564450**

ANNEXURE A

Issuance of Securities

Sr. No.	Particulars	Details																																																															
1.	Type of securities proposed to be issued	Convertible warrants																																																															
2	Type of issuance	Preferential Issue/Private Placement																																																															
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total number of securities proposed to be issued 2642400 (Twenty Six Lakhs Forty Two thousand Four hundred only) warrants convertible into Equity Shares of the face value of Rs. 5/-each.																																																															
4	In case of preferential issue:																																																																
A	Names of the investors	Subject to approval of shareholders of the Company, the Shares are proposed to be issued to: <table> <tr> <th>SR NO</th><th>PARTICULARS</th><th>QTY</th></tr> <tr> <td>1</td><td>SUBODH LOHIA</td><td>600000</td></tr> <tr> <td>2</td><td>VENTUREX FUND I</td><td>336800</td></tr> <tr> <td>3</td><td>SWASTIKA INVESTMART LIMITED</td><td>200000</td></tr> <tr> <td>4</td><td>VIMAL KISHORE PARWAL HUF</td><td>153600</td></tr> <tr> <td>5</td><td>VIJIT SHARES AND COMMODITIES PRIVATE LIMITED</td><td>100000</td></tr> <tr> <td>6</td><td>MANOJ MITTAL</td><td>100000</td></tr> <tr> <td>7</td><td>APTRANS PORTFOLIO PRIVATE LIMITED</td><td>100000</td></tr> <tr> <td>8</td><td>VIKAS ARORA</td><td>100000</td></tr> <tr> <td>9</td><td>TARU LALITKUMAR GANDHI</td><td>100000</td></tr> <tr> <td>10</td><td>NILESH DAMANI</td><td>100000</td></tr> <tr> <td>11</td><td>SANGHVI CYLINDERS PRIVATE LIMITED</td><td>80000</td></tr> <tr> <td>12</td><td>SANJAY BANSAL</td><td>75200</td></tr> <tr> <td>13</td><td>SUNIL GUPTA</td><td>50400</td></tr> <tr> <td>14</td><td>SHRENIK SANJAY KASWA</td><td>50400</td></tr> <tr> <td>15</td><td>POONAM AGARWAL</td><td>50400</td></tr> <tr> <td>16</td><td>RADHIKA SONI</td><td>50400</td></tr> <tr> <td>17</td><td>SANJAY KANUBHAI PATEL</td><td>50400</td></tr> <tr> <td>18</td><td>SANDEEP KUMAR JAIN</td><td>36000</td></tr> <tr> <td>19</td><td>MODEL COMMERCIAL PRIVATE LIMITED</td><td>32000</td></tr> <tr> <td>20</td><td>SANYAMI KUNAL DOSHI</td><td>25600</td></tr> </table>	SR NO	PARTICULARS	QTY	1	SUBODH LOHIA	600000	2	VENTUREX FUND I	336800	3	SWASTIKA INVESTMART LIMITED	200000	4	VIMAL KISHORE PARWAL HUF	153600	5	VIJIT SHARES AND COMMODITIES PRIVATE LIMITED	100000	6	MANOJ MITTAL	100000	7	APTRANS PORTFOLIO PRIVATE LIMITED	100000	8	VIKAS ARORA	100000	9	TARU LALITKUMAR GANDHI	100000	10	NILESH DAMANI	100000	11	SANGHVI CYLINDERS PRIVATE LIMITED	80000	12	SANJAY BANSAL	75200	13	SUNIL GUPTA	50400	14	SHRENIK SANJAY KASWA	50400	15	POONAM AGARWAL	50400	16	RADHIKA SONI	50400	17	SANJAY KANUBHAI PATEL	50400	18	SANDEEP KUMAR JAIN	36000	19	MODEL COMMERCIAL PRIVATE LIMITED	32000	20	SANYAMI KUNAL DOSHI	25600
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		21	AMIT KISHOR WAGHELA	25600
		22	KAUSHIK KUMAR SARAWGI	25600
		23	DEE DEE VANIJYA PRIVATE LIMITED	25600
		24	M DIVYA	25600
		25	SHWETA JAIN	25600
		26	ALPI PARWAL	25600
		27	PRADEEP NIMANI	25600
		28	ANJANA DEVI PORWAL	12000
		29	MEENU CHECHANI	12000
		30	SHREEGOPAL BRIJGOPAL JAJU	12000
		31	NEETA PARWAL	12000
		32	GAURAV AGARWAL	12000
		33	SHRUTI LOHIYA	12000
			TOTAL	2642400
B	Post allotment of securities - Outcome of the subscription: The issue was fully subscribed and allotment of Warrants has been made to the allottees as price/ allotted price (in case of convertibles). number of investors.			
		SR NO	PARTICULARS	QTY
		1	SUBODH LOHIA	600000
		2	VENTUREX FUND I	336800
		3	SWASTIKA INVESTMART LIMITED	200000
		4	VIMAL KISHORE PARWAL HUF	153600
		5	VIJIT SHARES AND COMMODITIES PRIVATE LIMITED	100000
		6	MANOJ MITTAL	100000
		7	APTRANS PORTFOLIO PRIVATE LIMITED	100000
		8	VIKAS ARORA	100000
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		10	NILESH DAMANI	100000
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		31	NEETA PARWAL	12000
		32	GAURAV AGARWAL	12000
		33	SHRUTI LOHIYA	12000
			TOTAL	2642400
		Issue price / allotted price (in case of convertibles): Rs 104/- per warrant. An amount equivalent to 25% of the price has been received from the investors before the said allotment. The price has been computed in accordance with the provisions of Regulation 164 of Chapter V of the SEBI (ICDR) Regulations.		
C	In case of convertibles- - intimation on conversion of securities or on lapse of the tenure of the instrument.	Each warrant is convertible into one (1) equity share and the conversion can be exercised at any time during the period of 18 months from the date of allotment of warrants on such other terms and conditions as applicable. The Company shall intimate the Exchange at the time of conversion / lapse.		

**For Neetu Yoshi Ltd
(Formerly Neetu Yoshi Private Limited)**

**Himanshu Lohia Managing
Director
DIN: 08564450**